

Cigars, Cigarillos and Smoking Tobacco in Italy

Market Direction | 2023-06-21 | 28 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

While volume sales of cigars and cigarillos combined decreased slightly in 2022, demand for cigars remains at a stable level. Demand for cigars was not strongly affected by the circumstances of the COVID-19 pandemic, nor did it take a notable nosedive due to the inflationary context, with stable volume growth maintained and value higher. Indeed, cigars has benefited from the return of tourism and out-of-home activities in 2021 and 2022; although it should be noted that, due to the current econom...

Euromonitor International's Cigars, Cigarillos and Smoking Tobacco in Italy report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigars and Cigarillos, Smoking Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigars, Cigarillos and Smoking Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cigars, Cigarillos and Smoking Tobacco in Italy Euromonitor International June 2023

List Of Contents And Tables

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN ITALY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Demand for cigars maintains at a stable level

Fine cut tobacco declines in 2022, as consumers migrate to e-vapour and heated tobacco products

Local brand Ambasciator Italico strongly wins shares

PROSPECTS AND OPPORTUNITIES

Cigars to grow steadily over the forecast period

Static performance for fine cut tobacco over the forecast period

Cigars' competitive landscape will consolidate further over the forecast period

CATEGORY DATA

Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022

Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022

Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022

Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022

Table 5 Sales of Cigars by Size: % Volume 2017-2022

Table 6 Sales of Cigarillos by Price Platform 2017-2022

Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022

Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022

Table 9 NBO Company Shares of Cigars: % Volume 2018-2022

Table 10 ☐LBN Brand Shares of Cigars: % Volume 2019-2022

Table 11 ☐NBO Company Shares of Cigarillos: % Volume 2018-2022

Table 12 \square LBN Brand Shares of Cigarillos: % Volume 2019-2022

Table 13 NBO Company Shares of Smoking Tobacco: % Volume 2018-2022

Table 14 ∏LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022

Table 15 ☐NBO Company Shares of Pipe Tobacco: % Volume 2018-2022

Table 16 [LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022

Table 17 \square NBO Company Shares of Fine Cut Tobacco: % Volume 2018-2022

Table 18 \square LBN Brand Shares of Fine Cut Tobacco: % Volume 2019-2022

Table 19 \square Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022

Table 20 □Distribution of Smoking Tobacco by Format: % Volume 2017-2022

Table 21 □Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027

Table 22 ∏Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027

Table 23 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027

Table 24 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

TOBACCO IN ITALY

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 26 Sales of Tobacco by Category: Volume 2017-2022

Table 27 Sales of Tobacco by Category: Value 2017-2022

Table 28 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 29 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 30 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 31 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 32 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 33 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cigars, Cigarillos and Smoking Tobacco in Italy

Market Direction | 2023-06-21 | 28 pages | Euromonitor

☐ - Send as a scanned email to support@scotts-international.com				
ORDER FORM:				
Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VAT	
			Total	
	t license option. For any questions plea			
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-08	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com