

# **UK Fire Stopping Material Market Research Report Forecast to 2030**

Market Report | 2023-07-06 | 75 pages | Market Research Future

### **AVAILABLE LICENSES:**

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

### **Report description:**

UK Fire Stopping Material Market Research Report Forecast to 2030 Market Overview

The UK fire stopping material market is projected to register healthy growth during the forecast period, 2022-2030. The market is likely to exhibit a CAGR of 5.75% to reach 45,123.6 tons by the end of 2030.

The UK fire-stopping material market is prominently influenced by many factors. Some of the market-driven factors that are slated to fuel the UK market growth include increasing fire stopping material demand in the construction industry. Apart from this factor, high demand due to the rise in fire incidents across the UK and strict government regulations & building codes is projected to trigger UK fire stopping material market growth soon. Heating, ventilation, air conditioning, and energy-efficient system designs are now being prioritized by contractors and builders. This has increased the demand for the installation of fire-fighting materials to construct a well-versed structure in all aspects. The construction industry in the UK is growing due to urban population growth, which is driving growth in urban infrastructure and residential construction. Also, permanent inward migration will contribute to the sustainability of population growth and construction demand.

However, a lack of consumer awareness and the high cost of fire-fighting materials may act as a barrier to market growth. Furthermore, VOCs, present in most of the fire stopping materials, emit gases that are hazardous to the environment as well as pose a number of potential health risks, which may impede the growth of fire-stopping materials during the forecast period. Market Segmentation

According to MRFR analysis, the fire stopping material market has been segmented based on type, and application. Based on type, the market has been divided into sealants, mortars, boards, putty & putty pads. The sealants segment accounted for the largest share of 36% in 2021 due to its wide application in residential, commercial, and industrial buildings.

By application, the fire stopping material market has been classified into electrical, mechanical, plumbing and others. The electrical segment dominated the fire stopping material market with a share of 38% by value in 2021, owing to the growing prevalence of fire stopping material in buildings & construction industry.

Major players

Sika AG, BASF SE, 3M, Envirograf, Fire Seal Shop, Norseal Ltd, and Hilti are the major companies in the market currently competing in terms of quality, price, and availability

?

## **Table of Contents:**

TABLE OF CONTENTS 1 EXECUTIVE SUMMARY 10 1.1 MARKET ATTRACTIVENESS ANALYSIS 12 1.1.1□FIRE STOPPING MATERIAL MARKET, BY TYPE□12 1.1.2 FIRE STOPPING MATERIAL MARKET, BY APPLICATION 2 MARKET INTRODUCTION 14 2.1 DEFINITION 14 2.2 SCOPE OF THE STUDY 14 2.3 MARKET STRUCTURE 14 3 RESEARCH METHODOLOGY 15 3.1 RESEARCH PROCESS 15 3.2 PRIMARY RESEARCH 16 3.3 SECONDARY RESEARCH 3.4 MARKET SIZE ESTIMATION 17 3.5 TOP-DOWN AND BOTTOM-UP APPROACH 18 3.6 FORECAST MODEL 19 3.7 LIST OF ASSUMPTIONS & LIMITATIONS 20 4 MARKET DYNAMICS 21 4.1⊓INTRODUCTION⊓21 4.2 DRIVERS 22 4.2.1 GROWING CONSTRUCTION INDUSTRY IN THE UK 22 4.2.2 RISE IN FIRE INCIDENTS 24 4.3 RESTRAINTS 26 4.3.1 LACK OF AWARENESS AND HIGH COST OF MATERIALS 26 4.4 OPPORTUNITIES 27 4.4.1 TECHNOLOGICAL ADVANCES IN THE MARKET FOR FIRE STOPPING MATERIALS 27 4.5 CHALLENGES 27 4.5.1 TOXICITY CONCERNS AND HEALTH HAZARDS 27 5 MARKET FACTOR ANALYSIS 29 5.1 SUPPLY CHAIN ANALYSIS 29 5.1.1 RAW MATERIAL SUPPLIERS 29 5.1.2 MANUFACTURERS 30 5.1.3 DISTRIBUTION & SALES CHANNEL 30 5.1.4 END USERS 30 5.2 PORTER'S FIVE FORCES ANALYSIS 31 5.2.1 THREAT OF NEW ENTRANTS 31 5.2.2 BARGAINING POWER OF SUPPLIERS 31 5.2.3 THREAT OF SUBSTITUTES 32 5.2.4 BARGAINING POWER OF BUYERS 32 5.2.5 INTENSITY OF RIVALRY 32 5.3 PRICING ANALYSIS, 2019-2021 (USD/TON) 32 5.4 IMPACT OF COVID 19 OUTBREAK ON FIRE STOPPING MATERIAL MARKET 33 6 UK FIRE STOPPING MATERIAL MARKET, BY TYPE 34 6.1 INTRODUCTION 34 6.2 SEALANTS 36

6.3[]MORTAR[]36

6.4 BOARDS 36 6.5 PUTTY & PUTTY PADS 36 6.6□OTHERS□36 7 UK FIRE STOPPING MATERIAL MARKET, BY APPLICATION 37 7.1 INTRODUCTION 37 7.2 ELECTRICAL 38 7.3 MECHANICAL 39 7.4 PLUMBING 39 7.5[]OTHERS[]39 8 UK FIRE STOPPING MATERIAL MARKET, BY PRODUCT 40 8.1⊓INTRODUCTION⊓40 9 COMPETITIVE LANDSCAPE 42 9.1 COMPETITIVE OVERVIEW 42 9.2 UK MARKET STRATEGY ANALYSIS 42 9.3 COMPETITIVE BENCHMARKING 43 9.4 KEY DEVELOPMENTS 44 10 COMPANY PROFILES 45 10.1[]3M[]45 10.1.1 COMPANY OVERVIEW 45 10.1.2 FINANCIAL OVERVIEW 46 10.1.3 PRODUCTS OFFERED 47 10.1.4 KEY DEVELOPMENTS 47 10.1.5 SWOT ANALYSIS 48 10.1.6 KEY STRATEGIES 48 10.2□BASF SE□49 10.2.1 COMPANY OVERVIEW 49 10.2.2 FINANCIAL OVERVIEW 50 10.2.3 PRODUCTS OFFERED 50 10.2.4 KEY DEVELOPMENTS 50 10.2.5 SWOT ANALYSIS 51 10.2.6 KEY STRATEGIES 51 10.3 SIKA AG 10.3.1 COMPANY OVERVIEW 52 10.3.2 FINANCIAL OVERVIEW 53 10.3.3 PRODUCT OFFERED 53 10.3.4 KEY DEVELOPMENTS 54 10.3.5 SWOT ANALYSIS 54 10.3.6 KEY STRATEGIES 54 10.4 SCREWFIX DIRECT LTD 55 10.4.1 COMPANY OVERVIEW 55 10.4.2 PRODUCTS OFFERED 55 10.4.3 KEY STRATEGIES 55 10.5 IRONMONGERYDIRECT LIMITED 56 10.5.1 COMPANY OVERVIEW 56 10.5.2 PRODUCTS OFFERED 56 10.5.3 KEY STRATEGIES 56 10.6 NORSEAL LTD 57

10.6.1 COMPANY OVERVIEW 57 10.6.2 PRODUCTS OFFERED 57 10.6.3 KEY STRATEGIES 57 10.7 NOBERNE SEALS LTD 58 10.7.1 COMPANY OVERVIEW 58 10.7.2 PRODUCTS OFFERED 58 10.7.3 KEY STRATEGIES 58 10.8 SAFELINCS LTD 59 10.8.1 COMPANY OVERVIEW 59 10.8.2 PRODUCTS OFFERED 59 10.8.3 KEY STRATEGIES 60 10.9 FIRE PROTECTION ONLINE LTD 10.9.1 COMPANY OVERVIEW 61 10.9.2 PRODUCTS OFFERED 61 10.9.3 KEY STRATEGIES 61 10.10 LFS FIRE SHOP (LONDON FIRE SOLUTIONS) 62 10.10.1 COMPANY OVERVIEW 62 10.10.2 PRODUCTS OFFERED 62 10.10.3 KEY STRATEGIES 62 10.11 FIRE & ACOUSTIC SEALS LTD 63 10.11.1 COMPANY OVERVIEW 63 10.11.2 PRODUCTS OFFERED 63 10.11.3 KEY STRATEGIES 63 10.12 FIRE SEAL SHOP 64 10.12.1 COMPANY OVERVIEW 64 10.12.2 PRODUCTS OFFERED 64 10.12.3 KEY STRATEGIES 65 10.13 TOOLSTATION 66 10.13.1 COMPANY OVERVIEW 66 10.13.2 PRODUCTS OFFERED 66 10.13.3 KEY STRATEGIES 66 10.14||HILTI||67 10.14.1 COMPANY OVERVIEW 67 10.14.2 PRODUCTS OFFERED 67 10.14.3 KEY STRATEGIES 68 10.15 ENVIROGRAF 69 10.15.1 COMPANY OVERVIEW 69 10.15.2 PRODUCTS OFFERED 69 10.15.3 KEY STRATEGIES 70 10.16 PASSIVE FIRE PRODUCTS LTD 71 10.16.1 COMPANY OVERVIEW 71 10.16.2 PRODUCTS OFFERED 71 10.16.3 KEY STRATEGIES 72 11 APPENDIX 73 11.1 REFERENCES 73 11.2 RELATED REPORTS 73 ?



# **UK Fire Stopping Material Market Research Report Forecast to 2030**

Market Report | 2023-07-06 | 75 pages | Market Research Future

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
	VA	-
	Tota	I

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	