

Tobacco in Poland

Market Direction | 2023-06-23 | 52 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Despite the declining prevalence of smoking in Poland, the cigarettes category performed exceptionally well in 2022, exceeding industry expectations. Several factors contributed to this upward trend, including declining sales of illicit cigarettes, which was attributed to the tighter border controls enforced by Poland. Consumers have also become more conscious in their decision-making with many choosing to buy legal cigarettes over illicit substitutes. Moreover, the war in Ukraine led to a massi...

Euromonitor International's Tobacco in Poland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Tobacco in Poland Euromonitor International June 2023

List Of Contents And Tables

TOBACCO IN POLAND

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Health warnings

Plain packaging

Point-of-sale display bans

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 1 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 2 Sales of Tobacco by Category: Volume 2017-2022

Table 3 Sales of Tobacco by Category: Value 2017-2022

Table 4 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 5 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 6 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 7 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 8 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 9 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

CIGARETTES IN POLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Cigarette consumption rises due to migrants and fall in illicit sales

JTI Polska retains stronger position in cigarettes

Higher excise tax largely absorbed by producers

PROSPECTS AND OPPORTUNITIES

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Rising costs and excise duty likely to be passed on to consumers

Stronger strategic focus on alternative smoking products

Cigarette retail volume sales face decline

TAXATION AND PRICING

Taxation rates

Table 10 Taxation and Duty Levies 2017-2022

Average cigarette pack price breakdown

Summary 3 Average Cigarette Pack Price Breakdown: Brand Examples

CATEGORY DATA

Table 11 Sales of Cigarettes: Volume 2017-2022

Table 12 Sales of Cigarettes by Category: Value 2017-2022

Table 13 Sales of Cigarettes: % Volume Growth 2017-2022

Table 14 Sales of Cigarettes by Category: % Value Growth 2017-2022

Table 15 Sales of Cigarettes by Blend: % Volume 2017-2022

Table 16 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022

Table 17 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022

Table 18 Sales of Cigarettes by Pack Size: % Volume 2017-2022

Table 19 Sales of Cigarettes by Price Band: % Volume 2017-2022

Table 20 [NBO Company Shares of Cigarettes: % Volume 2018-2022

Table 21 ☐LBN Brand Shares of Cigarettes: % Volume 2019-2022

Table 22 [Sales of Cigarettes by Distribution Format: % Volume 2017-2022

Table 23 [Illicit Trade Estimate of Cigarettes: Volume 2017-2022

Table 24 ☐Forecast Sales of Cigarettes: Volume 2022-2027

Table 25 [Forecast Sales of Cigarettes by Category: Value 2022-2027

Table 26 [Forecast Sales of Cigarettes: % Volume Growth 2022-2027

Table 27 | Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027

Table 28 [Forecast Sales of Cigarettes by Blend: % Volume 2022-2027

Table 29 ∏Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027

Table 30 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2022-2027

Table 31 ☐Forecast Sales of Cigarettes by Pack Size: % Volume 2022-2027

Table 32 [Forecast Sales of Cigarettes by Price Band: % Volume 2022-2027

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN POLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Inflationary pressure drives switch to fine cut tobacco

Cigar sales remain resilient amid price hikes

Pipe tobacco in decline as it is deemed old fashioned

PROSPECTS AND OPPORTUNITIES

Value growth to moderate over forecast period

Fine cut tobacco to make gains at start of forecast period

Cigars to enjoy stable growth in years ahead

CATEGORY DATA

Table 33 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022

Table 34 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022

Table 35 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022 Table 36 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022

Table 37 Sales of Cigars by Size: % Volume 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 38 Sales of Cigarillos by Price Platform 2017-2022

Table 39 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022

Table 40 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022

Table 41 NBO Company Shares of Cigars: % Volume 2018-2022

Table 42 ☐LBN Brand Shares of Cigars: % Volume 2019-2022

Table 43 NBO Company Shares of Cigarillos: % Volume 2018-2022

Table 44 ☐LBN Brand Shares of Cigarillos: % Volume 2019-2022

Table 45 NBO Company Shares of Smoking Tobacco: % Volume 2018-2022

Table 46 <a>LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022

Table 47 ☐NBO Company Shares of Pipe Tobacco: % Volume 2018-2022

Table 48 [LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022

Table 49 ☐NBO Company Shares of Fine Cut Tobacco: % Volume 2018-2022

Table 50 ∏LBN Brand Shares of Fine Cut Tobacco: % Volume 2019-2022

Table 51 □Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022

Table 52 ☐ Distribution of Smoking Tobacco by Format: % Volume 2017-2022

Table 53 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027

Table 54 | Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027

Table 55 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027

Table 56 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

SMOKELESS TOBACCO. E-VAPOUR PRODUCTS AND HEATED TOBACCO IN POLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Dynamic growth enjoyed by heated tobacco

Imperial Tobacco Polska enters heated tobacco

Tobacco-free nicotine gain appeal

PROSPECTS AND OPPORTUNITIES

Shift to alternative tobacco will disrupt overall tobacco category

Strong growth prospects in heated tobacco

E-vapour products holds strong potential

CATEGORY INDICATORS

Table 57 Number of Adult Vapers 2017-2022

CATEGORY DATA

Table 58 Sales of Tobacco Heating Devices: Volume 2017-2022

Table 59 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022

Table 60 Sales of Heated Tobacco: Volume 2017-2022

Table 61 Sales of Heated Tobacco: % Volume Growth 2017-2022

Table 62 Sales of Tobacco Free Oral Nicotine: Volume 2017-2022

Table 63 Sales of Tobacco Free Oral Nicotine: % Volume Growth 2017-2022

Table 64 Sales of Tobacco Free Oral Nicotine by Category: Value 2017-2022

Table 65 Sales of Tobacco Free Oral Nicotine: % Value Growth 2017-2022

Table 66 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022

Table 67 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022

Table 68 ☐Sales of E-Liquids by Nicotine Strength: % Value 2019-2022

Table 69 ☐NBO Company Shares of E-Vapour Products: % Value 2018-2022

Table 70 [LBN Brand Shares of E-Vapour Products: % Value 2019-2022

Table 71 □NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022

Table 72 [LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 73 ☐NBO Company Shares of Heated Tobacco: % Volume 2018-2022

Table 74 [LBN Brand Shares of Heated Tobacco: % Volume 2019-2022

Table 75

☐NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2018-2022

Table 76 <a>□LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2019-2022

Table 77 Distribution of E-Vapour Products by Format: % Value 2017-2022

Table 78 [Forecast Sales of Tobacco Heating Devices: Volume 2022-2027

Table 79 [Forecast Sales of Tobacco Heating Devices: % Volume Growth 2022-2027

Table 80 ☐Forecast Sales of Heated Tobacco: Volume 2022-2027

Table 81 [Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027

Table 82 ☐Forecast Sales of Tobacco Free Oral Nicotine: Volume 2022-2027

Table 83 [Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2022-2027

Table 84 [Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2022-2027

Table 85 [Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2022-2027

Table 86 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027

Table 87 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Tobacco in Poland

Market Direction | 2023-06-23 | 52 pages | Euromonitor

Select license	License				Price
	Single User Licence			€1750.00	
	Multiple User License (1 Site)				€3500.00
	Multiple User License (Global)				€5250.00
				VAT	
				Total	
]** VAT will be addec	evant license option. For any questions ple I at 23% for Polish based companies, indiv	riduals and EU based o			
□** VAT will be addec		riduals and EU based o			
□** VAT will be added Email* First Name*		riduals and EU based o			
□** VAT will be added Email* First Name* Job title*		riduals and EU based o	companies who are una		
□** VAT will be addec		Phone* Last Name*	companies who are una		
** VAT will be added Email* First Name* Job title* Company Name*		Phone* Last Name* EU Vat / Tax ID /	companies who are una		
** VAT will be added Email* First Name* Job title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID / City*	companies who are una		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com