

## Beer in Uzbekistan

Market Direction | 2023-06-27 | 28 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

After two years of volume decline, beer registered healthy volume growth in 2022. One contributing factor to the increased sales was a large influx of Russian migrants, as they looked to escape the consequences of the war. In addition, though was inflation was high, due to the energy crisis caused by the war in Ukraine, the economy performed well, and this also supported volume sales.

Euromonitor International's Beer in Uzbekistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Beer market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Beer in Uzbekistan Euromonitor International June 2023

List Of Contents And Tables

BEER IN UZBEKISTAN

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Healthy volume growth, following previous decline

Local economy-priced beers account for most volume sales

Carlsberg launches a flavoured beer

PROSPECTS AND OPPORTUNITIES

Moderate growth over forecast period

Craft beer will see some growth

Economy brands continue to dominate

CATEGORY BACKGROUND

Lager price band methodology

Summary 1 Lager by Price Band 2022

CATEGORY DATA

Table 1 Sales of Beer by Category: Total Volume 2017-2022

Table 2 Sales of Beer by Category: Total Value 2017-2022

Table 3 Sales of Beer by Category: % Total Volume Growth 2017-2022

Table 4 Sales of Beer by Category: % Total Value Growth 2017-2022

Table 5 Sales of Beer by Off-trade vs On-trade: Volume 2017-2022

Table 6 Sales of Beer by Off-trade vs On-trade: Value 2017-2022

Table 7 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 8 Sales of Beer by Off-trade vs On-trade: % Value Growth 2017-2022

Table 9 GBO Company Shares of Beer: % Total Volume 2018-2022

Table 10 □NBO Company Shares of Beer: % Total Volume 2018-2022

Table 11 ☐LBN Brand Shares of Beer: % Total Volume 2019-2022

Table 12 [Forecast Sales of Beer by Category: Total Volume 2022-2027

Table 13 [Forecast Sales of Beer by Category: Total Value 2022-2027

Table 14  $\square$ Forecast Sales of Beer by Category: % Total Volume Growth 2022-2027

Table 15 | Forecast Sales of Beer by Category: % Total Value Growth 2022-2027

ALCOHOLIC DRINKS IN UZBEKISTAN

**EXECUTIVE SUMMARY** 

Alcoholic drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2022

**OPERATING ENVIRONMENT** 

Contraband/parallel trade

Duty free

Cross-border/private imports

**KEY NEW PRODUCT LAUNCHES** 

Outlook

MARKET INDICATORS

Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

MARKET DATA

Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022

Table 18 Sales of Alcoholic Drinks by Category: Total Value 2017-2022

Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022

Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022

Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 25 ☐GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022

Table 26 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022

Table 27 ☐ Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 28 | Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027

Table 29 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027

Table 30 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 31 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027

**DISCLAIMER** 

**SOURCES** 

Summary 3 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Beer in Uzbekistan

Market Direction | 2023-06-27 | 28 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
				Total
	at 23% for Polish based companies, indiv		companies who are unable to pr	ovide a valid EU Va
** VAT will be added	at 23% for Polish based companies, indiv	viduals and EU based o	companies who are unable to pr	ovide a valid EU Va
	at 23% for Polish based companies, indiv		companies who are unable to pr	ovide a valid EU Va
Email* First Name*	at 23% for Polish based companies, indiv	Phone*	companies who are unable to pr	ovide a valid EU Va
Email* First Name* Job title*	at 23% for Polish based companies, indiv	Phone*		ovide a valid EU Va
Email* First Name* Job title* Company Name*	at 23% for Polish based companies, indiv	Phone* Last Name*		ovide a valid EU Va
Email*	at 23% for Polish based companies, indiv	Phone*  Last Name*  EU Vat / Tax ID /		ovide a valid EU Va
Email* First Name* Job title* Company Name* Address*	at 23% for Polish based companies, indiv	Phone*  Last Name*  EU Vat / Tax ID /  City*		ovide a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com