

North America Modular Construction Market Forecast 2023-2032

Market Report | 2023-05-26 | 153 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

Report description:**KEY FINDINGS**

The North America modular construction market is estimated to surge with a 6.49% CAGR between the forecast years 2023 and 2032. Migrant housing needs, sustainable technology investments, and labor shortages drive market growth in the region.

MARKET INSIGHTS

The North America modular construction market growth assessment includes an analysis of Canada and the United States. Canada's economy, characterized by its well-developed and mixed attributes, is on an upward trajectory, significantly bolstered by favorable domestic and global business policies and robust research and development infrastructure. The manufacturing industries in the country are also experiencing rapid growth.

Moreover, Canada is experiencing strong commercial and residential construction growth, primarily driven by government initiatives and increased immigration. As a global leader in immigration policies, according to the World Economic Forum, Canada is actively planning to expand its target for refugees and displaced individuals, aiming to increase from 43,000 in 2019 to 64,500 by 2021.

Government-led projects such as the New Building Canada Plan (NBCP), Made in Canada, and the Affordable Housing Initiative (AHI) also support the growth in construction activities. This enhanced activity within the sector is predicted to increase the demand for modular construction within Canada for the foreseeable future.

COMPETITIVE INSIGHTS

Leading market players operating in the market include Bouygues Construction, Balfour Beatty PLC, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.

- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY
1.1. STUDY OBJECTIVES
1.2. METHODOLOGY
1.3. ASSUMPTIONS & LIMITATIONS
2. EXECUTIVE SUMMARY
2.1. MARKET SIZE & ESTIMATES
2.2. MARKET OVERVIEW
2.3. SCOPE OF STUDY
2.4. CRISIS SCENARIO ANALYSIS
2.5. MAJOR MARKET FINDINGS
2.5.1. MODULAR CONSTRUCTION IS MORE ECONOMICAL THAN OTHER TYPES
2.5.2. MODULAR CONSTRUCTION INCURS TRANSPORTATION COSTS, FURTHER INFLUENCING THE PROJECT'S FEASIBILITY
2.5.3. A NEW WAVE OF ATTENTION AND INVESTMENT
3. MARKET DYNAMICS
3.1. KEY DRIVERS
3.1.1. ADVANTAGES OVER TRADITIONAL CONSTRUCTION SYSTEMS
3.1.2. URBANIZATION AND INDUSTRIALIZATION IN DEVELOPING COUNTRIES
3.1.3. TIME AND COST-EFFECTIVE METHOD OF CONSTRUCTION
3.1.4. LABOR SHORTAGE
3.1.5. LOWER DEFECTS AND REWORKS
3.2. KEY RESTRAINTS
3.2.1. HIGHER COSTS AND LOGISTICAL COMPLEXITIES
3.2.2. HIGH INITIAL COSTS FOR CONSTRUCTING MANUFACTURING FACILITIES
3.2.3. LOW AWARENESS
4. KEY ANALYTICS
4.1. KEY MARKET TRENDS
4.2. PORTER'S FIVE FORCES ANALYSIS
4.2.1. BUYERS POWER
4.2.2. SUPPLIERS POWER
4.2.3. SUBSTITUTION
4.2.4. NEW ENTRANTS
4.2.5. INDUSTRY RIVALRY
4.3. GROWTH PROSPECT MAPPING
4.4. MARKET MATURITY ANALYSIS
4.5. MARKET CONCENTRATION ANALYSIS
4.6. VALUE CHAIN ANALYSIS
4.7. REGULATORY FRAMEWORK
5. MARKET BY CONSTRUCTION
5.1. PERMANENT MODULAR CONSTRUCTION
5.1.1. MARKET FORECAST FIGURE
5.1.2. SEGMENT ANALYSIS
5.2. RELOCATABLE MODULAR CONSTRUCTION

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2.1. MARKET FORECAST FIGURE
5.2.2. SEGMENT ANALYSIS
6. MARKET BY MATERIAL
6.1. STEEL
6.1.1. MARKET FORECAST FIGURE
6.1.2. SEGMENT ANALYSIS
6.2. CONCRETE
6.2.1. MARKET FORECAST FIGURE
6.2.2. SEGMENT ANALYSIS
6.3. WOOD
6.3.1. MARKET FORECAST FIGURE
6.3.2. SEGMENT ANALYSIS
6.4. PLASTIC
6.4.1. MARKET FORECAST FIGURE
6.4.2. SEGMENT ANALYSIS
7. MARKET BY APPLICATION
7.1. COMMERCIAL
7.1.1. MARKET FORECAST FIGURE
7.1.2. SEGMENT ANALYSIS
7.2. INDUSTRIAL/INSTITUTIONAL
7.2.1. MARKET FORECAST FIGURE
7.2.2. SEGMENT ANALYSIS
7.3. RESIDENTIAL
7.3.1. MARKET FORECAST FIGURE
7.3.2. SEGMENT ANALYSIS
8. GEOGRAPHICAL ANALYSIS
8.1. NORTH AMERICA
8.1.1. MARKET SIZE & ESTIMATES
8.1.2. NORTH AMERICA MODULAR CONSTRUCTION MARKET DRIVERS
8.1.3. NORTH AMERICA MODULAR CONSTRUCTION MARKET CHALLENGES
8.1.4. KEY PLAYERS IN NORTH AMERICA MODULAR CONSTRUCTION MARKET
8.1.5. COUNTRY ANALYSIS
8.1.5.1. UNITED STATES
8.1.5.1.1. UNITED STATES MODULAR CONSTRUCTION MARKET SIZE & OPPORTUNITIES
8.1.5.2. CANADA
8.1.5.2.1. CANADA MODULAR CONSTRUCTION MARKET SIZE & OPPORTUNITIES
9. COMPETITIVE LANDSCAPE
9.1. KEY STRATEGIC DEVELOPMENTS
9.1.1. MERGERS & ACQUISITIONS
9.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
9.1.3. PARTNERSHIPS & AGREEMENTS
9.1.4. BUSINESS EXPANSIONS & DIVESTITURES
9.2. COMPANY PROFILES
9.2.1. ACS ACTIVIDADES DE CONSTRUCCION Y SERVICIOS SA
9.2.1.1. COMPANY OVERVIEW
9.2.1.2. SERVICES LIST
9.2.2. ASTRON

9.2.2.1. COMPANY OVERVIEW
9.2.2.2. SERVICES LIST
9.2.3. BALFOUR BEATTY PLC
9.2.3.1. COMPANY OVERVIEW
9.2.3.2. PRODUCTS LIST
9.2.4. BERKELEY GROUP (BERKELEY MODULAR)
9.2.4.1. COMPANY OVERVIEW
9.2.4.2. RECENT DEVELOPMENTS
9.2.5. BOUYGUES CONSTRUCTION
9.2.5.1. COMPANY OVERVIEW
9.2.5.2. RECENT DEVELOPMENTS
9.2.6. GUERDON MODULAR BUILDINGS
9.2.6.1. COMPANY OVERVIEW
9.2.6.2. RECENT DEVELOPMENTS
9.2.7. JEFF LUCHETTI CONSTRUCTION INC
9.2.7.1. COMPANY OVERVIEW
9.2.7.2. RECENT DEVELOPMENTS
9.2.8. JULIUS BERGER NIGERIA PLC
9.2.8.1. COMPANY OVERVIEW
9.2.8.2. RECENT DEVELOPMENTS
9.2.9. KLEUSBERG GMBH & CO KG
9.2.9.1. COMPANY OVERVIEW
9.2.9.2. PRODUCTS LIST
9.2.10. KOMA MODULAR
9.2.10.1. COMPANY OVERVIEW
9.2.10.2. PRODUCTS LIST
9.2.11. LAING O'ROURKE
9.2.11.1. COMPANY OVERVIEW
9.2.11.2. RECENT DEVELOPMENTS
9.2.12. LARSEN & TOUBRO LIMITED
9.2.12.1. COMPANY OVERVIEW
9.2.12.2. RECENT DEVELOPMENTS
9.2.13. MODULAIRE GROUP
9.2.13.1. COMPANY OVERVIEW
9.2.13.2. PRODUCTS LIST
9.2.14. PALOMAR MODULAR BUILDINGS
9.2.14.1. COMPANY OVERVIEW
9.2.14.2. RECENT DEVELOPMENTS
9.2.15. RIKO HISE DOO
9.2.15.1. COMPANY OVERVIEW
9.2.15.2. RECENT DEVELOPMENTS
9.2.16. RED SEA HOUSING
9.2.16.1. COMPANY OVERVIEW
9.2.16.2. RECENT DEVELOPMENTS
9.2.17. SKANSKA GROUP
9.2.17.1. COMPANY OVERVIEW
9.2.17.2. RECENT DEVELOPMENTS

9.2.18. SYSTEM HOUSE R&C CO LTD

9.2.18.1. COMPANY OVERVIEW

9.2.18.2. RECENT DEVELOPMENTS

9.2.19. TAISEI CORPORATION

9.2.19.1. COMPANY OVERVIEW

9.2.19.2. RECENT DEVELOPMENTS

9.2.20. WERNICK GROUP

9.2.20.1. COMPANY OVERVIEW

9.2.20.2. PRODUCTS LIST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

North America Modular Construction Market Forecast 2023-2032

Market Report | 2023-05-26 | 153 pages | Inkwood Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-11"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com