

**Saudi Arabia Produced Water Treatment Market by Application (Onshore, Offshore),
By Services (Primary Separation, Secondary Separation, Tertiary Separation), By End
User Industry (Oil & Gas, Industrial, Power Generation and Others), By Region**

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Report description:

The Saudi Arabia Produced Water Treatment Market is anticipated to grow at a steady CAGR during the forecast period of 2024-2028. "Produced water" refers to the wastewater produced when water from subterranean reservoirs is brought to the surface during oil or gas extraction (PW). Produced water contains soluble and non-soluble oil and organics, suspended particles, dissolved solids, and other industrial ingredients. As it contains residues of dispersed and dissolved oil, heavy metals, boron, corrosive fluids such as H₂S and CO₂, production chemicals, radioactive isotopes, formation minerals, and other solids, most produced water requires treatment. The market report curated by TechSci Research includes in-depth expert analysis, geographically represented company-wise production and capacity, network layouts of distributors and partners, detailed and updated price trend analysis, and deficit analysis of supply chain and demand, in addition to insights on market scenarios such as market value, growth rate, segmentation, geographical coverage, and major players.

Increasing oil and gas drilling activities in the kingdom drive market growth. The increased development of onshore oil and gas drilling leads to the adoption of enhanced water treatment systems, which drives market growth.

Oil Consumption has Increased Along With The Development of Industrialization.

The ever-expanding oil and gas firms have contributed to the growth in global oil demand, which spurred the market's expansion as more produce water was produced during the process of oil extraction. Establishing stable, sustainable, and cost-effective produced water treatment solutions is critical for successful operations and durability. Regulatory developments and freshwater constraints demand the sector to treat and utilize this produced water. Saudi Arabia has developed as one of the world's most important geographical locations for oil and gas production. The country is rich in oil and gas deposits. The penetration of modern drilling technologies, such as hydraulic fracturing, has progressively increased the country's production capability. The government is a significant exporter of oil and gas products. Saudi Arabia exports around 59% of its total oil output and has proven reserves equal to 221.2 times yearly consumption. However, due to an increase in oil and gas drilling activities, Saudi

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Arabia is creating a significant volume of produced water, fuelling growth in the produced water treatment market.

Rising Environment Concerns

Produced water, a by-product of the coal seam gas industry, frequently has chemical components because of elements such as scale and precipitated silica. It is crucial to treat this water properly, efficiently, and consistently given the remote locations, extreme weather, environmental laws, and health and safety issues. Growing ecological issues about generating water discharge have pushed the government and other regulatory entities to create new policies and regulations. Further restrictions are being adopted to prevent the dumping of produced water that has not been treated and contains various dangerous particles. This has a positive impact on the expansion of produced water treatment market. Saudi Arabia Produced Water Treatment

Saudi Arabia Produced Water Treatment Market Challenges

In Saudi Arabia, the produced water (PW) treatment market has challenges, such as the high cost of intensive technology, a lack of awareness about produced water management, and public acceptance of treatment methods. Increased oil production, aged oilfields, severe effluent discharge rules, and water conservation efforts, on the other hand, are expected to drive the market. With the rising number of PW being generated in Saudi Arabia, firms that provide services and equipment that are cost-effective, creative, and trustworthy will lead the market. Shortly, produced water will focus on recycling, reusing, and reinjection as treated created water.

Market Segments

Saudi Arabia Produced Water Treatment Market is divided on the basis of application, services, and end-user industry. Based on Application, the market is further bifurcated into onshore and offshore. Based on services, the market is divided into primary separation, secondary separation, and tertiary separation. Based on the end-use industry, the market is further segmented into oil & gas, industrial, power generation, and others.

Market Players

Major market players in Saudi Arabia Produced Water Treatment Market are Alkawther Industries Ltd, Ion Exchange and Company LLC, Veolia Water Technologies, Saudi Water Technology Company, AES Arabia Ltd, SUEZ Group, MARAFIQ (The Power and Utility Company for Jubail & Yanbu), The International Water Distribution Company TAWZEA, Water and Environment Technologies Company Ltd (WETICO) and Miahona Company (Saudi Arabia).

Recent Developments

In November 2022, SWPC chose a consortium led by Engie (40%) and included its Saudi partners Nesma (30%) and Mowah (30%) as the winner of the Yanbu water project after receiving a competitive offer with a price of SR1.7446 halal as per cubic meter of produced water.

Report Scope:

In this report, Saudi Arabia Produced Water Treatment Market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

- Saudi Arabia Produced Water Treatment Market, By Application:

o Onshore

o Offshore

- Saudi Arabia Produced Water Treatment Market, By Services:

o Primary Separation

o Secondary Separation

o Tertiary Separation

- Saudi Arabia Produced Water Treatment Market, By End User Industry:

o Government

o Oil & Gas

o Industrial

o Power Generation

o Others

- Saudi Arabia Produced Water Treatment Market, By Region:

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- o Western Region
- o Northern & Central Region
- o Eastern Region
- o Southern Region

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Saudi Arabia Produced Water Treatment Market.

Available Customizations:

Saudi Arabia Produced Water Treatment With the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
2. Research Methodology
3. Impact of COVID-19 on Saudi Arabia Produced Water Treatment Market
4. Executive Summary
5. Voice of Customers
 - 5.1. Brand Awareness
 - 5.2. Factors Considered while Selecting Vendor
 - 5.3. Key Satisfaction Level
 - 5.4. Major Challenges Faced
 - 5.5. Technological Awareness
6. Saudi Arabia Produced Water Treatment Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Application (Onshore, Offshore)
 - 6.2.2. By Services (Primary Separation, Secondary Separation, Tertiary Separation)
 - 6.2.3. By End User Industry (Oil & Gas, Industrial, Power Generation and Others)
 - 6.2.4. By Region
 - 6.2.5. By Company (2022)
 - 6.3. Market Map
7. Western Region Produced Water Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Application (Onshore, Offshore)
 - 7.2.2. By Services (Primary Separation, Secondary Separation, Tertiary Separation)
 - 7.2.3. By End User Industry (Oil & Gas, Industrial, Power Generation and Others)
8. Northern & Central Region Produced Water Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By Application (Onshore, Offshore)
 - 8.2.2. By Services (Primary Separation, Secondary Separation, Tertiary Separation)
 - 8.2.3. By End User Industry (Oil & Gas, Industrial, Power Generation and Others)

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9.	Eastern Region Produced Water Market Outlook
9.1.	Market Size & Forecast
9.1.1.	By Value
9.2.	Market Share & Forecast
9.2.1.	By Application (Onshore, Offshore)
9.2.2.	By Services (Primary Separation, Secondary Separation, Tertiary Separation)
9.2.3.	By End User Industry (Oil & Gas, Industrial, Power Generation and Others)
10.	Southern Region Produced Water Market Outlook
10.1.	Market Size & Forecast
10.1.1.	By Value
10.2.	Market Share & Forecast
10.2.1.	By Application (Onshore, Offshore)
10.2.2.	By Service (Primary Separation, Secondary Separation, Tertiary Separation)
10.2.3.	By End User Industry (Oil & Gas, Industrial, Power Generation and Others)
11.	Market Dynamics
11.1.	Drivers
11.1.1.	Oil consumption has increased along with the development of industrialization.
11.1.2.	the vast presence of significant oil and gas producers in the area.
11.1.3.	Usage of freshwater has increased
11.2.	Challenges
11.2.1.	Government restrictions over usage of produced water
11.2.2.	Treatment of produced water treatment is way expensive.
12.	Market Trends & Developments
12.1.	increasing the use of technological processes
12.2.	Treatment of generated water is used extensively in the oil and gas sectors.
12.3.	rapid industrialization
13.	Industry Attractiveness - Porter's Five Force Analysis
13.1.	Bargaining Power of Suppliers
13.2.	Bargaining Power of Buyers/Consumers
13.3.	Threat of New Entrants
13.4.	Threat of Substitute Products
13.5.	Intensity of Competitive Rivalry
14.	Policy & Regulatory Landscape
15.	Saudi Arabia Economic Profile
16.	Company Profiles
16.1.	Alkawther Industries Ltd
16.1.1.	Business Overview
16.1.2.	Key Revenue and Financials (If available)
16.1.3.	Recent Developments
16.1.4.	Key Personnel
16.1.5.	Key Product/Services
16.2.	Ion Exchange and Company LLC.
16.2.1.	Business Overview
16.2.2.	Key Revenue and Financials (If available)
16.2.3.	Recent Developments
16.2.4.	Key Personnel
16.2.5.	Key Product/Services

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- 16.3.□Veolia Water Technologies
 - 16.3.1.□Business Overview
 - 16.3.2.□Key Revenue and Financials (If available)
 - 16.3.3.□Recent Developments
 - 16.3.4.□Key Personnel
 - 16.3.5.□Key Product/Services
- 16.4.□Saudi Water Technology Company
 - 16.4.1.□Business Overview
 - 16.4.2.□Key Revenue and Financials (If available)
 - 16.4.3.□Recent Developments
 - 16.4.4.□Key Personnel
 - 16.4.5.□Key Product/Services
- 16.5.□AES Arabia Ltd
 - 16.5.1.□Business Overview
 - 16.5.2.□Key Revenue and Financials (If available)
 - 16.5.3.□Recent Developments
 - 16.5.4.□Key Personnel
 - 16.5.5.□Key Product/Services
- 16.6.□MARAFIQ (The Power and Utility company for Jubail & Yanbu)
 - 16.6.1.□Business Overview
 - 16.6.2.□Key Revenue and Financials (If available)
 - 16.6.3.□Recent Developments
 - 16.6.4.□Key Personnel
 - 16.6.5.□Key Product/Services
- 16.7.□Alkhorayef for Water and Power Technologies Company
 - 16.7.1.□Business Overview
 - 16.7.2.□Key Revenue and Financials (If available)
 - 16.7.3.□Recent Developments
 - 16.7.4.□Key Personnel
 - 16.7.5.□Key Product/Services
- 16.8.□Miahona Company (Saudi Arabia)
 - 16.8.1.□Business Overview
 - 16.8.2.□Key Revenue and Financials (If available)
 - 16.8.3.□Recent Developments
 - 16.8.4.□Key Personnel
 - 16.8.5.□Key Product/Services
- 16.9.□Water and Environment Technologies Company Ltd (WETICO)
 - 16.9.1.□Business Overview
 - 16.9.2.□Key Revenue and Financials (If available)
 - 16.9.3.□Recent Developments
 - 16.9.4.□Key Personnel
 - 16.9.5.□Key Product/Services
- 16.10.□The International Water Distribution Company TAWZEA
 - 16.10.1.□Business Overview
 - 16.10.2.□Key Revenue and Financials (If available)
 - 16.10.3.□Recent Developments
 - 16.10.4.□Key Personnel

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- 16.10.5.□Key Product/Services
- 16.11.□SUEZ Group
 - 16.11.1.□Business Overview
 - 16.11.2.□Key Revenue and Financials (If available)
 - 16.11.3.□Recent Developments
 - 16.11.4.□Key Personnel
 - 16.11.5.□Key Product/Services
- 17.□Strategic Recommendations
 - 17.1.□The key focus should be on top cities of all regions
 - 17.2.□The key focus should be wastewater treatment
- 18.□About Us & Disclaimer

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