

Spain Casinos and Gaming Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-04-14 | 40 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Spain Casinos and Gaming Market Summary, Competitive Analysis and Forecast to 2027

Summary

Casinos & Gaming in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win (GGR). This is the total amount waged by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.
- The Spanish casinos & gaming sector had total gross gaming wins of \$7 billion in 2022, representing a compound annual growth rate (CAGR) of 1.2% between 2017 and 2022.
- The lotteries segment accounted for the sector's largest proportion in 2022, with total gross gaming wins of \$5.7 billion, equivalent to 80.5% of the sector's overall value.
- According to in-house research, the smartphone penetration rate in Spain stood at 87.6 in 2021, an increase of 2.1% from the previous year.

Scope

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in Spain
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in Spain
- Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Spain casinos & gaming market with five year forecasts

Reasons to Buy

- What was the size of the Spain casinos & gaming market by value in 2022?
- What will be the size of the Spain casinos & gaming market in 2027?
- What factors are affecting the strength of competition in the Spain casinos & gaming market?
- How has the market performed over the last five years?
- What are the main segments that make up Spain's casinos & gaming market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players?

7.2. What are the strengths of the leading players?

7.3. What are the strategies of the leading players?

7.4. What have been the recent M&A activities by the players?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8 Company Profiles

8.1. Codere S.A.

8.2. The Rank Group Plc

8.3. Cirsa Gaming Corporation, S.A.

8.4. William Hill Limited

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Spain Casinos and Gaming Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-04-14 | 40 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

