

# Tobacco in Israel

Market Direction | 2023-06-23 | 47 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### **Report description:**

Having performed strongly during 2020, retail current value sales of tobacco declined for the first time in four years in 2021 and once again in 2022. Notably, cigarettes saw moderate decline in both retail volume and current value terms in 2022. Smoking prevalence continues to decline among both men and women, partly as COVID-19 served to highlight the long-term health risks associated with smoking.

Euromonitor International's Tobacco in Israel report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

Tobacco in Israel Euromonitor International June 2023

List Of Contents And Tables

TOBACCO IN ISRAEL **EXECUTIVE SUMMARY** Tobacco in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for tobacco? **OPERATING ENVIRONMENT** Legislation Legislative overview Summary 1 Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Flavoured tobacco product ban Vapour products PRODUCTION/IMPORTS/EXPORTS MARKET INDICATORS Table 1 Number of Adult Smokers by Gender 2017-2022 MARKET DATA Table 2 Sales of Tobacco by Category: Volume 2017-2022 Table 3 Sales of Tobacco by Category: Value 2017-2022 Table 4 Sales of Tobacco by Category: % Volume Growth 2017-2022 Table 5 Sales of Tobacco by Category: % Value Growth 2017-2022 Table 6 Forecast Sales of Tobacco by Category: Volume 2022-2027 Table 7 Forecast Sales of Tobacco by Category: Value 2022-2027 Table 8 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027 Table 9 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 2 Research Sources CIGARETTES IN ISRAEL **KEY DATA FINDINGS** 2022 DEVELOPMENTS Compact formats gain popularity as prices continue to rise but brand loyalty remains strong Duty-free sales and illicit trade increase as borders reopen post-COVID-19

Plain packaging leads to increased price competition in 2022 PROSPECTS AND OPPORTUNITIES Cannabis legislation changes may impact cigarette usage in the coming years Narrower portfolios will favour only bestselling tobacco brands in the future Stricter regulation could dampen demand but compact cigarettes will continue to perform well TAXATION AND PRICING Table 10 Taxation and Duty Levies 2017-2022 Average cigarette pack price breakdown Average Cigarette Pack Price Breakdown: Brand Examples Summary 3 CATEGORY DATA Table 11 Sales of Cigarettes: Volume 2017-2022 Table 12 Sales of Cigarettes by Category: Value 2017-2022 Table 13 Sales of Cigarettes: % Volume Growth 2017-2022 Table 14 Sales of Cigarettes by Category: % Value Growth 2017-2022 Table 15 Sales of Cigarettes by Blend: % Volume 2017-2022 Table 16 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022 Table 17 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022 Table 18 Sales of Cigarettes by Pack Size: % Volume 2017-2022 Table 19 [Sales of Cigarettes by Price Band: % Volume 2017-2022 Table 20 □NBO Company Shares of Cigarettes: % Volume 2018-2022 Table 21 [LBN Brand Shares of Cigarettes: % Volume 2019-2022 Table 22 Sales of Cigarettes by Distribution Format: % Volume 2017-2022 Table 23 Illicit Trade Estimate of Cigarettes: Volume 2017-2022 Table 24 [Forecast Sales of Cigarettes: Volume 2022-2027 Table 25 [Forecast Sales of Cigarettes by Category: Value 2022-2027 Table 26 [Forecast Sales of Cigarettes: % Volume Growth 2022-2027 Table 27 [Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027 Table 28 [Forecast Sales of Cigarettes by Blend: % Volume 2022-2027 Table 29 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027 Table 30 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2022-2027 Table 31 ||Forecast Sales of Cigarettes by Pack Size: % Volume 2022-2027 Table 32 ||Forecast Sales of Cigarettes by Price Band: % Volume 2022-2027 CIGARS, CIGARILLOS AND SMOKING TOBACCO IN ISRAEL **KEY DATA FINDINGS** 2022 DEVELOPMENTS Price hikes and post-COVID-19 activity lead to decline in fine cut tobacco sales Smoking tobacco dominates category sales as cigars remain niche Range of fine tobacco products continue to dwindle due to low sales PROSPECTS AND OPPORTUNITIES Cannabis legalisation may affect fine-cut tobacco sales in the coming years E-vapour tax reduction set to impact the popularity of fine-cut tobacco Little change expected in the distribution landscape looking ahead CATEGORY DATA Table 33 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022 Table 34 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022 Table 35 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022 Table 36 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022

Table 37 Sales of Cigars by Size: % Volume 2017-2022 Table 38 Sales of Cigarillos by Price Platform 2017-2022 Table 39 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022 Table 40 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022 Table 41 NBO Company Shares of Cigars: % Volume 2018-2022 Table 42 □LBN Brand Shares of Cigars: % Volume 2019-2022 Table 43 [NBO Company Shares of Cigarillos: % Volume 2018-2022 Table 44 [LBN Brand Shares of Cigarillos: % Volume 2019-2022 Table 45 [NBO Company Shares of Smoking Tobacco: % Volume 2018-2022 Table 46 □LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022 Table 47 □NBO Company Shares of Pipe Tobacco: % Volume 2018-2022 Table 48 □LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022 Table 49 
☐NBO Company Shares of Fine Cut Tobacco: % Volume 2018-2022 Table 50 □LBN Brand Shares of Fine Cut Tobacco: % Volume 2019-2022 Table 51 Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022 Table 52 □Distribution of Smoking Tobacco by Format: % Volume 2017-2022 Table 53 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027 Table 54 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027 Table 55 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027 Table 56 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027 SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN ISRAEL **KEY DATA FINDINGS** 2022 DEVELOPMENTS E-vapour products is entry point for the tobacco category post-pandemic Retail value sales of e-vapour continue to rise thanks to popularity among younger consumers E-commerce dominates e-vaping, but traditional grocery retailers are growing in importance PROSPECTS AND OPPORTUNITIES Tax reduction on electronic cigarettes would boost category growth over the forecast period Heated tobacco remains immature with scope for growth Tax equalisation will dampen demand in the future CATEGORY INDICATORS Table 57 Number of Adult Vapers 2017-2022 CATEGORY DATA Table 58 Sales of Tobacco Heating Devices: Volume 2017-2022 Table 59 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022 Table 60 Sales of Heated Tobacco: Volume 2017-2022 Table 61 Sales of Heated Tobacco: % Volume Growth 2017-2022 Table 62 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022 Table 63 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022 Table 64 Sales of E-Liquids by Nicotine Strength: % Value 2019-2022 Table 65 NBO Company Shares of E-Vapour Products: % Value 2018-2022 Table 66 [LBN Brand Shares of E-Vapour Products: % Value 2019-2022 Table 67 □NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022 Table 68 □LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022 Table 69 [NBO Company Shares of Heated Tobacco: % Volume 2018-2022 Table 70 [LBN Brand Shares of Heated Tobacco: % Volume 2019-2022

Table 71 [NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2018-2022

Table 72 Distribution of E-Vapour Products by Format: % Value 2017-2022

Table 73 [Forecast Sales of Heated Tobacco: Volume 2022-2027

Table 74 [Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027

Table 75 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027

Table 76 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027



# **Tobacco in Israel**

Market Direction | 2023-06-23 | 47 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
,		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-06
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com