

United Kingdom Dental Bone Graft Substitute Market, By Type (Allograft, Xenograft, Autograft, Synthetic Bone Graft, Others), By Material (Human Cell Source, Collagen, Animal Source, Others), By Mechanism (Osteoconduction, Osteoinduction, Osteopromotion, Osteogenesis), By Product (Bio OSS, Grafton, Osteograf), By Application (Socket Preservation, Ridge Augmentation, Periodontal Defect Regeneration, Implant Bone Regeneration, Sinus Lift), By End User (Hospitals & Clinics, Dental Laboratories, Others), By Region, Competition Forecast & Opportunities, 2027

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Report description:

The United Kingdom dental bone graft substitute market is anticipated to observe impressive growth during the forecast period 2023-2027. The major factors include growing demand for cosmetic dentistry, increasing incidences of dental diseases, and a rise in the adoption of advanced technology are propelling the growth of the market. A dental bone graft is a method that increases the quantity of bone in the jaw area where the bone is lost or extra support is required. Dental bone grafts are bioresorbable and do not react to antigen-antibody interactions. Bone grafts are capable of restoring functionality without intruding on aesthetic appearance. The other factor which is bolstering the market growth is changing lifestyle, unhealthy eating choices, growing awareness about dental hygiene and cosmetic dentistry, increasing investments in the healthcare sector, rise in the geriatric population, rising demand for medical and dental tourism, rise in regular dental checkups, and rise in the number of dental

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implant procedures. Also, the strategic initiatives taken by the market players are fueling the growth of the market in the upcoming years.

Increasing Incidences of Dental Issues and Rising Geriatric Population

The rise in incidents of dental illnesses such as root caries, dental implants, edentulous, cracked, or broken teeth, dental cavities, bleeding gums, and periodontal diseases is bolstering the growth of the market. The rise in occurrences of dental implants due to various benefits such as no adverse effects and less pain in bone grafting technique is fueling the growth of the market. For instance, in the UK, dental fillings are very common, with 84% of adults having at least one or more fillings, and these adults have an average of 7 fillings. Also, the rise in the aged population is driving the growth of the market. Around one-fifth of the UK population (19%) was aged 65 or over in 2019, or around 12.3 million people. Periodontal diseases are very common and are correlated with tooth loss in adults. As per CDC, around 2 in 3 (68%) adults aged 60 years or older have gum disease.

Rising Cosmetic Dental Treatments and Procedures

Nowadays, people are more interested in how they look and present themselves. They are getting concerned about the appearance of their teeth, due to which they are getting cosmetic dental treatments. These procedures and treatments help them to have confidence and better dental health. Most cosmetic dental procedures and treatments are becoming affordable and are offering flexible payment options to people. According to Oral Health Foundation, in 2020, 19% of the population is looking into cosmetic dental work. Therefore, the number of cases of cosmetic dental surgeries is rising, which, in turn, augments the growth of the market. According to Oral Health Foundation, in 2020, 20% of Britons adults have had cosmetic dentistry, with 1 in 10 having had treatment in the last year.

Market Segmentation

The United Kingdom dental bone graft substitute market is segmented into type, material, mechanism, product, application, end-user, and company. Based on type, the market is divided into allograft, xenograft, autograft, synthetic bone graft, and others. Based on material, the market is divided into human cell source, collagen, animal source, and others. Based on mechanism, the market is divided into osteoconduction, osteoinduction, osteopromotion, and osteogenesis. Based on product, the market is divided into bio-OSS, Grafton, and osteograft. Based on application, the market is divided into socket preservation, ridge augmentation, periodontal defect regeneration, implant bone regeneration, and sinus lift. Based on end-user, the market is divided into hospitals & clinics, dental laboratories, and others. In terms of region, the market is segmented into London, East Anglia, Southwest, Southeast, Scotland, East Midlands, and Yorkshire & Humberside.

Market Players

Smith & Nephew plc, 3M United Kingdom Plc., Dentsply Sirona UK, Straumann Group UK, Geistlich Sons Limited, Medtronic Limited, Johnson & Johnson Medical Ltd., and Stryker (UK) Ltd. are some of the leading companies operating in the market.

Report Scope:

In this report, United Kingdom dental bone graft substitute market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

-□ United Kingdom Dental Bone Graft Substitute Market, By type:

- o□ Allograft
- o□ Xenograft
- o□ Autograft
- o□ Synthetic Bone Graft
- o□ Others

-□ United Kingdom Dental Bone Graft Substitute Market, By Material:

- o□ Human Cell Source
- o□ Collagen
- o□ Animal Source
- o□ Others

-□ United Kingdom Dental Bone Graft Substitute Market, By Mechanism:

- o□ Osteoconduction
- o□ Osteoinduction

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- o□Osteopromotion
- o□Osteogenesis
- United Kingdom Dental Bone Graft Substitute Market, By Product:
 - o□Bio OSS
 - o□Grafton
 - o□Osteograf
- United Kingdom Dental Bone Graft Substitute Market, By Application:
 - o□Socket Preservation
 - o□Ridge Augmentation
 - o□Periodontal Defect Regeneration
 - o□Implant Bone Regeneration
 - o□Sinus Lift
- United Kingdom Dental Bone Graft Substitute Market, By End User:
 - o□Hospitals & Clinics
 - o□Dental Laboratories
 - o□Others
- United Kingdom Dental Bone Graft Substitute Market, By Region:
 - o□London, East Anglia
 - o□Southwest
 - o□Southeast
 - o□Scotland, East Midlands
 - o□Yorkshire & Humberside.

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present United Kingdom dental bone graft substitute market

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

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