

## **South Africa Construction Market Summary, Competitive Analysis and Forecast to 2027**

Industry Report | 2023-05-05 | 39 pages | MarketLine

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### **Report description:**

South Africa Construction Market Summary, Competitive Analysis and Forecast to 2027

#### Summary

Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.
- The South African construction industry had total revenues of \$29,467 million in 2022, representing a negative compound annual growth rate (CAGR) of 5.2% between 2017 and 2022.
- The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$19,764.6 million, equivalent to 67.1% of the industry's overall value.
- According to in-house research, consumer price inflation in South Africa in 2022 stood at 6.9%, up from 4.6% in 2021. After a shaky 2022, the economy is predicted to stabilize in 2023, despite the unexpected and quick increase in rates.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in South Africa

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in South Africa
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa construction market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the South Africa construction market by value in 2022?
- What will be the size of the South Africa construction market in 2027?
- What factors are affecting the strength of competition in the South Africa construction market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's construction market?

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