

## **Hong Kong Construction Market Summary, Competitive Analysis and Forecast to 2027**

Industry Report | 2023-05-05 | 43 pages | MarketLine

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### **Report description:**

Hong Kong Construction Market Summary, Competitive Analysis and Forecast to 2027

#### Summary

Construction in Hong Kong industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.
- The Hong Kongese construction industry had total revenues of \$31.3 billion in 2022, representing a negative compound annual growth rate (CAGR) of 0.5% between 2017 and 2022.
- The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$20.9 billion, equivalent to 66.6% of the industry's overall value.
- Hong Kongese construction industry slowed down in the past few years, owing to several factors, namely: slow growth in the economy, a decrease in urbanization, continuous rise in interest rate, supply chain challenges, and labour shortage resulting in negative annual growth.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the

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construction market in Hong Kong

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Hong Kong
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Hong Kong construction market with five year forecasts

## Reasons to Buy

- What was the size of the Hong Kong construction market by value in 2022?
- What will be the size of the Hong Kong construction market in 2027?
- What factors are affecting the strength of competition in the Hong Kong construction market?
- How has the market performed over the last five years?
- What are the main segments that make up Hong Kong's construction market?

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