

Oral Care in Singapore

Market Direction | 2023-05-23 | 22 pages | Euromonitor

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Report description:

Oral care maintained strong current value growth in 2022. Whilst mature categories such as manual toothbrushes and toothpaste saw slower growth, other oral care categories contributed to a strong performance. Mouthwashes/dental rinses saw particularly strong volume growth in 2022, which was contributed in part by Lion Corp's Systema brand, which ran a buy-one-get-one-free promotion on its mouthwashes at the end of 2022. Meanwhile, local brand Pearlie White saw above-average growth in toothpaste...

Euromonitor International's Oral Care in Singapore report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Dental Floss, Denture Care, Mouth Fresheners, Mouthwashes/Dental Rinses, Tooth Whiteners, Toothbrushes, Toothpaste.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Oral Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Oral Care in Singapore Euromonitor International May 2023

List Of Contents And Tables

ORAL CARE IN SINGAPORE

KEY DATA FINDINGS

2022 DEVELOPMENTS

Channel shifts, as major players opt to market products directly through modern grocery channels Introduction of various types of products drives exceptional growth in dental floss

Unilever's Pepsodent gains significant share with its low price point and extensive retail channels

PROSPECTS AND OPPORTUNITIES

Electric toothbrushes replace bamboo toothbrushes in terms of popularity due to their hassle-free nature

Retail channels prove to be a good opportunity for players to differentiate their products

Mouth fresheners and teeth whiteners are steadily growing in popularity, with significant room for expansion

CATEGORY DATA

Table 1 Sales of Oral Care by Category: Value 2017-2022

Table 2 Sales of Oral Care by Category: % Value Growth 2017-2022

Table 3 Sales of Toothbrushes by Category: Value 2017-2022

Table 4 Sales of Toothbrushes by Category: % Value Growth 2017-2022

Table 5 Sales of Toothpaste by Type: % Value Breakdown 2018-2022

Table 6 NBO Company Shares of Oral Care: % Value 2018-2022

Table 7 LBN Brand Shares of Oral Care: % Value 2019-2022

Table 8 LBN Brand Shares of Mouthwashes/Dental Rinses: % Value 2019-2022

Table 9 LBN Brand Shares of Toothpaste: % Value 2019-2022

Table 10 [Forecast Sales of Oral Care by Category: Value 2022-2027

Table 11 [Forecast Sales of Oral Care by Category: % Value Growth 2022-2027

Table 12 [Forecast Sales of Toothbrushes by Category: Value 2022-2027

Table 13 [Forecast Sales of Toothbrushes by Category: % Value Growth 2022-2027

BEAUTY AND PERSONAL CARE IN SINGAPORE

EXECUTIVE SUMMARY

Beauty and personal care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

MARKET DATA

Table 14 Sales of Beauty and Personal Care by Category: Value 2017-2022

Table 15 Sales of Beauty and Personal Care by Category: % Value Growth 2017-2022

Table 16 GBO Company Shares of Beauty and Personal Care: % Value 2018-2022

Table 17 NBO Company Shares of Beauty and Personal Care: % Value 2018-2022

Table 18 LBN Brand Shares of Beauty and Personal Care: % Value 2019-2022

Table 19 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2017-2022

Table 20 Distribution of Beauty and Personal Care by Format and Category: % Value 2022

Table 21 Forecast Sales of Beauty and Personal Care by Category: Value 2022-2027

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Table 22 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES
Summary 1 Research Sources

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