

Fire-Resistant Fabrics Market by Type (Treated and Inherent), Application (Apparel and Non-apparel), End-Use Industry (Industrial, Defense and Public Safety Services, Transport), and Region - Global Forecast to 2028

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Report description:

The fire-resistant fabrics market is projected to grow from USD 3.5 Billion in 2023 to USD 4.9 Billion by 2028, at a CAGR of 6.6% during the forecast period. When exposed to fire, fire-resistant fabrics are intended to self-extinguish, resist ignition, and stop the spread of flames. When fire safety is an issue, these fabrics are frequently employed in a range of applications. Protective gear, upholstery, curtains and drapes, beds, tents and awnings, car interiors, and aircraft are a few examples of applications for fire-resistant fabrics. All things considered, fire-resistant fabrics are utilized in a variety of applications where fire safety is a concern, and they are crucial in safeguarding persons and property from the risks of fire.

Treated segment is expected to be the largest market in the fire-resistant fabrics market

The prevalence of treated segment is mostly a result of their lower cost as compared to naturally occurring fabrics. The market for treated segment is also being driven by the high level of comfort that treated fabrics offer in apparel applications. According to estimates, China and India will dominate the market for cotton fibers used in treated fire-resistant fabrics. The main factor driving the market is the rise in cotton fiber output in the Asia Pacific area. The building and construction sector in the area makes extensive use of fabrics that are fire resistant. Due to the rising need for protective gear in the building and construction, as well as oil and gas sectors, the Middle East and Africa represent promising markets for treated fire-resistant fabrics. Moreover, the inherent segment is projected to be the fastest growing market in fire-resistant fabrics during the forecast period.

Apparel segment is projected to be the fastest growing market in the fire-resistant fabrics

Increased acceptance of contemporary technology, inventions, easy access to affordable land, low-cost labor, and the region's expanding population have all contributed to a rise in foreign investment and a boom in apparel applications. Additionally, the expansion of sectors including the automotive, chemical, construction, infrastructure, mining, energy, and healthcare is boosting demand for textiles and safety equipment, which is propelling the use of protective fabrics and materials that resist fire.

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Industrial segment is expected to be the largest market in the fire-resistant fabrics market

Government rules regarding the use of fire-resistant fabrics in various end-use sectors, particularly in the oil & gas and chemical industries, are a major driver of the demand for fire-resistant fabrics in the industrial end-use segment. Throughout the forecast period, the industrial sector is expected to maintain its dominance in the market for fire-resistant fabrics.

Asia Pacific is projected to be the fastest-growing market in the fire-resistant fabrics market

The growing population coupled with increasing disposable income of the middle-class population is a key driver for fire-resistant fabrics market in Asia Pacific. Countries like China and India offers huge market for fire-resistant fabrics as the consumers seek to adopt western fashion trends. Due to availability of raw material and cheap labor many brands of fire-resistant fabrics have shifted their manufacturing facilities to the countries like China, India, Bangladesh, and Cambodia. All these factors are driving the demand for fire-resistant fabrics market in Asia Pacific. Moreover, Asia Pacific held the largest market share in the fire-resistant fabrics market in 2022.

The break-up of the profile of primary participants in the fire-resistant fabrics market:

-□By Company Type: Tier 1- 35%, Tier 2- 45%, and Tier 3- 20%

-□By Designation: C Level- 35%, Director Level- 25%, Others- 40%

-□By Region: North America- 40%, Asia Pacific- 30%, Europe- 20%, Middle East- 5%, and South America- 5%

The key players profiled in the report include DuPont de Nemours, Inc. (US), Teijin Ltd. (Japan), Royal TenCate N.V. (Netherlands), Kaneka Corporation (Japan), PBI Performance Products Inc. (US), Milliken & Company (US), Gun-Ei Chemical Industry Co., Ltd. (Japan), Huntsman Corporation (US), Lenzing AG (Austria), Solvay SA (Belgium), and W.L. Gore & Associates Inc. (US) among others.

Research Coverage

According to type (treated and inherent), application (apparel and non-apparel), end-use industry (industrial, defense & public safety services, transport, and others), and region (Asia Pacific, North America, Europe, Middle East & Africa, and South America), the market for fire-resistant fabrics is segmented in this research report. The scope of the study includes specific information on the key elements-such as drivers, restraints, opportunities, and challenges-that have a significant impact on the market for fire-resistant fabrics. The major players in the market for fire-resistant fabrics have undergone a thorough analysis to provide information on their business overview, services, and solutions, as well as their key strategies, partnerships, contracts, agreements, mergers and acquisitions, new product and service launches, and recent market developments. This research covers a competitive analysis of up-and-coming startups in the ecosystem of the market for fire-resistant fabrics.

Reasons to Buy this Report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall fire-resistant fabrics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

-□Analysis of key drivers (Increased demand from end-use industries, stringent regulations & standardization pertaining to safety at the workplace, and urbanization & infrastructure development), restraints (high cost of production and huge investment for R&D, and lack of safety compliance in developing regions), opportunities (technological innovations in product development), and challenges (fluctuating raw material costs) influencing the growth of the fire-resistant fabrics market

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the fire-resistant fabrics market

-□Market Development: Comprehensive information about lucrative markets - the report analyses the fire-resistant fabrics market across varied regions

-□Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the fire-resistant fabrics market

-□Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like DuPont de Nemours, Inc. (US), Teijin Ltd. (Japan), Royal TenCate N.V. (Netherlands), Kaneka Corporation (Japan), PBI Performance

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Table of Contents:

1	INTRODUCTION	27
1.1	STUDY OBJECTIVES	27
1.2	MARKET DEFINITION	27
1.2.1	FIRE-RESISTANT FABRICS MARKET: INCLUSIONS AND EXCLUSIONS	27
1.2.2	FIRE-RESISTANT FABRICS MARKET: DEFINITION AND INCLUSIONS, BY TYPE	28
1.2.3	FIRE-RESISTANT FABRICS MARKET: DEFINITION AND INCLUSIONS, BY APPLICATION	28
1.2.4	FIRE-RESISTANT FABRICS MARKET: DEFINITION AND INCLUSIONS, BY END-USE INDUSTRY	28
1.3	MARKET SCOPE	29
FIGURE 1	FIRE-RESISTANT FABRICS MARKET SEGMENTATION	29
1.3.1	REGIONS COVERED	29
1.3.2	YEARS CONSIDERED	30
1.4	CURRENCY	30
1.5	UNIT CONSIDERED	30
1.6	STAKEHOLDERS	30
1.7	SUMMARY OF CHANGES	30
1.7.1	IMPACT OF RECESSION	31
2	RESEARCH METHODOLOGY	32
2.1	RESEARCH DATA	32
FIGURE 2	FIRE-RESISTANT FABRICS MARKET: RESEARCH DESIGN	32
2.1.1	SECONDARY DATA	32
2.1.2	PRIMARY DATA	33
2.1.2.1	Primary interviews - demand and supply sides	33
2.1.2.2	Key industry insights	33
2.1.2.3	Breakdown of primary interviews	34
2.2	MARKET SIZE ESTIMATION	34
2.2.1	BOTTOM-UP APPROACH	34
FIGURE 3	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): COLLECTIVE SHARE OF TOP PLAYERS	35
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 - BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL PRODUCTS	35
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 - BOTTOM-UP (DEMAND-SIDE)	36
2.2.2	TOP-DOWN APPROACH	36
FIGURE 6	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 4 - TOP-DOWN	37
2.3	DATA TRIANGULATION	37
FIGURE 7	FIRE-RESISTANT FABRICS MARKET: DATA TRIANGULATION	38
2.4	GROWTH RATE ASSUMPTIONS/GROWTH FORECAST	38
2.4.1	SUPPLY SIDE	39
FIGURE 8	MARKET GROWTH PROJECTIONS FROM SUPPLY SIDE	39
2.4.2	DEMAND SIDE	39
FIGURE 9	MARKET GROWTH PROJECTIONS FROM DEMAND SIDE: DRIVERS AND OPPORTUNITIES	40
2.5	ASSUMPTIONS	40
2.6	IMPACT OF RECESSION	41
2.7	LIMITATIONS	41
2.8	RISK ASSESSMENT	41

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TABLE 1	FIRE-RESISTANT FABRICS MARKET: RISK ASSESSMENT	41
3	EXECUTIVE SUMMARY	42
FIGURE 10	TREATED SEGMENT TO ACCOUNT FOR LARGER SHARE IN FIRE-RESISTANT FABRICS MARKET	43
FIGURE 11	APPAREL SEGMENT TO BE DOMINANT APPLICATION OF FIRE-RESISTANT FABRICS	43
FIGURE 12	INDUSTRIAL SEGMENT TO BE LARGEST END USER OF FIRE-RESISTANT FABRICS	44
FIGURE 13	ASIA PACIFIC DOMINATES FIRE-RESISTANT FABRICS MARKET	44
4	PREMIUM INSIGHTS	46
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN FIRE-RESISTANT FABRICS MARKET	46
FIGURE 14	ASIA PACIFIC TO LEAD FIRE-RESISTANT FABRICS MARKET DURING FORECAST PERIOD	46
4.2	FIRE-RESISTANT FABRICS MARKET, BY REGION	46
FIGURE 15	ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	46
4.3	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET, BY END-USE INDUSTRY AND COUNTRY	47
FIGURE 16	CHINA LED FIRE-RESISTANT FABRICS MARKET IN ASIA PACIFIC	47
4.4	FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION VS. APPLICATION	47
FIGURE 17	APPAREL APPLICATION DOMINATED OVERALL MARKET IN ALL REGIONS IN 2022	47
4.5	FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION VS. TYPE	48
FIGURE 18	TREATED FIRE-RESISTANT FABRICS DOMINATED OVERALL MARKET IN 2022	48
4.6	FIRE-RESISTANT FABRICS MARKET, BY KEY COUNTRIES	48
FIGURE 19	INDIA TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2028	48
5	MARKET OVERVIEW	49
5.1	INTRODUCTION	49
5.2	MARKET DYNAMICS	49
FIGURE 20	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN FIRE-RESISTANT FABRICS MARKET	49
5.2.1	DRIVERS	50
5.2.1.1	Stringent workplace safety regulations in developed countries	50
TABLE 2	REGULATIONS IN FIRE-RESISTANT FABRICS MARKET	50
5.2.1.2	Increasing use of fire-resistant fabrics in oil & gas industry	50
5.2.1.3	Increasing urbanization & infrastructure development	51
5.2.2	RESTRAINTS	51
5.2.2.1	High cost of production and huge investment in R&D	51
5.2.2.2	Lack of safety regulations in developing regions	52
5.2.3	OPPORTUNITIES	52
5.2.3.1	Technological innovations in product development	52
5.2.4	CHALLENGES	53
5.2.4.1	Fluctuating raw material costs	53
5.3	PORTER'S FIVE FORCES ANALYSIS	54
FIGURE 21	FIRE-RESTRAINT FABRICS MARKET: PORTER'S FIVE FORCES ANALYSIS	54
5.3.1	THREAT OF SUBSTITUTES	54
5.3.2	THREAT OF NEW ENTRANTS	55
5.3.3	BARGAINING POWER OF SUPPLIERS	55
5.3.4	BARGAINING POWER OF BUYERS	55
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	56
TABLE 3	FIRE RESISTANT FABRICS MARKET: PORTER'S FIVE FORCES ANALYSIS	56
5.4	MACROECONOMIC INDICATORS	56
5.4.1	GDP TRENDS AND FORECASTS OF MAJOR ECONOMIES	57
TABLE 4	GDP TRENDS AND FORECAST, BY MAJOR ECONOMIES, 2020-2027 (USD BILLION)	57
6	INDUSTRY TRENDS	58

6.1	SUPPLY CHAIN ANALYSIS	58
	FIGURE 22	FIRE RESISTANT FABRICS MARKET: SUPPLY CHAIN ANALYSIS
6.1.1	RAW MATERIALS	58
6.1.2	MANUFACTURING	58
6.1.3	DISTRIBUTION	59
6.1.4	END-USE INDUSTRIES	59
6.2	KEY STAKEHOLDERS AND BUYING CRITERIA	59
6.2.1	KEY STAKEHOLDERS IN BUYING PROCESS	59
	FIGURE 23	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 END-USE INDUSTRIES
	TABLE 5	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 END-USE INDUSTRIES (%)
6.2.2	BUYING CRITERIA	60
	FIGURE 24	KEY BUYING CRITERIA FOR TOP 3 END-USE INDUSTRIES
	TABLE 6	KEY BUYING CRITERIA FOR TOP 3 END-USE INDUSTRIES
6.3	PRICING ANALYSIS	61
6.3.1	AVERAGE SELLING PRICE FOR TOP 3 END-USE INDUSTRIES, BY KEY PLAYERS	61
	FIGURE 25	AVERAGE SELLING PRICE OF KEY PLAYERS FOR TOP 3 END-USE INDUSTRIES
	TABLE 7	AVERAGE SELLING PRICE IN TOP 3 END-USE INDUSTRIES, BY KEY PLAYERS (USD/SQ. METER)
6.3.2	AVERAGE SELLING PRICE, BY REGION	61
	FIGURE 26	AVERAGE SELLING PRICE OF FIRE-RESISTANT FABRICS, BY REGION (USD/SQ. METER)
	TABLE 8	AVERAGE SELLING PRICE OF FIRE-RESISTANT FABRICS, BY REGION (USD/SQ. METER)
6.4	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	62
6.4.1	REVENUE SHIFTS AND NEW REVENUE POCKETS IN FIRE-RESISTANT FABRICS MARKET	62
	FIGURE 27	REVENUE SHIFT FOR PLAYERS IN FIRE-RESISTANT FABRICS MARKET
6.5	ECOSYSTEM ANALYSIS	63
	TABLE 9	FIRE-RESISTANT FABRICS MARKET: ROLE IN ECOSYSTEM
	FIGURE 28	FIRE-RESISTANT FABRICS MARKET: ECOSYSTEM MAPPING
6.6	TECHNOLOGY ANALYSIS	65
6.6.1	RADIANT BARRIER TECHNOLOGY	65
6.7	CASE STUDIES	66
6.7.1	CASE STUDY ON MCR SAFETY	66
6.7.2	CASE STUDY ON G.D. INTERNATIONAL	66
6.8	TRADE DATA STATISTICS	67
6.8.1	IMPORT SCENARIO OF FIRE-RESISTANT FABRICS	67
	FIGURE 29	IMPORT OF FIRE-RESISTANT FABRICS, BY KEY COUNTRIES (2017-2022)
	TABLE 10	IMPORT OF FIRE-RESISTANT FABRICS, BY REGION, 2017-2022 (USD MILLION)
6.8.2	EXPORT SCENARIO OF FIRE-RESISTANT FABRICS	68
	FIGURE 30	EXPORT OF FIRE-RESISTANT FABRICS, BY KEY COUNTRIES (2017-2022)
	TABLE 11	EXPORT OF FIRE-RESISTANT FABRICS, BY REGION, 2017-2022 (USD MILLION)
6.9	TARIFF AND REGULATORY LANDSCAPE	69
6.9.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	69
6.9.2	REGULATIONS FOR FIRE-RESISTANT FABRICS, BY COUNTRY/REGION	69
6.10	KEY CONFERENCES AND EVENTS	71
	TABLE 12	FIRE-RESISTANT FABRICS MARKET: KEY CONFERENCES & EVENTS (2023-2024)
6.11	PATENT ANALYSIS	71
6.11.1	APPROACH	71
6.11.2	DOCUMENT TYPE	72
	TABLE 13	NUMBER OF PATENTS REGISTERED, BY STATUS

FIGURE 31	PATENTS REGISTERED IN FIRE-RESISTANT FABRICS MARKET, 2012-2022	72
FIGURE 32	PATENT PUBLICATION TRENDS, 2012-2022	72
FIGURE 33	LEGAL STATUS OF PATENTS FILED IN FIRE-RESISTANT FABRICS MARKET	73
6.11.3	JURISDICTION ANALYSIS	73
FIGURE 34	MAXIMUM PATENTS FILED IN JURISDICTION OF US	73
6.11.4	TOP APPLICANTS	74
FIGURE 35	BASF SE REGISTERED MAXIMUM NUMBER OF PATENTS BETWEEN 2012 AND 2022	74
TABLE 14	PATENTS BY BASF SE	74
TABLE 15	PATENTS BY LG CHEMICAL LTD.	75
TABLE 16	PATENTS BY TORAY INDUSTRIES, INC.	76
TABLE 17	TOP 10 PATENT OWNERS IN US, 2012-2022	76
7	FIRE-RESISTANT FABRICS MARKET, BY TYPE	77
7.1	INTRODUCTION	78
FIGURE 36	TREATED SEGMENT TO ACCOUNT FOR LARGER SHARE OF FIRE-RESISTANT FABRICS MARKET	78
TABLE 18	FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (USD MILLION)	78
TABLE 19	FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (USD MILLION)	78
TABLE 20	FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (MILLION SQ. METER)	79
TABLE 21	FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (MILLION SQ. METER)	79
7.2	TREATED	79
7.2.1	RELATIVELY LOW COST TO DRIVE DEMAND FOR TREATED FIRE-RESISTANT FABRICS	79
7.2.2	FIRE-RESISTANT COTTON	79
7.2.3	FIRE-RESISTANT VISCOSE	79
7.2.4	FIRE-RESISTANT POLYESTER	80
7.2.5	FIRE-RESISTANT NYLON 6	80
TABLE 22	TREATED FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2017-2021 (USD MILLION)	80
TABLE 23	TREATED FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2022-2028 (USD MILLION)	80
TABLE 24	TREATED FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2017-2021 (MILLION SQ. METER)	81
TABLE 25	TREATED FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2022-2028 (MILLION SQ. METER)	81
7.3	INHERENT	81
7.3.1	INHERENT FIRE-RESISTANT FABRICS SEGMENT TO REGISTER HIGHER GROWTH RATE	81
7.3.2	ARAMID	81
7.3.3	PBI (POLYBENZIMIDAZOLE)	82
7.3.4	MODACRYLIC	82
7.3.5	POLYAMIDE	82
7.3.6	PI (POLYIMIDE)	82
TABLE 26	INHERENT FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2017-2021 (USD MILLION)	82
TABLE 27	INHERENT FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2022-2028 (USD MILLION)	83
TABLE 28	INHERENT FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2017-2021 (MILLION SQ. METER)	83
TABLE 29	INHERENT FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2022-2028 (MILLION SQ. METER)	84
8	FIRE-RESISTANT FABRICS MARKET, BY APPLICATION	85
8.1	INTRODUCTION	86
FIGURE 37	APPAREL SEGMENT TO BE DOMINANT APPLICATION OF FIRE-RESISTANT FABRICS MARKET	86
TABLE 30	FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (USD MILLION)	86
TABLE 31	FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (USD MILLION)	86
TABLE 32	FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (MILLION SQ. METER)	87
TABLE 33	FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (MILLION SQ. METER)	87
8.2	APPAREL	87

8.2.1	STRINGENT REGULATIONS FOR WORKPLACE SAFETY TO DRIVE DEMAND IN APPAREL APPLICATION	87
8.2.2	PROTECTIVE CLOTHING	88
TABLE 34	FIRE-RESISTANT FABRICS MARKET SIZE IN APPAREL APPLICATION, BY REGION, 2017-2021 (USD MILLION)	88
TABLE 35	FIRE-RESISTANT FABRICS MARKET SIZE IN APPAREL APPLICATION, BY REGION, 2022-2028 (USD MILLION)	88
TABLE 36	FIRE-RESISTANT FABRICS MARKET SIZE IN APPAREL APPLICATION, BY REGION, 2017-2021 (MILLION SQ. METER)	89
TABLE 37	FIRE-RESISTANT FABRICS MARKET SIZE IN APPAREL APPLICATION, BY REGION, 2022-2028 (MILLION SQ. METER)	89
8.3	NON-APPAREL	89
8.3.1	RIISING AWARENESS ABOUT FIRE-RESISTANT MATERIAL IN AUTOMOTIVE AND FURNITURE APPLICATIONS TO DRIVE DEMAND	89
8.3.2	INTERIOR FABRIC FOR TRANSPORTATION	90
8.3.3	HOUSEHOLD & INDUSTRIAL	90
TABLE 38	FIRE-RESISTANT FABRICS MARKET SIZE IN NON-APPAREL APPLICATION, BY REGION, 2017-2021 (USD MILLION)	90
TABLE 39	FIRE-RESISTANT FABRICS MARKET SIZE IN NON-APPAREL APPLICATION, BY REGION, 2022-2028 (USD MILLION)	90
TABLE 40	FIRE-RESISTANT FABRICS MARKET SIZE IN NON-APPAREL APPLICATION, BY REGION, 2017-2021 (MILLION SQ. METER)	91
TABLE 41	FIRE-RESISTANT FABRICS MARKET SIZE IN NON-APPAREL APPLICATION, BY REGION, 2022-2028 (MILLION SQ. METER)	91
9	FIRE-RESISTANT FABRICS MARKET, BY END-USE INDUSTRY	92
9.1	INTRODUCTION	93
FIGURE 38	INDUSTRIAL SEGMENT TO BE LARGEST END USER OF FIRE-RESISTANT FABRICS DURING FORECAST PERIOD	93
TABLE 42	FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	93
TABLE 43	FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	94
TABLE 44	FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	94
TABLE 45	FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	95
9.2	INDUSTRIAL	95
9.2.1	HIGH DEMAND FROM OIL & GAS AND CHEMICAL INDUSTRIES TO DRIVE MARKET	95
9.2.2	CONSTRUCTION & MANUFACTURING	95
9.2.3	OIL & GAS	95
9.2.4	OTHERS	96
TABLE 46	FIRE-RESISTANT FABRICS MARKET SIZE IN INDUSTRIAL, BY REGION, 2017-2021 (USD MILLION)	96
TABLE 47	FIRE-RESISTANT FABRICS MARKET SIZE IN INDUSTRIAL, BY REGION, 2022-2028 (USD MILLION)	96
TABLE 48	FIRE-RESISTANT FABRICS MARKET SIZE IN INDUSTRIAL, BY REGION, 2017-2021 (MILLION SQ. METER)	97
TABLE 49	FIRE-RESISTANT FABRICS MARKET SIZE IN INDUSTRIAL, BY REGION, 2022-2028 (MILLION SQ. METER)	97
9.3	DEFENSE & PUBLIC SAFETY SERVICES	97
9.3.1	INCREASING INCIDENTS OF FIRE BREAKOUT DRIVING DEMAND FOR FIRE-RESISTANT FABRICS	97
9.3.2	MILITARY	97
9.3.3	FIREFIGHTING & LAW ENFORCEMENT	98
TABLE 50	FIRE-RESISTANT FABRICS MARKET SIZE IN DEFENSE & PUBLIC SAFETY SERVICES, BY REGION, 2017-2021 (USD MILLION)	98
TABLE 51	FIRE-RESISTANT FABRICS MARKET SIZE IN DEFENSE & PUBLIC SAFETY SERVICES, BY REGION, 2022-2028 (USD MILLION)	98
TABLE 52	FIRE-RESISTANT FABRICS MARKET SIZE IN DEFENSE & PUBLIC SAFETY SERVICES, BY REGION, 2017-2021 (MILLION SQ. METER)	99
TABLE 53	FIRE-RESISTANT FABRICS MARKET SIZE IN DEFENSE & PUBLIC SAFETY SERVICES, BY REGION, 2022-2028 (MILLION SQ. METER)	99
9.4	TRANSPORT	100
9.4.1	ASIA PACIFIC TO BE LARGEST AND FASTEST-GROWING MARKET DURING FORECAST PERIOD	100
TABLE 54	FIRE-RESISTANT FABRICS MARKET SIZE IN TRANSPORT, BY REGION, 2017-2021 (USD MILLION)	100
TABLE 55	FIRE-RESISTANT FABRICS MARKET SIZE IN TRANSPORT, BY REGION, 2022-2028 (USD MILLION)	100

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TABLE 56	FIRE-RESISTANT FABRICS MARKET SIZE IN TRANSPORT, BY REGION, 2017-2021 (MILLION SQ. METER)	101
TABLE 57	FIRE-RESISTANT FABRICS MARKET SIZE IN TRANSPORT, BY REGION, 2022-2028 (MILLION SQ. METER)	101
9.4.2	RAILWAYS	102
TABLE 58	FIRE-RESISTANT FABRICS MARKET SIZE IN RAILWAYS, BY REGION, 2017-2021 (USD MILLION)	102
TABLE 59	FIRE-RESISTANT FABRICS MARKET SIZE IN RAILWAYS, BY REGION, 2022-2028 (USD MILLION)	102
TABLE 60	FIRE-RESISTANT FABRICS MARKET SIZE IN RAILWAYS, BY REGION, 2017-2021 (MILLION SQ. METER)	103
TABLE 61	FIRE-RESISTANT FABRICS MARKET SIZE IN RAILWAYS, BY REGION, 2022-2028 (MILLION SQ. METER)	103
9.4.3	AEROSPACE	104
TABLE 62	FIRE-RESISTANT FABRICS MARKET SIZE IN AEROSPACE, BY REGION, 2017-2021 (USD MILLION)	104
TABLE 63	FIRE-RESISTANT FABRICS MARKET SIZE IN AEROSPACE, BY REGION, 2022-2028 (USD MILLION)	104
TABLE 64	FIRE-RESISTANT FABRICS MARKET SIZE IN AEROSPACE, BY REGION, 2017-2021 (MILLION SQ. METER)	105
TABLE 65	FIRE-RESISTANT FABRICS MARKET SIZE IN AEROSPACE, BY REGION, 2022-2028 (MILLION SQ. METER)	105
9.4.4	MARINE	105
TABLE 66	FIRE-RESISTANT FABRICS MARKET SIZE IN MARINE, BY REGION, 2017-2021 (USD MILLION)	106
TABLE 67	FIRE-RESISTANT FABRICS MARKET SIZE IN MARINE, BY REGION, 2022-2028 (USD MILLION)	106
TABLE 68	FIRE-RESISTANT FABRICS MARKET SIZE IN MARINE, BY REGION, 2017-2021 (MILLION SQ. METER)	107
TABLE 69	FIRE-RESISTANT FABRICS MARKET SIZE IN MARINE, BY REGION, 2022-2028 (MILLION SQ. METER)	107
9.4.5	AUTOMOTIVE	108
TABLE 70	FIRE-RESISTANT FABRICS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2017-2021 (USD MILLION)	108
TABLE 71	FIRE-RESISTANT FABRICS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2022-2028 (USD MILLION)	108
TABLE 72	FIRE-RESISTANT FABRICS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2017-2021 (MILLION SQ. METER)	109
TABLE 73	FIRE-RESISTANT FABRICS MARKET SIZE IN AUTOMOTIVE, BY REGION, 2022-2028 (MILLION SQ. METER)	109
9.5	OTHERS	110
TABLE 74	FIRE-RESISTANT FABRICS MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2017-2021 (USD MILLION)	110
TABLE 75	FIRE-RESISTANT FABRICS MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2022-2028 (USD MILLION)	110
TABLE 76	FIRE-RESISTANT FABRICS MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2017-2021 (MILLION SQ. METER)	111
TABLE 77	FIRE-RESISTANT FABRICS MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2022-2028 (MILLION SQ. METER)	111
10	FIRE-RESISTANT FABRICS MARKET, BY REGION	112
10.1	INTRODUCTION	113
FIGURE 39	ASIA PACIFIC TO BE FASTEST-GROWING FIRE-RESISTANT FABRICS MARKET BETWEEN 2023 AND 2028	113
TABLE 78	FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2017-2021 (USD MILLION)	113
TABLE 79	FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2022-2028 (USD MILLION)	114
TABLE 80	FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2017-2021 (MILLION SQ. METER)	114
TABLE 81	FIRE-RESISTANT FABRICS MARKET SIZE, BY REGION, 2022-2028 (MILLION SQ. METER)	115
10.2	ASIA PACIFIC	115
FIGURE 40	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SNAPSHOT	116
10.2.1	IMPACT OF RECESSION	116
10.2.2	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET, BY APPLICATION	117
TABLE 82	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (USD MILLION)	117
TABLE 83	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (USD MILLION)	117
TABLE 84	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (MILLION SQ. METER)	117
TABLE 85	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (MILLION SQ. METER)	118
10.2.3	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET, BY TYPE	118
TABLE 86	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (USD MILLION)	118
TABLE 87	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (USD MILLION)	118

TABLE 88	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (MILLION SQ. METER)	119
TABLE 89	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (MILLION SQ. METER)	119
10.2.4	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET, BY END-USE INDUSTRY	119
TABLE 90	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	119
TABLE 91	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	120
TABLE 92	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	120
TABLE 93	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	121
10.2.5	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET, BY COUNTRY	121
TABLE 94	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2017-2021 (USD MILLION)	121
TABLE 95	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2022-2028 (USD MILLION)	122
TABLE 96	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2017-2021 (MILLION SQ. METER)	122
TABLE 97	ASIA PACIFIC: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2022-2028 (MILLION SQ. METER)	123
10.2.5.1	China	123
10.2.5.1.1	Growing manufacturing sector to drive market	123
TABLE 98	CHINA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	123
TABLE 99	CHINA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	124
TABLE 100	CHINA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	124
TABLE 101	CHINA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	125
10.2.5.2	Japan	125
10.2.5.2.1	Automotive and marine sectors to drive fire-resistant fabrics market	125
TABLE 102	JAPAN: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	125
TABLE 103	JAPAN: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	126
TABLE 104	JAPAN: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	126
TABLE 105	JAPAN: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	126
10.2.5.3	India	127
10.2.5.3.1	Industrial segment to be largest and fastest-growing end user of fire-resistant fabrics	127
TABLE 106	INDIA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	127
TABLE 107	INDIA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	127
TABLE 108	INDIA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	128
TABLE 109	INDIA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	128
10.2.5.4	South Korea	128
10.2.5.4.1	Government initiatives in industrial sector to drive demand	128
TABLE 110	SOUTH KOREA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	128
TABLE 111	SOUTH KOREA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	129
TABLE 112	SOUTH KOREA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	129
TABLE 113	SOUTH KOREA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	129
10.2.5.5	Australia & New Zealand	130
10.2.5.5.1	High demand from building & construction and electronics industries to drive market	130
TABLE 114	AUSTRALIA & NEW ZEALAND: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	130
TABLE 115	AUSTRALIA & NEW ZEALAND: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	130
TABLE 116	AUSTRALIA & NEW ZEALAND: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	131
TABLE 117	AUSTRALIA & NEW ZEALAND: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	131
10.3	NORTH AMERICA	131

FIGURE 41 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SNAPSHOT 132

10.3.1 IMPACT OF RECESSION 132

10.3.2 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET, BY APPLICATION 133

TABLE 118 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (USD MILLION) 133

TABLE 119 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (USD MILLION) 133

TABLE 120 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (MILLION SQ. METER) 133

TABLE 121 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (MILLION SQ. METER) 134

10.3.3 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET, BY TYPE 134

TABLE 122 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (USD MILLION) 134

TABLE 123 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (USD MILLION) 134

TABLE 124 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (MILLION SQ. METER) 135

TABLE 125 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (MILLION SQ. METER) 135

10.3.4 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET, BY END-USE INDUSTRY 135

TABLE 126 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 135

TABLE 127 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 136

TABLE 128 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 136

TABLE 129 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 137

10.3.5 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET, BY COUNTRY 137

TABLE 130 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2017-2021 (USD MILLION) 137

TABLE 131 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2022-2028 (USD MILLION) 137

TABLE 132 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2017-2021 (MILLION SQ. METER) 138

TABLE 133 NORTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2022-2028 (MILLION SQ. METER) 138

10.3.5.1 US 138

10.3.5.1.1 High demand from defense and firefighting sectors to drive market 138

TABLE 134 US: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 139

TABLE 135 US: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 139

TABLE 136 US: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 139

TABLE 137 US: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 140

10.3.5.2 Mexico 140

10.3.5.2.1 Increasing foreign investments to fuel growth of market 140

TABLE 138 MEXICO: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 140

TABLE 139 MEXICO: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 141

TABLE 140 MEXICO: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 141

TABLE 141 MEXICO: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 141

10.3.5.3 Canada 142

10.3.5.3.1 High technical knowledge and expertise to support market growth 142

TABLE 142 CANADA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 142

TABLE 143 CANADA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 142

TABLE 144 CANADA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 143

TABLE 145 CANADA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 143

10.4 EUROPE 143

FIGURE 42 EUROPE: FIRE-RESISTANT FABRICS MARKET SNAPSHOT 144

10.4.1 IMPACT OF RECESSION 144

10.4.2 EUROPE: FIRE-RESISTANT FABRICS MARKET, BY APPLICATION 145

TABLE 146 EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (USD MILLION) 145

TABLE 147 EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (USD MILLION) 145

TABLE 148 EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (MILLION SQ. METER) 145

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TABLE 149	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (MILLION SQ. METER)	145
10.4.3	EUROPE: FIRE-RESISTANT FABRICS MARKET, BY TYPE	146
TABLE 150	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (USD MILLION)	146
TABLE 151	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (USD MILLION)	146
TABLE 152	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (MILLION SQ. METER)	146
TABLE 153	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (MILLION SQ. METER)	146
10.4.4	EUROPE: FIRE-RESISTANT FABRICS MARKET, BY END-USE INDUSTRY	147
TABLE 154	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	147
TABLE 155	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	147
TABLE 156	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	148
TABLE 157	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	148
10.4.5	EUROPE: FIRE-RESISTANT FABRICS MARKET, BY COUNTRY	149
TABLE 158	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2017-2021 (USD MILLION)	149
TABLE 159	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2022-2028 (USD MILLION)	149
TABLE 160	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2017-2021 (MILLION SQ. METER)	150
TABLE 161	EUROPE: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2022-2028 (MILLION SQ. METER)	150
10.4.5.1	Germany	150
10.4.5.1.1	Increasing domestic demand to drive market	150
TABLE 162	GERMANY: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	151
TABLE 163	GERMANY: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	151
TABLE 164	GERMANY: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	151
TABLE 165	GERMANY: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	152
10.4.5.2	France	152
10.4.5.2.1	Presence of domestic apparel manufacturers and increased industrial production to drive market	152
TABLE 166	FRANCE: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	152
TABLE 167	FRANCE: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	153
TABLE 168	FRANCE: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	153
TABLE 169	FRANCE: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	153
10.4.5.3	UK	154
10.4.5.3.1	Rise in construction activities to fuel demand for fire-resistant fabrics	154
TABLE 170	UK: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	154
TABLE 171	UK: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	154
TABLE 172	UK: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	155
TABLE 173	UK: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	155
10.4.5.4	Italy	155
10.4.5.4.1	High level of innovation in end-use products to support market growth	155
TABLE 174	ITALY: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	156
TABLE 175	ITALY: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	156
TABLE 176	ITALY: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	157
TABLE 177	ITALY: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	157
10.4.5.5	Russia	157
10.4.5.5.1	Strong oil & gas industry to drive demand for fire-resistant fabrics	157
TABLE 178	RUSSIA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	158
TABLE 179	RUSSIA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	158
TABLE 180	RUSSIA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	158
TABLE 181	RUSSIA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	159
10.5	SOUTH AMERICA	159

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10.5.1 IMPACT OF RECESSION 159

10.5.2 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET, BY APPLICATION 159

TABLE 182 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (USD MILLION) 159

TABLE 183 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (USD MILLION) 160

TABLE 184 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2017-2021 (MILLION SQ. METER) 160

TABLE 185 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY APPLICATION, 2022-2028 (MILLION SQ. METER) 160

10.5.3 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET, BY TYPE 161

TABLE 186 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (USD MILLION) 161

TABLE 187 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (USD MILLION) 161

TABLE 188 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2017-2021 (MILLION SQ. METER) 161

TABLE 189 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY TYPE, 2022-2028 (MILLION SQ. METER) 162

10.5.4 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET, BY END-USE INDUSTRY 162

TABLE 190 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 162

TABLE 191 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 163

TABLE 192 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 163

TABLE 193 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 164

10.5.5 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET, BY COUNTRY 164

TABLE 194 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2017-2021 (USD MILLION) 164

TABLE 195 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2022-2028 (USD MILLION) 164

TABLE 196 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2017-2021 (MILLION SQ. METER) 165

TABLE 197 SOUTH AMERICA: FIRE-RESISTANT FABRICS MARKET SIZE, BY COUNTRY, 2022-2028 (MILLION SQ. METER) 165

10.5.5.1 Brazil 165

10.5.5.1.1 Implementation of stringent regulations to drive market 165

TABLE 198 BRAZIL: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 166

TABLE 199 BRAZIL: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 166

TABLE 200 BRAZIL: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 166

TABLE 201 BRAZIL: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 167

10.5.5.2 Argentina 167

10.5.5.2.1 Rising demand from protective apparel application to fuel market 167

TABLE 202 ARGENTINA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 167

TABLE 203 ARGENTINA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 168

TABLE 204 ARGENTINA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 168

TABLE 205 ARGENTINA: FIRE-RESISTANT FABRICS MARKET SIZE, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 169

Fire-Resistant Fabrics Market by Type (Treated and Inherent), Application (Apparel and Non-apparel), End-Use Industry (Industrial, Defense and Public Safety Services, Transport), and Region - Global Forecast to 2028

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