

Ultralight and Light Aircraft Market by Aircraft Type (Ultralight & Light Aircraft), End Use (Civil & Commercial and Military), Flight Operation (CTOL & VTOL), Technology, Propulsion, Material, System, Aftermarket and Region - Global Forecast to 2028

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Report description:

The Ultralight and light aircraft market size is projected to grow from USD 9.3 billion in 2023 to USD 18.4 billion by 2028, at a CAGR of 14.4% from 2023 to 2028. The aircraft is increasingly being used for recreational flying, such as sightseeing, camping, and fishing. They are also used for transportation, such as personal commuting. Ultralight and light aircraft also affordable to maintain and operate.

"Low-cost operation and maintenance of ultralight aircraft are driving the ultralight and light aircraft market."

Ultralight aircraft are much smaller and weigh less than commercial aircraft. The Maximum Take-off Weight (MTOW) of an aircraft is used to define ultralight aircraft. Due to liberal ownership rules in several countries, acquiring an ultralight aircraft is easier. Ultralight and light aircraft are commonly used for sports and recreational purposes in the United States, Canada, and Australia. Some ultralight aircraft also use automotive-grade petrol, which lowers the aircraft's operating costs. An ultralight aircraft uses 2-3 gallons of fuel per hour on average, making it economical to operate.

"Based on flight operation, the CTOL segment accounts for the largest market size during the forecast period."

Based on flight operation, the ultralight and light aircraft market is segmented into Conventional Take-off and Landing (CTOL) and Vertical Take-off and Landing (VTOL). CTOL aircraft include fixed-wing ultralight and light aircraft. These aircraft require a runway or an airstrip for operation and usually have turboprop or piston engines. In the case of seaplanes, the runway is water, but the approach is similar to other passenger aircraft. CTOL aircraft are the most commonly used aircraft, and they follow the approach adopted by any conventional aircraft. Student pilots use ultralight and light aircraft to learn the basics of flying, including take-off and landing. VTOL aircraft include rotary wing ultralight and light aircraft. These aircraft do not require a runway as their approach

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involves hovering vertically, then gaining forward thrust to transition into forward flight. These aircraft can access areas without runways and are mainly used for military, medical, and rescue operations. They have also been included in the futuristic air taxi and UAM (Urban Air Mobility) concepts.

"Based on the system, the aircraft systems segment is projected to grow at the highest CAGR during the forecast period." Based on system, the ultralight and light aircraft market is segmented into airframes, avionics, aircraft systems, and cabin interiors. The ultralight and light aircraft market is projected to grow at a CAGR of 14.44% during the forecast period. The increasing demand for aircraft to train pilots, along with the convenience of small aircraft to access remote areas, is the major factor driving the ultralight and light aircraft market. Upcoming technologies such as electric vertical take-off and landing (VTOL) aircraft and UAVs to be used for urban air mobility (UAM) are some of the other factors anticipated to drive the market.

"Based on technology, the manned segment accounts for the largest market size during the forecast period."

The ultralight and light aircraft market has been segmented on the basis of technology into the manned and unmanned segments. Various ultralight and light aircraft that require a pilot to perform flight operations in the cockpit are included in this segment. Most fixed-wing aircraft and helicopters are manned since unmanned aircraft technology has not been fully integrated for commercial air travel.

"North America is projected to grow at the highest CAGR during the forecast period."

North America is expected to lead the ultralight and light aircraft market during the forecast period. North America hosts some of the major aircraft OEMs and are one of the leaders in the usage of light and ultralight aircraft for a multiple recreational and commercial uses. As a result the ultralight and light market in the region is quite large and is growing fast.

The break-up of profile of primary participants in the ultralight and light aircraft market:

- By Company Type: Tier 1 - 49%, Tier 2 - 37%, and Tier 3 - 14%
- By Designation: C Level - 55%, Director Level - 27%, and Others - 18%
- By Region: North America - 27%, Europe - 55%, Asia Pacific -9%, Rest of the World - 9%

Major players operating in the ultralight and light aircraft market are Bell Helicopters (US), Air Tractor (US), Pipistrel doo (Slovenia), Textron Inc. (US), Pilatus Aircraft (Switzerland), Flight Design General Aviation (Germany), Aeropro (Slovakia), Autogyro (Germany).

Research Coverage:

This research report categorizes the ultralight and light aircraft market basis of By Aircraft Type (Ultralight Aircraft and Light Aircraft), End Use (Civil and Commercial and Military), Flight Operation (CTOL and VTOL), Technology (Manned and Unmanned), Propulsion (Conventional Fuel and Electric-Hybrid), Material (Aluminium, Composites and Other Materials), System (Airframe, Avionics, Cabin Interiors and Aircraft Systems), Aftermarket (Ultralight aircraft and Light Aircraft) in these segments have been mapped across major Regions (North America, Europe, Asia Pacific, Middle East and Africa, Latin America). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the ultralight and light aircraft market. A detailed analysis of the key industry players has been done to provide insights into their business overviews; solutions and services; key strategies; agreements, collaborations, new product launches, contracts, expansion, acquisitions, and partnerships associated with the aircraft health monitoring market. Competitive analysis of upcoming startups in the ultralight and light aircraft market ecosystem is covered in this report.

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Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall ultralight and light aircraft market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on ultralight and light aircrafts offered by the top players in the market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the ultralight and light aircraft market
- Market Development: Comprehensive information about lucrative markets - the report analyzes the aircraft health monitoring market across varied regions
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the aircraft health monitoring market
- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players in the ultralight and light aircraft market

Table of Contents:

1□INTRODUCTION□	46
1.1□STUDY OBJECTIVES□	46
1.2□MARKET DEFINITION□	46
1.3□INCLUSIONS AND EXCLUSIONS□	47
1.4□STUDY SCOPE□	47
1.4.1□MARKETS COVERED□	47
FIGURE 1□ULTRALIGHT AND LIGHT AIRCRAFT MARKET SEGMENTATION□	47
FIGURE 2□REGIONAL SCOPE□	48
1.4.2□YEARS CONSIDERED□	48
1.5□CURRENCY CONSIDERED□	49
TABLE 1□USD EXCHANGE RATES□	49
1.6□MARKET STAKEHOLDERS□	49
1.7□SUMMARY OF CHANGES□	49
2□RESEARCH METHODOLOGY□	51
2.1□RESEARCH DATA□	51
FIGURE 3□REPORT PROCESS FLOW□	51
FIGURE 4□ULTRALIGHT AND LIGHT AIRCRAFT MARKET: RESEARCH DESIGN□	52
2.1.1□SECONDARY DATA□	52
2.1.1.1□Key data from secondary sources□	53
2.1.2□PRIMARY DATA□	53
2.1.2.1□Key primary sources□	53

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2.2	FACTOR ANALYSIS	54
2.2.1	INTRODUCTION	54
2.2.2	DEMAND-SIDE INDICATORS	54
2.2.2.1	Rise in global air passenger and cargo traffic	54
2.2.3	SUPPLY-SIDE INDICATORS	55
2.3	MARKET SCOPE	55
2.3.1	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE	55
2.3.2	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE	55
2.3.3	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY PROPULSION	55
2.4	RESEARCH APPROACH AND METHODOLOGY	56
2.4.1	BOTTOM-UP APPROACH	56
2.4.1.1	Regional ultralight and light aircraft market	56
2.4.1.2	Segment size of ultralight and light aircraft market	56
2.4.1.3	Ultralight and light aircraft market, by end use	57
2.4.1.4	Ultralight and light aircraft market, by hybrid/electric	57
FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH		57
2.4.2	PRICING ANALYSIS	58
2.4.3	TOP-DOWN APPROACH	58
2.4.4	CONVENTIONAL ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY REGION AND COUNTRY	58
2.4.5	HYBRID-ELECTRIC ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY REGION AND COUNTRY	59
2.4.6	TOTAL ULTRALIGHT AND LIGHT MARKET, BY REGION AND COUNTRY	59
FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH		59
2.5	MARKET BREAKDOWN AND DATA TRIANGULATION	59
FIGURE 7 DATA TRIANGULATION METHODOLOGY		60
2.6	RECESSION IMPACT ANALYSIS	61
2.7	RESEARCH ASSUMPTIONS	61
2.8	RESEARCH ASSUMPTIONS	62
2.8.1	CONVENTIONAL ULTRALIGHT AND LIGHT AIRCRAFT	62
2.8.2	HYBRID-ELECTRIC ULTRALIGHT AND LIGHT AIRCRAFT	62
2.8.3	ULTRALIGHT AND LIGHT AIRCRAFT AFTERMARKET	62
2.8.4	OTHER ASSUMPTIONS	62
2.9	RISKS	63
3	EXECUTIVE SUMMARY	64
FIGURE 8 AIRCRAFT SYSTEMS TO LEAD ULTRALIGHT AND LIGHT AIRCRAFT MARKET IN 2028		64
FIGURE 9 MANNED TYPE TO LEAD BY TECHNOLOGY SEGMENT OF ULTRALIGHT AND LIGHT AIRCRAFT MARKET IN 2028		65
FIGURE 10 CONVENTIONAL FUEL TO HOLD LARGER MARKET SIZE OF ULTRALIGHT AND LIGHT AIRCRAFT MARKET DURING FORECAST PERIOD		65
FIGURE 11 NORTH AMERICA ACCOUNTED FOR LARGEST MARKET SHARE IN 2023		66
4	PREMIUM INSIGHTS	67
4.1	OVERVIEW OF ATTRACTIVE OPPORTUNITIES IN ULTRALIGHT AND LIGHT AIRCRAFT MARKET	67
FIGURE 12 URBAN AIR MOBILITY AND PASSENGER DRONES TO BE FASTEST-GROWING TECHNOLOGIES		67
4.2	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE	67
FIGURE 13 ULTRALIGHT AIRCRAFT SEGMENT PROJECTED TO HAVE HIGHER CAGR DURING FORECAST PERIOD		67
4.3	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION	68
FIGURE 14 CONVENTIONAL TAKE-OFF AND LANDING SEGMENT TO LEAD MARKET DURING FORECAST PERIOD		68
4.4	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL	68
FIGURE 15 COMPOSITES EXPECTED TO LEAD THE MARKET DURING THE FORECAST PERIOD		68

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4.5	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE	69
	FIGURE 16	CIVIL AND COMMERCIAL TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD
	?	
5	MARKET OVERVIEW	70
5.1	INTRODUCTION	70
5.2	MARKET DYNAMICS	70
	FIGURE 17	ULTRALIGHT AND LIGHT AIRCRAFT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
5.2.1	DRIVERS	71
5.2.1.1	Low-cost operation and maintenance of ultralight aircraft	71
	TABLE 2	OWNERSHIP COST ANALYSIS OF ULTRALIGHT AIRCRAFT
5.2.1.2	Growing use of UAVs in various military operations	72
5.2.2	RESTRAINTS	72
5.2.2.1	Delay in aircraft deliveries	72
5.2.3	OPPORTUNITIES	73
5.2.3.1	Advancements in traditional aircraft propulsion	73
5.2.3.2	Advancements in passenger drones and UAV payload	73
5.2.4	CHALLENGES	74
5.2.4.1	Development costs outweigh benefits of ultralight and light aircraft	74
5.2.4.2	Safety considerations for operation of ultralight and light aircraft	74
	TABLE 3	US AIRCRAFT GENERAL AVIATION ACCIDENTS, FATAL ACCIDENTS, AND FATALITIES, 2010-2019
5.3	VALUE CHAIN ANALYSIS	76
	FIGURE 18	ULTRALIGHT AND LIGHT AIRCRAFT MARKET: VALUE CHAIN ANALYSIS
5.4	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	77
5.4.1	REVENUE SHIFT AND NEW REVENUE POCKETS FOR ULTRALIGHT AND LIGHT AIRCRAFT MANUFACTURERS	77
	FIGURE 19	REVENUE SHIFT FOR ULTRALIGHT AND LIGHT AIRCRAFT MARKET PLAYERS
5.5	ECOSYSTEM ANALYSIS	78
5.5.1	PROMINENT COMPANIES	78
5.5.2	PRIVATE AND SMALL ENTERPRISES	78
5.5.3	END USERS	78
	FIGURE 20	ULTRALIGHT AND LIGHT AIRCRAFT MARKET: ECOSYSTEM ANALYSIS
	TABLE 4	ULTRALIGHT AND LIGHT AIRCRAFT MARKET: ROLE IN ECOSYSTEM
5.6	TECHNOLOGY TRENDS IN HYBRID AND ELECTRIC PROPULSION	80
5.6.1	FUEL CELLS	80
5.6.2	LITHIUM-SULFUR (LI-S)	80
5.6.3	DISTRIBUTED ELECTRIC PROPULSION (DEP)	80
5.6.4	MULTIFUNCTIONAL STRUCTURES FOR HIGH-ENERGY LIGHTWEIGHT LOADBEARING STORAGE (M-SHELLS)	80
5.6.5	INTEGRATED COMPUTATIONAL-EXPERIMENTAL DEVELOPMENT OF LI-AIR BATTERIES FOR ELECTRIC AIRCRAFT (LI-ON)	80
5.7	PRICING ANALYSIS	81
5.7.1	AVERAGE SELLING PRICE OF LIGHT AIRCRAFT	81
	TABLE 5	AVERAGE SELLING PRICE OF LIGHT AIRCRAFT, 2021 (USD MILLION)
	TABLE 6	PRICE LIST FOR CIRBUS AIRCRAFT
5.7.2	AVERAGE SELLING PRICES OF KEY PLAYERS FOR AIRCRAFT TYPES	82
	FIGURE 21	AVERAGE SELLING PRICES OF KEY PLAYERS FOR AIRCRAFT TYPES
	TABLE 7	AVERAGE SELLING PRICES OF KEY PLAYERS FOR AIRCRAFT TYPES (USD THOUSAND)
5.8	PORTER'S FIVE FORCES ANALYSIS	83
	TABLE 8	ULTRALIGHT AND LIGHT AIRCRAFT: IMPACT OF PORTER'S FIVE FORCES
5.8.1	THREAT OF NEW ENTRANTS	83

5.8.2	THREAT OF SUBSTITUTES	83
5.8.3	BARGAINING POWER OF SUPPLIERS	84
5.8.4	BARGAINING POWER OF BUYERS	84
5.8.5	INTENSITY OF COMPETITIVE RIVALRY	84
5.9	TRADE DATA ANALYSIS	85
5.9.1	IMPORT DATA STATISTICS	85
TABLE 9	IMPORT VALUE OF AIRPLANES AND OTHER POWERED AIRCRAFT OF AN UNLADEN WEIGHT > 2.000 KG BUT <= 15.000 KG (PRODUCT HARMONIZED SYSTEM CODE: 880230) (USD THOUSAND)	85
5.9.2	EXPORT DATA STATISTICS	85
TABLE 10	EXPORT VALUE OF AIRPLANES AND OTHER POWERED AIRCRAFT OF AN UNLADEN WEIGHT > 2.000 KG BUT <= 15.000 KG (PRODUCT HARMONIZED SYSTEM CODE: 880230) (USD THOUSAND)	85
5.10	KEY CONFERENCES AND EVENTS, 2023	86
TABLE 11	ULTRALIGHT AND LIGHT AIRCRAFT MARKET: KEY CONFERENCES AND EVENTS	86
5.11	TARIFF AND REGULATORY LANDSCAPE	87
5.11.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	87
TABLE 12	NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	87
TABLE 13	EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	87
TABLE 14	ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	88
TABLE 15	MIDDLE EAST: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	88
5.11.2	REGULATORY LANDSCAPE	88
5.11.3	NORTH AMERICA	89
5.11.4	EUROPE	89
5.12	KEY STAKEHOLDERS IN BUYING PROCESS	89
FIGURE 22	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF ULTRALIGHT AND LIGHT AIRCRAFT ACROSS AIRCRAFT TYPES	89
FIGURE 23	KEY BUYING CRITERIA	90
6	INDUSTRY TRENDS	91
6.1	INTRODUCTION	91
6.2	TECHNOLOGY ANALYSIS	91
6.2.1	PASSENGER DRONES	91
TABLE 16	MAJOR DEVELOPMENTS IN DRONE TAXIES	91
6.2.2	COMBAT DRONES	91
6.2.3	EVTOL AIRCRAFT	92
6.2.4	URBAN AIR MOBILITY	92
FIGURE 24	TECHNOLOGY ANALYSIS	93
6.3	CASE STUDY ANALYSIS	94
6.3.1	CASE STUDY 1: VTOL BUSINESS JET	94
6.3.2	CASE STUDY 2: EVTOL	94
6.4	IMPACT OF MEGATRENDS	95
6.4.1	ELECTRIC PROPULSION	95
6.4.1.1	Hybrid electric propulsion system design	95
FIGURE 25	HYBRID ELECTRIC PROPULSION SYSTEM ARCHITECTURE	95
6.4.1.2	All-electric propulsion system design	95
FIGURE 26	ALL-ELECTRIC PROPULSION SYSTEM ARCHITECTURE	95
6.4.2	AUTONOMOUS AIRCRAFT	96
6.5	INNOVATIONS AND PATENT REGISTRATIONS	96
TABLE 17	PATENT REGISTRATIONS, 2020-2022	96
7	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE	99

7.1	INTRODUCTION	100
FIGURE 27	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	100
TABLE 18	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	100
TABLE 19	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	101
7.2	ULTRALIGHT AIRCRAFT	101
7.2.1	REGULATORY ADVANCES ACCELERATING MARKET GROWTH	101
7.3	LIGHT AIRCRAFT	101
7.3.1	INCREASED USE FOR BUSINESS TRAVEL	101
TABLE 20	LIGHT AIRCRAFT MARKET, BY MTOW, 2019-2022 (USD MILLION)	101
TABLE 21	LIGHT AIRCRAFT MARKET, BY MTOW, 2023-2028 (USD MILLION)	101
7.3.2	600-2,500 MTOW	102
7.3.2.1	Used in agricultural and medical services	102
7.3.3	2,500-5,700 MTOW	102
7.3.3.1	Used for domestic business travel and military training	102
8	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM	103
8.1	INTRODUCTION	104
FIGURE 28	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2023-2028 (USD MILLION)	104
TABLE 22	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2019-2022 (USD MILLION)	104
TABLE 23	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2023-2028 (USD MILLION)	104
8.2	AIRFRAMES	105
8.2.1	LIGHTWEIGHT AND HIGH-STRENGTH COMPOSITE MATERIALS USED FOR MANUFACTURING	105
8.3	AVIONICS	105
8.3.1	CONTROLS OPERATIONS AND ENSURES PASSENGER SAFETY	105
8.4	AIRCRAFT SYSTEMS	105
8.4.1	RIISING TECHNOLOGICAL ADVANCEMENTS AND INNOVATIONS	105
8.5	CABIN INTERIORS	105
8.5.1	INCREASED DEMAND FOR IN-FLIGHT ENTERTAINMENT SYSTEMS FOR BUSINESS AIRCRAFT	105
9	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION	106
9.1	INTRODUCTION	107
FIGURE 29	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	107
TABLE 24	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	107
TABLE 25	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	107
9.2	CTOL (CONVENTIONAL TAKE-OFF AND LANDING)	108
9.2.1	GROWING PROCUREMENT OF PRIVATE JETS AND STOL AIRCRAFT FOR PASSENGER TRAVEL	108
9.3	VTOL (VERTICAL TAKE-OFF AND LANDING)	108
9.3.1	FOCUS OF MANUFACTURERS ON MILITARY AND FUTURISTIC COMMERCIAL V/STOL AIRCRAFT CONCEPTS	108
10	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY	109
10.1	INTRODUCTION	110
FIGURE 30	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2023-2028 (USD MILLION)	110
TABLE 26	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2019-2022 (USD MILLION)	110
TABLE 27	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2023-2028 (USD MILLION)	110
10.2	MANNED	111
10.2.1	CATERS TO EFFICIENT AND RELIABLE AIR TRAVEL	111
10.3	UNMANNED	111
10.3.1	OPERATES ON PRE-DETERMINED SET OF AUTOMATED COMMANDS	111
11	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY PROPULSION	112
11.1	INTRODUCTION	113

FIGURE 31	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY PROPULSION, 2023-2028 (USD MILLION)	113
TABLE 28	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY PROPULSION, 2019-2022 (USD MILLION)	113
TABLE 29	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY PROPULSION, 2023-2028 (USD MILLION)	113
11.2	ELECTRIC/HYBRID	114
TABLE 30	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY ELECTRIC/HYBRID PROPULSION, 2019-2022 (USD MILLION)	114
TABLE 31	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY ELECTRIC/HYBRID PROPULSION, 2023-2028 (USD MILLION)	114
11.2.1	SOLAR POWERED	115
11.2.1.1	Pseudo-satellites used for border patrol	115
11.2.2	BATTERY POWERED	115
11.2.2.1	Growing popularity in hybrid electric aircraft models	115
11.2.3	FUEL CELL POWERED	115
11.2.3.1	Reduces fuel consumption and emissions	115
11.2.4	FULLY ELECTRIC	116
11.2.4.1	Benefit of zero emissions	116
11.3	CONVENTIONAL FUEL	116
TABLE 32	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY CONVENTIONAL PROPULSION, 2019-2022 (USD MILLION)	116
TABLE 33	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY CONVENTIONAL PROPULSION, 2023-2028 (USD MILLION)	116
11.3.1	TURBOPROP	117
11.3.1.1	Showcases fuel-efficient engines	117
11.3.2	PISTON ENGINE	117
11.3.2.1	Application in UAVS and UAMS	117
12	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE	118
12.1	INTRODUCTION	119
FIGURE 32	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	119
TABLE 34	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	119
TABLE 35	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	119
12.2	CIVIL AND COMMERCIAL	120
TABLE 36	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY CIVIL AND COMMERCIAL END USE, 2019-2022 (USD MILLION)	120
TABLE 37	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY CIVIL AND COMMERCIAL END USE, 2023-2028 (USD MILLION)	120
12.2.1	PASSENGER	121
12.2.1.1	Growing usage in domestic travel	121
12.2.2	PRIVATE	121
12.2.2.1	Increasing procurement of light aircraft for business travel	121
12.2.3	COMMERCIAL CARGO	121
12.2.3.1	Helps in transfer of cargo to remote areas	121
12.2.4	TRAINING	121
12.2.4.1	Increased signing up of new pilots	121
12.2.5	AGRICULTURE	121
12.2.5.1	Used for farming	121
12.2.6	SURVEY & RESEARCH	122
12.2.6.1	Need to collect important data	122
12.2.7	MEDICAL	122
12.2.7.1	Usage in emergency services	122
12.2.8	OTHER END USES	122
12.3	MILITARY	122
TABLE 38	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MILITARY END USE, 2019-2022 (USD MILLION)	122
TABLE 39	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MILITARY END USE, 2023-2028 (USD MILLION)	123

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12.3.1	INTELLIGENCE, SURVEILLANCE, AND RECONNAISSANCE (ISR)	123
12.3.1.1	Gathers battle intelligence through surveillance	123
12.3.2	SEARCH & RESCUE	123
12.3.2.1	Provides relief during distress situations	123
12.3.3	MILITARY CARGO	123
12.3.3.1	Transfers cargo to sensitive military locations	123
12.3.4	TRAINING	123
12.3.4.1	Conducts training of pilots for military flying	123
12.3.5	OTHER MILITARY END USES	123
13	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL	124
13.1	INTRODUCTION	125
FIGURE 33	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2023-2028 (USD MILLION)	125
TABLE 40	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2019-2022 (USD MILLION)	125
TABLE 41	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2023-2028 (USD MILLION)	125
13.2	ALUMINUM	126
13.2.1	LIGHTWEIGHT AND HIGH-STRENGTH MATERIAL	126
13.3	COMPOSITES	126
13.3.1	ADVANTAGE OF BEING LIGHTER THAN ALUMINUM	126
13.4	OTHER MATERIALS	126
14	ULTRALIGHT AND LIGHT AIRCRAFT AFTERMARKET	127
14.1	INTRODUCTION	128
FIGURE 34	ULTRALIGHT AND LIGHT AIRCRAFT AFTERMARKET, 2023-2028 (USD MILLION)	128
TABLE 42	ULTRALIGHT AND LIGHT AIRCRAFT AFTERMARKET, 2019-2022 (USD MILLION)	128
TABLE 43	ULTRALIGHT AND LIGHT AIRCRAFT AFTERMARKET, 2023-2028 (USD MILLION)	128
14.2	ULTRALIGHT AIRCRAFT	129
14.2.1	INCREASING LINE MAINTENANCE AND PART REPLACEMENTS IN EXISTING FLEET	129
14.3	LIGHT AIRCRAFT	129
14.3.1	INCREASED FLIGHT HOURS AND AFTERMARKET SERVICES	129
15	REGIONAL ANALYSIS	130
15.1	INTRODUCTION	131
FIGURE 35	NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023	131
TABLE 44	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY REGION, 2019-2022 (USD MILLION)	132
TABLE 45	ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY REGION, 2023-2028 (USD MILLION)	132
15.2	NORTH AMERICA	132
15.2.1	PESTLE ANALYSIS: NORTH AMERICA	133
FIGURE 36	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET SNAPSHOT	134
TABLE 46	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	134
TABLE 47	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	135
TABLE 48	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	135
TABLE 49	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	135
TABLE 50	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR CIVIL AND COMMERCIAL, BY END USE, 2019-2022 (USD MILLION)	136
TABLE 51	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR CIVIL AND COMMERCIAL, BY END USE, 2023-2028 (USD MILLION)	136
TABLE 52	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR MILITARY, BY END USE, 2019-2022 (USD MILLION)	137
TABLE 53	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR MILITARY, BY END USES, 2023-2028 (USD MILLION)	137

TABLE 54	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	137
TABLE 55	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	138
TABLE 56	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2019-2022 (USD MILLION)	138
TABLE 57	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2023-2028 (USD MILLION)	138
TABLE 58	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2019-2022 (USD MILLION)	138
TABLE 59	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2023-2028 (USD MILLION)	139
TABLE 60	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2019-2022 (USD MILLION)	139
TABLE 61	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2023-2028 (USD MILLION)	139
TABLE 62	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY COUNTRY, 2019-2022 (USD MILLION)	139
TABLE 63	NORTH AMERICA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	140
15.2.2	US	140
15.2.2.1	Increased investments by major OEMs in disruptive technologies	140
TABLE 64	US: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	140
TABLE 65	US: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	140
TABLE 66	US: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	141
TABLE 67	US: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	141
TABLE 68	US: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	141
TABLE 69	US: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	141
15.2.3	CANADA	142
15.2.3.1	Increased number of recreational flights	142
TABLE 70	CANADA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	142
TABLE 71	CANADA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	142
TABLE 72	CANADA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	142
TABLE 73	CANADA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	143
TABLE 74	CANADA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	143
TABLE 75	CANADA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	143
15.3	EUROPE	144
15.3.1	PESTLE ANALYSIS: EUROPE	144
FIGURE 37	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET SNAPSHOT	146
TABLE 76	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	146
TABLE 77	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	147
TABLE 78	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	147
TABLE 79	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	147
TABLE 80	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR CIVIL AND COMMERCIAL, BY END USE, 2019-2022 (USD MILLION)	148
TABLE 81	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR CIVIL AND COMMERCIAL, BY END USE, 2023-2028 (USD MILLION)	148
TABLE 82	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR MILITARY, BY END USE, 2019-2022 (USD MILLION)	149
TABLE 83	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR MILITARY, BY END USE, 2023-2028 (USD MILLION)	149
TABLE 84	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	149
TABLE 85	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	150
TABLE 86	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2019-2022 (USD MILLION)	150
TABLE 87	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2023-2028 (USD MILLION)	150
TABLE 88	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2019-2022 (USD MILLION)	150
TABLE 89	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2023-2028 (USD MILLION)	151
TABLE 90	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2019-2022 (USD MILLION)	151
TABLE 91	EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2023-2028 (USD MILLION)	151

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TABLE 92 EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT, BY COUNTRY, 2019-2022 (USD MILLION) 152

TABLE 93 EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT, BY COUNTRY, 2023-2028 (USD MILLION) 152

15.3.2 UK 152

15.3.2.1 Increased adoption of air taxis for domestic air transportation 152

TABLE 94 UK: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 153

TABLE 95 UK: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 153

TABLE 96 UK: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 153

TABLE 97 UK: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 153

TABLE 98 UK: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 154

TABLE 99 UK: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 154

15.3.3 FRANCE 154

15.3.3.1 Increasing technological developments in UAM 154

TABLE 100 FRANCE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 154

TABLE 101 FRANCE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 155

TABLE 102 FRANCE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 155

TABLE 103 FRANCE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 155

TABLE 104 FRANCE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 155

TABLE 105 FRANCE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 156

15.3.4 GERMANY 156

15.3.4.1 Thriving UAM infrastructure 156

TABLE 106 GERMANY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 156

TABLE 107 GERMANY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 156

TABLE 108 GERMANY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 156

TABLE 109 GERMANY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 157

TABLE 110 GERMANY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 157

TABLE 111 GERMANY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 157

15.3.5 RUSSIA 157

15.3.5.1 High demand for UAVs from military 157

TABLE 112 RUSSIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 158

TABLE 113 RUSSIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 158

TABLE 114 RUSSIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 158

TABLE 115 RUSSIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 158

TABLE 116 RUSSIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 159

TABLE 117 RUSSIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 159

15.3.6 ITALY 159

15.3.6.1 Rising demand for light aircraft from commercial end users 159

TABLE 118 ITALY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 159

TABLE 119 ITALY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 159

TABLE 120 ITALY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 160

TABLE 121 ITALY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 160

TABLE 122 ITALY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 160

TABLE 123 ITALY: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 160

15.3.7 SPAIN 161

15.3.7.1 Increased demand for turboprop and piston engines 161

TABLE 124 SPAIN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 161

TABLE 125 SPAIN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 161

TABLE 126 SPAIN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 161

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TABLE 127	SPAIN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	162
TABLE 128	SPAIN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	162
TABLE 129	SPAIN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	162
15.3.8	REST OF EUROPE	163
TABLE 130	REST OF EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	163
TABLE 131	REST OF EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	163
TABLE 132	REST OF EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	163
TABLE 133	REST OF EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	164
TABLE 134	REST OF EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	164
TABLE 135	REST OF EUROPE: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	164
15.4	ASIA PACIFIC	165
15.4.1	PESTLE ANALYSIS: ASIA PACIFIC	165
FIGURE 38	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET SNAPSHOT	167
TABLE 136	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	167
TABLE 137	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028(USD MILLION)	168
TABLE 138	ASIA PACIFIC ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	168
TABLE 139	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028(USD MILLION)	168
TABLE 140	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR CIVIL AND COMMERCIAL, BY END USE, 2019-2022 (USD MILLION)	169
TABLE 141	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR CIVIL AND COMMERCIAL, BY END USE, 2023-2028(USD MILLION)	169
TABLE 142	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR MILITARY, BY END USE, 2019-2022 (USD MILLION)	170
TABLE 143	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET FOR MILITARY, BY END USE, 2023-2028(USD MILLION)	170
TABLE 144	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	170
TABLE 145	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028(USD MILLION)	171
TABLE 146	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2019-2022 (USD MILLION)	171
TABLE 147	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY TECHNOLOGY, 2023-2028(USD MILLION)	171
TABLE 148	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2019-2022 (USD MILLION)	171
TABLE 149	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY MATERIAL, 2023-2028(USD MILLION)	172
TABLE 150	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2019-2022 (USD MILLION)	172
TABLE 151	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY SYSTEM, 2023-2028 (USD MILLION)	172
TABLE 152	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT, BY COUNTRY, 2019-2022 (USD MILLION)	173
TABLE 153	ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT, BY COUNTRY, 2023-2028 (USD MILLION)	173
15.4.2	CHINA	173
15.4.2.1	High demand for UAVs in UAM and rise in global demand for Chinese UAVs	173
TABLE 154	CHINA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	174
TABLE 155	CHINA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	174
TABLE 156	CHINA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	174
TABLE 157	CHINA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	174
TABLE 158	CHINA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION)	175
TABLE 159	CHINA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION)	175
15.4.3	INDIA	175
15.4.3.1	Upcoming reforms in Indian aviation sector for UAVs	175
TABLE 160	INDIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION)	176
TABLE 161	INDIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION)	177
TABLE 162	INDIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION)	177
TABLE 163	INDIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION)	177

TABLE 164 INDIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 177

TABLE 165 INDIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028(USD MILLION) 178

15.4.4 JAPAN 178

15.4.4.1 Rapid commercialization of UAM and high demand for advanced aviation technology 178

TABLE 166 JAPAN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 178

TABLE 167 JAPAN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 178

TABLE 168 JAPAN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 179

TABLE 169 JAPAN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 179

TABLE 170 JAPAN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 179

TABLE 171 JAPAN: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 179

15.4.5 AUSTRALIA 180

15.4.5.1 Rising demand for recreational and business flights and growth of tourism industry 180

TABLE 172 AUSTRALIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 180

TABLE 173 AUSTRALIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 180

TABLE 174 AUSTRALIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 180

TABLE 175 AUSTRALIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 181

TABLE 176 AUSTRALIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 181

TABLE 177 AUSTRALIA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 181

15.4.6 SOUTH KOREA 181

15.4.6.1 Growing use of UAVs by armed forces in surveillance and monitoring 181

TABLE 178 SOUTH KOREA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 182

TABLE 179 SOUTH KOREA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 182

TABLE 180 SOUTH KOREA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 182

TABLE 181 SOUTH KOREA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 182

TABLE 182 SOUTH KOREA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 183

TABLE 183 SOUTH KOREA: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 183

15.4.7 REST OF ASIA PACIFIC 183

TABLE 184 REST OF ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2019-2022 (USD MILLION) 183

TABLE 185 REST OF ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2028 (USD MILLION) 183

TABLE 186 REST OF ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2019-2022 (USD MILLION) 184

TABLE 187 REST OF ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY END USE, 2023-2028 (USD MILLION) 184

TABLE 188 REST OF ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2019-2022 (USD MILLION) 184

TABLE 189 REST OF ASIA PACIFIC: ULTRALIGHT AND LIGHT AIRCRAFT MARKET, BY FLIGHT OPERATION, 2023-2028 (USD MILLION) 184

Ultralight and Light Aircraft Market by Aircraft Type (Ultralight & Light Aircraft), End Use (Civil & Commercial and Military), Flight Operation (CTOL & VTOL), Technology, Propulsion, Material, System, Aftermarket and Region - Global Forecast to 2028

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