

Tobacco in Romania

Market Direction | 2023-06-23 | 49 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Cigarettes remain the most common choice of tobacco for the majority of smokers in 2022 and was the main driver of tobacco overall, despite the unit price increase. Widespread distribution across all retail channels in Romania supports the performance of the tobacco industry, with the presence of cigarettes on retailer's shelves a must especially for the vast network of small local grocers. In fact, the sale of cigarettes is key to attracting shoppers in these establishments and driving sales in...

Euromonitor International's Tobacco in Romania report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Tobacco in Romania Euromonitor International June 2023

List Of Contents And Tables

TOBACCO IN ROMANIA

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 1 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 2 Sales of Tobacco by Category: Volume 2017-2022

Table 3 Sales of Tobacco by Category: Value 2017-2022

Table 4 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 5 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 6 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 7 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 8 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 9 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

CIGARETTES IN ROMANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Cigarette sales recover as socialising returns post-pandemic

Retail volume sales boosted by fall in illicit trade

Price rises fuel double-digit current value growth

PROSPECTS AND OPPORTUNITIES

Price rises to stifle volume growth

Illicit trade to remain low in forecast period

Economy brands to enjoy further success

TAXATION AND PRICING

Taxation rates

Table 10 Taxation and Duty Levies 2017-2022

Average cigarette pack price breakdown

Summary 3 Average Cigarette Pack Price Breakdown: Brand Examples

CATEGORY DATA

Table 11 Sales of Cigarettes: Volume 2017-2022

Table 12 Sales of Cigarettes by Category: Value 2017-2022

Table 13 Sales of Cigarettes: % Volume Growth 2017-2022

Table 14 Sales of Cigarettes by Category: % Value Growth 2017-2022

Table 15 Sales of Cigarettes by Blend: % Volume 2017-2022

Table 16 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022

Table 17 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022

Table 18 Sales of Cigarettes by Pack Size: % Volume 2017-2022

Table 19 [Sales of Cigarettes by Price Band: % Volume 2017-2022

Table 20 [NBO Company Shares of Cigarettes: % Volume 2018-2022

Table 21 <a>□LBN Brand Shares of Cigarettes: % Volume 2019-2022

Table 22 ☐Sales of Cigarettes by Distribution Format: % Volume 2017-2022

Table 23 [Illicit Trade Estimate of Cigarettes: Volume 2017-2022

Table 24 ☐Forecast Sales of Cigarettes: Volume 2022-2027

Table 25 ☐Forecast Sales of Cigarettes by Category: Value 2022-2027

Table 26 [Forecast Sales of Cigarettes: % Volume Growth 2022-2027

Table 27 | Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027

Table 28 [Forecast Sales of Cigarettes by Blend: % Volume 2022-2027

Table 29 ∏Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027

Table 30 ∏Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2022-2027

Table 31 ☐Forecast Sales of Cigarettes by Pack Size: % Volume 2022-2027

Table 32 ☐Forecast Sales of Cigarettes by Price Band: % Volume 2022-2027

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN ROMANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Pandemic continues to have a positive effect on category

Cigarillos a more affordable and trendy choice in current climate

Pipe tobacco is the more dynamic choice

PROSPECTS AND OPPORTUNITIES

Slowdown in growth expected with high price the main deterrent

Cigars, cigarillos and pipes perceived as better alternative to cigarettes

E-commerce channel to support category performance

CATEGORY DATA

Table 33 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 34 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022

Table 35 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022

Table 36 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022

Table 37 Sales of Cigars by Size: % Volume 2017-2022

Table 38 Sales of Cigarillos by Price Platform 2017-2022

Table 39 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022

Table 40 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022

Table 41 NBO Company Shares of Cigars: % Volume 2018-2022

Table 42 [LBN Brand Shares of Cigars: % Volume 2019-2022

Table 44 ∏LBN Brand Shares of Cigarillos: % Volume 2019-2022

Table 45

☐NBO Company Shares of Smoking Tobacco: % Volume 2018-2022

Table 46 ∏LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022

Table 47 ☐NBO Company Shares of Pipe Tobacco: % Volume 2018-2022

Table 48 ☐LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022

Table 49 NBO Company Shares of Fine Cut Tobacco: % Volume 2018-2022

Table 50 ∏LBN Brand Shares of Fine Cut Tobacco: % Volume 2019-2022

Table 51 ☐Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022

Table 52 Distribution of Smoking Tobacco by Format: % Volume 2017-2022

Table 53 | Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027

Table 54 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027

Table 55 ☐Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027

Table 56 ∏Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN ROMANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Heated tobacco spearheads overall category growth

Romania is key production base for heated tobacco

Closed vaping systems prove most popular

PROSPECTS AND OPPORTUNITIES

Heated tobacco to remain rising star amongst alternatives

Philip Morris Romania to consolidate position in forthcoming period

Weaker performance in e-vapour systems

CATEGORY INDICATORS

Table 57 Number of Adult Vapers 2017-2022

CATEGORY DATA

Table 58 Sales of Tobacco Heating Devices: Volume 2017-2022

Table 59 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022

Table 60 Sales of Heated Tobacco: Volume 2017-2022

Table 61 Sales of Heated Tobacco: % Volume Growth 2017-2022

Table 62 Sales of Tobacco Free Oral Nicotine: Volume 2017-2022

Table 63 Sales of Tobacco Free Oral Nicotine: % Volume Growth 2017-2022

Table 64 Sales of Tobacco Free Oral Nicotine by Category: Value 2017-2022

Table 65 Sales of Tobacco Free Oral Nicotine: % Value Growth 2017-2022

Table 66 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022

Table 67 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022

Table 68 ☐ Sales of E-Liquids by Nicotine Strength: % Value 2019-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 69 ☐NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022

Table 70 [LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022

Table 71 ☐NBO Company Shares of Heated Tobacco: % Volume 2018-2022

Table 72 [LBN Brand Shares of Heated Tobacco: % Volume 2019-2022

Table 73 NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2018-2022

Table 74 [LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2019-2022

Table 75 □Distribution of E-Vapour Products by Format: % Value 2017-2022

Table 76 [Forecast Sales of Tobacco Heating Devices: Volume 2022-2027

Table 77 [Forecast Sales of Tobacco Heating Devices: % Volume Growth 2022-2027

Table 78 ☐ Forecast Sales of Heated Tobacco: Volume 2022-2027

Table 79 ∏Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027

Table 80 ☐Forecast Sales of Tobacco Free Oral Nicotine: Volume 2022-2027

Table 81 ∏Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2022-2027

Table 82 [Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2022-2027

Table 83 ∏Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2022-2027

Table 84 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027

Table 85 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Tobacco in Romania

Market Direction | 2023-06-23 | 49 pages | Euromonitor

] - Send as a scanr	ned email to support@scotts-interna	tional.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
			VAT	
			Total	
Email*		Phone*		
L				
First Name*		Last Name*		
ob title*				
Company Name*		EU Vat / Tax ID / NI	P number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-07	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com