

Orthopedic Braces and Supports Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-06-14 | 144 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$2499.00
- Five User Licence \$3499.00
- Enterprisewide License \$4499.00

Report description:

The global orthopedic braces and supports market size reached US\$ 4.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 5.3 Billion by 2028, exhibiting a growth rate (CAGR) of 4.1% during 2023-2028.

Braces and supports are orthopedic equipment which are used externally for holding, aligning, correcting and supporting certain parts of the body while healing from an injury. They are manufactured using specialized materials with intelligent designs that offer intense targeted support to the knee, spine, foot, ankle, upper elbow, shoulder, hip and other body parts. Braces and supports also aid in safeguarding joints after surgeries and offer a sense of mobility to the patients suffering from musculoskeletal problems.

Global Orthopedic Braces and Supports Market Drivers:

In comparison with invasive treatments, braces and supports are less painful, assist in quick recovery and reduce the incidences of post-surgical complications. On account of these factors, orthopedic braces and supports are preferred by patients worldwide. Nowadays, consumers spend a significant part of their day in front of PCs, TVs and smart devices which result in the development of minor and major musculoskeletal deformities and dysfunctions. As a result, the demand for braces and supports is proliferating at a healthy rate.

The geriatric population is at a relatively higher risk of developing spondylitis, osteoarthritis, degenerative disc disease, and other mobility issues. Therefore, the growing elderly population is also contributing to the sales of braces and supports across the globe. Manufacturers are developing pliable braces with a simplified user-interface, considering the requirements of consumers. They are also incorporating Velcro instead of laces to enable easy application and pulley systems in lumbar supports to allow easy customization.

Technological advancements have led to significant improvements in modeling and material technology and increased flexibility, contouring, and utilization of low-weight materials. Innovations have also led to the incorporation of advanced data sensors and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

synchronization systems.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global orthopedic braces and supports market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on product, type, application and end-user.

Breakup by Product:

Lower Extremity Braces and Supports
Spinal Braces and Supports
Upper Extremity Braces and Supports

Based on the product, the market has been segmented into lower extremity braces and supports, spinal braces and supports, and upper extremity braces and supports.

Breakup by Type:

Soft and Elastic Braces and Supports
Hinged Braces and Supports
Hard and Rigid Braces and Supports

Based on the type, the market has been segmented into soft and elastic braces and supports, hinged braces and supports, and hard and rigid braces and supports. Soft and elastic braces and supports currently have the highest share.

Breakp by Application:

Ligament Injury
Preventive Care
Post-Operative Rehabilitation
Osteoarthritis
Others

Based on the application, the market has been segmented into ligament injury, preventive care, post-operative rehabilitation, osteoarthritis and others. Ligament injury currently accounts for the highest share.

Breakup by End-User:

Orthopedic Clinics
Hospitals and Surgical Centers
Over-the-Counter (OTC) Platforms
Others

Based on the end-user, the market has been segmented into orthopedic clinics, hospitals and surgical centers, over-the-counter (OTC) platforms, and others. Orthopedic clinics currently account for the highest share.

Regional Insights:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

North America
Asia Pacific
Europe
Middle East and Africa
Latin America

Region-wise, the market has been segmented into North America, Asia Pacific, Europe, Middle East and Africa, and Latin America. Amongst these, North America is the biggest market, accounting for the majority of the global share.

Competitive Landscape:

The competitive landscape of the market has also been examined with some of the key players being Breg, Inc., Ossur Hf, Bauerfeind AG, BSN Medical, DJO Finance LLC, 3M Company, Otto Bock Healthcare, Deroyal Industries, Inc., Medi GmbH & Co. KG, Thuasne Group, Alcare Co., Ltd, Zimmer Biomet Holdings, Inc., Trulife, Remington Products Company and Bird & Cronin.

Key Questions Answered in This Report

1. What is the expected growth rate of the global orthopedic braces and supports market during 2023-2028?
2. What are the key factors driving the global orthopedic braces and supports market?
3. What has been the impact of COVID-19 on the global orthopedic braces and supports market?
4. What is the breakup of the global orthopedic braces and supports market based on the product?
5. What is the breakup of the global orthopedic braces and supports market based on the type?
6. What is the breakup of the global orthopedic braces and supports market based on the application?
7. What is the breakup of the global orthopedic braces and supports market based on the end-user?
8. What are the key regions in the global orthopedic braces and supports market?
9. Who are the key companies/players in the global orthopedic braces and supports market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Orthopedic Braces and Supports Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.4 Market Breakup by Product
- 5.5 Market Breakup by Type
- 5.6 Market Breakup by Application
- 5.7 Market Breakup by End-User
- 5.8 Market Breakup by Region
- 5.9 Market Forecast
- 6 Market Breakup by Product
 - 6.1 Lower Extremity Braces and Supports
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Spinal Braces and Supports
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.3 Upper Extremity Braces and Supports
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 7 Market Breakup by Type
 - 7.1 Soft and Elastic Braces and Supports
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Hinged Braces and Supports
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3 Hard and Rigid Braces and Supports
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 8 Market Breakup by Application
 - 8.1 Ligament Injury
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2 Preventive Care
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
 - 8.3 Post-Operative Rehabilitation
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
 - 8.4 Osteoarthritis
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
 - 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 9 Market Breakup by End-User
 - 9.1 Orthopedic Clinics
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
 - 9.2 Hospitals and Surgical Centers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.1 Market Trends
- 9.2.2 Market Forecast
- 9.3 Over-the-Counter (OTC) Platforms
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Others
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 10 Market Breakup by Region
 - 10.1 North America
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
 - 10.2 Asia Pacific
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
 - 10.3 Europe
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
 - 10.4 Middle East and Africa
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
 - 10.5 Latin America
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast
- 11 Global Orthopedic Braces and Supports Industry: SWOT Analysis
 - 11.1 Overview
 - 11.2 Strengths
 - 11.3 Weaknesses
 - 11.4 Opportunities
 - 11.5 Threats
- 12 Global Orthopedic Braces and Supports Industry: Value Chain Analysis
- 13 Global Orthopedic Braces and Supports Industry: Porters Five Forces Analysis
 - 13.1 Overview
 - 13.2 Bargaining Power of Buyers
 - 13.3 Bargaining Power of Suppliers
 - 13.4 Degree of Competition
 - 13.5 Threat of New Entrants
 - 13.6 Threat of Substitutes
- 14 Global Orthopedic Braces and Supports Industry: Price Analysis
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Key Players
 - 15.3 Profiles of Key Players
 - 15.3.1 Breg, Inc.
 - 15.3.2 Ossur Hf
 - 15.3.3 Bauerfeind AG
 - 15.3.4 BSN Medical

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.3.5 DJO Finance LLC
- 15.3.6 3M Company
- 15.3.7 Otto Bock Healthcare
- 15.3.8 Deroyal Industries, Inc.
- 15.3.9 Medi GmbH & Co. KG
- 15.3.10 Thuasne Group
- 15.3.11 Alcare Co., Ltd
- 15.3.12 Zimmer Biomet Holdings, Inc.
- 15.3.13 Trulife
- 15.3.14 Remington Products Company
- 15.3.15 Bird & Cronin
- ?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Orthopedic Braces and Supports Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-06-14 | 144 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$2499.00
	Five User Licence	\$3499.00
	Enterprisewide License	\$4499.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com