

Identity and Access Management (IAM) Market by Offering (Solutions and Services), Type, Solution (Data Directory, Identity Lifecycle Management, Authentication, Verification), Service, Deployment Mode, Vertical and Region - Global Forecast to 2028

Market Report | 2023-05-30 | 319 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global IAM market size is projected to grow from USD 15.7 billion in 2023 to USD 32.6 billion by 2028, at a Compound Annual Growth Rate (CAGR) of 15.6% during the forecast period. The IAM market is propelled by key factors that are shaping its growth trajectory. These include the increasing occurrence of identity thefts, stolen identity information, brand defamation cyberattacks, and identity fraud related threats, which necessitate robust IAM solutions for effective defense. Furthermore, the industry's response to the scarcity of cybersecurity skills and the overwhelming volume of alerts has fueled the adoption of IAM services, providing organizations with the expertise and support needed to mitigate risks.

Government regulations mandating compliance have also driven the market, as organizations seek IAM solutions to meet security requirements. Additionally, the rapid proliferation of technology and the expanding penetration of IoT devices have created new avenues for cyber threats, further boosting the demand for IAM services as a proactive defense mechanism.

By vertical, the BFSI segment holds the largest market size

IAM solutions are increasingly gaining popularity in the BFSI segment, which remains the largest market in the IAM landscape for several compelling reasons. The BFSI industry handles large volumes of highly valuable financial and customer data, making it an attractive target for malicious actors. Therefore, there is a pressing need to strengthen data protection, driving the demand for comprehensive IAM solutions within the sector. Furthermore, the BFSI domain operates under stringent regulatory frameworks and compliance standards that require robust security measures and swift incident response capabilities. IAM services effectively cater to these requirements, ensuring that organizations can meet the necessary security and compliance obligations.

Moreover, the BFSI sector places great importance on the security of its customers' sensitive data. IAM solutions provide

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

comprehensive insights into customers, enabling BFSI organizations to deliver a unified experience and ensure the protection of sensitive information. By implementing IAM solutions, the BFSI industry can enhance security measures and effectively manage regulatory compliance. Given these advantages, IAM solutions are increasingly being embraced by the BFSI vertical, solidifying its dominance as the largest market segment in the IAM landscape.

By deployment mode, the cloud segment registered the highest CAGR during the forecast period

The increasing adoption of cloud computing and the migration of critical business operations to cloud environments have fueled the growth of cloud deployment. Within the cloud, Identity and Access Management (IAM) can be effectively managed through authentication as a service or identity as a service (IDaaS) models. These approaches involve third-party service providers that assume the responsibility of authenticating, registering, and managing user information. One of the key drivers for cloud deployment, particularly among small and medium-sized enterprises (SMEs), is the ability to focus on core competencies without the need to invest capital in building and maintaining security infrastructure. By leveraging cloud-based IAM solutions, SMEs can redirect their resources towards business priorities instead of managing complex security systems. Cloud-based solutions offer cost savings by eliminating the need for hardware, software, storage, and technical staff that would otherwise be required for on-premises IAM implementations.

By service, integration and deployment holds the largest market size during the forecast period

Integration and deployment are essential components of comprehensive and robust Identity and Access Management (IAM) management frameworks. They represent fundamental and crucial steps in establishing access management and securing identities within an organization. These services are designed to align with the standards and compliance regulations set by government bodies and organizations. Integration involves the seamless incorporation of the vendor's security systems into the customer's existing security system plan, ensuring minimal deviations and meeting specific requirements.

Integration and deployment services hold great importance for companies, particularly non-IT organizations that may lack the expertise in understanding security technologies and safeguarding organizational information. These services bridge the gap by providing the necessary knowledge and support to implement IAM solutions effectively. By leveraging integration and deployment services, organizations can ensure a smooth transition, enhance security measures, and adhere to the relevant standards and compliance requirements. Given their crucial role and value, integration and deployment services occupy a significant share among IAM service offerings. Their objective is self-explanatory within the context of providing a comprehensive and effective IAM solution that meets the needs of organizations and ensures the protection of sensitive data.

Breakdown of primaries

The study contains various industry experts' insights, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

-□By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%

-□By Designation: C-level - 40%, Managerial and other levels- 60%

-□By Region: North America - 35%, Europe - 30%, Asia Pacific - 20%, Middle East & Africa and Latin America - 15%

Major vendors in the global IAM market include Microsoft (US), Okta (US), IBM (US), Oracle (US), Salesforce (US), Ping Identity (US), HID Global (US), ForgeRock (US), CyberArk (US), MicroFocus (US), Thales (France), RSA Security (US), Avatier (US), ManageEngine (US), SecureAuth (US), EmpowerID (US), SAP (Germany), Simio (Georgia), One Identity (US), FusionAuth (US), Auth0 (US), IDnow (Germany), Zephr (UK), Signzy (US), Civic (US), Trusona (US), Beyond Identity (US), Akamai (US), Delinea (US), Optimal IdM (US), Netwrix (US) and Zoho Vault (US).

The study includes an in-depth competitive analysis of the key players in the IAM market, their company profiles, recent developments, and key market strategies.

Research Coverage

The report segments the IAM market and forecasts its size by Type (Workforce IAM, Consumer IAM), by Offerings (Solutions, Services), by Solution (Data Directory, Identity Lifecycle Management, Authentication, Verification, Access Management and Authorization, Audit, Compliance, and Governance), by Service (Integration and Deployment, Support and Maintenance, Consulting), by Deployment mode (Cloud, On- Premises), Vertical (BFSI, Travel, Tourism and Hospitality, Healthcare, Retail and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

eCommerce, IT & ITeS, Education, Government and Defense and other verticals), and region (North America, Europe, Asia Pacific, Middle East & Africa, and Latin America).

The study also includes an in-depth competitive analysis of the market's key players, their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall IAM market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (Rising instances of security breaches and escalating instances of identity-related fraud, growing awareness about compliance management, increasing need for IAM for IoT and increased spending on cybersecurity following COVID-19 pandemic), restraints (Lack of identity standards and budgetary constraints in deploying IAM solutions), opportunities (Cultural shift from traditional IAM to IAM, Proliferation of cloud-based IAM solutions and services and growing adoption of hybrid cloud model, increasing integration of technologies into IAM)and challenges (Scarcity of skilled cybersecurity professionals among enterprises, and Difficulties in addressing complexity of advanced threats)
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the IAM market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the IAM market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the IAM market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Microsoft (US), Okta (US), IBM (US), Oracle (US) among others in the IAM market strategies.

Table of Contents:

1□INTRODUCTION□	53
1.1□STUDY OBJECTIVES□	53
1.2□MARKET DEFINITION□	53
1.2.1□INCLUSIONS AND EXCLUSIONS□	53
1.3□MARKET SCOPE□	54
1.3.1□MARKET SEGMENTATION□	54
1.3.2□REGIONS COVERED□	55
1.4□YEARS CONSIDERED□	55
1.5□CURRENCY CONSIDERED□	56
TABLE 1□USD EXCHANGE RATES, 2018-2022□	56
1.6□STAKEHOLDERS□	56
1.7□SUMMARY OF CHANGES□	57
2□RESEARCH METHODOLOGY□	58
2.1□RESEARCH DATA□	58
FIGURE 1□IDENTITY AND ACCESS MANAGEMENT MARKET: RESEARCH DESIGN□	59
2.1.1□SECONDARY DATA□	59
2.1.2□PRIMARY DATA□	60
2.1.2.1□Breakup of primary profiles□	60
2.1.2.2□Key industry insights□	61
2.2□DATA TRIANGULATION□	61

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 2	IDENTITY AND ACCESS MANAGEMENT MARKET: RESEARCH FLOW	62
2.3	MARKET SIZE ESTIMATION	62
2.3.1	REVENUE ESTIMATES	63
FIGURE 3	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1, SUPPLY-SIDE ANALYSIS: REVENUE OF SOLUTIONS AS SERVICE IN IDENTITY AND ACCESS MANAGEMENT MARKET	63
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1, SUPPLY-SIDE ANALYSIS	64
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 2, BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS IN IDENTITY AND ACCESS MANAGEMENT MARKET	64
2.3.2	DEMAND-SIDE ANALYSIS	65
FIGURE 6	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 3, BOTTOM-UP (DEMAND SIDE)	65
2.4	COMPANY EVALUATION QUADRANT METHODOLOGY	65
FIGURE 7	COMPANY EVALUATION QUADRANT: CRITERIA WEIGHTAGE	65
2.5	STARTUP EVALUATION QUADRANT METHODOLOGY	66
FIGURE 8	STARTUP EVALUATION QUADRANT: CRITERIA WEIGHTAGE	66
2.6	MARKET FORECAST	67
TABLE 2	FACTOR ANALYSIS	67
2.7	ASSUMPTIONS OF THE STUDY	67
2.8	LIMITATIONS OF THE STUDY	68
3	EXECUTIVE SUMMARY	69
TABLE 3	IDENTITY AND ACCESS MANAGEMENT MARKET SIZE AND GROWTH, 2017-2022 (USD MILLION, Y-O-Y %)	70
TABLE 4	IDENTITY AND ACCESS MANAGEMENT MARKET SIZE AND GROWTH, 2023-2028 (USD MILLION, Y-O-Y %)	70
FIGURE 9	IDENTITY AND ACCESS MANAGEMENT MARKET TO GROW MODERATELY FROM 2023 TO 2028 DUE TO RECESSION	70
FIGURE 10	NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023	71
4	PREMIUM INSIGHTS	72
4.1	OVERVIEW OF IDENTITY AND ACCESS MANAGEMENT MARKET	72
FIGURE 11	RIISING INSTANCES OF SECURITY BREACHES AND IDENTITY RELATED FRAUD TO DRIVE MARKET	72
4.2	IAM MARKET, BY TYPE	72
FIGURE 12	CONSUMER IAM SEGMENT TO ACCOUNT FOR LARGER SHARE IN 2023	72
4.3	IAM MARKET, BY OFFERING	73
FIGURE 13	SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER SHARE IN 2023	73
4.4	IAM MARKET, BY SOLUTION	73
FIGURE 14	IDENTITY LIFECYCLE MANAGEMENT SEGMENT TO ACCOUNT FOR LARGEST SHARE IN 2023	73
4.5	IAM MARKET, BY IDENTITY LIFECYCLE MANAGEMENT	74
FIGURE 15	PROVISIONING SEGMENT TO ACCOUNT FOR LARGER SHARE IN 2023	74
4.6	IAM MARKET, BY SERVICE	74
FIGURE 16	INTEGRATION AND DEPLOYMENT SEGMENT TO ACCOUNT FOR LARGEST SHARE IN 2023	74
4.7	IAM MARKET, BY DEPLOYMENT MODE	75
FIGURE 17	CLOUD SEGMENT TO ACCOUNT FOR LARGER SHARE IN 2023	75
4.8	IAM MARKET SHARE OF TOP THREE VERTICALS AND REGIONS, 2023	75
FIGURE 18	BFSI VERTICAL AND NORTH AMERICA REGION TO ACCOUNT FOR LARGEST SHARE IN 2023	75
4.9	MARKET INVESTMENT SCENARIO	76
FIGURE 19	ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS	76
5	MARKET OVERVIEW AND INDUSTRY TRENDS	77
5.1	INTRODUCTION	77
5.2	MARKET DYNAMICS	77
FIGURE 20	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: CONSUMER IDENTITY AND ACCESS MANAGEMENT MARKET	77

5.2.1 DRIVERS 78

5.2.1.1 Rising instances of security breaches and identity-related fraud 78

FIGURE 21 IDENTITY THEFT REPORT IN US 78

5.2.1.2 Growing awareness about compliance management 78

5.2.1.3 Increasing need for IAM for IoT 79

5.2.1.4 Increased spending on cybersecurity following COVID-19 pandemic 80

5.2 RESTRAINTS 80

5.2.1 Lack of identity standards and budgetary constraints in deploying IAM solutions 80

5.3 OPPORTUNITIES 80

5.2.3.1 Cultural shift from traditional IAM to CIAM 80

5.2.3.2 Proliferation of cloud-based IAM solutions and services and growing adoption of hybrid cloud model 81

5.2.3.3 Increasing integration of technologies into IAM 81

5.4 CHALLENGES 81

5.2.4.1 Scarcity of skilled cybersecurity professionals among enterprises 81

5.2.4.2 Difficulties in addressing complexity of advanced threats 82

5.3 VALUE CHAIN ANALYSIS 82

FIGURE 22 VALUE CHAIN ANALYSIS OF IDENTITY AND ACCESS MANAGEMENT MARKET 82

5.4 ECOSYSTEM: IDENTITY AND ACCESS MANAGEMENT 83

5.5 AVERAGE SELLING PRICE/PRICING MODEL OF IDENTITY AND ACCESS MANAGEMENT SOLUTIONS 83

5.6 TECHNOLOGY ANALYSIS 84

5.6.1 ARTIFICIAL INTELLIGENCE 84

5.6.2 BLOCKCHAIN 85

5.7 PATENT ANALYSIS 85

FIGURE 23 IDENTITY AND ACCESS MANAGEMENT MARKET: PATENT ANALYSIS 85

TABLE 5 LIST OF PATENTS IN IDENTITY AND ACCESS MANAGEMENT MARKET, 2022 86

5.8 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS 86

FIGURE 24 IDENTITY AND ACCESS MANAGEMENT MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS 86

5.9 PORTER'S FIVE FORCES ANALYSIS 87

FIGURE 25 PORTER'S FIVE FORCES MODEL FOR IDENTITY AND ACCESS MANAGEMENT MARKET 87

TABLE 6 PORTER'S FIVE FORCES IMPACT ON IDENTITY AND ACCESS MANAGEMENT MARKET 88

5.9.1 THREAT OF NEW ENTRANTS 88

5.9.2 THREAT OF SUBSTITUTES 88

5.9.3 BARGAINING POWER OF SUPPLIERS 88

5.9.4 BARGAINING POWER OF BUYERS 89

5.9.5 INTENSITY OF COMPETITIVE RIVALRY 89

5.10 KEY STAKEHOLDERS 89

5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS 89

FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS (%) 89

TABLE 7 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS (%) 90

5.11 TARIFF AND REGULATORY LANDSCAPE 90

5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 90

TABLE 8 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 90

TABLE 9 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 91

TABLE 10 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 91

TABLE 11 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 91

5.11.2 PAYMENT CARD INDUSTRY-DATA SECURITY STANDARD (PCI-DSS) 92

5.11.3 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA) 92

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.11.4	FEDERAL INFORMATION SECURITY MANAGEMENT ACT (FISMA)	92
5.11.5	SARBANES-OXLEY ACT (SOX)	92
5.11.6	SOC2	93
5.12	USE CASES	93
5.12.1	USE CASE 1: PAMEIJER CONTINUES TO INNOVATE ON CUSTOMER EXPERIENCE WITH HELP OF PING IDENTITY	93
5.12.2	USE CASE 2: T-MOBILE UPGRADED TO SECURE SOLUTION TO HELP STAFF MEMBERS CONCENTRATE ON CONSUMERS	94
5.12.3	USE CASE 3: WWK ESTABLISHES FORGEROCK-BASED SINGLE SIGN-ON FOR IMPROVED SERVICE AND SECURITY	94
5.12.4	USE CASE 4: AVANCER HELPED HOSPITAL WITH SELF-SERVICE ADMINISTRATIVE IT FEATURES AUTOMATE ACCESS GOVERNANCE	95
5.12.5	USE CASE 5: GENESIS ENERGY INTEGRATED AZURE AD B2C PLATFORM INTO THEIR WEB AND MOBILE APP	95
5.13	KEY CONFERENCES AND EVENTS IN 2023	96
TABLE 12	IDENTITY AND ACCESS MANAGEMENT MARKET: LIST OF CONFERENCES AND EVENTS	96
6	IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE	97
6.1	INTRODUCTION	98
FIGURE 27	CONSUMER IAM SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD	98
TABLE 13	IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION)	98
TABLE 14	IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION)	99
6.2	WORKFORCE IAM	99
6.2.1	STRIKING BALANCE BETWEEN SECURITY AND COMPLIANCE	99
6.2.2	WORKFORCE IAM: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	99
TABLE 15	WORKFORCE IAM: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	100
TABLE 16	WORKFORCE IAM: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	100
6.3	CONSUMER IAM	100
6.3.1	MANAGING AND CONTROLLING CUSTOMER ACCESS	100
6.3.2	CONSUMER IAM: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	101
TABLE 17	CONSUMER IAM: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	101
TABLE 18	CONSUMER IAM: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	101
7	IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING	102
7.1	INTRODUCTION	103
FIGURE 28	SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD	103
TABLE 19	IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION)	103
TABLE 20	IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION)	104
7.2	SOLUTIONS	104
7.2.1	CUSTOMIZING USER EXPERIENCE TO ENSURE SMOOTH FUNCTIONING	104
7.2.2	SOLUTIONS: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	104
TABLE 21	SOLUTIONS: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	104
TABLE 22	SOLUTIONS: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	105
7.3	SERVICES	105
7.3.1	DYNAMIC SERVICES FULFILL CUSTOMIZED REQUIREMENTS	105
7.3.2	SERVICES: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	105
TABLE 23	SERVICES: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	106
TABLE 24	SERVICES: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	106
8	IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION	107
8.1	INTRODUCTION	108
FIGURE 29	VERIFICATION SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	108
TABLE 25	IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	108
TABLE 26	IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION)	109

8.2	DATA DIRECTORY	109
8.2.1	CENTRALIZED INFORMATION REPOSITORY ASSISTING ACCESS MANAGEMENT	109
8.2.2	DATA DIRECTORY: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	109
TABLE 27	DATA DIRECTORY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	109
TABLE 28	DATA DIRECTORY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	110
8.3	IDENTITY LIFECYCLE MANAGEMENT	110
8.3.1	MANAGING EMPLOYEE LIFE CYCLE TO ENSURE SYSTEMATIC FUNCTIONING	110
8.3.2	IDENTITY LIFECYCLE MANAGEMENT: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	110
TABLE 29	IDENTITY LIFECYCLE MANAGEMENT: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	111
TABLE 30	IDENTITY LIFECYCLE MANAGEMENT: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	111
TABLE 31	IDENTITY LIFECYCLE MANAGEMENT: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION)	111
TABLE 32	IDENTITY LIFECYCLE MANAGEMENT: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION)	111
8.3.3	PROVISIONING	112
TABLE 33	IDENTITY LIFECYCLE MANAGEMENT: PROVISIONING MARKET, BY REGION, 2017-2022 (USD MILLION)	112
TABLE 34	IDENTITY LIFECYCLE MANAGEMENT: PROVISIONING MARKET, BY REGION, 2023-2028 (USD MILLION)	112
8.3.4	DE-PROVISIONING	113
TABLE 35	IDENTITY LIFECYCLE MANAGEMENT: DE-PROVISIONING MARKET, BY REGION, 2017-2022 (USD MILLION)	113
TABLE 36	IDENTITY LIFECYCLE MANAGEMENT: DE-PROVISIONING MARKET, BY REGION, 2023-2028 (USD MILLION)	113
8.4	AUTHENTICATION	113
8.4.1	IMPORTANCE OF SAFEGUARDING ORGANIZATION'S NETWORK	113
8.4.2	AUTHENTICATION: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	114
TABLE 37	AUTHENTICATION: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	114
TABLE 38	AUTHENTICATION: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	114
8.4.3	SINGLE-FACTOR AUTHENTICATION	115
8.4.4	TWO-FACTOR AUTHENTICATION	115
8.4.5	MULTI-FACTOR AUTHENTICATION	115
8.5	VERIFICATION	115
8.5.1	NEED FOR MULTI-LEVEL VERIFICATION ANALYSIS	115
8.5.2	VERIFICATION: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	116
TABLE 39	VERIFICATION: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	116
TABLE 40	VERIFICATION: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	116
8.6	ACCESS MANAGEMENT AND AUTHORIZATION	116
8.6.1	IDENTITY AUTHENTICATION AND ITS ASSOCIATED ACCESS RIGHTS	116
8.6.2	ACCESS MANAGEMENT AND AUTHORIZATION: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	117
TABLE 41	ACCESS MANAGEMENT AND AUTHORIZATION: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	117
TABLE 42	ACCESS MANAGEMENT AND AUTHORIZATION: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	117
8.7	AUDIT, COMPLIANCE, AND GOVERNANCE	118
8.7.1	COMPLIANCE BOOSTING TRANSPARENCY ACROSS ORGANIZATIONS	118
8.7.2	AUDIT, COMPLIANCE, AND GOVERNANCE: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	118
TABLE 43	AUDIT, COMPLIANCE, AND GOVERNANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	118

TABLE 44□AUDIT, COMPLIANCE, AND GOVERNANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)□119

9□IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE□120

9.1□INTRODUCTION□121

FIGURE 30□SUPPORT AND MAINTENANCE SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD□121

TABLE 45□IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION)□121

TABLE 46□IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION)□121

9.2□INTEGRATION AND DEPLOYMENT□122

9.2.1□SIGNIFICANCE OF FORMULATING APPROPRIATE IAM STRATEGIES□122

9.2.2□INTEGRATION AND DEPLOYMENT: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS□122

TABLE 47□INTEGRATION AND DEPLOYMENT: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)□122

TABLE 48□INTEGRATION AND DEPLOYMENT: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)□123

9.3□SUPPORT AND MAINTENANCE□123

9.3.1□IMPORTANCE OF STRONG SUPPORT AND MAINTENANCE SERVICES□123

9.3.2□SUPPORT AND MAINTENANCE: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS□123

TABLE 49□SUPPORT AND MAINTENANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)□123

TABLE 50□SUPPORT AND MAINTENANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)□124

9.4□CONSULTING□124

9.4.1□CONSULTING SERVICES TO ENHANCE INFORMATION SECURITY□124

9.4.2□CONSULTING: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS□124

TABLE 51□CONSULTING: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)□124

TABLE 52□CONSULTING: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)□125

10□IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE□126

10.1□INTRODUCTION□127

FIGURE 31□CLOUD SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD□127

TABLE 53□IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)□127

TABLE 54□IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)□127

10.2□CLOUD□128

10.2.1□EMERGENCE OF SAAS-BASED IAM SERVICES□128

10.2.2□CLOUD: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS□128

TABLE 55□CLOUD: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)□128

TABLE 56□CLOUD: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)□128

10.3□ON-PREMISES□129

10.3.1□TRADITIONAL PRACTICES STRENGTHENING IN-HOUSE CONTROL□129

10.3.2□ON-PREMISES: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS□129

TABLE 57□ON-PREMISES: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)□129

TABLE 58□ON-PREMISES: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)□129

11□IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL□130

11.1□INTRODUCTION□131

FIGURE 32□HEALTHCARE SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD□131

TABLE 59□IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION)□131

TABLE 60□IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION)□132

11.2□BANKING, FINANCIAL SERVICES, AND INSURANCE□132

11.2.1□DIGITAL INITIATIVES LEADING TO HIGHER ADOPTION OF IAM□132

11.2.2□BANKING, FINANCIAL SERVICES, AND INSURANCE: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS□132

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 61	BANKING, FINANCIAL SERVICES, AND INSURANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	133
TABLE 62	BANKING, FINANCIAL SERVICES, AND INSURANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	133
11.3	TRAVEL, TOURISM, AND HOSPITALITY	133
11.3.1	CIAM STRENGTHENING INDUSTRY BY ENHANCING BRAND LOYALTY	133
11.3.2	TRAVEL, TOURISM, AND HOSPITALITY: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	134
TABLE 63	TRAVEL, TOURISM, AND HOSPITALITY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	134
TABLE 64	TRAVEL, TOURISM, AND HOSPITALITY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	134
11.4	HEALTHCARE	134
11.4.1	TECHNOLOGICAL ADVANCEMENTS SUPPORTING ADOPTION OF IAM	134
11.4.2	HEALTHCARE: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	135
TABLE 65	HEALTHCARE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	135
TABLE 66	HEALTHCARE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	135
11.5	RETAIL AND E-COMMERCE	136
11.5.1	OPTIMIZING COST AND ENHANCING PRODUCTION WITH ADOPTION OF IAM	136
11.5.2	RETAIL AND ECOMMERCE: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	136
TABLE 67	RETAIL AND ECOMMERCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	136
TABLE 68	RETAIL AND ECOMMERCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	136
11.6	INFORMATION TECHNOLOGY & INFORMATION TECHNOLOGY-ENABLED SERVICES	137
11.6.1	DATA EVOLUTION TO BOOST ADOPTION OF IAM	137
11.6.2	INFORMATION TECHNOLOGY & INFORMATION TECHNOLOGY-ENABLED SERVICES: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	137
TABLE 69	INFORMATION TECHNOLOGY & INFORMATION TECHNOLOGY-ENABLED SERVICES: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	137
TABLE 70	INFORMATION TECHNOLOGY & INFORMATION TECHNOLOGY-ENABLED SERVICES: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	138
11.7	EDUCATION	138
11.7.1	SAFEGUARDING CRITICAL ASSETS ALONG WITH THEIR CREDENTIALS	138
11.7.2	EDUCATION: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	138
TABLE 71	EDUCATION: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	139
TABLE 72	EDUCATION: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	139
11.8	GOVERNMENT AND DEFENSE	139
11.8.1	BOLSTERING NEED FOR DATA SECURITY AND COMPLIANCE	139
11.8.2	GOVERNMENT AND DEFENSE: IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS	140
TABLE 73	GOVERNMENT: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	140
TABLE 74	GOVERNMENT: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	140
11.9	OTHER VERTICALS	141
TABLE 75	OTHER VERTICALS: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	141
TABLE 76	OTHER VERTICALS: IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	141
12	IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION	142
12.1	INTRODUCTION	143
FIGURE 33	ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	143
TABLE 77	IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2017-2022 (USD MILLION)	143
TABLE 78	IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION, 2023-2028 (USD MILLION)	144

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.2 NORTH AMERICA 144

12.2.1 NORTH AMERICA: MARKET DRIVERS 144

12.2.2 NORTH AMERICA: RECESSION IMPACT 145

12.2.3 NORTH AMERICA: REGULATORY LANDSCAPE 145

FIGURE 34 NORTH AMERICA MARKET SNAPSHOT 146

TABLE 79 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION) 146

TABLE 80 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION) 147

TABLE 81 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION) 147

TABLE 82 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION) 147

TABLE 83 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 147

TABLE 84 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 148

TABLE 85 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2017-2022 (USD MILLION) 148

TABLE 86 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2023-2028 (USD MILLION) 148

TABLE 87 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION) 149

TABLE 88 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION) 149

TABLE 89 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 149

TABLE 90 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 149

TABLE 91 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 150

TABLE 92 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 150

TABLE 93 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 150

TABLE 94 NORTH AMERICA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 151

12.2.4 US 151

12.2.4.1 Technological advancements and presence of key vendors offering IAM solutions 151

TABLE 95 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION) 151

TABLE 96 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION) 152

TABLE 97 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION) 152

TABLE 98 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION) 152

TABLE 99 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 152

TABLE 100 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 153

TABLE 101 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2017-2022 (USD MILLION) 153

TABLE 102 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2023-2028 (USD MILLION) 153

TABLE 103 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION) 154

TABLE 104 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION) 154

TABLE 105 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 154

TABLE 106 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 154

TABLE 107 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 155

TABLE 108 US: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 155

12.2.5 CANADA 155

12.2.5.1 Increased adoption of advanced AI- and ML-based identity verification solutions 155

TABLE 109 CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION) 156

TABLE 110 CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION) 156

TABLE 111 CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION) 156

TABLE 112 CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION) 157

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 113	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	157
TABLE 114	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION)	157
TABLE 115	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2017-2022 (USD MILLION)	158
TABLE 116	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2023-2028 (USD MILLION)	158
TABLE 117	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION)	158
TABLE 118	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION)	158
TABLE 119	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)	159
TABLE 120	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)	159
TABLE 121	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION)	159
TABLE 122	CANADA: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION)	160
12.3	EUROPE	160
12.3.1	EUROPE: MARKET DRIVERS	161
12.3.2	EUROPE: RECESSION IMPACT	161
12.3.3	EUROPE: REGULATORY LANDSCAPE	161
TABLE 123	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION)	162
TABLE 124	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION)	162
TABLE 125	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION)	162
TABLE 126	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION)	163
TABLE 127	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	163
TABLE 128	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION)	163
TABLE 129	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2017-2022 (USD MILLION)	164
TABLE 130	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2023-2028 (USD MILLION)	164
TABLE 131	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION)	164
TABLE 132	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION)	164
TABLE 133	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)	165
TABLE 134	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)	165
TABLE 135	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION)	165
TABLE 136	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION)	166
TABLE 137	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	166
TABLE 138	EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	166
12.3.4	UK	167
12.3.4.1	Strict regulations and government initiatives	167
TABLE 139	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION)	167
TABLE 140	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION)	167
TABLE 141	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION)	167
TABLE 142	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION)	168
TABLE 143	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	168
TABLE 144	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION)	168
TABLE 145	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2017-2022 (USD MILLION)	169
TABLE 146	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2023-2028 (USD MILLION)	169
TABLE 147	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION)	169

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 148	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION)	169
TABLE 149	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)	170
TABLE 150	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)	170
TABLE 151	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION)	170
TABLE 152	UK: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION)	171
12.3.5	GERMANY	171
12.3.5.1	Country's strong automobile industry to adopt IAM solutions	171
TABLE 153	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION)	172
TABLE 154	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION)	172
TABLE 155	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION)	172
TABLE 156	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION)	172
TABLE 157	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	173
TABLE 158	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION)	173
TABLE 159	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2017-2022 (USD MILLION)	173
TABLE 160	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2023-2028 (USD MILLION)	174
TABLE 161	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION)	174
TABLE 162	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION)	174
TABLE 163	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)	174
TABLE 164	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)	175
TABLE 165	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION)	175
TABLE 166	GERMANY: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION)	175
12.3.6	FRANCE	176
12.3.6.1	Robust economy and high awareness related to identity verification solutions	176
TABLE 167	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION)	176
TABLE 168	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION)	176
TABLE 169	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION)	177
TABLE 170	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION)	177
TABLE 171	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	177
TABLE 172	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION)	178
TABLE 173	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2017-2022 (USD MILLION)	178
TABLE 174	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2023-2028 (USD MILLION)	178
TABLE 175	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION)	179
TABLE 176	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION)	179
TABLE 177	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)	179
TABLE 178	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)	179
TABLE 179	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION)	180
TABLE 180	FRANCE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION)	180
12.3.7	REST OF EUROPE	180
TABLE 181	REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2017-2022 (USD MILLION)	181
TABLE 182	REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY TYPE, 2023-2028 (USD MILLION)	181
TABLE 183	REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2017-2022 (USD MILLION)	181
TABLE 184	REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY OFFERING, 2023-2028 (USD MILLION)	182
TABLE 185	REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	182

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 186☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SOLUTION, 2023-2028 (USD MILLION)☐182

TABLE 187☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2017-2022 (USD MILLION)☐183

TABLE 188☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY IDENTITY LIFECYCLE MANAGEMENT, 2023-2028 (USD MILLION)☐183

TABLE 189☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2017-2022 (USD MILLION)☐183

TABLE 190☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2023-2028 (USD MILLION)☐183

TABLE 191☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)☐184

TABLE 192☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)☐184

TABLE 193☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2017-2022 (USD MILLION)☐184

TABLE 194☐REST OF EUROPE: IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL, 2023-2028 (USD MILLION)☐185

**Identity and Access Management (IAM) Market by Offering (Solutions and Services),
Type, Solution (Data Directory, Identity Lifecycle Management, Authentication,
Verification), Service, Deployment Mode, Vertical and Region - Global Forecast to
2028**

Market Report | 2023-05-30 | 319 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

Signature