

Cigarettes in China

Market Direction | 2023-06-19 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Cigarettes are subject to strict regulations in China, and there is stable supply, setting it apart from other consumer goods. In 2022, cigarettes demonstrated stable retail current value growth in China, which was largely attributed to effective supply-side control by the State Tobacco Monopoly Administration (STMA) and guided by a slight rise in volume demand. By curbing production increases and enhancing tobacco quality, the STMA shortened the cigarette production and sales cycle compared wit...

Euromonitor International's Cigarettes in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigarettes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Cigarettes in China Euromonitor International June 2023

List Of Contents And Tables

CIGARETTES IN CHINA KEY DATA FINDINGS 2022 DEVELOPMENTS Retail value sales of cigarettes maintain stable growth in 2022 Slim cigarettes see stable growth and an expanding consumer base PROSPECTS AND OPPORTUNITIES Retail sales of cigarettes set to increase due to new regulations and changing consumer preferences Chinese cigarette brands predicted to pivot towards high-end tobacco, to HNB exports TAXATION AND PRICING Taxation rates Table 1 Taxation and Duty Levies 2017-2022 Average cigarette pack price breakdown Summary 1 Average Cigarette Pack Price Breakdown: Brand Examples CATEGORY DATA Table 2 Sales of Cigarettes: Volume 2017-2022 Table 3 Sales of Cigarettes by Category: Value 2017-2022 Table 4 Sales of Cigarettes: % Volume Growth 2017-2022 Table 5 Sales of Cigarettes by Category: % Value Growth 2017-2022 Table 6 Sales of Cigarettes by Blend: % Volume 2017-2022 Table 7 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022 Table 8 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022 Table 9 Sales of Cigarettes by Pack Size: % Volume 2017-2022 Table 10
☐Sales of Cigarettes by Price Band: % Volume 2017-2022 Table 11 □NBO Company Shares of Cigarettes: % Volume 2018-2022 Table 12 □LBN Brand Shares of Cigarettes: % Volume 2019-2022 Table 13
☐Sales of Cigarettes by Distribution Format: % Volume 2017-2022 Table 14 ∏Illicit Trade Estimate of Cigarettes: Volume 2017-2022 Table 15 [Forecast Sales of Cigarettes: Volume 2022-2027 Table 16 [Forecast Sales of Cigarettes by Category: Value 2022-2027 Table 17 [Forecast Sales of Cigarettes: % Volume Growth 2022-2027 Table 18 [Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027 Table 19
Forecast Sales of Cigarettes by Blend: % Volume 2022-2027 Table 20 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027 Table 21 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2022-2027 Table 22 [Forecast Sales of Cigarettes by Pack Size: % Volume 2022-2027 Table 23
Forecast Sales of Cigarettes by Price Band: % Volume 2022-2027 **TOBACCO IN CHINA EXECUTIVE SUMMARY** Tobacco in 2022: The big picture 2022 key trends

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Competitive landscape **Retailing developments** What next for tobacco? **OPERATING ENVIRONMENT** Legislation Legislative overview Summary 2 Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products PRODUCTION/IMPORTS/EXPORTS MARKET INDICATORS Table 24 Number of Adult Smokers by Gender 2017-2022 MARKET DATA Table 25 Sales of Tobacco by Category: Volume 2017-2022 Table 26 Sales of Tobacco by Category: Value 2017-2022 Table 27 Sales of Tobacco by Category: % Volume Growth 2017-2022 Table 28 Sales of Tobacco by Category: % Value Growth 2017-2022 Table 29 Forecast Sales of Tobacco by Category: Volume 2022-2027 Table 30 Forecast Sales of Tobacco by Category: Value 2022-2027 Table 31 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027 Table 32 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 3 Research Sources



Cigarettes in China

Market Direction | 2023-06-19 | 23 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-05
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com