

## **Skin Care in Australia**

Market Direction | 2023-06-22 | 27 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Both retail volume and current value growth rates of skin care notably slowed in 2022 when compared to 2021's more dynamic performance. Purchase frequency began to normalise, as local consumers returned to pre- pandemic lifestyles. This translated into less time for extensive beauty routines observed during lockdowns. The greater return to normality also meant the rebound of colour cosmetics, with many products offering additional skin care benefits, which was reflected in the more limited growth...

Euromonitor International's Skin Care in Australia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Body Care, Facial Care, Hand Care, Skin Care Sets/Kits.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Skin Care market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

List Of Contents And Tables

SKIN CARE IN AUSTRALIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Stabilising demand in 2022, while smaller brands look to attract younger generations

Retailers respond to high cost of living with more affordable skin care options

Event marketing resumes, supported by experiential retail and new themes

PROSPECTS AND OPPORTUNITIES

Positive performance for skin care, but players must be aware of competing categories and heightened price sensitivity

Players to focus on marketing specific benefits and targeting future consumers

Sustainability to the fore but players must avoid greenwashing

CATEGORY DATA

Table 1 Sales of Skin Care by Category: Value 2017-2022

Table 2 Sales of Skin Care by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Skin Care: % Value 2018-2022

Table 4 LBN Brand Shares of Skin Care: % Value 2019-2022

Table 5 LBN Brand Shares of Basic Moisturisers: % Value 2019-2022

Table 6 LBN Brand Shares of Anti-agers: % Value 2019-2022

Table 7 LBN Brand Shares of Firming/Anti-cellulite Body Care: % Value 2019-2022

Table 8 LBN Brand Shares of General Purpose Body Care: % Value 2019-2022

Table 9 LBN Brand Shares of Premium Skin Care: % Value 2019-2022

Table 10 □Forecast Sales of Skin Care by Category: Value 2022-2027

Table 11 □Forecast Sales of Skin Care by Category: % Value Growth 2022-2027

BEAUTY AND PERSONAL CARE IN AUSTRALIA

EXECUTIVE SUMMARY

Beauty and personal care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

MARKET DATA

Table 12 Sales of Beauty and Personal Care by Category: Value 2017-2022

Table 13 Sales of Beauty and Personal Care by Category: % Value Growth 2017-2022

Table 14 GBO Company Shares of Beauty and Personal Care: % Value 2018-2022

Table 15 NBO Company Shares of Beauty and Personal Care: % Value 2018-2022

Table 16 LBN Brand Shares of Beauty and Personal Care: % Value 2019-2022

Table 17 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2017-2022

Table 18 Forecast Sales of Beauty and Personal Care by Category: Value 2022-2027

Table 19 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

## Skin Care in Australia

Market Direction | 2023-06-22 | 27 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com