

Tobacco in Colombia

Market Direction | 2023-06-20 | 44 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

During the review period, retail volume sales of cigarettes declined significantly due to the overall reduction in smoking prevalence, with a two-point decrease in the prevalence rate from 2017 to 2022. This shift can be attributed to increasing health concerns, with people being urged to quit smoking or to reduce their consumption. There has also been a shift in the market towards e-vapour and heated tobacco products. These products are perceived to have reduced harm and saw a surge in sales du...

Euromonitor International's Tobacco in Colombia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- \ast Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

reliable information resources to help drive informed strategic planning.

Table of Contents:

Tobacco in Colombia Euromonitor International June 2023

List Of Contents And Tables

TOBACCO IN COLOMBIA EXECUTIVE SUMMARY Tobacco in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for tobacco? **OPERATING ENVIRONMENT** Legislation Summary 1 Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products PRODUCTION/IMPORTS/EXPORTS MARKET INDICATORS Table 1 Number of Adult Smokers by Gender 2017-2022 MARKET DATA Table 2 Sales of Tobacco by Category: Volume 2017-2022 Table 3 Sales of Tobacco by Category: Value 2017-2022 Table 4 Sales of Tobacco by Category: % Volume Growth 2017-2022 Table 5 Sales of Tobacco by Category: % Value Growth 2017-2022 Table 6 Forecast Sales of Tobacco by Category: Volume 2022-2027 Table 7 Forecast Sales of Tobacco by Category: Value 2022-2027 Table 8 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027 Table 9 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 2 Research Sources

CIGARETTES IN COLOMBIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS 2022 sees an upturn in sales of cigarettes as consumers return to their old routines Consumers look to shift towards cheaper brands British American Tobacco cements its leadership PROSPECTS AND OPPORTUNITIES Cigarettes set for ongoing decline as key players turn their attention to alternative products Illicit trade likely to increase as taxes rise Positive growth for economy and mid-priced cigarettes TAXATION AND PRICING Taxation rates Table 10 Taxation and Duty Levies 2017-2022 Average cigarette pack price breakdown Average Cigarette Pack Price Breakdown: Brand Examples Summary 3 CATEGORY DATA Table 11 Sales of Cigarettes: Volume 2017-2022 Table 12 Sales of Cigarettes by Category: Value 2017-2022 Table 13 Sales of Cigarettes: % Volume Growth 2017-2022 Table 14 Sales of Cigarettes by Category: % Value Growth 2017-2022 Table 15 Sales of Cigarettes by Blend: % Volume 2017-2022 Table 16 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022 Table 17 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022 Table 18 Sales of Cigarettes by Pack Size: % Volume 2017-2022 Table 19 Sales of Cigarettes by Price Band: % Volume 2017-2022 Table 20 [NBO Company Shares of Cigarettes: % Volume 2018-2022 Table 21 [LBN Brand Shares of Cigarettes: % Volume 2019-2022 Table 22
Sales of Cigarettes by Distribution Format: % Volume 2017-2022 Table 23 [Illicit Trade Estimate of Cigarettes: Volume 2017-2022 Table 24
□Forecast Sales of Cigarettes: Volume 2022-2027 Table 25
Forecast Sales of Cigarettes by Category: Value 2022-2027 Table 26
Forecast Sales of Cigarettes: % Volume Growth 2022-2027 Table 27
[Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027 Table 28
Forecast Sales of Cigarettes by Blend: % Volume 2022-2027 Table 29 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027 Table 30 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2022-2027 Table 31
Forecast Sales of Cigarettes by Pack Size: % Volume 2022-2027 Table 32 [Forecast Sales of Cigarettes by Price Band: % Volume 2022-2027 CIGARS, CIGARILLOS AND SMOKING TOBACCO IN COLOMBIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Cigars benefiting from new consumers Domestic production of cigars is limited to small-scale factories Smoking tobacco remains as niche but delivers positive results as COVID-19 restrictions are lifted PROSPECTS AND OPPORTUNITIES Premium positioning a blessing and a curse for cigars Domestic brands likely to continue with limited presence

Smoking tobacco unlikely to shake off niche status CATEGORY DATA Table 33 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022 Table 34 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022 Table 35 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022 Table 36 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022 Table 37 Sales of Cigars by Size: % Volume 2017-2022 Table 38 Sales of Cigarillos by Price Platform 2017-2022 Table 39 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022 Table 40 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022 Table 41 NBO Company Shares of Cigars: % Volume 2018-2022 Table 42 ∏LBN Brand Shares of Cigars: % Volume 2019-2022 Table 43
☐NBO Company Shares of Smoking Tobacco: % Volume 2018-2022 Table 44 □LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022 Table 45 [NBO Company Shares of Pipe Tobacco: % Volume 2018-2022 Table 46 □LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022 Table 47 Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022 Table 48 Distribution of Smoking Tobacco by Format: % Volume 2017-2022 Table 49 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027 Table 50 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027 Table 51 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027 Table 52 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027 SMOKELESS TOBACCO. E-VAPOUR PRODUCTS AND HEATED TOBACCO IN COLOMBIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Closed system single-use devices see dynamic growth Heated tobacco faces growing competition from e-vapour products New brand entries boosting demand for closed system rechargeable and cartridges PROSPECTS AND OPPORTUNITIES Closed system single-use devices set for further dynamic growth New Bonds brand expected to help fuel demand for heated tobacco Open vaping systems set to play second fiddle to closed vaping systems CATEGORY INDICATORS Table 53 Number of Adult Vapers 2017-2022 CATEGORY DATA Table 54 Sales of Tobacco Heating Devices: Volume 2017-2022 Table 55 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022 Table 56 Sales of Heated Tobacco: Volume 2017-2022 Table 57 Sales of Heated Tobacco: % Volume Growth 2017-2022 Table 58 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022 Table 59 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022 Table 60 Sales of E-Liquids by Nicotine Strength: % Value 2019-2022 Table 61 NBO Company Shares of E-Vapour Products: % Value 2018-2022 Table 62 ||LBN Brand Shares of E-Vapour Products: % Value 2019-2022 Table 63 [NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022 Table 64 [LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022

Table 65 [NBO Company Shares of Heated Tobacco: % Volume 2018-2022

Table 66 [LBN Brand Shares of Heated Tobacco: % Volume 2019-2022

Table 67 Distribution of E-Vapour Products by Format: % Value 2017-2022

Table 68 [Forecast Sales of Heated Tobacco: Volume 2022-2027

Table 69 [Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027

Table 70 [Forecast Sales of Tobacco Free Oral Nicotine: Volume 2022-2027

Table 71 [Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2022-2027

Table 72 [Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2022-2027

Table 73 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027

Table 74 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027



Tobacco in Colombia

Market Direction | 2023-06-20 | 44 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com