

Rtds in Japan

Market Direction | 2023-06-22 | 28 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2022, total volume sales of RTDs recorded a slight decline. This was the first fall in sales in 15 years, since the category had been growing every year since 2008. The biggest reason for the decline was a partial reversal of the increase in demand for home consumption which was seen after the outbreak of the pandemic. In March 2022, Japan ended the COVID-19 quasi-emergency in all prefectures, and foodservice outlets were able to operate without any restrictions. Consumers started to drink ou...

Euromonitor International's RTDs in Japan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Malt-based RTDs, Non Alcoholic RTDs, Other RTDs, Spirit-based RTDs, Wine-based RTDs.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the RTDs market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Rtds in Japan Euromonitor International June 2023

List Of Contents And Tables

RTDS IN JAPAN KEY DATA FINDINGS

2022 DEVELOPMENTS

Total volume sales of RTDs decline for the first time in 15 years Suntory tries to position gin soda as the next trend after lemon sour Strong growth for non alcoholic RTDs from a low base

PROSPECTS AND OPPORTUNITIES

Liquor tax revision and production expansion set to drive growth

Shift to lower alcohol products due to new labelling of the pure alcohol content

Targeting the increased evening relaxation time after the pandemic

CATEGORY DATA

Table 1 Sales of RTDs by Category: Total Volume 2017-2022 Table 2 Sales of RTDs by Category: Total Value 2017-2022

Table 3 Sales of RTDs by Category: % Total Volume Growth 2017-2022 Table 4 Sales of RTDs by Category: % Total Value Growth 2017-2022

Table 5 Sales of RTDs by Off-trade vs On-trade: Volume 2017-2022

Table 6 Sales of RTDs by Off-trade vs On-trade: Value 2017-2022

Table 7 Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 8 Sales of RTDs by Off-trade vs On-trade: % Value Growth 2017-2022

Table 9 GBO Company Shares of RTDs: % Total Volume 2018-2022 Table 10 ∏NBO Company Shares of RTDs: % Total Volume 2018-2022

Table 11 [LBN Brand Shares of RTDs: % Total Volume 2019-2022

Table 12 \square Forecast Sales of RTDs by Category: Total Volume 2022-2027

Table 13 [Forecast Sales of RTDs by Category: Total Value 2022-2027

Table 14 ☐Forecast Sales of RTDs by Category: % Total Volume Growth 2022-2027 Table 15 ☐Forecast Sales of RTDs by Category: % Total Value Growth 2022-2027

ALCOHOLIC DRINKS IN JAPAN

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Opening hours

On-trade establishments

Table 16 Number of On-trade Establishments by Type 2017-2022

TAXATION AND DUTY LEVIES

Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2022

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 17 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

MARKET DATA

Table 18 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022

Table 19 Sales of Alcoholic Drinks by Category: Total Value 2017-2022

Table 20 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022

Table 21 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022

Table 25 ☐Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 26 ☐GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022

Table 27 □Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022

Table 28 | Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 29 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027

Table 30 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027

Table 31 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 32 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Rtds in Japan

Market Direction | 2023-06-22 | 28 pages | Euromonitor

Select license	License			Price
Select license	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License	(Global)		€2475.00
				VAT
				Total
The state of the s				to provide a valid EU Va
nail*		Phone*		so provide a valia 25 va
irst Name*		Phone*		
rst Name* b title*		Phone*		
mail* irst Name* ob title* ompany Name* ddress*		Phone* Last Name*		
rst Name* b title* ompany Name*		Phone* Last Name* EU Vat / Tax ID / I		
rst Name* b title* ompany Name* ddress*		Phone* Last Name* EU Vat / Tax ID / I City*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com