

## **Natural Stone Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Market Report | 2023-05-29 | 143 pages | IMARC Group

### **AVAILABLE LICENSES:**

- Electronic (PDF) Single User \$2499.00
- Five User Licence \$3499.00
- Enterprisewide License \$4499.00

### **Report description:**

Market Overview:

The global natural stone market size reached US\$ 37.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 47.9 Billion by 2028, exhibiting a growth rate (CAGR) of 4% during 2023-2028.

Natural stones refer to earth-mined or organic items used as decorative objects and construction materials. Marble, limestone, granite, slate, quartzite, sandstone, laterite and basalt are some of the commonly used natural stones. They are hand-selected pieces of stones that took millions of years to be formed by the combination of heat and pressure. Natural stones are widely used in flooring, wall cladding, countertops, backsplashes, sculptures, decorative items, roofing, bathtubs and swimming pools. They exhibit various properties, such as density, strength, color intensity, appearance, hardness, color blend, texture and structure. Natural stones are durable, environmental-friendly, easy to maintain, and cost-effective and are available in various textures, shapes, colors and sizes. As a result, they are widely used in the construction of residential, commercial, hospital and educational buildings.

Natural Stone Market Trends:

Significant growth in the construction industry across the globe is creating a positive outlook for the market. Natural stones, such as granite and marble, are widely used for flooring in porches, backyards, pavements, and patios to improve the aesthetic appeal. In line with this, the rising engineering, procurement and construction (EPC) projects in the infrastructure sector are favoring the market growth. Natural stones are commonly used in river walls, dams, bridge piers, tiles, slabs and pavements. Moreover, various product innovations, such as the development of natural stones with modern designs imprinted on them, are providing an impetus to the market growth. These stones can be acid-washed and sandblasted and are widely adopted due to the changing consumer preferences. Additionally, the increasing trend for home renovation and remodeling is positively impacting the market

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

growth since natural stones help in modifying and enhancing aesthetics in residential and commercial complexes. Apart from this, rising expenditure capacities of consumers and the implementation of various government initiatives to promote infrastructural development are anticipated to drive the market toward growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global natural stone market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, construction type, distribution channel and application.

#### Breakup by Type:

- ☐ Granite
- ☐ Marble
- ☐ Limestone
- ☐ Others
- ☐

#### Breakup by Construction Type:

- ☐ New Construction
- ☐ Renovation
- ☐

#### Breakup by Distribution Channel:

- ☐ Online
- ☐ Offline
- ☐

#### Breakup by Application:

- ☐ Flooring
- ☐ Memorial Arts
- ☐ Wall Cladding
- ☐ Others
- ☐

#### Breakup by Region:

- ☐ North America
  - ☐
  - ☐ United States
  - ☐ Canada
  - ☐
  - ☐
- ☐ Asia-Pacific

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 
- China
- Japan
- India
- South Korea
- Australia
- Indonesia
- Others
- 
- 
- Europe
- 
- Germany
- France
- United Kingdom
- Italy
- Spain
- Russia
- Others
- 
- 
- Latin America
- 
- Brazil
- Mexico
- Others
- 
- 
- Middle East and Africa
- 

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ARO Granite Industries Ltd., Dermitzakis Bros S.A, Dimpomar, Levantina y Asociados de Minerales S.A., Margraf SPA, Mumal Marbles Pvt. Ltd., Polycor Inc., Ranamar Marble, Temmer Marble, Topalidis S.A. and Xishi Group Ltd.

#### Key Questions Answered in This Report:

- What was the size of the global natural stone market in 2022?
- What is the expected growth rate of the global natural stone market during 2023-2028?
- What has been the impact of COVID-19 on the global natural stone market?
- What are the key factors driving the global natural stone market?
- What is the breakup of the global natural stone market based on the type?
- What is the breakup of the global natural stone market based on the application?
- What are the key regions in the global natural stone market?
- Who are the key players/companies in the global natural stone market?

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## **Table of Contents:**

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Natural Stone Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Type
  - 6.1 Granite
    - 6.1.1 Market Trends
    - 6.1.2 Market Forecast
  - 6.2 Marble
    - 6.2.1 Market Trends
    - 6.2.2 Market Forecast
  - 6.3 Limestone
    - 6.3.1 Market Trends
    - 6.3.2 Market Forecast
  - 6.4 Others
    - 6.4.1 Market Trends
    - 6.4.2 Market Forecast
- 7 Market Breakup by Construction Type
  - 7.1 New Construction
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 Renovation
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
- 8 Market Breakup by Distribution Channel
  - 8.1 Online
    - 8.1.1 Market Trends
    - 8.1.2 Market Forecast
  - 8.2 Offline
    - 8.2.1 Market Trends

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.2.2 Market Forecast
- 9 Market Breakup by Application
  - 9.1 Flooring
    - 9.1.1 Market Trends
    - 9.1.2 Market Forecast
  - 9.2 Memorial Arts
    - 9.2.1 Market Trends
    - 9.2.2 Market Forecast
  - 9.3 Wall Cladding
    - 9.3.1 Market Trends
    - 9.3.2 Market Forecast
  - 9.4 Others
    - 9.4.1 Market Trends
    - 9.4.2 Market Forecast
- 10 Market Breakup by Region
  - 10.1 North America
    - 10.1.1 United States
      - 10.1.1.1 Market Trends
      - 10.1.1.2 Market Forecast
    - 10.1.2 Canada
      - 10.1.2.1 Market Trends
      - 10.1.2.2 Market Forecast
  - 10.2 Asia-Pacific
    - 10.2.1 China
      - 10.2.1.1 Market Trends
      - 10.2.1.2 Market Forecast
    - 10.2.2 Japan
      - 10.2.2.1 Market Trends
      - 10.2.2.2 Market Forecast
    - 10.2.3 India
      - 10.2.3.1 Market Trends
      - 10.2.3.2 Market Forecast
    - 10.2.4 South Korea
      - 10.2.4.1 Market Trends
      - 10.2.4.2 Market Forecast
    - 10.2.5 Australia
      - 10.2.5.1 Market Trends
      - 10.2.5.2 Market Forecast
    - 10.2.6 Indonesia
      - 10.2.6.1 Market Trends
      - 10.2.6.2 Market Forecast
    - 10.2.7 Others
      - 10.2.7.1 Market Trends
      - 10.2.7.2 Market Forecast
  - 10.3 Europe
    - 10.3.1 Germany
      - 10.3.1.1 Market Trends

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.3.1.2 Market Forecast
- 10.3.2 France
  - 10.3.2.1 Market Trends
  - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
  - 10.3.3.1 Market Trends
  - 10.3.3.2 Market Forecast
- 10.3.4 Italy
  - 10.3.4.1 Market Trends
  - 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
  - 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast
- 11 SWOT Analysis
  - 11.1 Overview
  - 11.2 Strengths
  - 11.3 Weaknesses
  - 11.4 Opportunities
  - 11.5 Threats
- 12 Value Chain Analysis
- 13 Porters Five Forces Analysis
  - 13.1 Overview
  - 13.2 Bargaining Power of Buyers
  - 13.3 Bargaining Power of Suppliers
  - 13.4 Degree of Competition
  - 13.5 Threat of New Entrants
  - 13.6 Threat of Substitutes

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 14 Price Analysis
- 15 Competitive Landscape
  - 15.1 Market Structure
  - 15.2 Key Players
  - 15.3 Profiles of Key Players
    - 15.3.1 ARO Granite Industries Ltd.
      - 15.3.1.1 Company Overview
      - 15.3.1.2 Product Portfolio
      - 15.3.1.3 Financials
    - 15.3.2 Dermitzakis Bros S.A
      - 15.3.2.1 Company Overview
      - 15.3.2.2 Product Portfolio
    - 15.3.3 Dimpomar
      - 15.3.3.1 Company Overview
      - 15.3.3.2 Product Portfolio
    - 15.3.4 Levantina y Asociados de Minerales S.A.
      - 15.3.4.1 Company Overview
      - 15.3.4.2 Product Portfolio
    - 15.3.5 Margraf SPA
      - 15.3.5.1 Company Overview
      - 15.3.5.2 Product Portfolio
    - 15.3.6 Mumal Marbles Pvt. Ltd.
      - 15.3.6.1 Company Overview
      - 15.3.6.2 Product Portfolio
    - 15.3.7 Polycor Inc.
      - 15.3.7.1 Company Overview
      - 15.3.7.2 Product Portfolio
    - 15.3.8 Ranamar Marble
      - 15.3.8.1 Company Overview
      - 15.3.8.2 Product Portfolio
    - 15.3.9 Temmer Marble
      - 15.3.9.1 Company Overview
      - 15.3.9.2 Product Portfolio
    - 15.3.10 Topalidis S.A.
      - 15.3.10.1 Company Overview
      - 15.3.10.2 Product Portfolio
    - 15.3.11 Xishi Group Ltd.
      - 15.3.11.1 Company Overview
      - 15.3.11.2 Product Portfolio

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Natural Stone Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-05-29 | 143 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Electronic (PDF) Single User	\$2499.00
	Five User Licence	\$3499.00
	Enterprisewide License	\$4499.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-11"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com





**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)  
[www.scotts-international.com](http://www.scotts-international.com)