

# Indonesia Air Freight Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-03-31 | 37 pages | MarketLine

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## **Report description:**

Indonesia Air Freight Market Summary, Competitive Analysis and Forecast to 2027

### Summary

Air Freight in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

- The air freight sector is defined as consisting of revenues generated from freight transportation by air.

- The Indonesian air freight sector had total revenues of \$492.9 million in 2022, representing a negative compound annual growth rate (CAGR) of 4.7% between 2017 and 2022.

- Sector consumption volumes declined with a negative CAGR of 7.8% between 2017 and 2022, reaching a total of 703.4 million FTK in 2022.

- The Indonesian air freight sector has declined recently owing to several factors such as increasing interest rates and rising inflation. High-interest rates reduce access to credit for the companies involved, thereby reducing the volume of investment which negatively impacts air freight. For instance, according to the OECD, the long-term interest rates grew from 6.3% in December 2017 to 6.9% in December 2022.

### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in Indonesia

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in

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#### Indonesia

- Leading company profiles reveal details of key air freight market players' global operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia air freight market with five year forecasts

Reasons to Buy

- What was the size of the Indonesia air freight market by value in 2022?
- What will be the size of the Indonesia air freight market in 2027?
- What factors are affecting the strength of competition in the Indonesia air freight market?
- How has the market performed over the last five years?
- What are the main segments that make up Indonesia's air freight market?

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