

Israel Data Center Market - Investment Analysis & Growth Opportunities 2023-2028

Market Report | 2023-06-06 | 109 pages | Arizton Advisory & Intelligence

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Report description:

The Israel data center market size is expected to grow at a CAGR of 6.95% from 2022-2028.

KEY HIGHLIGHTS

- Global cloud service providers have started investing more to increase their presence in the industry. Operators such as AWS, Oracle Cloud, Google Cloud, and Microsoft Azure are present in the country either by cloud regions or on-ramp colocation.
- Government and operators in the country have started focusing on sustainability and are increasing their investments in adopting green energy sources. For instance, the government has set a target for around 40% of renewable energy in the country's energy mix by 2030.
- The industry is also witnessing significant growth in 5G connectivity. Telecom operators such as Pelephone, HOT Mobile, and Partner have deployed 5G services nationwide. 5G services are used in various industries for efficient results. For instance, Israel's Poria Hospital announced the usage of 5G connectivity for digital medicine support by doctors.

WHY SHOULD YOU BUY THIS RESEARCH?

- Market size available in the investment, area, power capacity, and Israel colocation market revenue.
 - An assessment of the data center investment in Israel by colocation, hyperscale, and enterprise operators.
 - Investments in the area (square feet) and power capacity (MW) across states in the country.
 - A detailed study of the existing Israel data center market landscape, an in-depth industry analysis, and insightful predictions about industry size during the forecast period.
 - Snapshot of existing and upcoming third-party data center facilities in Israel
- I. Facilities Covered (Existing): 20
 - II. Facilities Identified (Upcoming): 7
 - III. Coverage: 8+ Cities
 - IV. Existing vs. Upcoming (Area)

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V. Existing vs. Upcoming (IT Load Capacity)

- Data center colocation market in Israel

I. Market Revenue & Forecast (2022-2028)

II. Retail and Wholesale Colocation Pricing

III. Retail vs. Wholesale Colocation Market

- The Israel market investments are classified into IT, power, cooling, and general construction services with sizing and forecast.

- A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the industry.

- Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the industry.

- A transparent research methodology and the analysis of the demand and supply aspects of the industry.

VENDOR LANDSCAPE

- The Israel data center market has the presence of several local and global operators, such as Adgar Investments & Development, Bezeq International, Bynet Data Communications, Compass Datacenters, EdgeConneX, MedOne, and others.

- Growth opportunities in the market have attracted new investors such as Quantum Switch Tamasuk, Digital Realty, Global Technical Realty, NED Data Centers, Serverfarm, and Techtonic have entered the Israel data center market. The rapid increase in investors will increase the competitiveness in the market in terms of colocation space supply in the coming years.

Major Vendors

IT Infrastructure Providers

- Broadcom

- Cisco Systems

- Dell Technologies

- Fujitsu

- Hewlett Packard Enterprise

- Hitachi Vantara

- IBM

- Juniper Networks

- Lenovo

- NetApp

- Oracle

Data Center Construction Contractors & Sub-Contractors

- M+W Group (Exyte)

- Mercury Engineering

- MiCiM

- Saan Zahav

Support Infrastructure Providers

- ABB

- Caterpillar

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- []Rittal
- []Rolls-Royce
- []Schneider Electric
- []Siemens
- []STULZ
- []Vertiv

Data Center Investors

- []Adgar Investments & Development
- []Amazon Web Services
- []Bezeq International
- []Bynet Data Communications
- []Compass Datacenters
- []EdgeConneX
- []Google
- []MedOne
- []Microsoft

New Entrants

- []Digital Realty
- []Global Technical Realty
- []NED Data Centers
- []Serverfarm
- []Tectonic

EXISTING VS. UPCOMING DATA CENTERS

- []Existing Facilities in the region (Area and Power Capacity)
- []Petah Tikva
- []Tel Aviv
- []Other Cities
- []List of Upcoming Facilities in the region (Area and Power Capacity)

REPORT COVERAGE:

This report analyses the Israel data center market share. It elaboratively analyses the existing and upcoming facilities and

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investments in IT, electrical, mechanical infrastructure, general construction, and tier standards. It discusses market sizing and investment estimation for different segments. The

segmentation includes:

- IT Infrastructure
- Servers
- Storage Systems
- Network Infrastructure
- Electrical Infrastructure
- UPS Systems
- Generators
- Switches & Switchgears
- PDUs
- Other Electrical Infrastructure
- Mechanical Infrastructure
- Cooling Systems
- Racks
- Other Mechanical Infrastructure
- Cooling Systems
- CRAC & CRAH Units
- Chiller Units
- Cooling Towers, Condensers & Dry Coolers
- Other Cooling Units
- General Construction
- Core & Shell Development
- Installation & Commissioning Services
- Engineering & Building Design
- Fire Detection & Suppression Systems
- Physical Security
- Data Center Infrastructure Management (DCIM)
- Tier Standard
- Tier I & Tier II
- Tier III

KEY QUESTIONS ANSWERED:

1. How much is the Israel data center market investment expected to grow?
2. What is the growth rate of the Israel data center market?
3. How many data centers have been identified in Israel?
4. What are the driving factors for the Israel data center market?
5. Who are the key investors in the Israel data center market?

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