

Rtds in Kazakhstan

Market Direction | 2023-06-26 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

RTDs remains among the smallest alcoholic drinks categories in Kazakhstan, with younger adult consumers of legal drinking age as the target audience. There is still lack of innovation in RTDs, with more novelties needed to attract consumers and boost flagging sales. Traditionally, the category has been perceived simply as an affordable way to drink alcohol, with current trends in the consumer audience leaning more towards drink experiences, more than the act of drinking to get drunk. Whilst this...

Euromonitor International's RTDs in Kazakhstan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Malt-based RTDs, Non Alcoholic RTDs, Other RTDs, Spirit-based RTDs, Wine-based RTDs.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the RTDs market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Rtds in Kazakhstan Euromonitor International June 2023

List Of Contents And Tables

RTDS IN KAZAKHSTAN KEY DATA FINDINGS 2022 DEVELOPMENTS

RTDs remains a small category with limited innovations

Local players lead the way, with Riks and Bacchus as the key names in the game Strong competition from beer remains, with cider as an additional rising threat

PROSPECTS AND OPPORTUNITIES

RTDs sees opportunities ahead - providing the category sees more development

Spirits represent both opportunities and challenges for RTDs

Wine-based RTDs still an area to develop, in line with the prosecco and Lambrusco trends

CATEGORY DATA

Table 1 Sales of RTDs by Category: Total Volume 2017-2022 Table 2 Sales of RTDs by Category: Total Value 2017-2022

Table 3 Sales of RTDs by Category: % Total Volume Growth 2017-2022 Table 4 Sales of RTDs by Category: % Total Value Growth 2017-2022 Table 5 Sales of RTDs by Off-trade vs On-trade: Volume 2017-2022

Table 6 Sales of RTDs by Off-trade vs On-trade: Value 2017-2022

Table 7 Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 8 Sales of RTDs by Off-trade vs On-trade: % Value Growth 2017-2022 Table 9 GBO Company Shares of RTDs: % Total Volume 2018-2022

Table 10 \square NBO Company Shares of RTDs: % Total Volume 2018-2022

Table 11 <a>□LBN Brand Shares of RTDs: % Total Volume 2019-2022

Table 12 \square Forecast Sales of RTDs by Category: Total Volume 2022-2027

Table 13 [Forecast Sales of RTDs by Category: Total Value 2022-2027

Table 14 [Forecast Sales of RTDs by Category: % Total Volume Growth 2022-2027 Table 15 [Forecast Sales of RTDs by Category: % Total Value Growth 2022-2027

ALCOHOLIC DRINKS IN KAZAKHSTAN

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2022

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

MARKET DATA

Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022

Table 18 Sales of Alcoholic Drinks by Category: Total Value 2017-2022

Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022

Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022

Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 25 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022

Table 26 ☐ Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022

Table 27 [Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 28 | Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027

Table 29 | Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027

Table 30 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 31 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Rtds in Kazakhstan

Market Direction | 2023-06-26 | 23 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site))		€1650.00
	Multiple User License (Global	l)		€2475.00
				VAT
			٦	Total
	l at 23% for Polish based companie		companies who are unable to provi	de a valid EU Vat
Email*	l at 23% for Polish based companie	Phone*	companies who are unable to provi	de a valid EU Vat
	l at 23% for Polish based companie		companies who are unable to provi	de a valid EU Vat
Email* First Name* ob title*	at 23% for Polish based companie	Phone*		de a valid EU Vat
Email* First Name*	at 23% for Polish based companie	Phone* Last Name*		de a valid EU Vat
Email* First Name* ob title* Company Name*	at 23% for Polish based companie	Phone* Last Name* EU Vat / Tax ID		de a valid EU Vat
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based companie	Phone* Last Name* EU Vat / Tax ID City*		de a valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com