

MEA Silicone Surfactants Market - Industry Trends and Forecast to 2030

Market Report | 2023-05-01 | 164 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

Middle East and Africa silicone surfactants market is expected to reach USD 176,545.33 thousand by 2030 from USD 130,371.70 thousand in 2022, at a CAGR of 4.1% in the forecast period of 2023-2030.

Market Segmentation:

Middle East and Africa Silicone Surfactants Market, By Product (Water Soluble and Oil Soluble), Distribution Channel (Offline and Online), Application (Emulsifier, Foaming Agents, Defoaming Agents, Wetting Agents, Dispersants, and Others), End User (Personal Care, Textile, Construction, Agriculture, Paints & Coatings, Automotive, and Others), Country (Saudi Arabia, U.A.E., Egypt, South Africa, Israel, and Rest of Middle East and Africa) - Industry Trends and Forecast to 2030

Overview of Middle East and Africa Silicone Surfactants Market Dynamics:

Driver

- Increasing usage of silicone surfactant in paints and coatings

Restrain

- Health hazards from silicone surfactants emulsions

Opportunity

- Increasing usage of silicone surfactants in agriculture

Market Players

Some of the major players operating in the market are:

- Elkem ASA
- Supreme Silicones India Pvt Ltd
- Jiangsu Maysta Chemical Co., Ltd
- Wacker Chemie AG

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Elkay Chemicals Pvt. Ltd.
- Dow
- Evonik Industries AG
- Innospec
- Momentive

Table of Contents:

TABLE OF CONTENTS

1 INTRODUCTION	33
1.1 OBJECTIVES OF THE STUDY	33
1.2 MARKET DEFINITION	33
1.3 OVERVIEW OF THE MIDDLE EAST & AFRICA SILICONE SURFACTANTS MARKET	33
1.4 CURRENCY AND PRICING	35
1.5 LIMITATIONS	35
1.6 MARKETS COVERED	36
2 MARKET SEGMENTATION	38
2.1 MARKETS COVERED	38
2.2 YEARS CONSIDERED FOR THE STUDY	39
2.3 GEOGRAPHIC SCOPE	40
2.4 DBMR TRIPOD DATA VALIDATION MODEL	41
2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	44
2.6 DBMR MARKET POSITION GRID	45
2.7 VENDOR SHARE ANALYSIS	46
2.8 MULTIVARIATE MODELLING	47
2.9 PRODUCT CURVE	48
2.10 MARKET APPLICATION COVERAGE GRID	49
2.11 SECONDARY SOURCES	50
2.12 ASSUMPTIONS	50
3 EXECUTIVE SUMMARY	51
4 PREMIUM INSIGHTS	54
4.1 IMPORT & EXPORT DATA FOR THE MIDDLE EAST & AFRICA SILICONE SURFACTANTS MARKET	55
5 MARKET OVERVIEW	56
5.1 DRIVERS	58
5.1.1 GROWING DEMAND FOR SILICONE SURFACTANT IN PERSONAL CARE	58
5.1.2 ADVANTAGES OF SILICONE SURFACTANT OVER CONVENTIONAL SURFACTANTS	59
5.1.3 INCREASING FOCUS ON SUSTAINABILITY ACROSS THE GLOBE	60
5.1.4 INCREASING USAGE OF SILICONE SURFACTANTS IN PAINTS & COATING	62
5.2 RESTRAINTS	63
5.2.1 HIGH COST ASSOCIATED WITH SILICONE SURFACTANTS	63
5.2.2 HEALTH HAZARDS FROM SILICONE SURFACTANTS EMULSIONS	64
5.3 OPPORTUNITIES	65
5.3.1 INCREASING USAGE OF SILICONE SURFACTANTS IN AGRICULTURE	65
5.3.2 INCREASING STRATEGIC DECISIONS SUCH AS PARTNERSHIP, ACQUISITION, AND COLLABORATION AMONG MARKET PLAYERS	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

66
5.3.3 GROWING DEMAND FOR SILICONE SURFACTANTS IN ELASTOMERS AND PLASTICS 66
5.4 CHALLENGES 67
5.4.1 INCREASING DEMAND FOR SUBSTITUTES SUCH AS BIO-SURFACTANTS 67
5.4.2 COMPLEX PROCESS FOR THE PRODUCTION OF SILICONE SURFACTANT 69
6 MIDDLE EAST & AFRICA SILICONE SURFACTANTS MARKET, BY PRODUCT 70
6.1 OVERVIEW 71
6.2 WATER SOLUBLE 72
6.3 OIL SOLUBLE 73
7 MIDDLE EAST & AFRICA SILICONE SURFACTANTS MARKET, BY DISTRIBUTION CHANNEL 75
7.1 OVERVIEW 76
7.2 OFFLINE 77
7.3 ONLINE 78
8 MIDDLE EAST & AFRICA SILICONE SURFACTANTS MARKET, BY APPLICATION 79
8.1 OVERVIEW 80
8.2 EMULSIFIERS 81
8.3 FOAMING AGENTS 82
8.4 DEFOAMING AGENTS 82
8.5 WETTING AGENTS 83
8.6 DISPERSANTS 84
8.7 OTHERS 85
9 MIDDLE EAST & AFRICA SILICONE SURFACTANTS MARKET, BY END USER 87
9.1 OVERVIEW 88
9.2 PERSONAL CARE 89
9.2.1 WATER SOLUBLE 90
9.2.2 OIL SOLUBLE 90
9.3 TEXTILE 90
9.3.1 WATER SOLUBLE 91
9.3.2 OIL SOLUBLE 91
9.4 CONSTRUCTION 91
9.4.1 OIL SOLUBLE 92
9.4.2 WATER SOLUBLE 92
9.5 AGRICULTURE 93
9.5.1 WATER SOLUBLE 93
9.5.2 OIL SOLUBLE 94
9.6 PAINTS & COATINGS 94
9.6.1 OIL SOLUBLE 95
9.6.2 WATER SOLUBLE 95
9.7 AUTOMOTIVE 95
9.7.1 WATER SOLUBLE 96
9.7.2 OIL SOLUBLE 96
9.8 OTHERS 96
9.8.1 WATER SOLUBLE 98
9.8.2 OIL SOLUBLE 98
10 MIDDLE EAST & AFRICA SILICONE SURFACTANTS MARKET, BY REGION 99
10.1 MIDDLE EAST AND AFRICA 100
10.1.1 SAUDI ARABIA 107

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.1.2 U.A.E	110
10.1.3 EGYPT	113
10.1.4 SOUTH AFRICA	116
10.1.5 ISRAEL	119
10.1.6 REST OF MIDDLE EAST AND AFRICA	122
11 MIDDLE EAST & AFRICA SILICONE SURFACTANTS MARKET, COMPANY LANDSCAPE	123
11.1 COMPANY SHARE ANALYSIS: MIDDLE EAST & AFRICA	123
12 SWOT ANALYSIS	124
13 COMPANY PROFILE	125
13.1 DOW	125
13.1.1 COMPANY SNAPSHOT	125
13.1.2 REVENUE ANALYSIS	126
13.1.3 COMPANY SHARE ANALYSIS	126
13.1.4 PRODUCT PORTFOLIO	127
13.1.5 RECENT DEVELOPMENTS	127
13.2 EVONIK INDUSTRIES AG	128
13.2.1 COMPANY SNAPSHOT	128
13.2.2 REVENUE ANALYSIS	128
13.2.3 COMPANY SHARE ANALYSIS	129
13.2.4 PRODUCT PORTFOLIO	129
13.2.5 RECENT DEVELOPMENTS	130
13.3 ELKEM ASA	131
13.3.1 COMPANY SNAPSHOT	131
13.3.2 REVENUE ANALYSIS	131
13.3.3 COMPANY SHARE ANALYSIS	132
13.3.4 PRODUCT PORTFOLIO	132
13.3.5 RECENT DEVELOPMENT	132
13.4 INNOSPEC	133
13.4.1 COMPANY SNAPSHOT	133
13.4.2 REVENUE ANALYSIS	133
13.4.3 COMPANY SHARE ANALYSIS	134
13.4.4 PRODUCT PORTFOLIO	134
13.4.5 RECENT DEVELOPMENTS	135
13.5 HARCROS CHEMICALS INC.	136
13.5.1 COMPANY SNAPSHOT	136
13.5.2 COMPANY SHARE ANALYSIS	136
13.5.3 PRODUCT PORTFOLIO	137
13.5.4 RECENT DEVELOPMENTS	137
13.6 ELE CORPORATION	138
13.6.1 COMPANY SNAPSHOT	138
13.6.2 PRODUCT PORTFOLIO	138
13.6.3 RECENT DEVELOPMENTS	139
13.7 ELKAY CHEMICALS PVT. LTD.	140
13.7.1 COMPANY SNAPSHOT	140
13.7.2 PRODUCT PORTFOLIO	140
13.7.3 RECENT DEVELOPMENTS	141
13.8 HANGZHOU RUIJIANG CHEMICAL CO.LTD	142

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.8.1	COMPANY SNAPSHOT	142
13.8.2	PRODUCT PORTFOLIO	142
13.8.3	RECENT DEVELOPMENTS	143
13.9	JIANGSU MAYSTA CHEMICAL CO., LTD.	144
13.9.1	COMPANY SNAPSHOT	144
13.9.2	RECENT DEVELOPMENT	144
13.10	MOMENTIVE	145
13.10.1	COMPANY SNAPSHOT	145
13.10.2	BRAND PORTFOLIO	145
13.10.3	RECENT DEVELOPMENTS	148
13.11	SILIBASE SILICONE	149
13.11.1	COMPANY SNAPSHOT	149
13.11.2	PRODUCT PORTFOLIO	149
13.11.3	RECENT DEVELOPMENTS	150
13.12	SILTECH CORPORATION	151
13.12.1	COMPANY SNAPSHOT	151
13.12.2	PRODUCT PORTFOLIO	151
13.12.3	RECENT DEVELOPMENTS	152
13.13	SHIN-ETSU CHEMICAL CO., LTD.	154
13.13.1	COMPANY SNAPSHOT	154
13.13.2	REVENUE ANALYSIS	154
13.13.3	PRODUCTS PORTFOLIO	155
13.13.4	RECENT DEVELOPMENTS	155
13.14	SST AUSTRALIA PTY LTD	156
13.14.1	COMPANY SNAPSHOT	156
13.14.2	PRODUCT PORTFOLIO	156
13.14.3	RECENT DEVELOPMENT	156
13.15	SUPREME SILICONES INDIA PVT LTD	157
13.15.1	COMPANY SNAPSHOT	157
13.15.2	PRODUCT PORTFOLIO	157
13.15.3	RECENT DEVELOPMENT	158
13.16	WACKER CHEMIE AG	159
13.16.1	COMPANY SNAPSHOT	159
13.16.2	REVENUE ANALYSIS	159
13.16.3	PRODUCT PORTFOLIO	160
13.16.4	RECENT DEVELOPMENTS	160
14	QUESTIONNAIRE	161
15	RELATED REPORTS	164

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

MEA Silicone Surfactants Market - Industry Trends and Forecast to 2030

Market Report | 2023-05-01 | 164 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com