

Traditional Toys and Games in China

Market Direction | 2023-05-26 | 19 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2022, traditional toys and games in China was unable to continue the growth momentum seen in 2021, and instead registered a significant decrease in overall current value sales. This can be attributed to a couple of interrelated factors. First and foremost, the sporadic yet widespread emergence of COVID-19 cases in most parts of China, and the stringent pandemic prevention measures, which often included harsh restrictions on the flow of people, as well as commodities, were major deterrents to...

Euromonitor International's Traditional Toys and Games in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Action Figures and Accessories, Arts and Crafts, Baby and Infant, Construction, Dolls and Accessories, Dress-Up and Role Play, Games and Puzzles, Model Vehicles, Other Traditional Toys and Games, Outdoor and Sports, Plush, Pre-School, Remote Control Toys, Ride-On Vehicles, Scientific/Educational.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Traditional Toys and Games market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Traditional Toys and Games in China Euromonitor International May 2023

List Of Contents And Tables

TRADITIONAL TOYS AND GAMES IN CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sharp decline for traditional toys and games due to tight pandemic-related controls

Dolls and accessories, and construction remain strong despite overall underperformance in 2022

Lego maintains its lead, but Pop Mart's track record of growth interrupted

PROSPECTS AND OPPORTUNITIES

Easing of pandemic prevention measures set to fuel strong rebound

Innovations in IP localisation key to sustained growth

Rethinking channel priorities will become crucial as online penetration grows rapidly

CATEGORY DATA

Table 1 Sales of Traditional Toys and Games by Category: Value 2017-2022

Table 2 Sales of Traditional Toys and Games by Category: % Value Growth 2017-2022

Table 3 Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2017-2022

Table 4 NBO Company Shares of Traditional Toys and Games: % Value 2018-2022

Table 5 LBN Brand Shares of Traditional Toys and Games: % Value 2019-2022

Table 6 Distribution of Traditional Toys and Games by Format: % Value 2017-2022

Table 7 Forecast Sales of Traditional Toys and Games by Category: Value 2022-2027

Table 8 Forecast Sales of Traditional Toys and Games by Category: % Value Growth 2022-2027

Table 9 Forecast Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2022-2027

TOYS AND GAMES IN CHINA

EXECUTIVE SUMMARY

Toys and games in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for toys and games?

MARKET DATA

Table 10 Sales of Toys and Games by Category: Value 2017-2022

Table 11 Sales of Toys and Games by Category: % Value Growth 2017-2022

Table 12 NBO Company Shares of Toys and Games: % Value 2018-2022

Table 13 LBN Brand Shares of Toys and Games: % Value 2019-2022

Table 14 Distribution of Toys and Games by Format: % Value 2017-2022

Table 15 Forecast Sales of Toys and Games by Category: Value 2022-2027

Table 16 Forecast Sales of Toys and Games by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Traditional Toys and Games in China

Market Direction | 2023-05-26 | 19 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1	. Site)		€1650.00
	Multiple User License (G	Global)		€2475.00
				VAT
				Total
	d at 23% for Polish based comp		companies who are unable to prov	ride a valid EU Va
	d at 23% for Polish based comp		companies who are unable to prov	ride a valid EU Va
mail*	d at 23% for Polish based comp	Phone*	companies who are unable to prov	ride a valid EU Va
mail* irst Name*	d at 23% for Polish based comp		companies who are unable to prov	ride a valid EU Va
mail* irst Name*	d at 23% for Polish based comp	Phone*	companies who are unable to prov	ride a valid EU Va
mail* irst Name* ob title*	d at 23% for Polish based comp	Phone*		ride a valid EU Va
** VAT will be added imail* irst Name* bb title* Company Name*	d at 23% for Polish based comp	Phone* Last Name*		ride a valid EU Va
mail* irst Name* ob title* Company Name*	d at 23% for Polish based comp	Phone* Last Name* EU Vat / Tax ID		ride a valid EU Va
mail* irst Name* ob title* ompany Name* ddress*	d at 23% for Polish based comp	Phone* Last Name* EU Vat / Tax ID City*		ride a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com