

Autonomous AI and Autonomous Agents Market by Offering (Hardware, Software (Type (Computational Agents, Robotic Agents)) and Services), Technology (ML, NLP, Context Awareness, Computer Vision), Vertical and Region - Global Forecast to 2028

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## Report description:

The market for Autonomous AI and Autonomous Agents is projected to grow from USD 4.8 billion in 2023 to USD 28.5 billion by 2028, at a CAGR of 43.0% during the forecast period. Autonomous AI and autonomous agents are interconnected concepts within the field of AI that involve the ability of systems or entities to function independently, make decisions, and execute tasks without continuous human intervention.

The Software segment is projected to hold the largest market size during the forecast period

Software components play a critical role in enabling the functionality and intelligence of autonomous Al agents, which include robotic agents and computational agents. The software component, tailored to different agent types, enables autonomous Al agents to operate independently, perceive their environment, reason, make decisions, and execute actions to accomplish tasks and achieve objectives.

Computer vision technology is registered to grow at the highest CAGR during the forecast period

Computer vision is a fundamental technology for Autonomous AI and Agents, enabling them to perceive and understand visual information from the surrounding environment. Computer vision algorithms can process images or video streams, identify objects, recognize patterns, and extract meaningful features. For instance, in autonomous vehicles, computer vision enables the detection of pedestrians, vehicles, and traffic signs, allowing the vehicle to make informed decisions and navigate safely. Computer vision empowers autonomous AI and agents to interact with the visual world, making them more aware, intelligent, and capable of performing complex tasks in real-world environments.

Among services, Consulting segment is anticipated to account for the largest market size during the forecast period

Consulting services in the field of Autonomous Al and Agents play a crucial role in guiding organizations through the complex

landscape of Al implementation and adoption. These services provide expert guidance, strategic advice, and actionable insights to

help organizations leverage the power of Al technologies effectively. Consulting services assist organizations in conducting feasibility studies, assessing data readiness, identifying appropriate Al solutions, and defining the implementation plan. Asia Pacific is projected to witness the highest CAGR during the forecast period.

The Autonomous AI and Autonomous Agents market in Asia Pacific includes China, Japan, South Korea, ASEAN, India, AnZ, and Rest of Asia Pacific. The region's robust IT infrastructure, coupled with the widespread adoption of emerging technologies such as cloud computing, big data analytics, and the Internet of Things (IoT), provides a solid foundation for the deployment of autonomous systems. The supportive government policies, investment initiatives, and collaborations between industry players, research institutions, and startups in the APAC region contribute to the growth of the autonomous AI and agent market. Breakdown of primaries

In-depth interviews were conducted with Chief Executive Officers (CEOs), innovation and technology directors, system integrators, and executives from various key organizations operating in the Autonomous Al and Autonomous Agents market.

- -□By Company: Tier I: 35%, Tier II: 45%, and Tier III: 20%
- By Designation: C-Level Executives: 35%, Directors: 25%, and Others: 40%
- By Region: North America: 45%, APAC: 30%, Europe: 20%, ROW: 5%

Major vendors offering Autonomous AI and Autonomous Agents solutions and services across the globe are IBM (US), AWS (US), Microsoft (US),Oracle (US), Google (US),Waymo LLC (US), DeepMind (UK), OpenAI (US), Salesforce (US), SAP SE(Germany), NVIDIA Corporation (US), Baidu( China), ServiceNow (US), H2O.ai (US), Genesys(US), Aerogility (UK), Kore.ai (US), Fetch.ai (UK), Automation Anywhere (US), Tecnotree (Finland), C3.ai (US), Helpshift (US), Algotive (US), CognosysAI (US), Level AI (US), Mobileye (Israel), Deeproute.ai (China), Cogito (US), Uber Technologies (US), Attri (US).

# Research Coverage

The market study covers Autonomous AI and Autonomous Agents across segments. It aims at estimating the market size and the growth potential across different segments, such as offering, technology, vertical, and region. It includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report would provide the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall market for Autonomous AI and Autonomous Agents and its subsegments. It would help stakeholders understand the competitive landscape and gain more insights better to position their business and plan suitable go-to-market strategies. It also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (Increasing AI Applications as a Catalyst for Autonomous AI and Agents, Increased availability of parallel Computational Resources), restraints (Limited Adaptability and Contextual Understanding in Autonomous AI and Agents, Lack of human-AI interaction and trust), opportunities (Advancements in autonomous AI driving technology to revolutionize transportation systems, Elevating Customer Service and Personalization with Autonomous AI and Agents, Healthcare Advancements with Autonomous AI and Agents), and challenges (Ethical and legal concerns pose significant challenges for Market, Addressing data privacy and security challenges) influencing the growth of the Autonomous AI and Autonomous Agents market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the Autonomous AI and Autonomous Agents market.
- Market Development: Comprehensive information about lucrative markets the report analyses the Autonomous AI and Autonomous Agents market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in Autonomous Al and Autonomous Agents market strategies; the report also helps stakeholders understand the

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pulse of the Autonomous AI and Autonomous Agents market and provides them with information on key market drivers, restraints, challenges, and opportunities.

- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players such as IBM (US), Microsoft (US), Google (US), AWS(US) and NVIDIA (US) among others in the Autonomous AI and Autonomous Agents market.

# **Table of Contents:**

1⊓INTRODUCTION□34

- 1.1 STUDY OBJECTIVES 34
- 1.2∏MARKET DEFINITION∏34
- 1.3∏INCLUSIONS AND EXCLUSIONS∏35
- 1.4□MARKET SCOPE□35
- 1.4.1 MARKET SEGMENTATION 36
- 1.4.2 REGIONS COVERED 36
- 1.4.3 YEARS CONSIDERED 37
- 1.5 CURRENCY CONSIDERED 37

TABLE 1∏USD EXCHANGE RATES, 2020-2022∏38

1.6□STAKEHOLDERS□38

2∏RESEARCH METHODOLOGY∏39

2.1 RESEARCH DATA 39

FIGURE 1 AUTONOMOUS AI & AUTONOMOUS AGENTS MARKET: RESEARCH DESIGN 39

- 2.1.1 SECONDARY DATA 140
- 2.1.2 PRIMARY DATA 40
- 2.1.2.1 Primary interviews 41
- 2.1.2.2 Breakup of primary profiles 41
- 2.1.2.3 Key industry insights 42
- 2.2 DATA TRIANGULATION 43
- 2.3 MARKET SIZE ESTIMATION 43

FIGURE 2∏AUTONOMOUS AI & AUTONOMOUS AGENTS MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES∏44

- 2.3.1 TOP-DOWN APPROACH 44
- 2.3.2 BOTTOM-UP APPROACH 45

FIGURE 3 PPROACH 1 (SUPPLY SIDE): REVENUE FROM OFFERING OF AUTONOMOUS AI & AUTONOMOUS AGENTS MARKET 45 FIGURE 4 APPROACH 2-BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE FROM OFFERING OF AUTONOMOUS AI & AUTONOMOUS AGENTS PLAYERS 46

FIGURE 5 PPROACH 3-BOTTOM-UP (SUPPLY SIDE): REVENUE AND SUBSEQUENT MARKET ESTIMATION FROM OFFERING OF AUTONOMOUS AI & AUTONOMOUS AGENTS 47

FIGURE 6 APPROACH 4-BOTTOM-UP (DEMAND SIDE): SHARE OF AUTONOMOUS AI & AUTONOMOUS AGENTS OFFERING THROUGH OVERALL AUTONOMOUS AI & AUTONOMOUS AGENTS SPENDING 48

2.4∏MARKET FORECAST∏49

TABLE 2 FACTOR ANALYSIS 49

2.5 ASSUMPTIONS 50

TABLE 3□RESEARCH ASSUMPTIONS□50

- 2.6 LIMITATIONS 51
- 2.7 RECESSION IMPACT ON GLOBAL AUTONOMOUS AI & AUTONOMOUS AGENTS MARKET 52

TABLE  $4\square$ IMPACT OF RECESSION ON GLOBAL AUTONOMOUS AI & AUTONOMOUS AGENTS MARKET $\square$ 52

3 EXECUTIVE SUMMARY 54

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TABLE 5□GLOBAL AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET SIZE AND GROWTH RATE, 2018-2022 (USD MILLION, Y-O-Y%)□55

TABLE 6  $\square$ GLOBAL AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET SIZE AND GROWTH RATE, 2023-2028 (USD MILLION, Y-O-Y%) $\square$ 55

FIGURE 7 SOFTWARE SEGMENT TO HOLD LARGEST MARKET SIZE IN 2023 55

FIGURE 8 PROCESSORS SEGMENT TO HOLD LARGEST MARKET SIZE IN 2023 56

FIGURE 9 COMPUTATIONAL SEGMENT TO HOLD LARGER MARKET SIZE IN 2023 56

FIGURE 10 CLOUD TO HOLD LARGER MARKET SHARE IN 2023 56

FIGURE 11 CONSULTING SEGMENT TO HOLD LARGEST MARKET SIZE IN 2023 57

FIGURE 12∏MACHINE LEARNING SEGMENT TO HOLD LARGEST MARKET SIZE IN 2023∏57

FIGURE 13 SUPERVISED LEARNING SEGMENT TO HOLD LARGEST MARKET SIZE IN 2023 57

FIGURE 14 BFSI VERTICAL TO HOLD LARGEST MARKET SIZE IN 2023 58

FIGURE 15 NORTH AMERICA TO HOLD LARGEST MARKET SHARE IN 2023 58

4∏PREMIUM INSIGHTS∏59

4.1∏ATTRACTIVE MARKET OPPORTUNITIES IN AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET∏59

FIGURE 16 HIGH DEMAND FOR AUTONOMOUS SOFTWARE TO DRIVE MARKET DURING FORECAST PERIOD 59

4.2∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY VERTICAL∏59

FIGURE 17 BFSI VERTICAL TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD 59

4.3 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION 60

FIGURE 18 NORTH AMERICA TO HOLD LARGEST MARKET SHARE BY 2023 60

4.4∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: TOP OFFERING AND VERTICAL∏60

FIGURE 19 SOFTWARE AND BFSI SEGMENTS TO HOLD LARGEST MARKET SHARES BY 2028 60

5 MARKET OVERVIEW AND INDUSTRY TRENDS 61

5.1□INTRODUCTION□61

5.2 MARKET DYNAMICS 61

FIGURE 20 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 161

- 5.2.1 □ DRIVERS □ 62
- 5.2.1.1 □Increasing AI applications to be catalyst for autonomous AI and autonomous agents □62
- 5.2.1.2 Increased availability of parallel computational resources 62
- 5.2.2□RESTRAINTS□62
- 5.2.2.1 Limited adaptability and contextual understanding of autonomous Al and autonomous agents 62
- 5.2.2.2 Lack of human-Al interaction and trust 63
- 5.2.3 | OPPORTUNITIES | 163
- 5.2.3.1 Advancements in autonomous Al-driving technology to revolutionize transportation systems 63
- 5.2.3.2 Elevating customer service and personalization with autonomous Al and autonomous agents 64
- 5.2.3.3 Healthcare advancements with autonomous AI and autonomous agents 64
- 5.2.4 CHALLENGES 64
- 5.2.4.1 Ethical and legal concerns to pose significant challenges for market 64
- $5.2.4.2 \square Data privacy and security challenges \square 65$
- 5.3∏CASE STUDY ANALYSIS∏65
- 5.3.1 □ AUTOMOTIVE, TRANSPORTATION & LOGISTICS □ 65
- 5.3.1.1 Case Study 1: Mayflower autonomous ship's journey fueled by IBM cloud automation 65
- 5.3.1.2 Case Study 2: Zoox uses AWS to speed up development of self-driving cars 66
- 5.3.2 BFSI 66
- 5.3.2.1 Case Study 1: Arabesque AI elevates financial performance analysis with Google cloud platform 66
- 5.3.2.2 Case Study 2: Vision Banco improves customer experience with H2O Driverless Al 67
- 5.3.3 HEALTHCARE AND LIFE SCIENCES 68

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- 5.3.3.1 Case Study 1: NHS collaborates with DeepMind to drive innovation in digital health 68
- 5.3.4 MANUFACTURING 68
- 5.3.4.1 Case Study 1: Stanley Black & Decker to streamline operations with automation 68
- 5.3.5 RETAIL & E-COMMERCE 69
- 5.3.5.1 Case Study 1: Simplifying data wrangling for machine learning with consensus 69
- 5.3.6 MEDIA & ENTERTAINMENT 70
- 5.3.6.1 Case Study 1: Google Cloud to help Meredith Corporation build scalable data platform 70
- 5.3.7 ENERGY & UTILITIES 70
- 5.3.7.1 Case Study 1 Kore.ai helps energy company to improve customer service with conversational Al 1070
- 5.3.7.2 Case Study 2: ENGIE transforms energy management with C3.ai 71
- 5.3.8 □ EDUCATION □ 71
- 5.3.8.1 □ Case Study 1: Automation Anywhere's RPA solutions to transform administrative operations at University of Melbourne □ 71
- 5.4∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: ECOSYSTEM ANALYSIS∏72
- FIGURE 21∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: ECOSYSTEM ANALYSIS∏72
- TABLE 7 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: PLATFORM PROVIDERS 73
- TABLE 8 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: SERVICE PROVIDERS 73
- TABLE 9 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: END USERS 74
- TABLE 10 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: FRAMEWORK PROVIDERS 174
- TABLE 11 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: MULTI-AGENT AI FRAMEWORK 75
- TABLE 12 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: REGULATORS 75
- 5.5 PRICING ANALYSIS 75
- TABLE 13 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: PRICING LEVELS 176
- 5.6 PATENT ANALYSIS 77
- 5.6.1 METHODOLOGY 77
- 5.6.2 DOCUMENT TYPE 77
- TABLE 14 PATENTS FILED, 2013-2023 77
- 5.6.3∏INNOVATION AND PATENT APPLICATIONS∏78
- FIGURE 22 TOTAL NUMBER OF PATENTS GRANTED, 2013-2023 78
- 5.6.3.1 Top applicants 78
- FIGURE 23 | TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS, 2013-2023 | 78
- TABLE 15 TOP 20 PATENT OWNERS, 2013-2023 79
- TABLE 16∏LIST OF PATENTS IN AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, 2021-2023∏80
- 5.7 IBRIEF EVOLUTION HISTORY OF AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET 182
- 5.8 TYPES OF AI TECHNOLOGY, BY FUNCTIONALITY 83
- FIGURE 24 ARTIFICIAL INTELLIGENCE, BY FUNCTIONALITY 83
- TABLE 17 ARTIFICIAL INTELLIGENCE, BY FUNCTIONALITY 84
- 5.9 VALUE CHAIN ANALYSIS 85
- FIGURE 25 | AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: VALUE CHAIN ANALYSIS | 85
- 5.9.1 RESEARCH AND DEVELOPMENT (R&D) 85
- 5.9.2 DATA COLLECTION AND PRE-PROCESSING 86
- 5.9.3 ALGORITHM DEVELOPMENT AND TRAINING 86
- $5.9.4 \verb||SYSTEM INTEGRATION AND DEPLOYMENT|| 86$
- $5.9.5 \square$ MONITORING AND OPTIMIZATION  $\square$ 86
- 5.9.6 MAINTENANCE AND SUPPORT 87
- 5.10 COMPARISON OF AUTONOMOUS AI VERSUS AUTOMATED MACHINE LEARNING 187
- TABLE 18 COMPARISON OF AUTO-AI VERSUS AUTO-ML 87
- 5.11 TECHNOLOGY ANALYSIS 88

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5.11.1 | RELATED TECHNOLOGIES | 88

5.11.1.1 AI and ML 88

5.11.1.2 Perception and Sensing 88

5.11.1.3 Robotics and Automation 89

5.11.1.4 Human-Machine Interaction 89

5.11.1.5 Connectivity and Networking 90

5.11.2 ALLIED TECHNOLOGIES 90

5.11.2.1 Cloud Computing 90

5.11.2.2 Security and Privacy 91

5.11.2.3 Data Management and Analytics 91

5.12 PORTER'S FIVE FORCES ANALYSIS 92

FIGURE 26∏PORTER'S FIVE FORCES ANALYSIS∏92

TABLE 19 PORTER'S FIVE FORCES ANALYSIS 92

5.12.1 | THREAT OF NEW ENTRANTS | 93

5.12.2 THREAT OF SUBSTITUTES 93

5.12.3 BARGAINING POWER OF SUPPLIERS 193

5.12.4 BARGAINING POWER OF BUYERS 93

5.12.5 INTENSITY OF COMPETITIVE RIVALRY 93

5.13 KEY CONFERENCES & EVENTS, 2023-2024 94

TABLE 20 DETAILED LIST OF CONFERENCES & EVENTS, 2023-2024 94

5.14 TARIFF AND REGULATORY LANDSCAPE 195

5.14.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 95

TABLE 21 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 95

TABLE 22∏EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS∏96

TABLE 23∏ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS∏98

TABLE 24 TROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 198

5.14.1.1 North America 99

5.14.1.1.2 Canada 99

 $5.14.1.2 \verb||Europe|| 99$ 

5.14.1.3 Asia Pacific 99

5.14.1.3.1 South Korea 99

 $5.14.1.3.2 \verb||China|| 100$ 

5.14.1.3.3 India 100

5.14.1.4 Middle East & Africa 100

5.14.1.4.1 UAE 100

5.14.1.4.2 KSA 100

5.14.1.4.3 Bahrain 100

5.14.1.5 Latin America 100

5.14.1.5.1 Brazil 100

5.14.1.5.2 Mexico 101

 $5.15 \square KEY$  STAKEHOLDERS AND BUYING CRITERIA $\square 101$ 

5.15.1 ⊓KEY STAKEHOLDERS IN BUYING PROCESS □ 101

FIGURE 27 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS 101

TABLE 25∏INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS (%)∏101

5.15.2 BUYING CRITERIA 102

FIGURE 28 KEY BUYING CRITERIA FOR TOP THREE VERTICALS 102

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TABLE 26 KEY BUYING CRITERIA FOR TOP THREE VERTICALS 102

5.16 TRENDS/DISRUPTIONS IMPACTING BUYERS/CLIENTS IN AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET 103

FIGURE 29 | AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET: TRENDS/DISRUPTIONS IMPACTING BUYERS/CLIENTS | 103

5.17 BEST PRACTICES IN AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET 103

5.18 TECHNOLOGY ROADMAP OF AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET LANDSCAPE 104

TABLE 27 SHORT-TERM ROADMAP, 2023-2025 104

TABLE 28 MID-TERM ROADMAP, 2026-2028 104

TABLE 29 LONG-TERM ROADMAP, 2029-2030 105

5.19 BUSINESS MODELS OF AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET 106

5.19.1 PLATFORM-AS-A-SERVICE (PAAS) 106

5.19.2 SERVICE-BASED MODEL 106

5.19.3 HYBRID MODEL 106

5.20 KEY STAGES OF AUTONOMOUS AI AND AUTONOMOUS AGENTS DEVELOPMENT 107

5.20.1 DATA ACQUISITION AND PREPARATION 107

5.20.2 MODEL DEVELOPMENT AND TRAINING 107

5.20.3 TESTING AND EVALUATION 107

5.20.4 INTEGRATION AND DEPLOYMENT 107

5.20.5 CONTINUOUS MONITORING AND IMPROVEMENT 108

5.20.6 ETHICAL AND LEGAL CONSIDERATIONS 108

6∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY OFFERING∏109

6.1□INTRODUCTION□110

6.1.1 OFFERINGS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET DRIVERS 110

FIGURE 30 SERVICES TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 110

TABLE 30 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY OFFERING, 2018-2022 (USD MILLION) 111

TABLE 31 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY OFFERING, 2023-2028 (USD MILLION) 111

6.2 HARDWARE 111

6.2.1 CONSTANT PROGRESS IN HARDWARE TECHNOLOGY TO SERVE AS DRIVING FORCE FOR MARKET EXPANSION 111

FIGURE 31∏PROCESSORS TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD∏112

TABLE 32 HARDWARE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 112

TABLE 33 HARDWARE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 112

6.2.2 PROCESSORS 113

6.2.3 RAM AND STORAGE DEVICES 113

6.2.4 □ SENSORS AND INPUT DEVICES □ 113

6.2.5 NETWORK CONNECTIVITY 113

6.3□SOFTWARE□114

6.3.1∏GROWING DEMAND FOR SPECIALIZED SOFTWARE ALGORITHMS FOR DIVERSE AUTONOMOUS AI AGENTS∏114

FIGURE 32 ROBOTIC AGENT SOFTWARE TO REGISTER HIGHER CAGR DURING FORECAST PERIOD 114

TABLE 34∏SOFTWARE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY TYPE, 2018-2022 (USD MILLION)∏114

TABLE 35∏SOFTWARE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY TYPE, 2023-2028 (USD MILLION)∏115

TABLE 36 SOFTWARE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 115

TABLE 37 SOFTWARE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 115

 $6.3.2 \square AUTONOMOUS AI AGENTS \square 116$ 

6.3.2.1 Robotic Agents 116

TABLE 38 ROBOTIC AGENTS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 116

TABLE 39∏ROBOTIC AGENTS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION)∏117

6.3.2.2 Computational Agents 117

TABLE 40 COMPUTATIONAL AGENTS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD

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### MILLION)∏117

TABLE 41□COMPUTATIONAL AGENTS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION)□118

- 6.3.2.2.1 Software Agents 118
- 6.3.2.2.1.1 Search Agents 118
- 6.3.2.2.1.2 Learning Agents 119
- 6.3.2.2.1.3 Planning Agents 119
- 6.3.2.2.1.4 Conversational Agents 119
- 6.3.2.2.1.5 Knowledgeable Agents 120
- 6.3.2.2.1.6 Entertainment Agents 120
- 6.3.2.2.1.7 Other Agents 120
- 6.3.2.2.2∏Artificial Life Agents∏121
- 6.3.3∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY DEPLOYMENT□121

FIGURE 33[]CLOUD SEGMENT TO WITNESS HIGHER CAGR DURING FORECAST PERIOD[]121

TABLE 42 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY DEPLOYMENT, 2018-2022 (USD MILLION) 122

TABLE 43 $\square$ AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY DEPLOYMENT, 2023-2028 (USD MILLION) $\square$ 122 6.3.3.1 $\square$ CLOUD $\square$ 122

6.3.3.1.1 Ability to quickly access additional computational resources to drive growth 122

TABLE 44 CLOUD: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 123

TABLE 45 CLOUD: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 123

 $6.3.3.2 \verb||On-premises|| 123$ 

6.3.3.2.1 Demand for stringent data privacy and security policies to drive growth 123

TABLE 46[ON-PREMISES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION)[124 TABLE 47[ON-PREMISES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION)[124 6.4]SERVICES[124]

6.4.1 DEMAND FOR HIGH-QUALITY SERVICES TO MANAGE AUTONOMOUS SYSTEMS 124

FIGURE 34 CONSULTING SERVICES TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD 125

TABLE 48∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY SERVICE, 2018-2022 (USD MILLION)∏125

TABLE 49 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY SERVICE, 2023-2028 (USD MILLION) 125

TABLE 50 SERVICES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 126

TABLE 51 SERVICES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 126 6.4.2 CONSULTING SERVICES 127

0.4.2 CONSOLTING SERVICES 127

 $6.4.2.1 \\ \square Increasing \ requirement \ for \ expert \ guidance \ and \ strategic \ advice \ to \ drive \ growth \\ \square 127$ 

TABLE 52 CONSULTING SERVICES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 127

TABLE 53 CONSULTING SERVICES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 127

- 6.4.3 DEPLOYMENT AND INTEGRATION 128
- 6.4.3.1 Seamless integration of AI technologies into existing infrastructure to boost growth 128

TABLE 54□DEPLOYMENT AND INTEGRATION: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION)□128

TABLE 55 DEPLOYMENT AND INTEGRATION: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 128

- 6.4.4 TRAINING, SUPPORT, AND MAINTENANCE 129
- 6.4.4.1 □Ongoing support and maintenance to ensure continuous functionality and reliability □129

TABLE 56 TRAINING, SUPPORT, AND MAINTENANCE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 129

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TABLE 57 TRAINING, SUPPORT, AND MAINTENANCE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 129

?

7∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY TECHNOLOGY∏130

7.1□INTRODUCTION□131

7.1.1 TECHNOLOGY: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET DRIVERS 131

FIGURE 35 COMPUTER VISION TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD 132

TABLE 58∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY TECHNOLOGY, 2018-2022 (USD MILLION)∏132

TABLE 59

AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY TECHNOLOGY, 2023-2028 (USD MILLION)

7.2

MACHINE LEARNING

133

7.2.1 ⊓RISING POTENTIAL BENEFITS OF ML-POWERED AUTONOMOUS SYSTEMS TO BOOST GROWTH ☐ 133

FIGURE 36∏SUPERVISED LEARNING TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD∏133

TABLE 60∏MACHINE LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, 2018-2022 (USD MILLION)∏133

TABLE 61∏MACHINE LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, 2023-2028 (USD MILLION)∏134

TABLE 62 MACHINE LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 134

TABLE 63 MACHINE LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 134 7.2.2 DEEP LEARNING 135

7.2.2.1 Availability of labeled datasets and advancements in computing power to boost growth 135

TABLE 64 DEEP LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 135

TABLE 65 DEEP LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 135

7.2.2.2 $\square$ Supervised learning $\square$ 136

TABLE 66□SUPERVISED LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION)□136

TABLE 67 SUPERVISED LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 136

7.2.2.3 Unsupervised learning 137

7.2.2.3.1 ☐ Enhancing autonomy and adaptability of intelligent systems in various domains to drive growth ☐ 137

TABLE 68 UNSUPERVISED LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 137

TABLE 69 UNSUPERVISED LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 137

7.2.2.4 Reinforcement learning 138

7.2.2.4.1 Need for Al agents to achieve superhuman performance in complex tasks to boost growth 138

TABLE 70 REINFORCEMENT LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 138

TABLE 71 REINFORCEMENT LEARNING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 138

7.2.2.5 Large Language Model (LLM) 139

7.2.2.5.1 Demand for more natural and engaging human-machine interactions to enhance customer experience 139

TABLE 72∏LLM: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION)∏139

TABLE 73□LLM: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION)□139

7.3  $\square$  NATURAL LANGUAGE PROCESSING  $\square$  140

7.3.1 EFFICIENT AUTOMATION OF LANGUAGE-BASED TASKS ACROSS VARIOUS INDUSTRIES TO DRIVE GROWTH 140

TABLE 74□NATURAL LANGUAGE PROCESSING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION)□140

TABLE 75 NATURAL LANGUAGE PROCESSING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD

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## MILLION)∏140

7.4□CONTEXT AWARENESS□141

7.4.1∏PERSONALIZED USER EXPERIENCES WITH CONTEXT-AWARENESS TO BOOST MARKET∏141

TABLE 76 CONTEXT AWARENESS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 141

TABLE 77[CONTEXT AWARENESS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION)[141]

7.5 COMPUTER VISION 142

7.5.1 CONTINUOUS ADVANCEMENTS IN COMPUTER VISION ALGORITHMS, ALONG WITH AVAILABILITY OF POWERFUL HARDWARE AND SENSORS 142

TABLE 78 COMPUTER VISION: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 142 TABLE 79 COMPUTER VISION: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 142 8 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY VERTICAL 143

8.1∏INTRODUCTION∏144

8.1.1 VERTICAL: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET DRIVERS 144

FIGURE 37⊓HEALTHCARE & LIFE SCIENCES TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD∏145

TABLE 80∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY VERTICAL, 2018-2022 (USD MILLION)∏145

TABLE 81 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 146

8.2 BANKING, FINANCIAL SERVICES, AND INSURANCE 146

8.2.1 PMPOWERING FINANCIAL INSTITUTIONS WITH AUTONOMOUS TECHNOLOGY TO DRIVE GROWTH 146

TABLE 82∏BFSI: USE CASES∏147

TABLE 83 BFSI: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 147

TABLE 84∏BFSI: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION)∏148

TABLE 85 BFSI: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2018-2022 (USD MILLION) 148

TABLE 86 BFSI: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 149

8.2.2 FRAUD DETECTION AND PREVENTION 149

8.2.3 RISK ASSESSMENT AND MANAGEMENT 149

8.2.4 ALGORITHMIC TRADING 150

8.2.5 CREDIT SCORING AND UNDERWRITING 150

8.2.6 CUSTOMER SERVICE AUTOMATION (CHATBOTS) 150

8.2.7 INTELLIGENT DOCUMENT PROCESSING 150

8.2.8∏INVESTMENT PORTFOLIO MANAGEMENT∏151

8.2.9 □ REGULATORY COMPLIANCE MONITORING □ 151

8.2.10 OTHER BFSI APPLICATIONS (LOAN DEFAULT PREDICTION, ANTI-MONEY LAUNDERING) 151

8.3 RETAIL & ECOMMERCE 152

8.3.1 ABILITY OF AUTONOMOUS AI AND AGENTS TO PROVIDE PERSONALIZED EXPERIENCES 152

TABLE 87 RETAIL AND E-COMMERCE: USE CASES 152

TABLE 88 RETAIL & ECOMMERCE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 153

TABLE 89 RETAIL & ECOMMERCE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 153

TABLE 90 RETAIL & ECOMMERCE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2018-2022 (USD MILLION) 154

TABLE 91 RETAIL & ECOMMERCE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 154

8.3.2 RECOMMENDATION ENGINES 155

8.3.3 VIRTUAL STORES 155

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- 8.3.4 CHATBOTS AND VIRTUAL ASSISTANTS FOR CUSTOMER SERVICE 155
- 8.3.5 INVENTORY MANAGEMENT AND OPTIMIZATION 155
- 8.3.6 DEMAND FORECASTING 156
- 8.3.7 SUPPLY CHAIN LOGISTICS OPTIMIZATION 156
- 8.3.8 PRICING OPTIMIZATION 156
- 8.3.9 □ AUTOMATED CHECKOUT AND CASHIER SYSTEMS □ 156
- 8.3.10 WAREHOUSE AUTOMATION AND ORDER FULFILLMENT 157
- 8.3.11 □OTHER RETAIL & ECOMMERCE APPLICATIONS (QUALITY CONTROL, FRAUD DETECTION AND PREVENTION, AND CUSTOMER SENTIMENT ANALYSIS) □ 157
- 8.4 □ TELE COMMUNICATION □ 157
- 8.4.1 | IMPROVING CONNECTIVITY AND COMMUNICATION EXPERIENCES TO DRIVE GROWTH | 157

TABLE 92∏TELECOMMUNICATION: USE CASES∏158

TABLE 93[TELECOMMUNICATION: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION)[158]

TABLE 94 TELECOMMUNICATION: AUTONOMOUS AI AND AUTONOMOUS AGENTS, BY REGION, 2023-2028 (USD MILLION) 159 TABLE 95 TELECOMMUNICATION: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2018-2022 (USD MILLION) 159

TABLE 96 TELECOMMUNICATION: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 160

- 8.4.2∏INTELLIGENT NETWORK PLANNING & OPTIMIZATION∏160
- 8.4.3 FAULT DETECTION AND RESOLUTION 160
- 8.4.4 INTELLIGENT VIRTUAL ASSISTANTS 161
- 8.4.5 SERVICE QUALITY MANAGEMENT 161
- 8.4.6 NETWORK SECURITY & THREAT INTELLIGENCE 161
- 8.4.7 DYNAMIC SERVICE PROVISIONING 161
- 8.4.8 DATA MONETIZATION AND ANALYTICS 162
- 8.4.9 ☐ AUTONOMOUS BILLING & REVENUE ASSURANCE ☐ 162
- 8.4.10 OTHER TELECOMMUNICATION APPLICATIONS (CUSTOMER CHURN PREDICTION, VIRTUAL NETWORK MANAGEMENT, CALL CENTER AUTOMATION) 162
- 8.5 | MANUFACTURING | 163
- 8.5.1 NEED FOR AGILITY IN RESPONDING TO MARKET DEMANDS TO GAIN MOMENTUM 163

TABLE 97 MANUFACTURING: USE CASES 163

TABLE 98 MANUFACTURING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 164 TABLE 99 MANUFACTURING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 164 TABLE 100 MANUFACTURING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2018-2022 (USD MILLION) 164

TABLE 101 MANUFACTURING: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 165

- 8.5.2 QUALITY CONTROL AND INSPECTION 165
- 8.5.3 PREDICTIVE MAINTENANCE 165
- 8.5.4 PRODUCT ASSEMBLY AND AUTOMATION 166
- 8.5.5 COGNITIVE DECISIONING IN RPA/ AI 166
- 8.5.6∏AUTONOMOUS ROBOTICS∏166
- 8.5.7 AUTONOMOUS MATERIAL HANDLING 166
- 8.5.8 PRODUCTION LINE OPTIMIZATION 167
- 8.5.9∏INVENTORY AND SUPPLY CHAIN MANAGEMENT∏167
- 8.5.10 OTHER MANUFACTURING APPLICATIONS (PRODUCTION LINE OPTIMIZATION, INVENTORY MANAGEMENT) 167

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- 8.6 | HEALTHCARE & LIFE SCIENCES | 168
- 8.6.1□POTENTIAL FOR MEDICAL BREAKTHROUGHS THROUGH APPLICATION OF AUTONOMOUS AI AUTONOMOUS AGENTS TO DRIVE GROWTH□168
- TABLE 102 | HEALTHCARE AND LIFE SCIENCES: USE CASES | 168
- TABLE 103 HEALTHCARE & LIFE SCIENCES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 169
- TABLE 104□HEALTHCARE & LIFE SCIENCES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION)□169
- TABLE 105 HEALTHCARE & LIFE SCIENCES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2018-2022 (USD MILLION) 169
- TABLE 106 HEALTHCARE & LIFE SCIENCES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 170
- 8.6.2 MEDICAL DIAGNOSIS 170
- 8.6.3 MEDICAL IMAGING 170
- 8.6.4 PATIENT DATA ANALYSIS AND PATTERN RECOGNITION 171
- 8.6.5 DRUG DISCOVERY AND DEVELOPMENT 171
- 8.6.6 REMOTE PATIENT MONITORING 171
- 8.6.7 PERSONALIZED HEALTHCARE RECOMMENDATIONS 172
- 8.6.8 VIRTUAL NURSING ASSISTANTS 172
- 8.6.9 ROBOTIC SURGERY AND ASSISTANCE 172
- 8.6.10 OTHER HEALTHCARE APPLICATIONS (CLINICAL RESEARCH AND TRIALS, GENOMICS, AND PRECISION MEDICINE)
- 8.7□ENERGY AND UTILITIES□173
- 8.7.1 TRANSITION TOWARD CLEAN AND SUSTAINABLE ENERGY SOURCES TO DRIVE GROWTH 173
- TABLE 107 ENERGY & UTILITIES: USE CASES 173
- TABLE 108 ENERGY & UTILITIES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 174
- TABLE 109 ENERGY & UTILITIES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 174
- TABLE 110 ENERGY & UTILITIES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2018-2022 (USD MILLION) 174
- TABLE 111 ENERGY & UTILITIES: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 175
- 8.7.2□SMART GRID MANAGEMENT AND OPTIMIZATION□175
- 8.7.3 ENERGY CONSUMPTION MONITORING 175
- 8.7.4 □ PREDICTIVE MAINTENANCE FOR ENERGY INFRASTRUCTURE □ 176
- 8.7.5 RENEWABLE ENERGY INTEGRATION AND OPTIMIZATION 176
- 8.7.6 FAULT DETECTION AND DIAGNOSIS 176
- $8.7.7 \square$ ENERGY DEMAND FORECASTING $\square 176$
- 8.7.8 EFFICIENT RESOURCE ALLOCATION 177
- 8.7.9 GRID SECURITY AND CYBER-THREAT DETECTION 177
- $8.7.10 \verb||| OTHER ENERGY \& UTILITIES APPLICATIONS (ENERGY ASSET OPTIMIZATION AND DEMAND RESPONSE MANAGEMENT) \verb||| 177$
- $8.8 \square AUTOMOTIVE$ , TRANSPORTATION, AND LOGISTICS  $\square 177$
- 8.8.1 POTENTIAL TO SIGNIFICANTLY REDUCE HUMAN ERRORS AND ACCIDENTS ON ROADS 177
- TABLE 112  $\square$  AUTOMOTIVE, TRANSPORTATION, AND LOGISTICS: USE CASES  $\square$  178
- TABLE 113 AUTOMOTIVE, TRANSPORTATION, AND LOGISTICS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 179
- TABLE 114 AUTOMOTIVE, TRANSPORTATION, AND LOGISTICS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 179
- TABLE 115 AUTOMOTIVE, TRANSPORTATION, AND LOGISTICS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY

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APPLICATION, 2018-2022 (USD MILLION) □179

TABLE 116 $\square$ AUTOMOTIVE, TRANSPORTATION, AND LOGISTICS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) $\square$ 180

- 8.8.2 PREDICTIVE ANALYTICS & DEMAND FORECASTING 180
- 8.8.3 TRAFFIC MANAGEMENT AND OPTIMIZATION 180
- 8.8.4 | FLEET MANAGEMENT | 181
- 8.8.5 ROUTE PLANNING AND OPTIMIZATION 181
- 8.8.6 LAST-MILE DELIVERY AUTOMATION 181
- 8.8.7 SUPPLY CHAIN OPTIMIZATION 181
- 8.8.8 | WAREHOUSE AUTOMATION | 182
- 8.8.9 SEMI-AUTONOMOUS & AUTONOMOUS VEHICLES 182
- 8.8.10 OTHER AUTOMOTIVE, TRANSPORTATION AND LOGISTICS APPLICATIONS (PREDICTIVE MAINTENANCE, SMART LOGISTICS AND RISK MANAGEMENT AND SAFETY) 182
- 8.9 GOVERNMENT & DEFENSE 183
- 8.9.1∏INCREASED DEMAND FOR SECURITY AND SURVEILLANCE TO DRIVE GROWTH□183
- TABLE 117 GOVERNMENT & DEFENSE: USE CASES 183

TABLE 118 GOVERNMENT & DEFENSE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 184

TABLE 119 GOVERNMENT & DEFENSE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 184

TABLE 120 GOVERNMENT & DEFENSE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2018-2022 (USD MILLION) 185

TABLE 121 GOVERNMENT & DEFENSE: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 185

- 8.9.2 SMART TICKETING 186
- 8.9.3 ☐ AUTONOMOUS SURVEILLANCE AND MONITORING ☐ 186
- 8.9.4 □ LAW ENFORCEMENT □ 186
- 8.9.5□INTELLIGENCE ANALYSIS AND DATA PROCESSING□186
- 8.9.6 AUTONOMOUS DECISION-MAKING IN MILITARY OPERATIONS 187
- 8.9.7 BORDER SECURITY AND SURVEILLANCE 187
- 8.9.8 DISASTER RESPONSE AND RECOVERY ASSISTANCE 187
- 8.9.9 ☐ UNMANNED UNDERWATER AND AERIAL VEHICLES ☐ 188
- $8.9.10 \verb|| EGOVERNANCE \& DIGITAL CITY SERVICES \verb|| 188$
- 8.9.11 OTHER GOVERNMENT & DEFENSE APPLICATIONS (CYBERSECURITY AND INTELLIGENCE ANALYSIS) 188
- 8.10 MEDIA & ENTERTAINMENT 189
- 8.10.1 □ INCREASING DEMAND FOR PERSONALIZED AND IMMERSIVE CONTENT CAPABILITIES TO DRIVE GROWTH □ 189

TABLE 122 | MEDIA AND ENTERTAINMENT: USE CASES | 189

TABLE 123 MEDIA & ENTERTAINMENT: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 190

TABLE 124 MEDIA & ENTERTAINMENT: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 190

TABLE 125□MEDIA & ENTERTAINMENT: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET IN, BY APPLICATION, 2018-2022 (USD MILLION)□190

TABLE 126 MEDIA & ENTERTAINMENT: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 191

- 8.10.2∏AUTOMATED CONTENT GENERATION∏191
- 8.10.3 VIDEO & AUDIO ANALYSIS 191

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8.10.4 AUDIENCE INSIGHTS AND ANALYTICS 191

8.10.5 REAL-TIME CONTENT MODERATION 192

8.10.6∏INTELLECTUAL PROPERTY PROTECTION∏192

8.10.7 OTHER MEDIA & ENTERTAINMENT APPLICATIONS 192

8.11 | OTHERS | 193

TABLE 127 OTHER VERTICALS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION) 193 TABLE 128 OTHER VERTICALS: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 193 9 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION 194

9.1∏INTRODUCTION∏195

FIGURE 38∏SOUTH AFRICA TO ACCOUNT FOR HIGHEST CAGR DURING FORECAST PERIOD∏195

FIGURE 39 ASIA PACIFIC TO ACCOUNT FOR HIGHEST CAGR DURING FORECAST PERIOD 196

TABLE 129∏AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2018-2022 (USD MILLION)∏196

TABLE 130 AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY REGION, 2023-2028 (USD MILLION) 196

9.2 NORTH AMERICA 197

9.2.1 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET DRIVERS 197

9.2.2 NORTH AMERICA: IMPACT OF RECESSION 198

FIGURE 40 NORTH AMERICA: MARKET SNAPSHOT 198

TABLE 131 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY COUNTRY, 2018-2022 (USD MILLION) 199 TABLE 132 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 199 TABLE 133 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY OFFERING, 2018-2022 (USD MILLION) 199 TABLE 134 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY OFFERING, 2023-2028 (USD MILLION) 199 TABLE 135 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY HARDWARE, 2018-2022 (USD MILLION) 200

TABLE 136 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY HARDWARE, 2023-2028 (USD MILLION) 200

TABLE 137□NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY SOFTWARE TYPE, 2018-2022 (USD MILLION)□200

TABLE 138 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY SOFTWARE TYPE, 2023-2028 (USD MILLION) 200

TABLE 139 $\square$ NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY DEPLOYMENT, 2018-2022 (USD MILLION) $\square$ 201

TABLE 140 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY DEPLOYMENT, 2023-2028 (USD MILLION) 201

TABLE 141 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY SERVICE, 2018-2022 (USD MILLION) 1201 TABLE 142 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY SERVICE, 2023-2028 (USD MILLION) 1201 TABLE 143 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY TECHNOLOGY, 2018-2022 (USD MILLION) 1202

TABLE 144 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY TECHNOLOGY, 2023-2028 (USD MILLION) 202

TABLE 145 $\square$ NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY ML TECHNOLOGY, 2018-2022 (USD MILLION) $\square$ 202

TABLE 146 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY ML TECHNOLOGY, 2023-2028 (USD MILLION) 203

TABLE 147 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY VERTICAL, 2018-2022 (USD MILLION) 203 TABLE 148 NORTH AMERICA: AUTONOMOUS AI AND AUTONOMOUS AGENTS MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 204 9.2.3 US 204

9.2.3.1 Increasing demand for autonomous solutions across industries to drive market 204

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	Page 15/17

9.2.4[CANADA[]205

9.2.4.1 Robust AI ecosystem to drive growth 205



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