

## Cigars, Cigarillos and Smoking Tobacco in Georgia

Market Direction | 2023-06-20 | 23 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

There was a significant increase in volume sales for cigars and cigarillos in 2022, and in particular for cigarillos. With society fully opened up, post pandemic lockdowns, this led to an increase in volume sales, as there was more socialising. The return of tourists also added to volume sales. Distribution through specialist outlets also continued to grow, accounting for most volume sales, with supermarkets having lost significant value share over the review period. Horeca channels are another...

Euromonitor International's Cigars, Cigarillos and Smoking Tobacco in Georgia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigars and Cigarillos, Smoking Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Cigars, Cigarillos and Smoking Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Cigars, Cigarillos and Smoking Tobacco in Georgia Euromonitor International June 2023

List Of Contents And Tables

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN GEORGIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Significant volume increase in 2022 for cigars and cigarillos

High inflation leads to boost for fine cut tobacco

Cigarillos much more popular than cigars

PROSPECTS AND OPPORTUNITIES

Positive outlook for cigars and cigarillos

Tobacco specialist retailers likely to remain dominant

Pipe tobacco could leverage its more natural positioning

**CATEGORY DATA** 

Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022

Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022

Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022

Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022

Table 5 Sales of Cigars by Size: % Volume 2017-2022

Table 6 Sales of Cigarillos by Price Platform 2017-2022

Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022

Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022

Table 9 NBO Company Shares of Cigars: % Volume 2018-2022

Table 10 ☐LBN Brand Shares of Cigars: % Volume 2019-2022

Table 11 ☐NBO Company Shares of Cigarillos: % Volume 2018-2022

Table 12  $\square$ LBN Brand Shares of Cigarillos: % Volume 2019-2022

Table 13 NBO Company Shares of Smoking Tobacco: % Volume 2018-2022

Table 14 <a>□</a>LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022

Table 16 [LBN Brand Shares of Pipe Tobacco: % Volume 2019-2022

Table 17 ☐NBO Company Shares of Fine Cut Tobacco: % Volume 2018-2022

Table 18  $\square$ LBN Brand Shares of Fine Cut Tobacco: % Volume 2019-2022

Table 19 □Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022

Table 20 ☐ Distribution of Smoking Tobacco by Format: % Volume 2017-2022

Table 21 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027

Table 22 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027

Table 23 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027

Table 24 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027

TOBACCO IN GEORGIA

**EXECUTIVE SUMMARY** 

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Health warnings

Plain packaging

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 26 Sales of Tobacco by Category: Volume 2017-2022

Table 27 Sales of Tobacco by Category: Value 2017-2022

Table 28 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 29 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 30 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 31 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 32 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027 Table 33 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Cigars, Cigarillos and Smoking Tobacco in Georgia

Market Direction | 2023-06-20 | 23 pages | Euromonitor

Single User Licence Multiple User License (1 Site) Multiple User License (Global)			€825.00
·			-
Multiple User License (Global)			€1650.00
	l '		
		VAT	
		Total	
	Phone*		
	 		$\exists$
		(AUD. 1 st	
		NIP number*	
	City*		
	Country*		
	Date	2025-05-08	
		Phone*  Last Name*	t license option. For any questions please contact support@scotts-international.com or 0048 603 3 23% for Polish based companies, individuals and EU based companies who are unable to provide a  Phone*  Last Name*  EU Vat / Tax ID / NIP number*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com