

Tobacco in Slovakia

Market Direction | 2023-06-19 | 55 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

A new set of excise taxes continued to push retail prices upwards in 2022, which put an additional strain on the already weakened budgets of smokers in Slovakia. Inflationary pressure was also a key factor contributing to double-digit growth of tobacco in current value terms. These price hikes negatively impacted retail volume sales particularly for cigarettes and cigars. Smokers continued switching from traditional smoking products like cigarettes to more novel and less harmful products, such a...

Euromonitor International's Tobacco in Slovakia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Tobacco in Slovakia
Euromonitor International
June 2023

List Of Contents And Tables

TOBACCO IN SLOVAKIA

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 1 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 2 Sales of Tobacco by Category: Volume 2017-2022

Table 3 Sales of Tobacco by Category: Value 2017-2022

Table 4 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 5 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 6 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 7 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 8 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 9 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

CIGARETTES IN SLOVAKIA

KEY DATA FINDINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2022 DEVELOPMENTS

Economic climate drives shift towards alternative smoking products

Fine cut tobacco benefits from value positioning

Davidoff launches promotional campaign to migrate customers away from sister brand

PROSPECTS AND OPPORTUNITIES

Cigarette smokers will shift to alternative smoking products

Stronger marketing support to push brands

EU expected to launch new tobacco tax

TAXATION AND PRICING

Taxation rates

Table 10 Taxation and Duty Levies 2017-2022

Average cigarette pack price breakdown

Summary 3 Average Cigarette Pack Price Breakdown: Brand Examples

CATEGORY DATA

Table 11 Sales of Cigarettes: Volume 2017-2022

Table 12 Sales of Cigarettes by Category: Value 2017-2022

Table 13 Sales of Cigarettes: % Volume Growth 2017-2022

Table 14 Sales of Cigarettes by Category: % Value Growth 2017-2022

Table 15 Sales of Cigarettes by Blend: % Volume 2017-2022

Table 16 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022

Table 17 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022

Table 18 Sales of Cigarettes by Pack Size: % Volume 2017-2022

Table 19 Sales of Cigarettes by Price Band: % Volume 2017-2022

Table 20 NBO Company Shares of Cigarettes: % Volume 2018-2022

Table 21 LBN Brand Shares of Cigarettes: % Volume 2019-2022

Table 22 Sales of Cigarettes by Distribution Format: % Volume 2017-2022

Table 23 Illicit Trade Estimate of Cigarettes: Volume 2017-2022

Table 24 Forecast Sales of Cigarettes: Volume 2022-2027

Table 25 Forecast Sales of Cigarettes by Category: Value 2022-2027

Table 26 Forecast Sales of Cigarettes: % Volume Growth 2022-2027

Table 27 Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027

Table 28 Forecast Sales of Cigarettes by Blend: % Volume 2022-2027

Table 29 Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027

Table 30 Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2022-2027

Table 31 Forecast Sales of Cigarettes by Pack Size: % Volume 2022-2027

Table 32 Forecast Sales of Cigarettes by Price Band: % Volume 2022-2027

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN SLOVAKIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Cost of living crisis limits demand for cigars

Cigarillos witness more promising growth

Trading down trend benefits smoking tobacco

PROSPECTS AND OPPORTUNITIES

Switch to alternative smoking products will gain momentum

Pipe tobacco will retain niche status

Premiumisation trend to gather pace

CATEGORY DATA

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 33 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022
Table 34 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022
Table 35 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022
Table 36 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022
Table 37 Sales of Cigars by Size: % Volume 2017-2022
Table 38 Sales of Cigarillos by Price Platform 2017-2022
Table 39 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022
Table 40 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022
Table 41 NBO Company Shares of Cigars: % Volume 2018-2022
Table 42 □LBN Brand Shares of Cigars: % Volume 2019-2022
Table 43 □NBO Company Shares of Cigarillos: % Volume 2018-2022
Table 44 □LBN Brand Shares of Cigarillos: % Volume 2019-2022
Table 45 □NBO Company Shares of Smoking Tobacco: % Volume 2018-2022
Table 46 □LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022
Table 47 □NBO Company Shares of Pipe Tobacco: % Volume 2018-2022
Table 48 □LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022
Table 49 □NBO Company Shares of Fine Cut Tobacco: % Volume 2018-2022
Table 50 □LBN Brand Shares of Fine Cut Tobacco: % Volume 2019-2022
Table 51 □Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022
Table 52 □Distribution of Smoking Tobacco by Format: % Volume 2017-2022
Table 53 □Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027
Table 54 □Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027
Table 55 □Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027
Table 56 □Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN SLOVAKIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

New Glo brand disrupts heated tobacco category

Single use closed vaping systems take off in 2022

Legislation gains ground in e-vapour products

PROSPECTS AND OPPORTUNITIES

CBD vaping products to gain consumer interest

Legislation will shape development of nicotine pouches

Vaping products and heated tobacco face a largely prosperous future

CATEGORY INDICATORS

Table 57 Number of Adult Vapers 2017-2022

CATEGORY DATA

Table 58 Sales of Smokeless Tobacco by Category: Volume 2017-2022

Table 59 Sales of Smokeless Tobacco by Category: % Volume Growth 2017-2022

Table 60 Sales of Tobacco Heating Devices: Volume 2017-2022

Table 61 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022

Table 62 Sales of Heated Tobacco: Volume 2017-2022

Table 63 Sales of Heated Tobacco: % Volume Growth 2017-2022

Table 64 Sales of Tobacco Free Oral Nicotine: Volume 2017-2022

Table 65 Sales of Tobacco Free Oral Nicotine: % Volume Growth 2017-2022

Table 66 □Sales of Tobacco Free Oral Nicotine by Category: Value 2017-2022

Table 67 □Sales of Tobacco Free Oral Nicotine: % Value Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 68	☐Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022
Table 69	☐Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022
Table 70	☐Sales of E-Liquids by Nicotine Strength: % Value 2019-2022
Table 71	☐NBO Company Shares of Smokeless Tobacco: % Volume 2018-2022
Table 72	☐LBN Brand Shares of Smokeless Tobacco: % Volume 2019-2022
Table 73	☐NBO Company Shares of E-Vapour Products: % Value 2018-2022
Table 74	☐LBN Brand Shares of E-Vapour Products: % Value 2019-2022
Table 75	☐NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022
Table 76	☐LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022
Table 77	☐NBO Company Shares of Heated Tobacco: % Volume 2018-2022
Table 78	☐LBN Brand Shares of Heated Tobacco: % Volume 2019-2022
Table 79	☐NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2018-2022
Table 80	☐LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2019-2022
Table 81	☐Distribution of Smokeless Tobacco by Format: % Volume 2017-2022
Table 82	☐Distribution of E-Vapour Products by Format: % Value 2017-2022
Table 83	☐Forecast Sales of Smokeless Tobacco by Category: Volume 2022-2027
Table 84	☐Forecast Sales of Smokeless Tobacco by Category: % Volume Growth 2022-2027
Table 85	☐Forecast Sales of Tobacco Heating Devices: Volume 2022-2027
Table 86	☐Forecast Sales of Tobacco Heating Devices: % Volume Growth 2022-2027
Table 87	☐Forecast Sales of Heated Tobacco: Volume 2022-2027
Table 88	☐Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027
Table 89	☐Forecast Sales of Tobacco Free Oral Nicotine: Volume 2022-2027
Table 90	☐Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2022-2027
Table 91	☐Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2022-2027
Table 92	☐Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2022-2027
Table 93	☐Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027
Table 94	☐Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027

Tobacco in Slovakia

Market Direction | 2023-06-19 | 55 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com