

# **Tobacco in El Salvador**

Market Direction | 2023-06-07 | 27 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €1675.00
- Multiple User License (1 Site) €3350.00
- Multiple User License (Global) €5025.00

### **Report description:**

Volume sales of cigarettes declined in 2022 alongside smoking prevalence. While the market is characterised by imported products such as those of Philip Morris and British American Tobacco, despite a strong reduction in contraband, illegal cigarettes remain appealing due to the significant price gap with legal brands. Declining consumer purchasing power also exerted pressure on demand, stimulating downtrading to less expensive alternatives such as mid-priced and economy brands.

Euromonitor International's Tobacco in El Salvador report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## Table of Contents:

Tobacco in El Salvador Euromonitor International June 2023

List Of Contents And Tables

TOBACCO IN EL SALVADOR **EXECUTIVE SUMMARY** Tobacco in 2022: The big picture Country background Socioeconomic Trends Logistics/Infrastructure MARKET BACKGROUND Legislation TAXATION AND DUTY LEVIES Table 1 Taxation and Duty Levies 2017-2022 What next for tobacco? MARKET DATA Table 2 Sales of Tobacco by Category: Volume 2017-2022 Table 3 Sales of Tobacco by Category: Value 2017-2022 Table 4 Sales of Tobacco by Category: % Volume Growth 2017-2022 Table 5 Sales of Tobacco by Category: % Value Growth 2017-2022 Table 6 Forecast Sales of Tobacco by Category: Volume 2022-2027 Table 7 Forecast Sales of Tobacco by Category: Volume 2022-2027 Table 8 Forecast Sales of Tobacco by Category: Value 2022-2027 Table 9 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027 Table 10 [Forecast Sales of Tobacco by Category: % Value Growth 2022-2027 DISCLAIMER CIGARETTES 2022 Developments **Prospects and Opportunities** Category Data Table 11 
☐Sales of Cigarettes: Volume 2017-2022 Table 12 Sales of Cigarettes by Category: Value 2017-2022 Table 13 Sales of Cigarettes: % Volume Growth 2017-2022 Table 14 Sales of Cigarettes by Category: % Value Growth 2017-2022 Table 15 INBO Company Shares of Cigarettes: % Volume 2018-2022 Table 16 [LBN Brand Shares of Cigarettes: % Volume 2019-2022 Table 17 
☐Sales of Cigarettes by Distribution Format: % Volume 2017-2022 Table 18 [Forecast Sales of Cigarettes: Volume 2022-2027 Table 19 [Forecast Sales of Cigarettes by Category: Value 2022-2027 Table 20 
Forecast Sales of Cigarettes: % Volume Growth 2022-2027 Table 21 
Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027 CIGARS, CIGARILLOS AND SMOKING TOBACCO Table 22 [Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022 Table 23 [Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 24 [Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022 Table 25 [Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022 Table 26 [NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022 Table 27 [LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022 Table 28 [NBO Company Shares of Smoking Tobacco: % Volume 2018-2022 Table 29 [LBN Brand Shares of Smoking Tobacco: % Volume 2019-2022 Table 30 Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022 Table 31 Distribution of Smoking Tobacco by Format: % Volume 2017-2022 Table 32 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2022-2027 Table 33 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027 Table 34 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027 Table 35 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2022-2027 SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO Table 36 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022 Table 37 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022 Table 38 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027 Table 39 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027



# **Tobacco in El Salvador**

Market Direction | 2023-06-07 | 27 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1675.00
	Multiple User License (1 Site)		€3350.00
	Multiple User License (Global)		€5025.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-24
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com