

Metals and Mining Market Summary, Competitive Analysis and Forecast, 2018-2027

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Report description:

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Summary

Global Metals & Mining industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry .

Key Highlights

- The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.
- In the aluminium market, only production of primary aluminium is considered. Recycled aluminium is not included within this report. The market is valued at manufacturer's selling price (MSP).
- The base metals market consists of lead, zinc, copper, nickel and tin. The market has been valued as total primary metal production at annual average prices.
- The coal market measures primary coal production including anthracite, bituminous and lignite. The market is valued at producers price.
- The iron & steel market consists of the production of crude steel and iron ore coming from mines that can be sold directly in the market. Market values have been calculated using annual average steel and iron prices.
- The precious metals & minerals market includes gold, silver, platinum, palladium, rhodium and industrial and gem-quality diamonds. The market is valued using total annual mining production volumes and annual average prices.
- All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.
- The global metals & mining industry had total revenues of \$5,799.4 billion in 2022, representing a compound annual growth rate (CAGR) of 15.8% between 2017 and 2022.

- Production volume increased with a CAGR of 2.3% between 2017 and 2022, reaching a total of 12.5 billion metric tons in 2022.
- The global metals & mining industry is dominated by Asia-Pacific with 71.1% of the region's market share, followed by Europe with 9.5% and the US with a 4.9% share in 2022.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global metals & mining industry
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global metals & mining industry
- Leading company profiles reveal details of key metals & mining industry players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global metals & mining industry with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global metals & mining industry by value in 2022?
- What will be the size of the global metals & mining industry in 2027?
- What factors are affecting the strength of competition in the global metals & mining industry ?
- How has the industry performed over the last five years?
- What are the main segments that make up the global metals & mining industry ?

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