

# G8 Countries Utilities Market Summary, Competitive Analysis and Forecast, 2018-2027

Industry Report | 2023-05-01 | 337 pages | MarketLine

## **AVAILABLE LICENSES:**

- Single user licence (PDF) \$1495.00
- Site License (PDF) \$2990.00
- Enterprisewide license (PDF) \$4485.00

### **Report description:**

G8 Countries Utilities Market Summary, Competitive Analysis and Forecast, 2018-2027

Summary

The G8 Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Key Highlights

- The G8 countries contributed \$3,981.0 billion in 2022 to the global utilities industry, with a compound annual growth rate (CAGR) of 4.3% between 2018 and 2022. The G8 countries are expected to reach a value of \$5,475.5 billion in 2027, with a CAGR of 6.6% over the 2022-27 period.

- Among the G8 nations, the US is the leading country in the utilities industry, with market revenues of \$1,071.6 billion in 2022. This was followed by the UK and Germany, with a value of \$774.9 and \$643.2 billion, respectively.

- The UK is expected to lead the utilities industry in the G8 nations with a value of \$1,556.3 billion in 2016, followed by the US and Germany with expected values of \$1,222.8 and \$713.3 billion, respectively.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 utilities industry

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 utilities industry

- Leading company profiles reveal details of key utilities industry players' G8 operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the G8 utilities industry with five year forecasts

- Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

Reasons to Buy

- What was the size of the G8 utilities industry by value in 2022?
- What will be the size of the G8 utilities industry in 2027?
- What factors are affecting the strength of competition in the G8 utilities industry?
- How has the industry performed over the last five years?
- What are the main segments that make up the G8 utilities industry?

## **Table of Contents:**

- Table of Contents
- 1 Introduction
- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions
- 2 Group of Eight (G8) Utilities
- 2.1. Industry Outlook
- 3 Utilities in Canada
- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 4 Macroeconomic Indicators
- 4.1. Country data
- 5 Utilities in France
- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 6 Macroeconomic Indicators
- 6.1. Country data
- 7 Utilities in Germany
- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 8 Macroeconomic Indicators
- 8.1. Country data

9 Utilities in Italy 9.1. Market Overview 9.2. Market Data 9.3. Market Segmentation 9.4. Market outlook 9.5. Five forces analysis 10 Macroeconomic Indicators 10.1. Country data 11 Utilities in Japan 11.1. Market Overview 11.2. Market Data 11.3. Market Segmentation 11.4. Market outlook 11.5. Five forces analysis 12 Macroeconomic Indicators 12.1. Country data 13 Utilities in Russia 13.1. Market Overview 13.2. Market Data 13.3. Market Segmentation 13.4. Market outlook 13.5. Five forces analysis 14 Macroeconomic Indicators 14.1. Country data 15 Utilities in The United Kingdom 15.1. Market Overview 15.2. Market Data 15.3. Market Segmentation 15.4. Market outlook 15.5. Five forces analysis 16 Macroeconomic Indicators 16.1. Country data 17 Utilities in The United States 17.1. Market Overview 17.2. Market Data 17.3. Market Segmentation 17.4. Market outlook 17.5. Five forces analysis 18 Macroeconomic Indicators 18.1. Country data **19** Company Profiles 19.1. Hydro-Quebec 19.2. Enbridge Inc. 19.3. FortisAlberta Inc 19.4. Hydro One Ltd 19.5. BC Hydro 19.6. ATCO Electric Ltd.

19.7. Electricite de France SA 19.8. Veolia Environnement S.A. 19.9. Total Direct Energie SA 19.10. Engie SA 19.11. TotalEnergies S.E. 19.12. EnBW Energie Baden-Wurttemberg A.G. 19.13. WINGAS GmbH 19.14. Equinor ASA. 19.15. RWE AG 19.16. Enel SpA 19.17. Hera SpA 19.18. Edison S.p.A. 19.19. The Tokyo Electric Power Company Holdings., Incorporated 19.20. Tokyo Gas Co., Ltd. 19.21. Kurita Water Industries Ltd 19.22. Toho Gas Co Ltd 19.23. Daigas Group 19.24. The Kansai Electric Power Co, Incorporated 19.25. OAO Gazprom 19.26. JSC Inter RAO 19.27. Lukoil Oil Co. 19.28. RusHydro 19.29. Novatek 19.30. Centrica plc 19.31. Thames Water Utilities Ltd 19.32. Scottish Power Ltd 19.33. E.ON SE 19.34. Exelon Corporation 19.35. Southern Company 19.36. Consumers Energy Co 19.37. Duke Energy Corporation 19.38. NextEra Energy, Inc. 20 Appendix 20.1. Methodology 20.2. About MarketLine



# G8 Countries Utilities Market Summary, Competitive Analysis and Forecast, 2018-2027

Industry Report | 2023-05-01 | 337 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License		Price
	Single user licence (PDF)		\$1495.00
	Site License (PDF)		\$2990.00
	Enterprisewide license (PDF)		\$4485.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. [\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NI	P number*
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-09
	Signature	

-

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com