

Containers and Packaging Market Summary, Competitive Analysis and Forecast, 2018-2027

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Report description:

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Summary

Global Containers & Packaging industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The containers and packaging market is a measure of the total volumes and values of production of various types of packaging materials, divided into paper, plastic, metal and glass packaging. The segments include only products that are used explicitly for packaging purposes i.e. the paper segment does not include household and sanitary papers, or printing papers, but does include wrapping papers. It also does not include packaging that is used only for transportation purposes such as wooden crates, pallets, steel drums etc.
- The market value is calculated by applying the average price per ton of production to the total market volume. Our segments include:
 - Glass - An amorphous (non-crystalline) material that exhibits a transition from a hard and relatively brittle state into a molten or rubber-like state under high temperature. Container glass used for packaging is typically brittle and can be optically transparent or colored.
 - Plastics - Freestanding plastic bottles, tubs and jars made from a range of polymers including PET, HDPE, LDPE, PP, PVC, PC, PS/ABS including co-extrusions, lamination and barrier coated containers.
 - Metal - Freestanding metal cans, bottles, and tins made from steel or aluminium.

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- Paper - Containers made mainly of folding carton board (often also known as "paperboard"- consisting of several layers of fibrous wood pulp. Paper and board containers are commonly coated in polyethylene and lined with aluminium foil, but are considered as board if board is the main packaging material.
- Due to revised sources being used for current report figures this year may differ as compared to previous years. Our research is based on various sources available at the time, including national statistics, industry associations and similar reports. We are striving to keep our methodology consistent, however; sometimes the historical data in the updated source is being revised, or we are able to find a better, more detailed and accurate source in some instances, which also causes the revision in our figures, definitions and methodology. The latest publication is always the most up to date, with most accurate, revised figures.
- All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.
- The global containers & packaging market is expected to generate total revenues of \$1,080.8billion in 2022, representing a compound annual growth rate (CAGR) of 0.7% between 2017 and 2022.
- Market consumption volume is forecast to increase with a CAGR of 2.7% between 2017 and 2022, to reach a total of 404.2 million Tons in 2022.
- Asia-Pacific is the largest region accounting for 34.1% of the global market share by value. Followed by Europe and the US accounting for 31.3% and 16.1% of the market share in 2022.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global containers & packaging market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global containers & packaging market
- Leading company profiles reveal details of key containers & packaging market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global containers & packaging market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global containers & packaging market by value in 2022?
- What will be the size of the global containers & packaging market in 2027?
- What factors are affecting the strength of competition in the global containers & packaging market?
- How has the market performed over the last five years?
- What are the main segments that make up the global containers & packaging market?

Table of Contents:

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive landscape

2 Introduction

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- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions
- 3 Global Containers & Packaging
 - 3.1. Market Overview
 - 3.2. Market Data
 - 3.3. Market Segmentation
 - 3.4. Market outlook
 - 3.5. Five forces analysis
- 4 Macroeconomic Indicators
 - 4.1. Country data
- 5 Containers & Packaging in Asia-Pacific
 - 5.1. Market Overview
 - 5.2. Market Data
 - 5.3. Market Segmentation
 - 5.4. Market outlook
 - 5.5. Five forces analysis
- 6 Containers & Packaging in Europe
 - 6.1. Market Overview
 - 6.2. Market Data
 - 6.3. Market Segmentation
 - 6.4. Market outlook
 - 6.5. Five forces analysis
- 7 Macroeconomic Indicators
 - 7.1. Country data
- 8 Containers & Packaging in France
 - 8.1. Market Overview
 - 8.2. Market Data
 - 8.3. Market Segmentation
 - 8.4. Market outlook
 - 8.5. Five forces analysis
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Containers & Packaging in Germany
 - 10.1. Market Overview
 - 10.2. Market Data
 - 10.3. Market Segmentation
 - 10.4. Market outlook
 - 10.5. Five forces analysis
- 11 Macroeconomic Indicators
 - 11.1. Country data
- 12 Containers & Packaging in Italy
 - 12.1. Market Overview
 - 12.2. Market Data
 - 12.3. Market Segmentation
 - 12.4. Market outlook

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- 12.5. Five forces analysis
- 13 Macroeconomic Indicators
 - 13.1. Country data
- 14 Containers & Packaging in Japan
 - 14.1. Market Overview
 - 14.2. Market Data
 - 14.3. Market Segmentation
 - 14.4. Market outlook
 - 14.5. Five forces analysis
- 15 Macroeconomic Indicators
 - 15.1. Country data
- 16 Containers & Packaging in Australia
 - 16.1. Market Overview
 - 16.2. Market Data
 - 16.3. Market Segmentation
 - 16.4. Market outlook
 - 16.5. Five forces analysis
- 17 Macroeconomic Indicators
 - 17.1. Country data
- 18 Containers & Packaging in Canada
 - 18.1. Market Overview
 - 18.2. Market Data
 - 18.3. Market Segmentation
 - 18.4. Market outlook
 - 18.5. Five forces analysis
- 19 Macroeconomic Indicators
 - 19.1. Country data
- 20 Containers & Packaging in China
 - 20.1. Market Overview
 - 20.2. Market Data
 - 20.3. Market Segmentation
 - 20.4. Market outlook
 - 20.5. Five forces analysis
- 21 Macroeconomic Indicators
 - 21.1. Country data
- 22 Containers & Packaging in The Netherlands
 - 22.1. Market Overview
 - 22.2. Market Data
 - 22.3. Market Segmentation
 - 22.4. Market outlook
 - 22.5. Five forces analysis
- 23 Macroeconomic Indicators
 - 23.1. Country data
- 24 Containers & Packaging in Spain
 - 24.1. Market Overview
 - 24.2. Market Data
 - 24.3. Market Segmentation

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- 24.4. Market outlook
- 24.5. Five forces analysis
- 25 Macroeconomic Indicators
 - 25.1. Country data
- 26 Containers & Packaging in The United Kingdom
 - 26.1. Market Overview
 - 26.2. Market Data
 - 26.3. Market Segmentation
 - 26.4. Market outlook
 - 26.5. Five forces analysis
- 27 Macroeconomic Indicators
 - 27.1. Country data
- 28 Containers & Packaging in The United States
 - 28.1. Market Overview
 - 28.2. Market Data
 - 28.3. Market Segmentation
 - 28.4. Market outlook
 - 28.5. Five forces analysis
- 29 Macroeconomic Indicators
 - 29.1. Country data
- 30 Company Profiles
 - 30.1. Amcor Plc
 - 30.2. Westrock Co
 - 30.3. International Paper Co
 - 30.4. Crown Holdings Inc
 - 30.5. Oji Holdings Corp
 - 30.6. Nine Dragons Paper (Holdings) Ltd
 - 30.7. Rengo Co Ltd
 - 30.8. Toyo Seikan Group Holdings Ltd
 - 30.9. Alpla Werke Alwin Lehner GmbH and Co KG
 - 30.10. Constantia Flexibles Group GmbH
 - 30.11. Tetra Laval International SA
 - 30.12. FP Corp
 - 30.13. Orora Ltd
 - 30.14. Pro-Pac Packaging Ltd
 - 30.15. Pact Group Holdings Ltd
 - 30.16. Sealed Air Corp
 - 30.17. Shandong Chenming Paper Holdings Ltd
 - 30.18. Shandong Sun Paper Industry Joint Stock Co Ltd
 - 30.19. CPMC Holdings Ltd
 - 30.20. Smurfit Kappa Group Plc
 - 30.21. Ardagh Group SA
 - 30.22. Clondalkin Group Holdings BV
 - 30.23. Compagnie de Saint-Gobain
 - 30.24. DS Smith Plc
 - 30.25. Mondi Plc
 - 30.26. Sonoco Products Company

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30.27. Ball Corp
30.28. Packaging Corporation of America
31 Appendix
31.1. Methodology
31.2. About MarketLine

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