

North America Modular Construction Market Forecast 2023-2032

Market Report | 2023-05-26 | 153 pages | Inkwood Research

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Report description:

KEY FINDINGS

The North America modular construction market is estimated to surge with a 6.49% CAGR between the forecast years 2023 and 2032. Migrant housing needs, sustainable technology investments, and labor shortages drive market growth in the region.

MARKET INSIGHTS

The North America modular construction market growth assessment includes an analysis of Canada and the United States. Canada's economy, characterized by its well-developed and mixed attributes, is on an upward trajectory, significantly bolstered by favorable domestic and global business policies and robust research and development infrastructure. The manufacturing industries in the country are also experiencing rapid growth.

Moreover, Canada is experiencing strong commercial and residential construction growth, primarily driven by government initiatives and increased immigration. As a global leader in immigration policies, according to the World Economic Forum, Canada is actively planning to expand its target for refugees and displaced individuals, aiming to increase from 43,000 in 2019 to 64,500 by 2021.

Government-led projects such as the New Building Canada Plan (NBCP), Made in Canada, and the Affordable Housing Initiative (AHI) also support the growth in construction activities. This enhanced activity within the sector is predicted to increase the demand for modular construction within Canada for the foreseeable future.

COMPETITIVE INSIGHTS

Leading market players operating in the market include Bouygues Construction, Balfour Beatty PLC, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.

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- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

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