

Specialty Generics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-06-14 | 146 pages | IMARC Group

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Report description:

The global specialty generics market size reached US\$ 67.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 125.4 Billion by 2028, exhibiting a growth rate (CAGR) of 10.8% during 2023-2028.

Specialty generics are generic versions of specialty drugs, once they get off-patent. These drugs are used to treat chronic or complex health conditions including cancer, autoimmune diseases, epilepsy, HIV, Hepatitis, multiple sclerosis, rheumatoid arthritis, etc. Speciality generics are cost-effective as compared to their branded versions as they don't require costly development and marketing costs.

Compared to traditional generics, the speciality generics market is more concentrated with fewer players due to their complex manufacturing requirements, higher capital costs and relatively lower volumes as a result of smaller patient population. This results in lower price reduction compared to the branded drug and consequently higher margins compared to traditional generics. Speciality generics require special handling, administration, monitoring and generally need prior authorization to order them. The global specialty generics market is currently being driven by several factors such as rising ageing population, patent expiration of a number of branded specialty drugs, increasing prevalence of various life-threatening diseases such as cancer, multiple sclerosis, HIV, etc., cost containment measures from healthcare providers, growth from emerging markets, etc.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global specialty generics market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on route of administration, indication and distribution channel.

Breakup by Region:

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North America
United States
Canada
Europe
Italy
Germany
Spain
United Kingdom
France
Asia-Pacific
China
India
Japan
South Korea
Latin America
Brazil
Mexico
Middle East and Africa

Breakup by Route of Administration:

Injectables
Oral
Others

Breakup by Indication:

Oncology
Autoimmune Diseases
Infectious Diseases
Others

Breakup by Distribution channel:

Retail Pharmacies
Specialty Pharmacies
Hospital Pharmacies

Competitive Landscape:

The global specialty generics market consists of numerous manufacturers. Some of the leading players operating in the market are Teva Pharmaceuticals Industries, Akorn, Inc., Mylan N.V., Mallinckrodt, Sandoz International GmbH, Pfizer, Inc., Sun Pharmaceutical Industries Ltd., Valeant Pharmaceuticals, Apotex Corp., Endo International plc.

IMARC Group's latest report provides a deep insight into the global specialty generics market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers

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and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the specialty generics market in any manner.

Key Questions Answered in This Report

1. What is the size of the global specialty generics market?
2. What are the key factors driving the global specialty generics market?
3. What has been the impact of COVID-19 on the global specialty generics market?
4. What is the breakup of the global specialty generics market based on the route of administration?
5. What is the breakup of the global specialty generics market based on the indication?
6. What is the breakup of the global specialty generics market based on the distribution channel?
7. What are the key regions in the global specialty generics market?
8. Who are the key players/companies in the global specialty generics market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Global Specialty Generics Market: Introduction
- 5 Why are Specialty Generics So Lucrative?
- 6 Global Specialty Generics Market
 - 6.1 Market Overview
 - 6.2 Market Performance
 - 6.3 Impact of COVID-19
 - 6.4 Market Breakup by Route of Administration
 - 6.5 Market Breakup by Indication
 - 6.6 Market Breakup by Distribution Channel
 - 6.7 Market Breakup by Region
 - 6.8 Market Forecast
 - 6.9 SWOT Analysis
 - 6.9.1 Overview
 - 6.9.2 Strengths
 - 6.9.3 Weaknesses
 - 6.9.4 Opportunities
 - 6.9.5 Threats
 - 6.10 Value Chain Analysis
 - 6.11 Porters Five Forces Analysis

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- 6.11.1 Overview
- 6.11.2 Bargaining Power of Buyers
- 6.11.3 Bargaining Power of Suppliers
- 6.11.4 Degree of Competition
- 6.11.5 Threat of New Entrants
- 6.11.6 Threat of Substitutes
- 6.12 Key Market Drivers and Success Factors
- 7 Market Breakup by Route of Administration
 - 7.1 Injectable
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Oral
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 8 Market Breakup by Indication
 - 8.1 Oncology
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2 Autoimmune Diseases
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
 - 8.3 Infectious Diseases
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
 - 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 9 Market Breakup by Distribution Channel
 - 9.1 Retail Pharmacies
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
 - 9.2 Specialty Pharmacies
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
 - 9.3 Hospital Pharmacies
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 10 Market Breakup by Region
 - 10.1 North America
 - 10.1.1 Market Overview
 - 10.1.2 Market Performance
 - 10.1.3 Market Breakup by Country
 - 10.1.3.1 United States
 - 10.1.3.1.1 Market Trends

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- 10.1.3.1.2 Market Forecast
- 10.1.3.2 Canada
 - 10.1.3.2.1 Market Trends
 - 10.1.3.2.2 Market Forecast
- 10.1.4 Market Forecast
- 10.2 Europe
 - 10.2.1 Market Overview
 - 10.2.2 Market Performance
 - 10.2.3 Market Breakup by Country
 - 10.2.3.1 Italy
 - 10.2.3.1.1 Market Trends
 - 10.2.3.1.2 Market Forecast
 - 10.2.3.2 Germany
 - 10.2.3.2.1 Market Trends
 - 10.2.3.2.2 Market Forecast
 - 10.2.3.3 France
 - 10.2.3.3.1 Market Trends
 - 10.2.3.3.2 Market Forecast
 - 10.2.3.4 United Kingdom
 - 10.2.3.4.1 Market Trends
 - 10.2.3.4.2 Market Forecast
 - 10.2.3.5 Spain
 - 10.2.3.5.1 Market Trends
 - 10.2.3.5.2 Market Forecast
 - 10.2.4 Market Forecast
- 10.3 Asia Pacific
 - 10.3.1 Market Overview
 - 10.3.2 Market Performance
 - 10.3.3 Market Breakup by Country
 - 10.3.3.1 Japan
 - 10.3.3.1.1 Market Trends
 - 10.3.3.1.2 Market Forecast
 - 10.3.3.2 China
 - 10.3.3.2.1 Market Trends
 - 10.3.3.2.2 Market Forecast
 - 10.3.3.3 India
 - 10.3.3.3.1 Market Trends
 - 10.3.3.3.2 Market Forecast
 - 10.3.3.4 South Korea
 - 10.3.3.4.1 Market Trends
 - 10.3.3.4.2 Market Forecast
 - 10.3.4 Market Forecast
- 10.4 Latin America
 - 10.4.1 Market Overview
 - 10.4.2 Market Performance
 - 10.4.3 Market Breakup by Country
 - 10.4.3.1 Brazil

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- 10.4.3.1.1 Market Trends
- 10.4.3.1.2 Market Forecast
- 10.4.3.2 Mexico
 - 10.4.3.2.1 Market Trends
 - 10.4.3.2.2 Market Forecast
- 10.4.4 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Overview
 - 10.5.2 Market Performance
 - 10.5.3 Market Forecast
- 11 Competitive Landscape
 - 11.1 Market Structure
 - 11.2 Key Players
 - 11.3 Profiles of Key Players
 - 11.3.1 Teva Pharmaceuticals Industries
 - 11.3.2 Akorn, Inc.
 - 11.3.3 Mylan N.V.
 - 11.3.4 Mallinckrodt
 - 11.3.5 Sandoz International GmbH
 - 11.3.6 Pfizer, Inc.
 - 11.3.7 Sun Pharmaceutical Industries Ltd.
 - 11.3.8 Valeant Pharmaceuticals
 - 11.3.9 Apotex Corp.
 - 11.3.10 Endo International plc.
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