

# **Tobacco in Spain**

Market Direction | 2023-06-20 | 60 pages | Euromonitor

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## **Report description:**

Tobacco sales continued on the path to recovery in 2022 backed by an uptick in tourism, an increase in border sales and an increase in social events as COVID-19 restrictions were lifted. Nonetheless, despite the improved situation retail volume sales of cigarettes remained below 2019 levels, with smoking prevalence remaining on a downward trajectory as consumers become increasingly health conscious.

Euromonitor International's Tobacco in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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## 2022 DEVELOPMENTS

Cigarette sales see a further recovery in 2022 but remain below pre-pandemic levels Price rises influence consumer purchasing decisions in 2022 Philip Morris loses the lead as its attention turns to heated tobacco PROSPECTS AND OPPORTUNITIES Sales expected to decline as Spain takes steps to reduce smoking prevalence Heated tobacco presents real threat to future sales of cigarettes Tourism and cross-border purchases are expected to remain relevant to sales of cigarettes TAXATION AND PRICING Taxation rates Table 10 Taxation and Duty Levies 2017-2022 Average cigarette pack price breakdown Summary 3 Average Cigarette Pack Price Breakdown: Brand Examples CATEGORY DATA Table 11 Sales of Cigarettes: Volume 2017-2022 Table 12 Sales of Cigarettes by Category: Value 2017-2022 Table 13 Sales of Cigarettes: % Volume Growth 2017-2022 Table 14 Sales of Cigarettes by Category: % Value Growth 2017-2022 Table 15 Sales of Cigarettes by Blend: % Volume 2017-2022 Table 16 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022 Table 17 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022 Table 18 Sales of Cigarettes by Pack Size: % Volume 2017-2022 Table 19 
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