

Wine in Spain

Market Direction | 2023-06-22 | 35 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2022, sales of wine in Spain grew both in total volume and current value terms compared with the previous year. Most categories experienced growth, with sherry being the only exception. Growth was primarily driven by the lifting of all COVID-19-related restrictions, which had affected Spain up until the beginning of 2022. On-trade businesses were able to reopen, and consumers returned to their pre COVID-19 habits. There was also a slight recovery in tourism, which had a positive impact on on-...

Euromonitor International's Wine in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Fortified Wine and Vermouth, Non Alcoholic Wine, Non-Grape Wine, Sparkling Wine, Still Light Grape Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Wine market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Wine in Spain
Euromonitor International
June 2023

List Of Contents And Tables

WINE IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

On-trade reopening determines 2022 performance

White wine is the rising star of the year

Popularity of vermouth continues to rise

PROSPECTS AND OPPORTUNITIES

The development of Spanish sparkling wine will depend on premiumisation

Pursuit of a healthier lifestyle will increase demand for low alcohol/no alcohol wines

Cans are making their way into wine packaging

CATEGORY DATA

Table 1 Sales of Wine by Category: Total Volume 2017-2022

Table 2 Sales of Wine by Category: Total Value 2017-2022

Table 3 Sales of Wine by Category: % Total Volume Growth 2017-2022

Table 4 Sales of Wine by Category: % Total Value Growth 2017-2022

Table 5 Sales of Wine by Off-trade vs On-trade: Volume 2017-2022

Table 6 Sales of Wine by Off-trade vs On-trade: Value 2017-2022

Table 7 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 8 Sales of Wine by Off-trade vs On-trade: % Value Growth 2017-2022

Table 9 Sales of Still Red Wine by Price Segment: % Off-trade Volume 2017-2022

Table 10 □Sales of Still Rose Wine by Price Segment: % Off-trade Volume 2017-2022

Table 11 □Sales of Still White Wine by Price Segment: % Off-trade Volume 2017-2022

Table 12 □Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2017-2022

Table 13 □GBO Company Shares of Still Light Grape Wine: % Total Volume 2018-2022

Table 14 □NBO Company Shares of Still Light Grape Wine: % Total Volume 2018-2022

Table 15 □LBN Brand Shares of Still Light Grape Wine: % Total Volume 2019-2022

Table 16 □GBO Company Shares of Champagne: % Total Volume 2018-2022

Table 17 □NBO Company Shares of Champagne: % Total Volume 2018-2022

Table 18 □LBN Brand Shares of Champagne: % Total Volume 2019-2022

Table 19 □GBO Company Shares of Other Sparkling Wine: % Total Volume 2018-2022

Table 20 □NBO Company Shares of Other Sparkling Wine: % Total Volume 2018-2022

Table 21 □LBN Brand Shares of Other Sparkling Wine: % Total Volume 2019-2022

Table 22 □GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2018-2022

Table 23 □NBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2018-2022

Table 24 □LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume 2019-2022

Table 25 □Forecast Sales of Wine by Category: Total Volume 2022-2027

Table 26 □Forecast Sales of Wine by Category: Total Value 2022-2027

Table 27 □Forecast Sales of Wine by Category: % Total Volume Growth 2022-2027

Table 28 □Forecast Sales of Wine by Category: % Total Value Growth 2022-2027

ALCOHOLIC DRINKS IN SPAIN

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

Table 29 Number of On-trade Establishments by Type 2016-2022

TAXATION AND DUTY LEVIES

Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2022

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 30 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

MARKET DATA

Table 31 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022

Table 32 Sales of Alcoholic Drinks by Category: Total Value 2017-2022

Table 33 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022

Table 34 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022

Table 35 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022

Table 36 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022

Table 37 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022

Table 38 □Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 39 □GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022

Table 40 □Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022

Table 41 □Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 42 □Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027

Table 43 □Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027

Table 44 □Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 45 □Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Wine in Spain

Market Direction | 2023-06-22 | 35 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-08
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com