

**Saudi Arabia Dental Bone Graft Substitute Market, By Type (Allograft, Xenograft, Autograft, Synthetic Bone Graft, and Others), By Material (Human Cell Source, Collagen, Animal Source, and Others), By Mechanism (Osteoconduction, Osteoinduction, Osteopromotion, and Osteogenesis), By Product (Bio OSS, Grafton, and Osteograf), By Application (Socket Preservation, Ridge Augmentation, Periodontal Defect Regeneration, Implant Bone Regeneration, and Sinus Lift), By End User (Hospitals & Clinics, Dental Laboratories, and Others), By Region, Forecast & Opportunities, 2018-2028F**

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**Report description:**

Saudi Arabia Dental Bone Graft Substitute Market is anticipated to witness impressive growth during the forecast period. This can be ascribed to the upgradations in bone graft replacement technology along with growing healthcare expenditure in the developing region. Additionally, the growing adoption of advanced technology for the diagnosis of oral diseases and government organizations to initiate a campaign for preventing oral diseases and educating the people about maintaining oral hygiene have significantly increased the demand for dental bone graft substitutes across different parts of the region. Additionally, the flourishing healthcare industry in the country is expected to increase the demand for dental bone graft substitutes, thereby fuelling market growth through 2028. Furthermore, increasing research for developing new products with low cost is further expected to increase the demand for dental bone graft substitutes, thereby supporting market growth.

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Besides, increasing disposable income and rising outpatient healthcare expenditure is further expected to drive the market growth. Additionally, the growing prevalence of different oral problems among the population is further expected to fuel market growth during the forecast period. In Saudi Arabia, 70% of children in primary schools had caries of their permanent dentition, while 80% of them had dental caries cavities in their primary dentition.

Furthermore, the increasing availability of different products offered by key players in the market is further expected to create lucrative opportunities for market growth. Also, the increasing number of dentists offering different procedures is further expected to support the market growth in the country. Besides, the growing popularity of dental implant surgery in the country is further supporting the market growth.

#### Increasing Geriatric Population

The growing aging population, which is susceptible to tooth loss and different types of dental problems such as periodontal diseases, root caries, and enentulous, is expected to increase the demand for dental bone graft substitutes. According to Saudi Arabia General Authority for Statistics, in 2019, the elderly population was estimated to be around 2.4% of the country's total population. Additionally, the demand for better oral health care, including teeth whitening, bonding, and inlays, among others, are different ways where dentists improve the lives of patients through oral cosmetic dentistry, this in turn expected to create a lucrative growth of the dental bone graft substitute market during the forecast period.

#### Growing Awareness About Oral Diseases

Growing awareness among the population to maintain oral health and hygiene because of the increasing prevalence of dental issues like dental carries and tooth decay, among others, is expected to drive the growth of the dental bone graft substitutes market in the country. Also, increasing awareness related to preventive care is further expected to fuel market growth.

#### Market Segmentation

Saudi Arabia Dental Bone Graft Substitute Market can be segmented by type, material, mechanism, product, application, end-user, and by region. Based on type, the market can be segmented into Allograft, Xenograft, Autograft, Synthetic Bone Graft, and Others. Based on material, the market can be segmented into Human Cell Sources, Collagen, Animal Sources, and Others. Based on mechanism, the market can be differentiated into Osteoconduction, Osteoinduction, Osteopromotion, and Osteogenesis. Based on the product, the market can be grouped into Bio OSS, Grafton, and Osteograf. Based on application, the market can be segmented into Socket Preservation, Ridge Augmentation, Periodontal Defect Regeneration, Implant Bone Regeneration, and Sinus Lift. Based on end-user, the market can be segmented into Hospitals & Clinics, Dental Laboratories, and Others.

#### Market Players

Henry Schein, Inc. (Saudi Arabia), Dentsply Sirona (Bashir Shakib Aljabri & Co., Ltd), Zimmer Biomet Asel AlArabia Ltd, Thimar Al Jazirah Company, Keydent Est. (Botiss biomaterials GmbH) are some of the leading players operating in the Saudi Arabia Dental Bone Graft Substitute Market.

#### Report Scope:

In this report, Saudi Arabia Dental Bone Graft Substitute market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

-□ Saudi Arabia Dental Bone Graft Substitute Market, By Type:

- o□ Allograft
- o□ Xenograft
- o□ Autograft
- o□ Synthetic Bone Graft
- o□ Others

-□ Saudi Arabia Dental Bone Graft Substitute Market, By Material:

- o□ Human Cell Source

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- o□Collagen
- o□Animal Source
- o□Others
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  - o□Osteoconduction
  - o□Osteoinduction
  - o□Osteopromotion
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  - o□Bio OSS
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  - o□Socket Preservation
  - o□Ridge Augmentation
  - o□Periodontal Defect Regeneration
  - o□Implant Bone Regeneration
  - o□Sinus Lift
- Saudi Arabia Dental Bone Graft Substitute Market, By End User:
  - o□Hospitals & Clinics
  - o□Dental Laboratories
  - o□Others
- Saudi Arabia Dental Bone Graft Substitute Market, By Region:
  - o□Northern
  - o□Central
  - o□Western
  - o□Southern
  - o□Eastern

#### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Saudi Arabia Dental Bone Graft Substitute Market.

#### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

- Detailed analysis and profiling of additional market players (up to five).

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