

Indonesia Air Freight Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-03-31 | 37 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Indonesia Air Freight Market Summary, Competitive Analysis and Forecast to 2027

Summary

Air Freight in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The air freight sector is defined as consisting of revenues generated from freight transportation by air.

- The Indonesian air freight sector had total revenues of \$492.9 million in 2022, representing a negative compound annual growth rate (CAGR) of 4.7% between 2017 and 2022.

- Sector consumption volumes declined with a negative CAGR of 7.8% between 2017 and 2022, reaching a total of 703.4 million FTK in 2022.

- The Indonesian air freight sector has declined recently owing to several factors such as increasing interest rates and rising inflation. High-interest rates reduce access to credit for the companies involved, thereby reducing the volume of investment which negatively impacts air freight. For instance, according to the OECD, the long-term interest rates grew from 6.3% in December 2017 to 6.9% in December 2022.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in Indonesia

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Indonesia

- Leading company profiles reveal details of key air freight market players' global operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia air freight market with five year forecasts

Reasons to Buy

- What was the size of the Indonesia air freight market by value in 2022?
- What will be the size of the Indonesia air freight market in 2027?
- What factors are affecting the strength of competition in the Indonesia air freight market?
- How has the market performed over the last five years?
- What are the main segments that make up Indonesia's air freight market?

Table of Contents:

Table of Contents

- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 4 Market Segmentation
- 4.1. Geography segmentation
- 5 Market Outlook
- 5.1. Market value forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What strategies do the leading players follow?
- 8 Company Profiles
- 8.1. Deutsche Post AG
- 8.2. PT Garuda Indonesia (Persero) Tbk
- 8.3. The Emirates Group
- 9 Macroeconomic Indicators
- 9.1. Country data

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com 10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine



Indonesia Air Freight Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-03-31 | 37 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single user licence (PDF)		\$350.00
	Site License (PDF)		\$525.00
	Enterprisewide license (PDF)		\$700.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com