

## Cigarettes in Bosnia and Herzegovina

Market Direction | 2023-06-21 | 23 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

The smoking prevalence in Bosnia and Herzegovina continued to decline in 2022 under the continued influence of health and wellness trends. Moreover, the rising unit prices of cigarettes and tobacco products in general played a significant role in the decreasing volume of cigarettes sold. Unlike their parents and grandparents, younger consumers prefer healthier lifestyles and seldom start smoking at an early age. The decline in retail volume sales of cigarettes can also be attributed to the growi...

Euromonitor International's Cigarettes in Bosnia and Herzegovina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cigarettes market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Cigarettes in Bosnia and Herzegovina Euromonitor International June 2023

List Of Contents And Tables

CIGARETTES IN BOSNIA AND HERZEGOVINA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Declining smoking prevalence in Bosnia and Herzegovina

Effects of continued excise tax increases on tobacco products in Bosnia and Herzegovina

Philip Morris maintains its lead in 2022 with a wide portfolio of well-regarded brands

PROSPECTS AND OPPORTUNITIES

Declining smoking prevalence and shift towards non-combustible products

Continued increase in unit prices driven by excise tax changes

Gradual decline in illicit trade and improved market conditions

TAXATION AND PRICING

Taxation rates

Table 1 Taxation and Duty Levies 2017-2022

Average cigarette pack price breakdown

Summary 1 Average Cigarette Pack Price Breakdown: Brand Examples

**CATEGORY DATA** 

Table 2 Sales of Cigarettes: Volume 2017-2022

Table 3 Sales of Cigarettes by Category: Value 2017-2022

Table 4 Sales of Cigarettes: % Volume Growth 2017-2022

Table 5 Sales of Cigarettes by Category: % Value Growth 2017-2022

Table 6 Sales of Cigarettes by Blend: % Volume 2017-2022

Table 7 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022

Table 8 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022

Table 9 Sales of Cigarettes by Pack Size: % Volume 2017-2022

Table 12 [LBN Brand Shares of Cigarettes: % Volume 2019-2022

Table 13 ☐ Sales of Cigarettes by Distribution Format: % Volume 2017-2022

Table 14 [Illicit Trade Estimate of Cigarettes: Volume 2017-2022

Table 15 ☐ Forecast Sales of Cigarettes: Volume 2022-2027

Table 16 ☐Forecast Sales of Cigarettes by Category: Value 2022-2027

Table 17 [Forecast Sales of Cigarettes: % Volume Growth 2022-2027

Table 18 [Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027

Table 19 ☐Forecast Sales of Cigarettes by Blend: % Volume 2022-2027

Table 20 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027

Table 21 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2022-2027

Table 22 ☐Forecast Sales of Cigarettes by Pack Size: % Volume 2022-2027

Table 23 ☐Forecast Sales of Cigarettes by Price Band: % Volume 2022-2027

TOBACCO IN BOSNIA AND HERZEGOVINA

**EXECUTIVE SUMMARY** 

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

**OPERATING ENVIRONMENT** 

Legislation

Legislative overview

Summary 2 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 24 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 25 Sales of Tobacco by Category: Volume 2017-2022

Table 26 Sales of Tobacco by Category: Value 2017-2022

Table 27 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 28 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 29 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 30 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 31 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027 Table 32 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER SOURCES

Summary 3 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Cigarettes in Bosnia and Herzegovina

Market Direction | 2023-06-21 | 23 pages | Euromonitor

Multiple User License (1 Site) €1650.00		ed email to support@scotts-inter	rnational.com		
Single User Licence (825.00  Multiple User License (1 Site) (1650.01  Multiple User License (Global) (2475.01  VAT Total  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  ]** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU value.  Email*  Phone*  Last Name*  Lob title*  Company Name*  EU Vat / Tax ID / NIP number*  Address*  City*  Zip Code*  Country*  Date  2025-05-06	ORDER FORM:				
Multiple User License (1 Site)  Multiple User License (Global)  PPlease circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Present value of the relevant license option. For any questions please contact support.  Present value of the relevant license option.  Present value of the relevant license option.  Present value of the relevant license option.  Present valu	Select license	License			Price
Multiple User License (Global)  C2475.00  VAT  Total  Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  P* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU value.  Phone*  Last Name*  Last Name*  Dob title*  Company Name*  EU Vat / Tax ID / NIP number*  City*  Date  Date  2025-05-06		Single User Licence			€825.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU value.  ** Phone*  Last Name*  Last Name*  Company Name*  EU Vat / Tax ID / NIP number*  City*  Country*  Date  2025-05-06		Multiple User License (1 Site)			€1650.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU value.  ** Phone*  ** Last Name*  ** Last Name*  ** Dob title*  ** City*  ** Date  ** Dob to		Multiple User License (Global)			€2475.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU value.  ** Phone*  ** Last Name*  ** Dob title*  ** Company Name*  ** City*  ** City*  ** Country*  ** Date  ** Date  ** Date  ** Doubte Seconds of Country in Tournational Com or 0048 603 394 346.  ** Title Tournational Com or 0048 603 394 394 394 394				VAT	
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU value in the value i				Total	
bb title*  Sompany Name*  EU Vat / Tax ID / NIP number*  City*  Country*  Date  2025-05-06	mail*				
Company Name*  EU Vat / Tax ID / NIP number*  City*  Country*  Date  Date			Phone*		
Address*  City*  Country*  Date  2025-05-06	First Name*		<b>⊿</b> ≒		
Zip Code*  Country*  Date  2025-05-06	L		<b>⊿</b> ≒		
Date 2025-05-06	ob title*		Last Name*	/ NIP number*	
	ob title*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Signature	ob title*  Company Name*  Address*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	
Signature	ob title*  Company Name*  Address*		Last Name*  EU Vat / Tax ID  City*  Country*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com