

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Morocco

Market Direction | 2023-06-23 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Since the introduction of its heated tobacco device Iqos in November 2021, Philip Morris has continued to invest in opening its own stores in large cities in Morocco where Iqos retails at MAD750, while HEETS heated tobacco sticks are sold in different retail outlets such as tobacco specialists and even hypermarkets/supermarkets for MAD35 per unit. The HEETS was launched in four flavours: HEETS Amber Selection which leads sales, followed by HEETS Russet Selection, HEETS Turquoise Selection and HE...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Morocco Euromonitor International Iune 2023

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN MOROCCO

KEY DATA FINDINGS

2022 DEVELOPMENTS

Philip Morris continues to invest in its own stores

Increasing availability and entrance of more affordable products drives growth of e-vapour products

E-commerce is the dominant channel in a highly fragmented competitive landscape in 2022

PROSPECTS AND OPPORTUNITIES

Entry of more products in different formats and flavours set to support growth of increasingly fashionable e-vapour products

Targeting a wider consumer base is key to developing the category

Threat of illicit trade following tax increases

CATEGORY INDICATORS

Table 1 Number of Adult Vapers 2017-2022

CATEGORY DATA

Table 2 Sales of Tobacco Heating Devices: Volume 2017-2022

Table 3 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022

Table 4 Sales of Heated Tobacco: Volume 2017-2022

Table 5 Sales of Heated Tobacco: % Volume Growth 2017-2022

Table 6 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022

Table 7 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022

Table 8 Sales of E-Liquids by Nicotine Strength: % Value 2019-2022

Table 9 NBO Company Shares of E-Vapour Products: % Value 2018-2022

Table 10 \square LBN Brand Shares of E-Vapour Products: % Value 2019-2022

Table 11 □NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022

Table 12 [LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022

Table 13 NBO Company Shares of Heated Tobacco: % Volume 2018-2022

Table 14 <a>□LBN Brand Shares of Heated Tobacco: % Volume 2019-2022

Table 15 Distribution of E-Vapour Products by Format: % Value 2017-2022

Table 16 [Forecast Sales of Heated Tobacco: Volume 2022-2027

Table 17 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027

Table 18 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027

TOBACCO IN MOROCCO EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 19 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 20 Sales of Tobacco by Category: Volume 2017-2022

Table 21 Sales of Tobacco by Category: Value 2017-2022

Table 22 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 23 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 24 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 25 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 26 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027 Table 27 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Morocco

Market Direction | 2023-06-23 | 25 pages | Euromonitor

Select license	License					Price
	Single User L	_icence				€825.00
	Multiple User License (1 Site)				€1650.00	
	Multiple Use	Multiple User License (Global)				
					VAT	
					Total	
]** VAT will be addec		n. For any questions based companies, in	dividuals and EU based			
]** VAT will be addec						
]** VAT will be added			dividuals and EU based			
]** VAT will be added Email* First Name*			dividuals and EU based Phone*			
** VAT will be added Email* First Name* ob title*			dividuals and EU based Phone*	companies who are u		
]** VAT will be added Email* First Name* lob title* Company Name*			dividuals and EU based Phone* Last Name*	companies who are u		
** VAT will be added Email* First Name* Job title* Company Name* Address*			Phone* Last Name* EU Vat / Tax ID	companies who are u		
			Phone* Last Name* EU Vat / Tax ID City*	companies who are u		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com