

## **Vending in the United Arab Emirates**

Market Direction | 2023-06-14 | 33 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

The Abu Dhabi Public Health Centre (ADPHC) has launched a healthy vending machine programme in alignment with its goal of promoting accessible and nutritious food choices as an effective strategy to combat chronic diseases. The concept of healthy vending machines is gaining relevance, as they now offer a range of options including low-calorie, low-fat dairy drinks, natural water, fruit juice made from natural fruits, unsweetened tea or coffee, in addition to snacks such as natural unflavoured po...

Euromonitor International's Vending in United Arab Emirates report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Vending, Drinks and Tobacco Vending, Fashion Vending, Foods Vending, Health and Beauty Vending, Home Products Vending, Other Products Vending.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Vending market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

Vending in the United Arab Emirates  
Euromonitor International  
June 2023

List Of Contents And Tables

### **VENDING IN THE UNITED ARAB EMIRATES**

#### **KEY DATA FINDINGS**

#### **2022 DEVELOPMENTS**

Healthy vending concept gains relevance in public policy to drive social change

Healthy FatBroccoli vending machines launch in the United Arab Emirates

Expansion of payment solutions for unattended services facilitates vending

#### **PROSPECTS AND OPPORTUNITIES**

Soft drinks and snacks to remain popular product categories in the channel

Cashless payments to become the norm for vending machines

New products and service innovation expected to continue in local market

#### **CHANNEL DATA**

Table 1 Vending by Product: Value 2017-2022

Table 2 Vending by Product: % Value Growth 2017-2022

Table 3 Vending GBO Company Shares: % Value 2018-2022

Table 4 Vending GBN Brand Shares: % Value 2019-2022

Table 5 Vending Forecasts by Product: Value 2022-2027

Table 6 Vending Forecasts by Product: % Value Growth 2022-2027

### **RETAIL IN THE UNITED ARAB EMIRATES**

#### **EXECUTIVE SUMMARY**

Retail in 2022: The big picture

New demographic mix and return of footfall strengthen retail's performance

Digitisation of retail remains high on agenda

What next for retail?

#### **OPERATING ENVIRONMENT**

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

#### **MARKET DATA**

Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 9 Sales in Retail Offline by Channel: Value 2017-2022

Table 10 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 11 Retail Offline Outlets by Channel: Units 2017-2022

Table 12 Retail Offline Outlets by Channel: % Unit Growth 2017-2022

Table 13 Sales in Retail E-Commerce by Product: Value 2017-2022

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 14 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022

Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022

Table 16 □Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 17 □Sales in Grocery Retailers by Channel: Value 2017-2022

Table 18 □Sales in Grocery Retailers by Channel: % Value Growth 2017-2022

Table 19 □Grocery Retailers Outlets by Channel: Units 2017-2022

Table 20 □Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022

Table 21 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022

Table 22 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 23 □Sales in Non-Grocery Retailers by Channel: Value 2017-2022

Table 24 □Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022

Table 25 □Non-Grocery Retailers Outlets by Channel: Units 2017-2022

Table 26 □Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022

Table 27 □Retail GBO Company Shares: % Value 2018-2022

Table 28 □Retail GBN Brand Shares: % Value 2019-2022

Table 29 □Retail Offline GBO Company Shares: % Value 2018-2022

Table 30 □Retail Offline GBN Brand Shares: % Value 2019-2022

Table 31 □Retail Offline LBN Brand Shares: Outlets 2019-2022

Table 32 □Retail E-Commerce GBO Company Shares: % Value 2018-2022

Table 33 □Retail E-Commerce GBN Brand Shares: % Value 2019-2022

Table 34 □Grocery Retailers GBO Company Shares: % Value 2018-2022

Table 35 □Grocery Retailers GBN Brand Shares: % Value 2019-2022

Table 36 □Grocery Retailers LBN Brand Shares: Outlets 2019-2022

Table 37 □Non-Grocery Retailers GBO Company Shares: % Value 2018-2022

Table 38 □Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022

Table 39 □Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022

Table 40 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027

Table 41 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027

Table 42 □Forecast Sales in Retail Offline by Channel: Value 2022-2027

Table 43 □Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027

Table 44 □Forecast Retail Offline Outlets by Channel: Units 2022-2027

Table 45 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027

Table 46 □Forecast Sales in Retail E-Commerce by Product: Value 2022-2027

Table 47 □Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027

Table 48 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 49 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 50 □Forecast Sales in Grocery Retailers by Channel: Value 2022-2027

Table 51 □Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027

Table 52 □Forecast Grocery Retailers Outlets by Channel: Units 2022-2027

Table 53 □Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

Table 54 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 55 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 56 □Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027

Table 57 □Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027

Table 58 □Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027

Table 59 □Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## SOURCES

### Summary 2 Research Sources

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Vending in the United Arab Emirates

Market Direction | 2023-06-14 | 33 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-13"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com