

Disposable Gloves Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-05-29 | 143 pages | IMARC Group

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Report description:

Market Overview:

The global disposable gloves market size reached US\$ 14.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 28.2 Billion by 2028, exhibiting a growth rate (CAGR) of 10.5% during 2023-2028.

Disposable gloves refer to single-use hand protection gloves, which help in preventing cross-contamination and minimizing contact with pathogens and other external agents like dirt and humidity. They are made from natural rubber, nitrile, vinyl, neoprene and polyethylene materials that have anti-tear properties and provide higher resistance against chemicals. Owing to these benefits, disposable gloves are increasingly being used during medical examinations, surgical procedures, food handling, chemical processes, etc. These gloves are also used for managing everyday spills and messes in and around the house.

The demand for disposable gloves has been rising across various industry verticals ranging from pharmaceutical, automotive and chemical to food and beverage, and personal care. In the healthcare industry, medical practitioners use these gloves while examining patients and performing surgical procedures to avoid cross-contamination and secure both patients and doctors from infections. These gloves are also used by tattoo artists and spa and salon executives to maintain a hygienic environment. Apart from this, the rising prevalence of several diseases and increasing awareness among consumers about safety, health and hygiene have positively influenced the growth of the market.

Several manufacturers are now integrating nitrile and latex materials to produce gloves using a triple-dip coating technique. This technology results in high glove strength, durability and effortless donning. They are also focusing on developing customized gloves, such as using an exclusive hand mold and independent thumb design that allows an anatomical fit and natural hand movement. Moreover, mergers and acquisitions (M&A) between the leading firms are providing a positive impact on the industry. For instance, Ansell Limited, an Australia-based provider of safety protection solutions, has acquired Ringers Gloves, a specialty

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impact glove supplier, to expand their business.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global disposable gloves market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on material type, product type, end-use and distribution channel.

Breakup by Material Type:

☐ Natural Rubber

☐ Nitrile

☐ Vinyl

☐ Neoprene

☐ Polyethylene

☐ Others

☐

Breakup by Product Type:

☐ Powdered Gloves

☐ Powder Free Gloves

☐

Breakup by End-Use:

☐ Medical

☐ Non-Medical

☐

Breakup by Distribution Channel:

☐ Direct Sales

☐ Medical Stores

☐ Online Stores

☐ Others

☐

Breakup by Region:

☐ North America

☐ Europe

☐ Asia Pacific

☐ Middle East and Africa

☐ Latin America

☐

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Ansell Limited, The 3M Company, Top Glove Corporation Bhd, KIMBERLY-CLARK CORPORATION, Molnlycke Health Care AB, Supermax Corporation Berhad, Semperit AG Holding, Rubberex Corporation Berhad, Kossan Rubber Industries Bhd, Hartalega Holdings Berhad, Dynarex

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Corporation, Cardinal Health, Inc., B. Braun Melsungen AG, Unigloves (UK) Limited, Smart Glove Corporation Sdn Bhd., Cypress Medical Products LLC, Microflex Corporation, and YTY Group.

IMARC Group's latest report provides a deep insight into the global disposable gloves market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the disposable gloves market in any manner.

Key Questions Answered in This Report:

What was the size of the global disposable gloves market in 2022?

What is the expected growth rate of the global disposable gloves market during 2023-2028?

What are the key factors driving the global disposable gloves market?

What has been the impact of COVID-19 on the global disposable gloves market?

What is the breakup of the global disposable gloves market based on the material type?

What is the breakup of the global disposable gloves market based on the product type?

What is the breakup of the global disposable gloves market based on the end use?

What is the breakup of the global disposable gloves market based on the distribution channel?

What are the key regions in the global disposable gloves market?

Who are the key players/companies in the global disposable gloves market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Disposable Gloves Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Breakup by Material Type
 - 5.5 Market Breakup by Product Type
 - 5.6 Market Breakup by End-Use
 - 5.7 Market Breakup by Distribution Channel

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- 5.8 Market Breakup by Region
- 5.9 Market Forecast
- 6 Market Breakup by Material Type
 - 6.1 Natural Rubber
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Nitrile
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
 - 6.3 Vinyl
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
 - 6.4 Neoprene
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
 - 6.5 Polyethylene
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
 - 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 7 Market Breakup by Product Type
 - 7.1 Powdered Gloves
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Powder Free Gloves
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 8 Market Breakup by End-Use
 - 8.1 Medical
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2 Non-Medical
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 9 Market Breakup by Distribution Channel
 - 9.1 Direct Sales
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
 - 9.2 Medical Stores
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
 - 9.3 Online Stores
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
 - 9.4 Others
 - 9.4.1 Market Trends

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- 9.4.2 Market Forecast
- 10 Market Breakup by Region
 - 10.1 North America
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
 - 10.2 Europe
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
 - 10.3 Asia Pacific
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
 - 10.4 Middle East and Africa
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
 - 10.5 Latin America
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast
- 11 SWOT Analysis
 - 11.1 Overview
 - 11.2 Strengths
 - 11.3 Weaknesses
 - 11.4 Opportunities
 - 11.5 Threats
- 12 Value Chain Analysis
- 13 Porters Five Forces Analysis
 - 13.1 Overview
 - 13.2 Bargaining Power of Buyers
 - 13.3 Bargaining Power of Suppliers
 - 13.4 Degree of Competition
 - 13.5 Threat of New Entrants
 - 13.6 Threat of Substitutes
- 14 Price Analysis
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Key Players
 - 15.3 Profiles of Key Players
 - 15.3.1 Ansell Limited
 - 15.3.2 The 3M Company
 - 15.3.3 Top Glove Corporation Bhd
 - 15.3.4 Kimberly Clark
 - 15.3.5 Molnlycke Health Care AB
 - 15.3.6 Supermax Corporation Berhad
 - 15.3.7 Semperit AG Holding
 - 15.3.8 Rubberex Corp. M Bhd
 - 15.3.9 Kossan Rubber Industries Bhd.
 - 15.3.10 Hartalega Holdings Berhad
 - 15.3.11 Dynarex Corporation

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- 15.3.12 Cardinal Health, Inc.
- 15.3.13 B. Braun Melsungen AG
- 15.3.14 Unigloves (UK) Limited
- 15.3.15 Smart Glove Corporation Sdn Bhd
- 15.3.16 Cypress Medical Products LLC
- 15.3.17 YTY Industry Holdings Berhad

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