

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Bosnia and Herzegovina

Market Direction | 2023-06-21 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

E-vapour products and heated tobacco witnessed significant progress in 2022 as consumer preferences shifted away from cigarettes. This transition towards reduced harm options and alternatives was driven by heightened awareness of the detrimental health effects associated with traditional smoking, notably the increased risk of lung cancer. Additionally, the emphasis on health and wellness trends among younger consumers further fuelled the demand for e-vapour products and heated tobacco, positioni...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Bosnia and Herzegovina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Bosnia and Herzegovina
Euromonitor International
June 2023

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Growth of e-vapour products and heated tobacco

Dominance of open vaping systems and stable consumer demand

Strong growth of nicotine pouches and tobacco heating devices

PROSPECTS AND OPPORTUNITIES

Growth of e-vapour and heated tobacco products driven by consumer shift

Rapid growth of nicotine pouches and tobacco heating devices

Varying performance of vaping systems

CATEGORY INDICATORS

Table 1 Number of Adult Vapers 2017-2022

CATEGORY DATA

Table 2 Sales of Tobacco Heating Devices: Volume 2017-2022

Table 3 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022

Table 4 Sales of Heated Tobacco: Volume 2017-2022

Table 5 Sales of Heated Tobacco: % Volume Growth 2017-2022

Table 6 Sales of Tobacco Free Oral Nicotine: Volume 2017-2022

Table 7 Sales of Tobacco Free Oral Nicotine: % Volume Growth 2017-2022

Table 8 Sales of Tobacco Free Oral Nicotine by Category: Value 2017-2022

Table 9 Sales of Tobacco Free Oral Nicotine: % Value Growth 2017-2022

Table 10 □Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022

Table 11 □Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022

Table 12 □Sales of E-Liquids by Nicotine Strength: % Value 2019-2022

Table 13 □NBO Company Shares of E-Vapour Products: % Value 2018-2022

Table 14 □LBN Brand Shares of E-Vapour Products: % Value 2019-2022

Table 15 □NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022

Table 16 □LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022

Table 17 □NBO Company Shares of Heated Tobacco: % Volume 2018-2022

Table 18 □LBN Brand Shares of Heated Tobacco: % Volume 2019-2022

Table 19 □NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2018-2022

Table 20 □LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2019-2022

Table 21 □Distribution of E-Vapour Products by Format: % Value 2017-2022

Table 22 □Forecast Sales of Tobacco Heating Devices: Volume 2022-2027

Table 23 □Forecast Sales of Tobacco Heating Devices: % Volume Growth 2022-2027

Table 24 □Forecast Sales of Heated Tobacco: Volume 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 25	Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027
Table 26	Forecast Sales of Tobacco Free Oral Nicotine: Volume 2022-2027
Table 27	Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2022-2027
Table 28	Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2022-2027
Table 29	Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2022-2027
Table 30	Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027
Table 31	Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027
TOBACCO IN BOSNIA AND HERZEGOVINA	
EXECUTIVE SUMMARY	
Tobacco in 2022: The big picture	
2022 key trends	
Competitive landscape	
Retailing developments	
What next for tobacco?	
OPERATING ENVIRONMENT	
Legislation	
Legislative overview	
Summary 1	Legislation Summary at a Glance
Minimum legal smoking age	
Smoking prevalence	
Tar levels	
Health warnings	
Plain packaging	
Advertising and sponsorship	
Point-of-sale display bans	
Smoking in public places	
Low ignition propensity (LIP) cigarette regulation	
Flavoured tobacco product ban	
Reduced harm	
Vapour products	
PRODUCTION/IMPORTS/EXPORTS	
MARKET INDICATORS	
Table 32	Number of Adult Smokers by Gender 2017-2022
MARKET DATA	
Table 33	Sales of Tobacco by Category: Volume 2017-2022
Table 34	Sales of Tobacco by Category: Value 2017-2022
Table 35	Sales of Tobacco by Category: % Volume Growth 2017-2022
Table 36	Sales of Tobacco by Category: % Value Growth 2017-2022
Table 37	Forecast Sales of Tobacco by Category: Volume 2022-2027
Table 38	Forecast Sales of Tobacco by Category: Value 2022-2027
Table 39	Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027
Table 40	Forecast Sales of Tobacco by Category: % Value Growth 2022-2027
DISCLAIMER	
SOURCES	
Summary 2 Research Sources	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Bosnia and Herzegovina

Market Direction | 2023-06-21 | 25 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-19"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com