

## **Germany Skin Cancer Diagnostics Market Forecast 2023-2030**

Market Report | 2023-06-16 | 146 pages | Inkwood Research

### **AVAILABLE LICENSES:**

- Single User Price \$900.00
- Global Site License \$1000.00
- \$1200.00

### **Report description:**

#### **KEY FINDINGS**

The Germany skin cancer diagnostics market is estimated to accelerate with a 7.48% CAGR during the estimation period 2023-2030. The market growth is propelled by rising melanoma incidence, mandatory skin cancer screening, and substantial healthcare expenditure.

#### **MARKET INSIGHTS**

Data from the cancer registries of the Saarland and Schleswig-Holstein federal states in Germany underscore the rising incidence and mortality trends associated with skin cancer in the country. In 2019, malignant melanoma, a particularly aggressive skin tumor responsible for over 90% of skin cancer-related deaths, was diagnosed in approximately 22,411 individuals, with a roughly equal distribution between men and women.

Since 2008, Germany has instituted mandatory skin cancer screening by an extensive network of healthcare professionals, including dermatologists, general practitioners, and internists. Despite these efforts, the incidence of malignant melanoma has seen a consistent rise over recent decades, particularly in Bavaria. This trend may be attributed to increased life expectancy and a shift in recreational habits leading to heightened UV exposure.

The rising cost of developing new cancer drugs, with pre-launch R&D costs for anticancer drugs ranging from \$944 million to \$5.4 billion, significantly contributes to high drug acquisition costs. Given the increasing incidence of skin cancer, the established statutory skin cancer screening mechanism, and significant healthcare expenditure, the Germany skin cancer diagnostic market is poised for continued growth and evolution.

#### **COMPETITIVE INSIGHTS**

Leading market players operating cover NeraCare GmbH, AMLo Biosciences Ltd, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

## **Table of Contents:**

### TABLE OF CONTENTS

#### 1. RESEARCH SCOPE & METHODOLOGY

##### 1.1. STUDY OBJECTIVES

##### 1.2. METHODOLOGY

##### 1.3. ASSUMPTIONS & LIMITATIONS

#### 2. EXECUTIVE SUMMARY

##### 2.1. MARKET SIZE & ESTIMATES

##### 2.2. COUNTRY SNAPSHOT

##### 2.3. COUNTRY ANALYSIS

##### 2.4. SCOPE OF STUDY

##### 2.5. CRISIS SCENARIO ANALYSIS

#### 3. MARKET DYNAMICS

##### 3.1. KEY DRIVERS

###### 3.1.1. INCREASING PREVALENCE OF SKIN CANCER

###### 3.1.2. GROWING AWARENESS ABOUT SKIN CANCER DIAGNOSIS & TREATMENT

###### 3.1.3. TECHNOLOGICAL ADVANCEMENTS IN SKIN CANCER DIAGNOSTIC PRODUCTS

##### 3.2. KEY RESTRAINTS

###### 3.2.1. HIGH COSTS ASSOCIATED WITH SKIN CANCER TREATMENTS

###### 3.2.2. STRINGENT REGULATORY FRAMEWORK

###### 3.2.3. LACK OF SKILLED MEDICAL PROFESSIONALS

#### 4. KEY ANALYTICS

##### 4.1. KEY MARKET TRENDS

##### 4.2. PESTLE ANALYSIS

###### 4.2.1. POLITICAL

###### 4.2.2. ECONOMICAL

###### 4.2.3. SOCIAL

###### 4.2.4. TECHNOLOGICAL

###### 4.2.5. LEGAL

###### 4.2.6. ENVIRONMENTAL

##### 4.3. PORTER'S FIVE FORCES ANALYSIS

###### 4.3.1. BUYERS POWER

###### 4.3.2. SUPPLIERS POWER

###### 4.3.3. SUBSTITUTION

###### 4.3.4. NEW ENTRANTS

###### 4.3.5. INDUSTRY RIVALRY

##### 4.4. VALUE CHAIN ANALYSIS

###### 4.4.1. RESEARCH AND DEVELOPMENT

###### 4.4.2. MANUFACTURING

###### 4.4.3. MARKETING AND SALES

###### 4.4.4. DISTRIBUTION AND LOGISTICS

###### 4.4.5. TRAINING AND SUPPORT

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5. MARKET BY TYPE
  - 5.1. MELANOMA
  - 5.2. NON-MELANOMA
- 6. MARKET BY GENDER
  - 6.1. MALE
  - 6.2. FEMALE
- 7. MARKET BY SCREENING TYPE
  - 7.1. SKIN BIOPSY
  - 7.2. DERMATOSCOPY
  - 7.3. LYMPH NODE
  - 7.4. BIOPSY IMAGING TESTS
  - 7.5. BLOOD TESTS
- 8. COMPETITIVE LANDSCAPE
  - 8.1. KEY STRATEGIC DEVELOPMENTS
    - 8.1.1. PRODUCT LAUNCHES & DEVELOPMENTS
    - 8.1.2. PARTNERSHIPS & AGREEMENTS
  - 8.2. COMPANY PROFILES
    - 8.2.1. BIOMERIEUX SA
    - 8.2.2. F. HOFFMANN-LA ROCHE LTD
    - 8.2.3. FOTOFINDER
    - 8.2.4. NERACARE GMBH
    - 8.2.5. SKYLINEDEX BV

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Germany Skin Cancer Diagnostics Market Forecast 2023-2030

Market Report | 2023-06-16 | 146 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Price	\$900.00
	Global Site License	\$1000.00
		\$1200.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com