

APAC Polyols Market - Industry Trends and Forecast to 2030

Market Report | 2023-05-01 | 189 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

Asia-Pacific polyols market is expected to reach USD 18,967.28 million by 2030, from USD 11,933.82 million in 2022, growing at a CAGR 6.2% in the forecast period of 2023 to 2030.

Market Segmentation:

Asia-Pacific Polyols Market, By Type (Polyether Polyols and Polyester Polyols), Application (Flexible Polyurethane Foam, Rigid Polyurethane Foam, Coatings, Adhesive & Sealants, and Elastomers), End User (Construction, Furniture, Transport, Packaging, and Carpet Backing), Countries (China, Japan, South Korea, India, Australia and New Zealand, Singapore, Malaysia, Thailand, Indonesia, Philippines, and Rest of Asia-Pacific)- Industry Trends and Forecast to 2030

Overview of Asia-Pacific Polyols Market Dynamics:

Driver

- Growing demand in automotive industry

Restrain

- High cost associated with polyols

Opportunity

- Growing demand of bio-based and sustainable polyols

Market Players

Some of the major players operating in the market are:

- Huntsman International LLC
- Repsol
- Biesterfeld AG
- DIC CORPORATION
- Tosoh Corporation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Arkema
- BASF SE
- Dow
- LANXESS
- Shell plc
- Mitsubishi Chemical Corporation
- Vertellus
- Wanhua
- Stepan Company
- Gulshan Polyols Ltd
- Perstorp Holding AB (Subsidiary of PETRONAS Chemicals Group)
- Emery Oleochemicals LLC
- Covestro AG
- Coim Group
- Shakun Industries

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	26
1.1 OBJECTIVES OF THE STUDY	26
1.2 MARKET DEFINITION	26
1.3 OVERVIEW OF THE ASIA-PACIFIC POLYOLS MARKET	26
1.4 CURRENCY AND PRICING	28
1.5 LIMITATIONS	28
1.6 MARKETS COVERED	29
2 MARKET SEGMENTATION	31
2.1 MARKETS COVERED	31
2.2 YEARS CONSIDERED FOR THE STUDY	32
2.3 GEOGRAPHIC SCOPE	33
2.4 DBMR TRIPOD DATA VALIDATION MODEL	34
2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	37
2.6 DBMR MARKET POSITION GRID	38
2.7 VENDOR SHARE ANALYSIS	40
2.8 MULTIVARIATE MODELLING	41
2.9 TYPE CURVE	42
2.10 MARKET APPLICATION COVERAGE GRID	43
2.11 SECONDARY SOURCES	44
2.12 ASSUMPTIONS	44
3 EXECUTIVE SUMMARY	45
4 PREMIUM INSIGHTS	48
4.1 IMPORT-EXPORT DATA	49
5 MARKET OVERVIEW	51
5.1 DRIVERS	53
5.1.1 GROWING DEMAND FOR POLYURETHANE FOAMS	53

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.1.2	INCREASING DEMAND IN THE CONSTRUCTION AND INFRASTRUCTURE SECTOR	54
5.1.3	ADVANCEMENTS IN POLYOLS TECHNOLOGY	54
5.1.4	GROWING DEMAND IN THE AUTOMOTIVE INDUSTRY	56
5.2	RESTRAINTS	56
5.2.1	ENVIRONMENTAL REGULATIONS AND SUSTAINABILITY CONCERNS	56
5.2.2	HIGH COST ASSOCIATED WITH POLYOLS	57
5.3	OPPORTUNITIES	58
5.3.1	INCREASING DEMAND FOR POLYOLS FOR PACKAGING MATERIALS	58
5.3.2	USE OF POLYOLS IN INSULATION APPLICATIONS	59
5.3.3	INCREASING PARTNERSHIP, ACQUISITION, AND COLLABORATION AMONG MARKET PLAYERS	60
5.3.4	HIGH DEMAND FOR BIO-BASED AND SUSTAINABLE POLYOLS	61
5.4	CHALLENGES	62
5.4.1	FLUCTUATION IN RAW MATERIAL PRICES	62
5.4.2	TECHNOLOGICAL LIMITATIONS AND PERFORMANCE REQUIREMENTS	63
6	ASIA-PACIFIC POLYOLS MARKET, BY TYPE	65
6.1	OVERVIEW	66
6.2	POLYETHER POLYOLS	67
6.3	POLYESTER POLYOLS	68
7	ASIA-PACIFIC POLYOLS MARKET, BY APPLICATION	70
7.1	OVERVIEW	71
7.2	FLEXIBLE POLYURETHANE FOAM	72
7.3	RIGID POLYURETHANE FOAM	73
7.4	COATINGS	74
7.5	ADHESIVES & SEALANTS	75
7.6	ELASTOMERS	76
7.7	OTHERS	77
8	ASIA-PACIFIC POLYOLS MARKET, BY END USER	78
8.1	OVERVIEW	79
8.2	CONSTRUCTION	80
8.2.1	POLYETHER POLYOLS	81
8.2.2	POLYESTER POLYOLS	81
8.3	FURNITURE	81
8.3.1	POLYETHER POLYOLS	82
8.3.2	POLYESTER POLYOLS	82
8.4	TRANSPORT	82
8.4.1	POLYETHER POLYOLS	83
8.4.2	POLYESTER POLYOLS	83
8.5	PACKAGING	84
8.5.1	POLYETHER POLYOLS	85
8.5.2	POLYESTER POLYOLS	85
8.6	CARPET BACKING	85
8.6.1	POLYETHER POLYOLS	86
8.6.2	POLYESTER POLYOLS	86
8.7	OTHERS	86
8.7.1	POLYETHER POLYOLS	87
8.7.2	POLYESTER POLYOLS	87
9	ASIA-PACIFIC POLYOLS MARKET, BY REGION	88

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.1 ASIA-PACIFIC	89
9.1.1 CHINA	95
9.1.2 JAPAN	98
9.1.3 SOUTH KOREA	101
9.1.4 INDIA	104
9.1.5 AUSTRALIA AND NEW ZEALAND	107
9.1.6 SINGAPORE	110
9.1.7 MALAYSIA	113
9.1.8 THAILAND	116
9.1.9 INDONESIA	119
9.1.10 PHILIPPINES	122
9.1.11 REST OF ASIA-PACIFIC	125
10 ASIA-PACIFIC POLYOLS MARKET, COMPANY LANDSCAPE	126
10.1 COMPANY SHARE ANALYSIS: ASIA-PACIFIC	126
11 SWOT ANALYSIS	127
12 COMPANY PROFILINGS	128
12.1 SHELL PLC	128
12.1.1 COMPANY SNAPSHOT	128
12.1.2 REVENUE ANALYSIS	129
12.1.3 COMPANY SHARE ANALYSIS	129
12.1.4 PRODUCT PORTFOLIO	129
12.1.5 RECENT DEVELOPMENTS	130
12.2 COVESTRO AG	132
12.2.1 COMPANY SNAPSHOT	132
12.2.2 REVENUE ANALYSIS	132
12.2.3 COMPANY SHARE ANALYSIS	133
12.2.4 PRODUCT PORTFOLIO	133
12.2.5 RECENT DEVELOPMENTS	134
12.3 WANHUA	136
12.3.1 COMPANY SNAPSHOT	136
12.3.2 REVENUE ANALYSIS	136
12.3.3 COMPANY SHARE ANALYSIS	137
12.3.4 PRODUCT PORTFOLIO	137
12.3.5 RECENT DEVELOPMENTS	137
12.4 LANXESS	139
12.4.1 COMPANY SNAPSHOT	139
12.4.2 REVENUE ANALYSIS	139
12.4.3 COMPANY SHARE ANALYSIS	140
12.4.4 PRODUCT AND SOLUTION PORTFOLIO	140
12.4.5 RECENT DEVELOPMENTS	140
12.5 HUNTSMAN INTERNATIONAL LLC	142
12.5.1 COMPANY SNAPSHOT	142
12.5.2 REVENUE ANALYSIS	142
12.5.3 COMPANY SHARE ANALYSIS	143
12.5.4 PRODUCT PORTFOLIO	143
12.5.5 RECENT DEVELOPMENTS	144
12.6 ARKEMA	146

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.6.1	COMPANY SNAPSHOT	146
12.6.2	REVENUE ANALYSIS	146
12.6.3	PRODUCT PORTFOLIO	147
12.6.4	RECENT DEVELOPMENT	147
12.7	BASF SE	148
12.7.1	COMPANY SNAPSHOT	148
12.7.2	REVENUE ANALYSIS	148
12.7.3	PRODUCT PORTFOLIO	149
12.7.4	RECENT DEVELOPMENTS	151
12.8	BIESTERFELD AG	152
12.8.1	COMPANY SNAPSHOT	152
12.8.2	PRODUCT PORTFOLIO	152
12.8.3	RECENT DEVELOPMENTS	152
12.9	CARGILL, INCORPORATED.	154
12.9.1	COMPANY SNAPSHOT	154
12.9.2	PRODUCT AND SERVICE PORTFOLIO	154
12.9.3	RECENT DEVELOPMENT	155
12.10	COIM GROUP	156
12.10.1	COMPANY SNAPSHOT	156
12.10.2	PRODUCT PORTFOLIO	156
12.10.3	RECENT DEVELOPMENTS	156
12.11	DOW	158
12.11.1	COMPANY SNAPSHOT	158
12.11.2	REVENUE ANALYSIS	158
12.11.3	PRODUCT PORTFOLIO	159
12.11.4	RECENT DEVELOPMENTS	160
12.12	DIC CORPORATION	162
12.12.1	COMPANY SNAPSHOT	162
12.12.2	REVENUE ANALYSIS	162
12.12.3	PRODUCT PORTFOLIO	163
12.12.4	RECENT DEVELOPMENTS	163
12.13	EMERY OLEOCHEMICALS LLC	165
12.13.1	COMPANY SNAPSHOT	165
12.13.2	PRODUCT PORTFOLIO	165
12.13.3	RECENT DEVELOPMENTS	166
12.14	GULSHAN POLYOLS LTD.	168
12.14.1	COMPANY SNAPSHOT	168
12.14.2	REVENUE ANALYSIS	168
12.14.3	PRODUCT PORTFOLIO	169
12.14.4	RECENT DEVELOPMENT	169
12.15	mitsubishi chemical corporation	170
12.15.1	COMPANY SNAPSHOT	170
12.15.2	REVENUE ANALYSIS	170
12.15.3	PRODUCT PORTFOLIO	171
12.15.4	RECENT DEVELOPMENTS	172
12.16	PERSTORP HOLDING AB (SUBSIDIARY OF PETRONAS CHEMICALS GROUP)	173
12.16.1	COMPANY SNAPSHOT	173

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.16.2	REVENUE ANALYSIS	173
12.16.3	PRODUCT PORTFOLIO	174
12.16.4	RECENT DEVELOPMENTS	174
12.17	REPSOL	175
12.17.1	COMPANY SNAPSHOT	175
12.17.2	REVENUE ANALYSIS	175
12.17.3	PRODUCT PORTFOLIO	176
12.17.4	RECENT DEVELOPMENTS	176
12.18	SHAKUN INDUSTRIES	178
12.18.1	COMPANY SNAPSHOT	178
12.18.2	PRODUCT PORTFOLIO	178
12.18.3	RECENT DEVELOPMENT	178
12.19	STEPAN COMPANY	179
12.19.1	COMPANY SNAPSHOT	179
12.19.2	REVENUE ANALYSIS	179
12.19.3	PRODUCT PORTFOLIO	180
12.19.4	RECENT DEVELOPMENTS	181
12.20	TOSOH CORPORATION	182
12.20.1	COMPANY SNAPSHOT	182
12.20.2	REVENUE ANALYSIS	182
12.20.3	PRODUCT PORTFOLIO	183
12.20.4	RECENT DEVELOPMENT	183
12.21	VERTELLUS	184
12.21.1	COMPANY SNAPSHOT	184
12.21.2	PRODUCT PORTFOLIO	184
12.21.3	RECENT DEVELOPMENT	185
13	QUESTIONNAIRE	186
14	RELATED REPORTS	189

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

APAC Polyols Market - Industry Trends and Forecast to 2030

Market Report | 2023-05-01 | 189 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-17"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com