

Beer in Malaysia

Market Direction | 2023-06-26 | 29 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Domestic mid-priced lager brands like Tiger, Carlsberg Green Pilsner, Heineken and Anchor Smooth enjoyed strong growth in 2022 due to their visibility on retailers' shelves and wide channel coverage in both the off-trade and on-trade. Consumers prefer these brands due to their greater affordability compared to premium imported lager as both are perceived to have a similar quality taste. Nonetheless, while imported premium lager brands such as Corona Extra and Budweiser saw only modest gains in t...

Euromonitor International's Beer in Malaysia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Beer market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Beer in Malaysia
Euromonitor International
June 2023

List Of Contents And Tables

BEER IN MALAYSIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Domestic mid-priced lager flourishes in 2022

Heineken and Carlsberg cement their dominance through new product development and revamped packaging in 2022

Aggressive marketing campaigns introduced to stimulate demand in 2022

PROSPECTS AND OPPORTUNITIES

Beer is expected to see strong total volume growth over the forecast period

Players are predicted to expand product portfolio over the forecast period

Active marketing campaigns likely to remain a key feature of beer

CATEGORY BACKGROUND

Lager price band methodology

Summary 1 Lager by Price Band 2022

Table 1 Number of Breweries 2017-2022

CATEGORY DATA

Table 2 Sales of Beer by Category: Total Volume 2017-2022

Table 3 Sales of Beer by Category: Total Value 2017-2022

Table 4 Sales of Beer by Category: % Total Volume Growth 2017-2022

Table 5 Sales of Beer by Category: % Total Value Growth 2017-2022

Table 6 Sales of Beer by Off-trade vs On-trade: Volume 2017-2022

Table 7 Sales of Beer by Off-trade vs On-trade: Value 2017-2022

Table 8 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 9 Sales of Beer by Off-trade vs On-trade: % Value Growth 2017-2022

Table 10 Sales of Beer by Craft vs Standard 2017-2022

Table 11 GBO Company Shares of Beer: % Total Volume 2018-2022

Table 12 NBO Company Shares of Beer: % Total Volume 2018-2022

Table 13 LBN Brand Shares of Beer: % Total Volume 2019-2022

Table 14 Forecast Sales of Beer by Category: Total Volume 2022-2027

Table 15 Forecast Sales of Beer by Category: Total Value 2022-2027

Table 16 Forecast Sales of Beer by Category: % Total Volume Growth 2022-2027

Table 17 Forecast Sales of Beer by Category: % Total Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Beer in Malaysia

Market Direction | 2023-06-26 | 29 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com