

## **Indonesia Air Freight Market Summary, Competitive Analysis and Forecast to 2027**

Industry Report | 2023-03-31 | 37 pages | MarketLine

### **AVAILABLE LICENSES:**

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

### **Report description:**

Indonesia Air Freight Market Summary, Competitive Analysis and Forecast to 2027

#### Summary

Air Freight in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The air freight sector is defined as consisting of revenues generated from freight transportation by air.
- The Indonesian air freight sector had total revenues of \$492.9 million in 2022, representing a negative compound annual growth rate (CAGR) of 4.7% between 2017 and 2022.
- Sector consumption volumes declined with a negative CAGR of 7.8% between 2017 and 2022, reaching a total of 703.4 million FTK in 2022.
- The Indonesian air freight sector has declined recently owing to several factors such as increasing interest rates and rising inflation. High-interest rates reduce access to credit for the companies involved, thereby reducing the volume of investment which negatively impacts air freight. For instance, according to the OECD, the long-term interest rates grew from 6.3% in December 2017 to 6.9% in December 2022.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in Indonesia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Indonesia

- Leading company profiles reveal details of key air freight market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia air freight market with five year forecasts

## Reasons to Buy

- What was the size of the Indonesia air freight market by value in 2022?
- What will be the size of the Indonesia air freight market in 2027?
- What factors are affecting the strength of competition in the Indonesia air freight market?
- How has the market performed over the last five years?
- What are the main segments that make up Indonesia's air freight market?

## Table of Contents:

### Table of Contents

#### 1 Executive Summary

##### 1.1. Market value

##### 1.2. Market value forecast

##### 1.3. Geography segmentation

##### 1.4. Market rivalry

##### 1.5. Competitive landscape

#### 2 Market Overview

##### 2.1. Market definition

##### 2.2. Market analysis

#### 3 Market Data

##### 3.1. Market value

#### 4 Market Segmentation

##### 4.1. Geography segmentation

#### 5 Market Outlook

##### 5.1. Market value forecast

#### 6 Five Forces Analysis

##### 6.1. Summary

##### 6.2. Buyer power

##### 6.3. Supplier power

##### 6.4. New entrants

##### 6.5. Threat of substitutes

##### 6.6. Degree of rivalry

#### 7 Competitive Landscape

##### 7.1. Who are the leading players?

##### 7.2. What are the strengths of the leading players?

##### 7.3. What strategies do the leading players follow?

#### 8 Company Profiles

##### 8.1. Deutsche Post AG

##### 8.2. PT Garuda Indonesia (Persero) Tbk

##### 8.3. The Emirates Group

#### 9 Macroeconomic Indicators

##### 9.1. Country data

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Indonesia Air Freight Market Summary, Competitive Analysis and Forecast to 2027**

Industry Report | 2023-03-31 | 37 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-16"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com