

South Africa Casinos and Gaming Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-04-14 | 36 pages | MarketLine

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Report description:

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Summary

Casinos & Gaming in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win (GGR). This is the total amount waged by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.
- The South African casinos & gaming sector had a total gross gaming win of \$2 billion in 2022, representing a compound annual growth rate (CAGR) of 4.2% between 2017 and 2022.
- The sports betting and related segment accounted for the sector's largest proportion in 2022, with total gross gaming wins of \$0.9 billion, equivalent to 47% of the sector's overall value.
- According to the most recent figures from the National Gaming Board (NGB) of South Africa, gross gambling revenue (GGR) increased by 48% between 2020-21 and 2021-22, from ZAR23.25 billion (\$1.6 billion) to ZAR34.43 billion (\$2.3 billion).

Scope

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- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in South Africa
- Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa casinos & gaming market with five year forecasts

Reasons to Buy

- What was the size of the South Africa casinos & gaming market by value in 2022?
- What will be the size of the South Africa casinos & gaming market in 2027?
- What factors are affecting the strength of competition in the South Africa casinos & gaming market?
- How has the market performed over the last five years?
- What are the main segments that make up South Africa's casinos & gaming market?

Table of Contents:

Table of Contents

1 Executive Summary

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 Market Overview

- 2.1. Market definition
- 2.2. Market analysis

3 Market Data

- 3.1. Market value

4 Market Segmentation

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 Market Outlook

- 5.1. Market value forecast

6 Five Forces Analysis

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 Competitive Landscape

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What have been the recent M&A activities by the players?

8 Company Profiles

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- 8.1. Sun International Ltd
- 8.2. Tsogo Sun Gaming Limited
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. Related MarketLine research
 - 10.4. About MarketLine

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