

**Electronic Design Automation Market by Product Category (CAE, Semiconductor IP, PCB & MCM), Deployment Mode(On-premises, Cloud-based), End-Use Application, End User (Consumer Electronics Industry, Automotive, Healthcare), Region - Global Forecast to 2028**

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**Report description:**

The global electronic design automation was valued at USD 14.5 billion in 2022 and is estimated to reach USD 26.2 billion by 2028, registering a CAGR of 9.8% during the forecast period. The rise of the Internet of Things (IoT) and the growing trend of connected devices is creating a need for advanced electronic design automation tools that can enable the design and development of complex, connected products. In addition, miniaturization has become a key factor in many industries, including consumer electronics, medical devices, and automotive electronics. As products become smaller and more compact, there is a need for electronic design automation solutions that can enable the design of highly integrated, miniaturized components. These trends have resulted in an increasing demand for electronic design automation tools and solutions, leading to the growth of the EDA market.

"IC physical design & verification segment is expected to grow at the highest CAGR during the forecast period."

The IC physical design and verification segment is growing at the highest CAGR in the EDA market due to the increasing complexity of chip designs and the need for enhanced verification and design optimization automation. As the semiconductor industry advances, the size of chips is decreasing, while their complexity is increasing, which requires a more comprehensive design methodology. The segment's growth is driven by the need for efficient chip design and verification processes that maintain the highest accuracy without increasing runtime. As a result, EDA companies are focusing on developing new solutions to address these challenges and provide better chip design and verification capabilities.

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"Microprocessors and microcontrollers segment is projected to record the highest CAGR during the forecast period."

Microprocessors and microcontrollers are having the largest market share in the EDA market because they are key components in a wide range of electronic devices, from consumer electronics to industrial equipment. They serve as the "brains" of these devices, controlling and executing the necessary functions. With the increasing demand for smarter and more connected devices, the demand for microprocessors and microcontrollers is also increasing, driving the growth of this segment in the EDA market. Additionally, the complexity and number of functions required in these devices are also increasing, which further fuels the demand for advanced microprocessors and microcontrollers and the need for sophisticated design and verification tools provided by the EDA market.

"China to grow at the highest CAGR for Asia Pacific electronic design automation market"

China is experiencing the highest growth rate in the EDA market due to several factors. Firstly, the country has a strong foothold in the semiconductor industry, with many local companies engaged in the design, development, and manufacturing of semiconductors. Secondly, there has been a growing demand for electronic devices and connected technologies in China, resulting in an increased demand for EDA solutions. Additionally, the Chinese government has been investing heavily in the semiconductor industry and has been implementing policies and initiatives to support the growth of the industry.

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the electronic design automation marketplace.

-□By Company Type: Tier 1 - 25%, Tier 2 - 35%, and Tier 3 - 40%

-□By Designation: C-level Executives - 35%, Directors - 25%, and Others - 40%

-□By Region: Americas - 29%, EMEA - 46%, and APAC - 25%

Cadence Design Systems, Inc. (US); Synopsys, Inc. (US); Siemens (Germany); ANSYS, Inc. (US); Keysight Technologies, Inc. (US); Advanced Micro Device Inc. (US); eInfochips (US); Altium Limited (Australia); Zuken Inc. (Japan); Silvaco, Inc. (US); are some of the key players in the electronic design automation market.

The study includes an in-depth competitive analysis of these key players in the electronic design automation market, with their company profiles, recent developments, and key market strategies.

## Research Coverage

This research report categorizes the electronic design automation market by product category (Computer-aided Engineering (CAE), IC Physical Design & Verification, PCB & MCM, Semiconductor IP, Services), by deployment (On-Premises, Cloud), by end use application (Microprocessors & Microcontrollers, Memory Management Units, and Others), by end user (Automotive Industry, Healthcare Industry, Aerospace & Defense Industry, Telecom and Data Centre Industry, Consumer Electronics Industry, Industrial Sector, and Others) and region (North America, Europe, Asia Pacific, and Rest of the World). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the electronic design automation market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the electronic design automation market. Competitive analysis of upcoming startups in the electronic design automation market ecosystem is covered in this report.

## Reasons to buy this report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall electronic design automation market and the subsegments. This report will help stakeholders understand

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the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (Increasing demand for complex integrated circuits (ICs), Growing usage of advanced technologies in consumer electronics, Growing demand of connected devices, Growing miniaturization of devices in various industries), restraints (Constant technological changes), opportunities (Growing adoption of cloud-based services, Increasing demand for electronic design automation solutions in aerospace & defense industry, Rising need to produce complex integrated circuits in automotive industry), and challenges (High complexity due to continuous technological changes and large volume of data) influencing the growth of the electronic design automation market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the electronic design automation market
- Market Development: Comprehensive information about lucrative markets - the report analyses the electronic design automation market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the electronic design automation market
- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Cadence Design Systems, Inc. (US); Synopsys, Inc. (US); Siemens (Germany); ANSYS, Inc. (US); Keysight Technologies, Inc. (US); Advanced Micro Device Inc. (US); elnfochips (US); Altium Limited (Australia); Zuken Inc. (Japan); Silvaco, Inc. (US) among others in the electronic design automation market.

## **Table of Contents:**

1□INTRODUCTION□	32
1.1□STUDY OBJECTIVES□	32
1.2□MARKET DEFINITION□	32
1.2.1□INCLUSIONS AND EXCLUSIONS□	33
1.3□SCOPE□	34
1.3.1□MARKETS COVERED□	34
FIGURE 1□ELECTRONIC DESIGN AUTOMATION MARKET SEGMENTATION□	34
1.3.2□YEARS CONSIDERED□	34
1.4□CURRENCY CONSIDERED□	35
1.5□STAKEHOLDERS□	35
1.6□SUMMARY OF CHANGES□	35
1.7□RECESSION ANALYSIS□	36
FIGURE 2□GROWTH PROJECTIONS FOR ELECTRONIC DESIGN AUTOMATION MARKET□	36
2□RESEARCH METHODOLOGY□	38
2.1□RESEARCH DATA□	38
FIGURE 3□ELECTRONIC DESIGN AUTOMATION MARKET: RESEARCH DESIGN□	38
2.1.1□SECONDARY DATA□	39
2.1.1.1□List of key secondary sources□	39
2.1.1.2□Key data from secondary sources□	40
2.1.2□PRIMARY DATA□	40
2.1.2.1□Breakdown of primaries□	40
2.1.2.2□Key data from primary sources□	41
2.1.2.3□Key industry insights□	41
2.2□MARKET SIZE ESTIMATION□	42

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FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 - TOP-DOWN (SUPPLY SIDE): REVENUES GENERATED BY COMPANIES FROM SALE OF ELECTRONIC DESIGN AUTOMATION SOLUTIONS	42
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 - TOP-DOWN (SUPPLY SIDE): ILLUSTRATION OF REVENUE ESTIMATIONS FOR ONE COMPANY IN ELECTRONIC DESIGN AUTOMATION MARKET	43
FIGURE 6	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 - BOTTOM-UP (DEMAND SIDE): DEMAND FOR ELECTRONIC DESIGN AUTOMATION SOLUTIONS AMONG DIFFERENT END USERS	44
2.3	MARKET SIZE FORECAST	44
2.3.1	BOTTOM-UP APPROACH	44
2.3.1.1	Approach for obtaining market share using bottom-up methodology (demand side)	44
FIGURE 7	MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH	45
?		
2.3.2	TOP-DOWN APPROACH	45
2.3.2.1	Approach for obtaining market share using top-down methodology (supply side)	45
FIGURE 8	MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH	46
2.4	MARKET BREAKDOWN AND DATA TRIANGULATION	46
FIGURE 9	DATA TRIANGULATION	46
2.5	RESEARCH ASSUMPTIONS	47
2.5.1	ASSUMPTIONS	47
2.6	RISK ASSESSMENT	48
TABLE 1	RISK FACTOR ANALYSIS	48
2.7	ASSUMPTIONS RELATED TO RECESSION	49
TABLE 2	ASSUMPTIONS: RECESSION	49
2.8	STUDY LIMITATIONS	49
3	EXECUTIVE SUMMARY	50
FIGURE 10	IC PHYSICAL DESIGN & VERIFICATION SEGMENT TO EXHIBIT HIGHEST CAGR IN ELECTRONIC DESIGN AUTOMATION MARKET DURING FORECAST PERIOD	50
FIGURE 11	CLOUD-BASED SEGMENT TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD	51
FIGURE 12	MICROPROCESSORS & MICROCONTROLLERS SEGMENT TO DOMINATE ELECTRONIC DESIGN AUTOMATION MARKET IN 2023	51
FIGURE 13	AUTOMOTIVE SEGMENT TO EXHIBIT HIGHEST CAGR IN ELECTRONIC DESIGN AUTOMATION MARKET FROM 2023 TO 2028	52
FIGURE 14	ASIA PACIFIC TO BE FASTEST-GROWING ELECTRONIC DESIGN AUTOMATION MARKET DURING FORECAST PERIOD	53
4	PREMIUM INSIGHTS	54
4.1	ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN ELECTRONIC DESIGN AUTOMATION MARKET	54
FIGURE 15	GROWING DEMAND FOR TECHNOLOGICALLY ADVANCED CONSUMER ELECTRONICS TO FUEL ELECTRONIC DESIGN AUTOMATION MARKET DURING FORECAST PERIOD	54
4.2	ELECTRONIC DESIGN AUTOMATION MARKET, BY PRODUCT CATEGORY AND END-USE APPLICATION	55
FIGURE 16	SEMICONDUCTOR IP & MICROPROCESSORS & MICROCONTROLLERS SEGMENTS TO HOLD LARGEST SHARES OF ELECTRONIC DESIGN AUTOMATION MARKET BY 2028	55
4.3	ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER	55
FIGURE 17	CONSUMER ELECTRONICS SEGMENT TO HOLD LARGEST SHARE OF ELECTRONIC DESIGN AUTOMATION MARKET BY 2028	55
4.4	ELECTRONIC DESIGN AUTOMATION MARKET, BY COUNTRY	56
FIGURE 18	CHINA TO RECORD HIGHEST CAGR IN ELECTRONIC DESIGN AUTOMATION MARKET DURING FORECAST PERIOD	56
4.5	ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION	56
FIGURE 19	ASIA PACIFIC TO HOLD LARGEST SHARE OF ELECTRONIC DESIGN AUTOMATION MARKET IN 2028	56
5	MARKET OVERVIEW	57

5.1	INTRODUCTION	57
5.2	MARKET DYNAMICS	57
	FIGURE 20 ELECTRONIC DESIGN AUTOMATION MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	57
5.2.1	DRIVERS	58
5.2.1.1	Increasing demand for complex integrated circuits (ICs)	58
5.2.1.2	Growing use of advanced technologies in consumer electronics	58
5.2.1.3	Rising demand for connected devices	59
5.2.1.4	Increasing miniaturization of devices in various industries	59
	FIGURE 21 ELECTRONIC DESIGN AUTOMATION MARKET DRIVERS AND THEIR IMPACT	60
5.2.2	RESTRAINTS	60
5.2.2.1	Constant technological advancements in semiconductor industry	60
	FIGURE 22 ELECTRONIC DESIGN AUTOMATION MARKET RESTRAINTS AND THEIR IMPACT	61
5.2.3	OPPORTUNITIES	61
5.2.3.1	Growing adoption of cloud-based services	61
5.2.3.2	Increasing demand for electronic design automation solutions in aerospace & defense industry	62
5.2.3.3	Rising need for complex integrated circuits in automotive sector	62
	FIGURE 23 ELECTRONIC DESIGN AUTOMATION MARKET OPPORTUNITIES AND THEIR IMPACT	62
5.2.4	CHALLENGES	63
5.2.4.1	Continuous technological advancements leading to design complexities	63
	FIGURE 24 ELECTRONIC DESIGN AUTOMATION MARKET CHALLENGES AND THEIR IMPACT	63
5.3	SUPPLY CHAIN ANALYSIS	64
	FIGURE 25 SUPPLY CHAIN OF ELECTRONIC DESIGN AUTOMATION MARKET	64
5.4	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	65
	FIGURE 26 REVENUE SHIFTS IN ELECTRONIC DESIGN AUTOMATION MARKET	65
5.5	ELECTRONIC DESIGN AUTOMATION ECOSYSTEM	66
	FIGURE 27 ECOSYSTEM OF ELECTRONIC DESIGN AUTOMATION	66
	TABLE 3 LIST OF ORIGINAL EQUIPMENT MANUFACTURERS, SUPPLIERS, AND DISTRIBUTORS OF ELECTRONIC DESIGN AUTOMATION SOLUTIONS	66
5.6	PORTER'S FIVE FORCES ANALYSIS	67
	TABLE 4 ELECTRONIC DESIGN AUTOMATION MARKET: PORTER'S FIVE FORCES ANALYSIS	67
	FIGURE 28 PORTER'S FIVE FORCES ANALYSIS	68
5.6.1	THREAT OF NEW ENTRANTS	68
5.6.2	THREAT OF SUBSTITUTES	69
5.6.3	BARGAINING POWER OF SUPPLIERS	69
5.6.4	BARGAINING POWER OF BUYERS	69
5.6.5	INTENSITY OF COMPETITIVE RIVALRY	69
?		
5.7	CASE STUDY ANALYSIS	70
5.7.1	ONTEC USED CR-8000 OFFERED BY ZUKEN TO DEVELOP NEXT-GENERATION PRODUCTS IN LESS TIME	70
5.7.2	DESIGNSPEC HELPED XINGTERA MINIMIZE OPERATIONAL COSTS AND REDUCE TIME TO MARKET	70
5.7.3	SILVACO, INC. HELPED MOBILE SEMICONDUCTOR DELIVER NEXT-GENERATION, LOW-POWER MEMORY SYSTEMS	71
5.7.4	TOSHIBA ACHIEVED SIGNIFICANT REDUCTION IN PRODUCT SIZE WITH ZUKEN'S CR-8000 DESIGN FORCE AND ANSYS' ANALYSIS TOOLS	71
5.7.5	SYNOPSYS' SIMULATION SOLUTIONS HELPED JUNIPER NETWORKS ADDRESS OPTICAL CONNECTIVITY IN DATA CENTERS AND TELECOM NETWORKS	72
5.8	TECHNOLOGY ANALYSIS	72
5.8.1	COMPLEMENTARY TECHNOLOGY	72

5.8.1.1	Printed electronics	72
5.8.2	ADJACENT TECHNOLOGY	72
5.8.2.1	RISC-V processor	72
5.9	AVERAGE SELLING PRICE ANALYSIS	73
TABLE 5	AVERAGE SELLING PRICE OF ELECTRONIC DESIGN AUTOMATION SOFTWARE SUBSCRIPTION	73
5.10	TRADE ANALYSIS	73
5.10.1	IMPORT SCENARIO	73
TABLE 6	IMPORT DATA, BY COUNTRY, 2017-2021 (USD BILLION)	74
5.10.2	EXPORT SCENARIO	74
TABLE 7	EXPORT DATA, BY COUNTRY, 2017-2021 (USD BILLION)	74
5.11	PATENT ANALYSIS, 2018-2023	75
FIGURE 29	PATENTS GRANTED WORLDWIDE FROM 2013 TO 2023	80
TABLE 8	TOP 20 PATENT OWNERS IN US FROM 2013 TO 2023	80
FIGURE 30	TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS FROM 2013 TO 2023	81
6	ELECTRONIC DESIGN AUTOMATION MARKET, BY PRODUCT CATEGORY	82
6.1	INTRODUCTION	83
FIGURE 31	ELECTRONIC DESIGN AUTOMATION MARKET, BY PRODUCT CATEGORY	83
FIGURE 32	IC PHYSICAL DESIGN & VERIFICATION SEGMENT TO EXHIBIT HIGHEST CAGR FROM 2023 TO 2028	84
TABLE 9	ELECTRONIC DESIGN AUTOMATION MARKET, BY PRODUCT CATEGORY, 2019-2022 (USD MILLION)	84
TABLE 10	ELECTRONIC DESIGN AUTOMATION MARKET, BY PRODUCT CATEGORY, 2023-2028 (USD MILLION)	84
6.2	COMPUTER-AIDED ENGINEERING (CAE)	85
6.2.1	RIISING ADOPTION OF COMPUTER-AIDED ENGINEERING IN VARIOUS INDUSTRIES TO BOOST MARKET GROWTH	85
6.3	INTEGRATED CIRCUIT (IC) PHYSICAL DESIGN & VERIFICATION	86
6.3.1	SHRINKING PROCESS GEOMETRIES TO INCREASE NEED FOR SOPHISTICATED IC PHYSICAL DESIGN AND VERIFICATION SOLUTIONS	86
?		
6.4	PRINTED CIRCUIT BOARD (PCB) & MULTI-CHIP MODULE (MCM)	87
6.4.1	GROWING USE OF PCBs AND MCMS IN AEROSPACE & DEFENSE, INDUSTRIAL, AND COMMERCIAL END-USER SEGMENTS TO DRIVE MARKET	87
6.5	SEMICONDUCTOR INTERNET PROTOCOL (IP)	88
6.5.1	EASY REUSABILITY AND LICENSING TO DRIVE GROWTH OF SEMICONDUCTOR IP SEGMENT	88
6.6	SERVICES	89
6.6.1	GROWING COMPLEXITY OF CHIP DESIGN TO DRIVE SERVICES SEGMENT	89
7	ELECTRONIC DESIGN AUTOMATION MARKET, BY DEPLOYMENT MODE	90
7.1	INTRODUCTION	91
FIGURE 33	ELECTRONIC DESIGN AUTOMATION MARKET, BY DEPLOYMENT MODE	91
FIGURE 34	CLOUD-BASED SEGMENT TO EXHIBIT HIGHER CAGR IN ELECTRONIC DESIGN AUTOMATION MARKET DURING FORECAST PERIOD	91
TABLE 11	ELECTRONIC DESIGN AUTOMATION MARKET, BY DEPLOYMENT MODE, 2019-2022 (USD MILLION)	92
TABLE 12	ELECTRONIC DESIGN AUTOMATION MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)	92
7.2	ON-PREMISES	93
7.2.1	ON-PREMISES SEGMENT TO HOLD LARGER SHARE OF ELECTRONIC DESIGN AUTOMATION MARKET DURING FORECAST PERIOD	93
7.3	CLOUD-BASED	93
7.3.1	TO REGISTER HIGHER CAGR DURING FORECAST PERIOD	93
8	ELECTRONIC DESIGN AUTOMATION MARKET, BY END-USE APPLICATION	94
8.1	INTRODUCTION	95

FIGURE 35□ELECTRONIC DESIGN AUTOMATION MARKET, BY END-USE APPLICATION□95

FIGURE 36□MEMORY MANAGEMENT UNITS SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD□95

TABLE 13□ELECTRONIC DESIGN AUTOMATION MARKET, BY END-USE APPLICATION, 2019-2022 (USD MILLION)□96

TABLE 14□ELECTRONIC DESIGN AUTOMATION MARKET, BY END-USE APPLICATION, 2023-2028 (USD MILLION)□96

8.2□MICROPROCESSORS & MICROCONTROLLERS□96

8.2.1□MICROPROCESSORS & MICROCONTROLLERS SEGMENT TO HOLD LARGEST SHARE OF ELECTRONIC DESIGN AUTOMATION MARKET DURING FORECAST PERIOD□96

8.3□MEMORY MANAGEMENT UNITS□97

8.3.1□HIGH PROCESSING SPEED REQUIREMENTS TO FUEL DEMAND FOR MEMORY MANAGEMENT UNITS□97

8.4□OTHERS□98

?

9□ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER□99

9.1□INTRODUCTION□100

FIGURE 37□ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER□100

FIGURE 38□AUTOMOTIVE SEGMENT TO REGISTER HIGHEST CAGR IN ELECTRONIC DESIGN AUTOMATION MARKET DURING FORECAST PERIOD□101

TABLE 15□ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)□101

TABLE 16□ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)□102

9.2□AUTOMOTIVE□102

9.2.1□INCREASING INNOVATION IN AUTOMOTIVE INDUSTRY TO DRIVE ELECTRONIC DESIGN AUTOMATION MARKET□102

TABLE 17□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION)□103

TABLE 18□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028 (USD MILLION)□103

TABLE 19□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2019-2022 (USD MILLION)□104

TABLE 20□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)□104

TABLE 21□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2019-2022 (USD MILLION)□104

TABLE 22□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)□105

TABLE 23□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2019-2022 (USD MILLION)□105

TABLE 24□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)□105

TABLE 25□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2019-2022 (USD MILLION)□106

TABLE 26□AUTOMOTIVE: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2023-2028 (USD MILLION)□106

9.3□AEROSPACE & DEFENSE□106

9.3.1□TECHNOLOGICAL ADVANCEMENTS IN AEROSPACE & DEFENSE SECTOR TO FUEL DEMAND FOR ELECTRONIC DESIGN AUTOMATION SOLUTIONS□106

TABLE 27□AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION)□107

TABLE 28□AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028, (USD MILLION)□107

TABLE 29□AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2019-2022 (USD MILLION)□108

TABLE 30□AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)□108

TABLE 31□AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2019-2022 (USD MILLION)□108

TABLE 32□AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)□109

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TABLE 33	AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2019-2022 (USD MILLION)	109
TABLE 34	AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)	109
TABLE 35	AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2019-2022 (USD MILLION)	110
TABLE 36	AEROSPACE & DEFENSE: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2023-2028 (USD MILLION)	110
9.4	HEALTHCARE	110
9.4.1	INCREASING LEVEL OF COMPLEXITY AND CUSTOMIZATION IN MEDICAL DEVICES TO FUEL DEMAND FOR ELECTRONIC DESIGN AUTOMATION	110
TABLE 37	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION)	111
TABLE 38	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028 (USD MILLION)	111
TABLE 39	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2019-2022 (USD MILLION)	111
TABLE 40	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)	112
TABLE 41	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2019-2022 (USD MILLION)	112
TABLE 42	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)	112
TABLE 43	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2019-2022 (USD MILLION)	113
TABLE 44	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)	113
TABLE 45	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2019-2022 (USD MILLION)	113
TABLE 46	HEALTHCARE: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2023-2028 (USD MILLION)	114
9.5	CONSUMER ELECTRONICS	114
9.5.1	CONSUMER ELECTRONICS TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD	114
TABLE 47	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION)	115
TABLE 48	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028 (USD MILLION)	115
TABLE 49	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2019-2022 (USD MILLION)	115
TABLE 50	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)	116
TABLE 51	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2019-2022 (USD MILLION)	116
TABLE 52	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, COUNTRY, 2023-2028 (USD MILLION)	116
TABLE 53	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2019-2022 (USD MILLION)	117
TABLE 54	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)	117
TABLE 55	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2019-2022 (USD MILLION)	117
TABLE 56	CONSUMER ELECTRONICS: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2023-2028 (USD MILLION)	118
9.6	TELECOM & DATA CENTER	118
9.6.1	ADVANCEMENTS IN TELECOM AND DATA CENTER INDUSTRIES TO FUEL DEMAND FOR ELECTRONIC DESIGN AUTOMATION	

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## SOLUTIONS□118

TABLE 57□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION)□119

TABLE 58□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028 (USD MILLION)□119

TABLE 59□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2019-2022 (USD MILLION)□119

TABLE 60□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)□120

TABLE 61□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2019-2022 (USD MILLION)□120

TABLE 62□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)□120

TABLE 63□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2019-2022 (USD MILLION)□121

TABLE 64□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)□121

TABLE 65□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2019-2022 (USD MILLION)□121

TABLE 66□TELECOM & DATA CENTER: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2023-2028 (USD MILLION)□122

## 9.7□INDUSTRIAL□122

9.7.1□ADVENT OF INDUSTRY 4.0 TO FUEL DEMAND FOR ELECTRONIC DESIGN AUTOMATION SOLUTIONS□122

TABLE 67□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION)□123

TABLE 68□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028 (USD MILLION)□123

TABLE 69□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2019-2022 (USD MILLION)□123

TABLE 70□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)□124

TABLE 71□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2019-2022 (USD MILLION)□124

TABLE 72□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)□124

TABLE 73□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2019-2022 (USD MILLION)□125

TABLE 74□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)□125

TABLE 75□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2019-2022 (USD MILLION)□125

TABLE 76□INDUSTRIAL: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2023-2028 (USD MILLION)□126

## 9.8□OTHERS□126

TABLE 77□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION)□127

TABLE 78□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028 (USD MILLION)□127

TABLE 79□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2019-2022 (USD MILLION)□127

TABLE 80□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET IN NORTH AMERICA, BY COUNTRY, 2023-2028 (USD MILLION)□128

TABLE 81□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2019-2022 (USD MILLION)□128

TABLE 82□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET IN EUROPE, BY COUNTRY, 2023-2028 (USD MILLION)□128

TABLE 83□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2019-2022 (USD MILLION)□129

TABLE 84□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET IN ASIA PACIFIC, BY COUNTRY, 2023-2028 (USD MILLION)□129

TABLE 85□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2019-2022 (USD MILLION)□129

TABLE 86□OTHERS: ELECTRONIC DESIGN AUTOMATION MARKET IN REST OF THE WORLD, BY REGION, 2023-2028 (USD MILLION)□130

10□ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION□131

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## 10.1 INTRODUCTION 132

FIGURE 39 ASIA PACIFIC ELECTRONIC DESIGN AUTOMATION MARKET TO CAPTURE HIGHEST CAGR DURING FORECAST PERIOD 132

TABLE 87 ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION) 132

TABLE 88 ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028 (USD MILLION) 133

## 10.2 NORTH AMERICA 134

FIGURE 40 NORTH AMERICA: ELECTRONIC DESIGN AUTOMATION MARKET SNAPSHOT 134

TABLE 89 NORTH AMERICA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 135

TABLE 90 NORTH AMERICA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 135

TABLE 91 NORTH AMERICA: ELECTRONIC DESIGN AUTOMATION MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 135

TABLE 92 NORTH AMERICA: ELECTRONIC DESIGN AUTOMATION MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 136

### 10.2.1 NORTH AMERICA: IMPACT OF RECESSION 136

#### 10.2.2 US 137

10.2.2.1 US to lead electronic design automation market in North America during forecast period 137

TABLE 93 US: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 137

TABLE 94 US: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 138

#### 10.2.3 CANADA 138

10.2.3.1 Booming semiconductor industry to fuel market growth 138

TABLE 95 CANADA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 138

TABLE 96 CANADA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 139

#### 10.2.4 MEXICO 139

10.2.4.1 Substantial increase in foreign investments to propel market growth 139

TABLE 97 MEXICO: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 139

TABLE 98 MEXICO: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 140

## 10.3 EUROPE 140

FIGURE 41 EUROPE: ELECTRONIC DESIGN AUTOMATION MARKET SNAPSHOT 141

TABLE 99 EUROPE: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 142

TABLE 100 EUROPE: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 142

TABLE 101 EUROPE: ELECTRONIC DESIGN AUTOMATION MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 142

TABLE 102 EUROPE: ELECTRONIC DESIGN AUTOMATION MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 143

### 10.3.1 EUROPE: IMPACT OF RECESSION 143

#### 10.3.2 UK 144

10.3.2.1 Demand from aerospace & defense industry to support market growth 144

TABLE 103 UK: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 144

TABLE 104 UK: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 145

#### 10.3.3 GERMANY 145

10.3.3.1 Growing adoption of smart home systems and connected cars to boost demand for electronic design automation 145

TABLE 105 GERMANY: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 146

TABLE 106 GERMANY: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 146

#### 10.3.4 FRANCE 146

10.3.4.1 Expanding aerospace & defense sector to fuel market growth 146

TABLE 107 FRANCE: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 147

TABLE 108 FRANCE: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 147

#### 10.3.5 REST OF EUROPE 148

TABLE 109 REST OF EUROPE: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION) 148

TABLE 110 REST OF EUROPE: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION) 148

## 10.4 ASIA PACIFIC 149

FIGURE 42 ASIA PACIFIC: ELECTRONIC DESIGN AUTOMATION MARKET SNAPSHOT 149

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TABLE 111	ASIA PACIFIC: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	150
TABLE 112	ASIA PACIFIC: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	150
TABLE 113	ASIA PACIFIC: ELECTRONIC DESIGN AUTOMATION MARKET, BY COUNTRY, 2019-2022 (USD MILLION)	150
TABLE 114	ASIA PACIFIC: ELECTRONIC DESIGN AUTOMATION MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	151
10.4.1	ASIA PACIFIC: IMPACT OF RECESSION	151
10.4.2	CHINA	152
10.4.2.1	China to witness fastest growth in electronic design automation market in Asia Pacific during forecast period	152
TABLE 115	CHINA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	152
TABLE 116	CHINA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	153
10.4.3	JAPAN	153
10.4.3.1	Increasing demand for vehicles and consumer electronics to boost market growth	153
TABLE 117	JAPAN: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	154
TABLE 118	JAPAN: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	154
10.4.4	SOUTH KOREA	154
10.4.4.1	Government initiatives and investments related to semiconductor industry to drive market	154
TABLE 119	SOUTH KOREA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	155
TABLE 120	SOUTH KOREA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	155
10.4.5	INDIA	156
10.4.5.1	Rapid digitalization through government-led initiatives to drive market	156
TABLE 121	INDIA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	156
TABLE 122	INDIA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	156
10.4.6	TAIWAN	157
10.4.6.1	Presence of large chip-making companies to fuel market growth	157
TABLE 123	TAIWAN: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	157
TABLE 124	TAIWAN: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	158
10.4.7	REST OF ASIA PACIFIC	158
TABLE 125	REST OF ASIA PACIFIC: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	159
TABLE 126	REST OF ASIA PACIFIC: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	159
10.5	REST OF THE WORLD	160
TABLE 127	REST OF THE WORLD: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	160
TABLE 128	REST OF THE WORLD: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	160
TABLE 129	REST OF THE WORLD: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2019-2022 (USD MILLION)	160
TABLE 130	REST OF THE WORLD: ELECTRONIC DESIGN AUTOMATION MARKET, BY REGION, 2023-2028 (USD MILLION)	161
10.5.1	REST OF THE WORLD: IMPACT OF RECESSION	161
10.5.2	SOUTH AMERICA	161
10.5.2.1	Expanding consumer electronics and automotive industries to generate demand for electronic design automation solutions	161
TABLE 131	SOUTH AMERICA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	162
TABLE 132	SOUTH AMERICA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	162
10.5.3	MIDDLE EAST & AFRICA (MEA)	162
10.5.3.1	Adoption of advanced technologies and digital transformation to boost demand for electronic design automation	162
TABLE 133	MIDDLE EAST & AFRICA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2019-2022 (USD MILLION)	163
TABLE 134	MIDDLE EAST & AFRICA: ELECTRONIC DESIGN AUTOMATION MARKET, BY END USER, 2023-2028 (USD MILLION)	163
11	COMPETITIVE LANDSCAPE	164
11.1	OVERVIEW	164
11.2	STRATEGIES ADOPTED BY KEY PLAYERS	164
TABLE 135	OVERVIEW OF STRATEGIES ADOPTED BY KEY ELECTRONIC DESIGN AUTOMATION COMPANIES	164

11.2.1	PRODUCT PORTFOLIO	165
11.2.2	REGIONAL FOCUS	165
11.2.3	SOLUTION OFFERINGS	165
11.2.4	ORGANIC/INORGANIC STRATEGIES	165
11.3	FIVE-YEAR COMPANY REVENUE ANALYSIS	166
FIGURE 43	FIVE-YEAR REVENUE ANALYSIS OF TOP FIVE PLAYERS IN ELECTRONIC DESIGN AUTOMATION MARKET, 2018 TO 2022	166
11.4	MARKET SHARE ANALYSIS, 2022	167
FIGURE 44	SHARE OF MAJOR PLAYERS IN ELECTRONIC DESIGN AUTOMATION MARKET, 2022	167
11.4.1	ELECTRONIC DESIGN AUTOMATION MARKET: DEGREE OF COMPETITION	167
TABLE 136	ELECTRONIC DESIGN AUTOMATION MARKET: MARKET SHARE ANALYSIS (2020)	167
11.5	COMPANY EVALUATION QUADRANT	168
11.5.1	STARS	168
11.5.2	EMERGING LEADERS	168
11.5.3	PERVASIVE PLAYERS	168
11.5.4	PARTICIPANTS	169
FIGURE 45	ELECTRONIC DESIGN AUTOMATION MARKET: COMPANY EVALUATION QUADRANT, 2022	169
11.6	STARTUPS/SMES EVALUATION QUADRANT	170
11.6.1	PROGRESSIVE COMPANIES	170
11.6.2	RESPONSIVE COMPANIES	170
11.6.3	DYNAMIC COMPANIES	170
11.6.4	STARTING BLOCKS	170
FIGURE 46	ELECTRONIC DESIGN AUTOMATION MARKET: STARTUPS/SMES EVALUATION QUADRANT, 2022	171
11.7	COMPANY FOOTPRINT	171
TABLE 137	COMPANY FOOTPRINT	171
TABLE 138	COMPANY-WISE PRODUCT CATEGORY FOOTPRINT	173
TABLE 139	COMPANY-WISE END-USER FOOTPRINT	174
TABLE 140	COMPANY-WISE REGION FOOTPRINT	175
11.8	STARTUPS EVALUATION QUADRANT	176
11.8.1	LIST OF STARTUPS: ELECTRONIC DESIGN AUTOMATION MARKET	176
TABLE 141	LIST OF STARTUPS: ELECTRONIC DESIGN AUTOMATION MARKET	176
11.8.2	STARTUPS MATRIX: DETAILED LIST OF KEY STARTUPS	177
TABLE 142	STARTUPS MATRIX: DETAILED LIST OF KEY STARTUPS	177
TABLE 143	ELECTRONIC DESIGN AUTOMATION MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS, BY PRODUCT CATEGORY	178
TABLE 144	ELECTRONIC DESIGN AUTOMATION MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS, BY REGION	178
11.9	COMPETITIVE SCENARIOS AND TRENDS	179
11.9.1	PRODUCT LAUNCHES	179
TABLE 145	PRODUCT LAUNCHES, JANUARY 2018-JANUARY 2023	179
11.9.2	DEALS	185
TABLE 146	DEALS, JANUARY 2018-JANUARY 2023	185
11.9.3	OTHERS	194
TABLE 147	OTHERS, JANUARY 2018-JANUARY 2023	194
?		
12	COMPANY PROFILES	195
(Business Overview, Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*		
12.1	KEY PLAYERS	195

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12.1.1	CADENCE DESIGN SYSTEMS, INC.	195
TABLE 148	CADENCE DESIGN SYSTEMS, INC.: BUSINESS OVERVIEW	195
FIGURE 47	CADENCE DESIGN SYSTEMS, INC.: COMPANY SNAPSHOT	196
TABLE 149	CADENCE DESIGN SYSTEMS, INC.: SOLUTIONS/SERVICES OFFERED	196
TABLE 150	CADENCE DESIGN SYSTEMS, INC.: PRODUCT LAUNCHES	198
TABLE 151	CADENCE DESIGN SYSTEMS, INC.: DEALS	199
12.1.2	SYNOPSYS, INC.	203
TABLE 152	SYNOPSYS, INC.: BUSINESS OVERVIEW	203
FIGURE 48	SYNOPSYS, INC.: COMPANY SNAPSHOT	204
TABLE 153	SYNOPSYS, INC.: SOLUTIONS/SERVICES OFFERED	204
TABLE 154	SYNOPSYS, INC.: PRODUCT LAUNCHES	208
TABLE 155	SYNOPSYS, INC.: DEALS	209
12.1.3	SIEMENS	212
TABLE 156	SIEMENS: BUSINESS OVERVIEW	212
FIGURE 49	SIEMENS: COMPANY SNAPSHOT	213
TABLE 157	SIEMENS: SOLUTIONS/SERVICES OFFERED	213
TABLE 158	SIEMENS: PRODUCT LAUNCHES	215
TABLE 159	SIEMENS: DEALS	216
12.1.4	ANSYS, INC.	218
TABLE 160	ANSYS, INC.: BUSINESS OVERVIEW	218
FIGURE 50	ANSYS, INC.: COMPANY SNAPSHOT	219
TABLE 161	ANSYS, INC.: SOLUTIONS/SERVICES OFFERED	219
TABLE 162	ANSYS, INC.: DEALS	220
12.1.5	KEYSIGHT TECHNOLOGIES, INC.	222
TABLE 163	KEYSIGHT TECHNOLOGIES, INC.: BUSINESS OVERVIEW	222
FIGURE 51	KEYSIGHT TECHNOLOGIES, INC.: COMPANY SNAPSHOT	223
TABLE 164	KEYSIGHT TECHNOLOGIES, INC.: SOLUTIONS/SERVICES OFFERED	224
TABLE 165	KEYSIGHT TECHNOLOGIES, INC.: PRODUCT LAUNCHES	225
12.1.6	ADVANCED MICRO DEVICES, INC.	228
TABLE 166	ADVANCED MICRO DEVICES, INC.: BUSINESS OVERVIEW	228
FIGURE 52	ADVANCED MICRO DEVICES, INC.: COMPANY SNAPSHOT	229
TABLE 167	ADVANCED MICRO DEVICES, INC.: SOLUTIONS/SERVICES OFFERED	229
TABLE 168	ADVANCED MICRO DEVICES, INC.: PRODUCT LAUNCHES	230
TABLE 169	ADVANCED MICRO DEVICES, INC.: DEALS	230
12.1.7	EINFOCHIPS	231
TABLE 170	EINFOCHIPS: BUSINESS OVERVIEW	231
TABLE 171	EINFOCHIPS: SOLUTIONS/SERVICES OFFERED	231
TABLE 172	EINFOCHIPS: DEALS	232
12.1.8	ALTium LIMITED	233
TABLE 173	ALTium LIMITED: BUSINESS OVERVIEW	233
FIGURE 53	ALTium LIMITED: COMPANY SNAPSHOT	234
TABLE 174	ALTium LIMITED: SOLUTIONS/SERVICES OFFERED	234
TABLE 175	ALTium LIMITED: PRODUCT LAUNCHES	235
TABLE 176	ALTium LIMITED: DEALS	236
12.1.9	ZUKEN INC.	237
TABLE 177	ZUKEN INC.: BUSINESS OVERVIEW	237
FIGURE 54	ZUKEN INC.: COMPANY SNAPSHOT	237

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TABLE 178	ZUKEN INC.: SOLUTIONS/SERVICES OFFERED	238
TABLE 179	ZUKEN INC.: PRODUCT LAUNCHES	239
TABLE 180	ZUKEN INC.: DEALS	240
12.1.10	SILVACO, INC.	241
TABLE 181	SILVACO, INC.: BUSINESS OVERVIEW	241
TABLE 182	SILVACO, INC.: SOLUTIONS/SERVICES OFFERED	241
TABLE 183	SILVACO, INC.: PRODUCT LAUNCHES	242
TABLE 184	SILVACO, INC.: DEALS	243
12.2	OTHER PLAYERS	245
12.2.1	ALDEC, INC.	245
TABLE 185	ALDEC, INC.: COMPANY OVERVIEW	245
12.2.2	OPEN-SILICON, INC. (OPENFIVE)	246
TABLE 186	OPEN-SILICON, INC. (OPENFIVE): COMPANY OVERVIEW	246
12.2.3	ENSILICA	247
TABLE 187	ENSILICA: COMPANY OVERVIEW	247
12.2.4	AGNISYS, INC.	248
TABLE 188	AGNISYS, INC.: COMPANY OVERVIEW	248
12.2.5	UCAMCO	249
TABLE 189	UCAMCO: COMPANY OVERVIEW	249
12.2.6	LABCENTER ELECTRONICS	250
TABLE 190	LABCENTER ELECTRONICS: COMPANY OVERVIEW	250
12.2.7	ELECTROMAGNETICWORKS, INC.	251
TABLE 191	ELECTROMAGNETICWORKS, INC.: COMPANY OVERVIEW	251
12.2.8	MIRABILIS DESIGN INC.	252
TABLE 192	MIRABILIS DESIGN INC.: COMPANY OVERVIEW	252
12.2.9	EREMEX, LTD.	253
TABLE 193	EREMEX, LTD.: COMPANY OVERVIEW	253
12.2.10	SCHINDLER & SCHILL GMBH	253
TABLE 194	SCHINDLER & SCHILL GMBH: COMPANY OVERVIEW	253
12.2.11	VENNSA TECHNOLOGIES	254
TABLE 195	VENNSA TECHNOLOGIES: COMPANY OVERVIEW	254
12.2.12	PROTEANTECS	254
TABLE 196	PROTEANTECS: COMPANY OVERVIEW	254
12.2.13	PRIMARIUS TECHNOLOGIES	255
TABLE 197	PRIMARIUS TECHNOLOGIES: COMPANY OVERVIEW	255
12.2.14	ALTAIR ENGINEERING INC.	256
TABLE 198	ALTAIR ENGINEERING INC.: COMPANY OVERVIEW	256
12.2.15	WESTDEV	256
TABLE 199	WESTDEV: COMPANY OVERVIEW	256
*Details on Business Overview, Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.		
13	APPENDIX	257
13.1	DISCUSSION GUIDE	257
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	260
13.3	CUSTOMIZATION OPTIONS	262
13.4	RELATED REPORTS	262
13.5	AUTHOR DETAILS	263

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**Electronic Design Automation Market by Product Category (CAE, Semiconductor IP, PCB & MCM), Deployment Mode(On-premises, Cloud-based), End-Use Application, End User (Consumer Electronics Industry, Automotive, Healthcare), Region - Global Forecast to 2028**

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