

# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia

Market Direction | 2023-06-19 | 27 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Smokeless tobacco had a negligible presence in Indonesia in 2022, with a limited number of sellers selling these products, with sales mainly limited to retail e-commerce. Nonetheless, Tigersnus, a Swedish-style snus, has been produced in Indonesia since 2018. However, the brand is mainly only sold through online marketplaces such as Tokopedia with its sales being too small to be quantifiable.

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## **Table of Contents:**

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia Euromonitor International June 2023

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN INDONESIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Smokeless tobacco remains a negligible category while e-vapour products sees soaring popularity RELX helping to fuel the dynamic growth of closed vaping systems HM Sampoerna opens Indonesia manufacturing plant in 2022 for its heated tobacco products PROSPECTS AND OPPORTUNITIES E-vapour products set to continue on strong growth path but the threat of tighter regulation remains Closed vaping systems set to be the most dynamic category over the forecast period Heated tobacco products gaining attention as HM Sampoerna launches new products CATEGORY INDICATORS Table 1 Number of Adult Vapers 2017-2022 CATEGORY DATA Table 2 Sales of Tobacco Heating Devices: Volume 2017-2022 Table 3 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022 Table 4 Sales of Heated Tobacco: Volume 2017-2022 Table 5 Sales of Heated Tobacco: % Volume Growth 2017-2022 Table 6 Sales of Tobacco Free Oral Nicotine: Volume 2017-2022 Table 7 Sales of Tobacco Free Oral Nicotine: % Volume Growth 2017-2022 Table 8 Sales of Tobacco Free Oral Nicotine by Category: Value 2017-2022 Table 9 Sales of Tobacco Free Oral Nicotine: % Value Growth 2017-2022 Table 10 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022 Table 11 ||Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022 Table 12 ||Sales of E-Liquids by Nicotine Strength: % Value 2019-2022 Table 13 □NBO Company Shares of E-Vapour Products: % Value 2018-2022 Table 14 ILBN Brand Shares of E-Vapour Products: % Value 2019-2022 Table 15 □NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2018-2022 Table 16 [LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2019-2022 Table 17 Distribution of E-Vapour Products by Format: % Value 2017-2022 Table 18 Distribution of Tobacco Heating Devices by Format: % Volume 2017-2022 Table 19 Distribution of Heated Tobacco by Format: % Volume 2017-2022 Table 20 [Forecast Sales of Tobacco Heating Devices: Volume 2022-2027 Table 21 
Forecast Sales of Tobacco Heating Devices: % Volume Growth 2022-2027 Table 22 □Forecast Sales of Heated Tobacco: Volume 2022-2027 Table 23 [Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027 Table 24 
Forecast Sales of Tobacco Free Oral Nicotine: Volume 2022-2027 Table 25 ||Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2022-2027 Table 26 [Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2022-2027 Table 27 [Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2022-2027 Table 28 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 29 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027 TOBACCO IN INDONESIA EXECUTIVE SUMMARY Tobacco in 2022: The big picture 2022 key trends Competitive landscape **Retailing developments** What next for tobacco? **OPERATING ENVIRONMENT** Legislation Legislative overview Summary 1 Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Flavoured tobacco product ban Vapour products MARKET INDICATORS Table 30 Number of Adult Smokers by Gender 2017-2022 MARKET DATA Table 31 Sales of Tobacco by Category: Volume 2017-2022 Table 32 Sales of Tobacco by Category: Value 2017-2022 Table 33 Sales of Tobacco by Category: % Volume Growth 2017-2022 Table 34 Sales of Tobacco by Category: % Value Growth 2017-2022 Table 35 Forecast Sales of Tobacco by Category: Volume 2022-2027 Table 36 Forecast Sales of Tobacco by Category: Value 2022-2027 Table 37 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027 Table 38 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia

Market Direction | 2023-06-19 | 27 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com