

Snacks in Costa Rica

Market Direction | 2023-06-29 | 59 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Increased socialising and the return to post-pandemic habits is supporting the snacks category in 2023. Although inflation continues to cut into discretionary incomes and consumers remain price sensitive, most consumers have become accustomed to higher prices. Inflation reached 7.8% in 2022, according to the National Statistics Institute (INEC), the highest level in the past decade. Added to this, a significant percentage of the population is still affected by unemployment stemming from the pand...

Euromonitor International's Snacks in Costa Rica report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Snacks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Snacks in Costa Rica Euromonitor International June 2023

List Of Contents And Tables

SNACKS IN COSTA RICA

EXECUTIVE SUMMARY

Snacks in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for snacks?

MARKET DATA

Table 1 Sales of Snacks by Category: Volume 2018-2023

Table 2 Sales of Snacks by Category: Value 2018-2023

Table 3 Sales of Snacks by Category: % Volume Growth 2018-2023

Table 4 Sales of Snacks by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Snacks: % Value 2019-2023

Table 6 LBN Brand Shares of Snacks: % Value 2020-2023

Table 7 Distribution of Snacks by Format: % Value 2018-2023

Table 8 Forecast Sales of Snacks by Category: Volume 2023-2028

Table 9 Forecast Sales of Snacks by Category: Value 2023-2028

Table 10 \square Forecast Sales of Snacks by Category: % Volume Growth 2023-2028

Table 11 [Forecast Sales of Snacks by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

CHOCOLATE CONFECTIONERY IN COSTA RICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Higher stress levels drive indulgent purchases

Tourism recovery benefits dark chocolate

Local brands innovate to take on popular imported names

PROSPECTS AND OPPORTUNITIES

Costa Ricans to shift towards high quality chocolate

Cooperativa de Productos de Leche Dos Pinos will continue to innovate

Milk chocolate to remain firm favourite among Costa Ricans

CATEGORY DATA

Table 12 Sales of Chocolate Confectionery by Category: Volume 2018-2023

Table 13 Sales of Chocolate Confectionery by Category: Value 2018-2023

Table 14 Sales of Chocolate Confectionery by Category: % Volume Growth 2018-2023

Table 15 Sales of Chocolate Confectionery by Category: % Value Growth 2018-2023

Table 16 Sales of Chocolate Tablets by Type: % Value 2018-2023

Table 17 NBO Company Shares of Chocolate Confectionery: % Value 2019-2023

Table 18 LBN Brand Shares of Chocolate Confectionery: % Value 2020-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Distribution of Chocolate Confectionery by Format: % Value 2018-2023

Table 20 Forecast Sales of Chocolate Confectionery by Category: Volume 2023-2028

Table 21 [Forecast Sales of Chocolate Confectionery by Category: Value 2023-2028

Table 22 [Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2023-2028

Table 23 [Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2023-2028

GUM IN COSTA RICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Limited discretionary income affects sales

Plastic jar formats prove popular with consumers

Parents try to limit bubble gum consumption

PROSPECTS AND OPPORTUNITIES

Further brands expected to penetrate gum category

Increased marketing to help category growth

Natural gum could have success in Costa Rica

CATEGORY DATA

Table 24 Sales of Gum by Category: Volume 2018-2023

Table 25 Sales of Gum by Category: Value 2018-2023

Table 26 Sales of Gum by Category: % Volume Growth 2018-2023

Table 27 Sales of Gum by Category: % Value Growth 2018-2023

Table 28 NBO Company Shares of Gum: % Value 2019-2023

Table 29 LBN Brand Shares of Gum: % Value 2020-2023

Table 30 Distribution of Gum by Format: % Value 2018-2023

Table 31 Forecast Sales of Gum by Category: Volume 2023-2028

Table 32 Forecast Sales of Gum by Category: Value 2023-2028

Table 33 [Forecast Sales of Gum by Category: % Volume Growth 2023-2028

Table 34 ☐Forecast Sales of Gum by Category: % Value Growth 2023-2028

SUGAR CONFECTIONERY IN COSTA RICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Sugar confectionery is boosted by the return of birthday parties.

Consumption focuses on special occasions as health concerns force parents to limit everyday sugar intake

Gummies are increasingly popular with children

PROSPECTS AND OPPORTUNITIES

Toffees, caramels and nougats could be more widely promoted category

Other sugar confectionery faces opportunities

Future generations will become more concerned about sugar intake

CATEGORY DATA

Table 35 Sales of Sugar Confectionery by Category: Volume 2018-2023

Table 36 Sales of Sugar Confectionery by Category: Value 2018-2023

Table 37 Sales of Sugar Confectionery by Category: % Volume Growth 2018-2023

Table 38 Sales of Sugar Confectionery by Category: % Value Growth 2018-2023

Table 39 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2018-2023

Table 40 NBO Company Shares of Sugar Confectionery: % Value 2019-2023

Table 41 LBN Brand Shares of Sugar Confectionery: % Value 2020-2023

Table 42 Distribution of Sugar Confectionery by Format: % Value 2018-2023

Table 43 Forecast Sales of Sugar Confectionery by Category: Volume 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 44 ☐Forecast Sales of Sugar Confectionery by Category: Value 2023-2028

Table 45 [Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2023-2028

Table 46 ∏Forecast Sales of Sugar Confectionery by Category: % Value Growth 2023-2028

SWEET BISCUITS, SNACK BARS AND FRUIT SNACKS IN COSTA RICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Inflation urges low income groups to trade down

Higher consumer stress levels is driving demand

Cereal bars considered a healthier substitute to sweet biscuits

PROSPECTS AND OPPORTUNITIES

Manufacturers to focus on innovation and wider distribution to grow sales

Protein/energy bars only accessible to high income consumers

Fruit snacks show promising growth potential

CATEGORY DATA

Table 47 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2018-2023

Table 48 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2018-2023

Table 49 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2018-2023

Table 50 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2018-2023

Table 51 NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2019-2023

Table 52 LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2020-2023

Table 53 NBO Company Shares of Sweet Biscuits: % Value 2019-2023

Table 54 LBN Brand Shares of Sweet Biscuits: % Value 2020-2023

Table 55 NBO Company Shares of Snack Bars: % Value 2019-2023

Table 56 ☐LBN Brand Shares of Snack Bars: % Value 2020-2023

Table 57 [Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value 2018-2023

Table 58 Distribution of Sweet Biscuits by Format: % Value 2018-2023

Table 59 ☐Distribution of Snack Bars by Format: % Value 2018-2023

Table 60 □Distribution of Fruit Snacks by Format: % Value 2018-2023

Table 61 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2023-2028

Table 62 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2023-2028

Table 63 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2023-2028

Table 64 ∏Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2023-2028

ICE CREAM IN COSTA RICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Consumers return to ice cream parlours

Better for you options hit the shelves but face challenges

Flavour innovations combine products from other categories

PROSPECTS AND OPPORTUNITIES

Retail faces healthy growth as take-home consumption remains strong

Freight stability will continue to promote imports

Prices expected to continue rising

CATEGORY DATA

Table 65 Sales of Ice Cream by Category: Volume 2018-2023

Table 66 Sales of Ice Cream by Category: Value 2018-2023

Table 67 Sales of Ice Cream by Category: % Volume Growth 2018-2023

Table 68 Sales of Ice Cream by Category: % Value Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 69 NBO Company Shares of Ice Cream: % Value 2019-2023

Table 70 LBN Brand Shares of Ice Cream: % Value 2020-2023

Table 71 Distribution of Ice Cream by Format: % Value 2018-2023

Table 72 Forecast Sales of Ice Cream by Category: Volume 2023-2028

Table 73 Forecast Sales of Ice Cream by Category: Value 2023-2028

Table 74 [Forecast Sales of Ice Cream by Category: % Volume Growth 2023-2028 Table 75 [Forecast Sales of Ice Cream by Category: % Value Growth 2023-2028

SAVOURY SNACKS IN COSTA RICA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Price is an important factor for most consumers

Much-loved flavours in salty snacks

Better-for-you snacks become more widely available

PROSPECTS AND OPPORTUNITIES

Price continues to be a deciding factor when choosing salty snacks

Salty biscuits will continue to be appreciated for their versatility and price

Options using healthier oils to grow in the category

CATEGORY DATA

Table 76 Sales of Savoury Snacks by Category: Volume 2018-2023

Table 77 Sales of Savoury Snacks by Category: Value 2018-2023

Table 78 Sales of Savoury Snacks by Category: % Volume Growth 2018-2023

Table 79 Sales of Savoury Snacks by Category: % Value Growth 2018-2023

Table 80 NBO Company Shares of Savoury Snacks: % Value 2019-2023

Table 81 LBN Brand Shares of Savoury Snacks: % Value 2020-2023

Table 82 Distribution of Savoury Snacks by Format: % Value 2018-2023

Table 83 Forecast Sales of Savoury Snacks by Category: Volume 2023-2028

Table 84 Forecast Sales of Savoury Snacks by Category: Value 2023-2028

Table 85 [Forecast Sales of Savoury Snacks by Category: % Volume Growth 2023-2028 Table 86 [Forecast Sales of Savoury Snacks by Category: % Value Growth 2023-2028



☐ - Print this form

To place an Order with Scotts International:

Snacks in Costa Rica

Market Direction | 2023-06-29 | 59 pages | Euromonitor

☐ - Complete the rel	evant blank fields and sign			
 Send as a scanned email to support@scotts-international.com 				
ORDER FORM:				
Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
			VAT	
			Total	
*Di			tt- inttil 0040 C02 2	04.246
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.				
Unan VAT WIII be added at	23% for Polish based companies, individ	iuais and EO based Com	pariles who are unable to provide a	valid EO vat Numbers.
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NIF	number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-06-26	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com